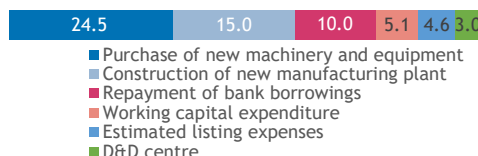




IPO STATISTICS

IPO Price (RM)	0.30
Fund Raised (RM million)	62.23 from new issue
Enlarged issued share capital upon listing (million shares)	800.00
IPO Market Capitalisation (RM million)	240.00
Price Earnings Ratio (PER)	12.36x

Use of Proceed (RM62.23 million from new issue)



BUSINESS OVERVIEW

Business Activities

SFP Tech is an engineering supporting service provider, principally involved in the provision of sheet metal fabrication, CNC machining and mechanical assembly services.

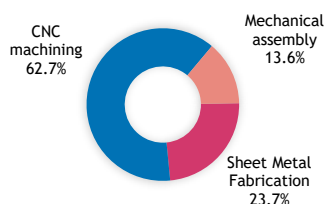
Subsequent to the acquisition of EST Exhibit Automation Sdn Bhd (EEASB), the company is also involved in the provision of automated equipment solutions. The addition of the wholly-owned subsidiary enables the company to become a one-stop automation equipment solutions provider by offering in-house services for fabrication of component parts up to the assembly of the completed automated equipment. The acquisition of EEASB was completed on 18 March 2022.

Design and Development (D&D) Activities

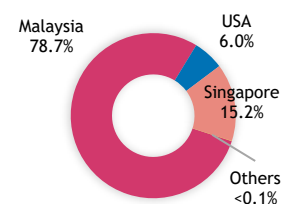
Undertakes product development activities based on its customers' product specification. Majority of its product development process is undertaken jointly and in consultation with its customers, to develop and refine a product's design.

All its engineering supporting services and automated equipment manufactured are customised in nature.

Revenue Segmentation (FY2021)



Principal Markets (FY2021 Revenue)



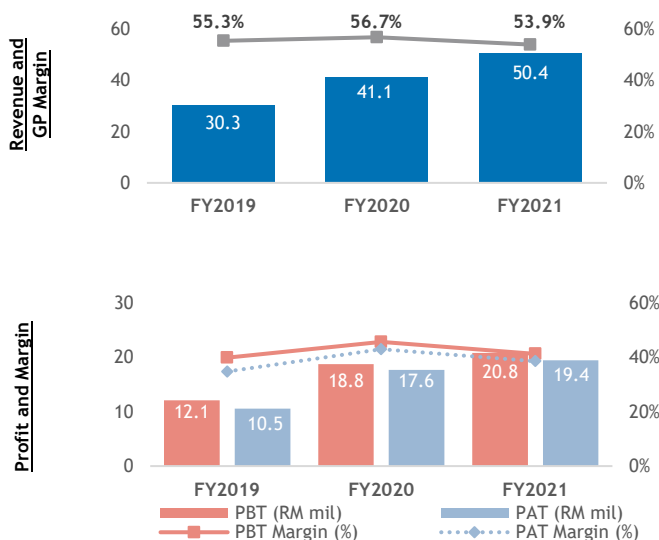
Competitive Strength

- Integrated capabilities to provide engineering supporting services and automated equipment solutions
- Established track record and business relationship with its customers in engineering supporting services segment
- Continuous investment in advanced machinery and equipment for its engineering supporting services segment
- Experienced management and technical team

GROWTH STRATEGIES AND FUTURE PLANS

- Expansion of product and service offerings in the automated equipment solutions by manufacturing vision inspection equipment handler platforms embedded with camera imaging and electronics system.
- Expansion of production capacity and capabilities of its engineering supporting services via the construction of Manufacturing Plant 3 and purchase of new machineries to take on additional business opportunities.
- Local market expansion by expanding into vision inspection industry
- In-house D&D expansion to allow customisation of both its engineering supporting services and automated equipment solutions' products and services

FINANCIAL PERFORMANCE & PEER ANALYSIS



Peer Analysis

Company	PAT Margin (%)	PER (x)
Kobay Technology Berhad ⁽¹⁾	17.2	20.83
UWC Berhad ⁽¹⁾	32.1	33.51
SFP Tech	38.5	12.36
AT Systemization Berhad ⁽²⁾	(66.4)	N.A.
Greotech Group Berhad ⁽²⁾	35.2	37.84
MMS Ventures Berhad ⁽²⁾	21.7	14.11
Pentamaster Corporation Berhad ⁽²⁾	22.7	34.51
QES Group Berhad ⁽²⁾	8.8	26.00
Visdynamics Holdings Berhad ⁽²⁾	20.1	11.68

⁽¹⁾ Comparable peers for engineering supporting services

⁽²⁾ Comparable peers for automated equipment solutions

* Selected peers listed on Bursa Malaysia as identified in the Independent Market Research Report. PAT margin based on prospectus and annual reports. Trailing 12 month PER data from Bloomberg at time of research, SFP Tech's PER at IPO.

PROMOTERS & SUBSTANTIAL SHAREHOLDERS

Promoter/ Substantial Shareholder	Designation	Shareholding after IPO	
		Direct	Indirect
Keoh Beng Huat	Promoter and substantial shareholder. Managing Director	68.85%	-

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