

ANALYST CONSENSUS: OVERALL MARKET

22 March 2022

This analyst consensus compilation is based on February result session.

Sector	% of Total Analyst Recommendations		
	Buy	Sell	Hold
Technology	82%	2%	21%
Industrial	75%	10%	23%
Utilities	70%	9%	20%
Construction	66%	9%	29%
Energy	64%	14%	21%
Transport	61%	2%	29%
Plantation	60%	6%	32%
Consumer	58%	11%	32%
Finance	57%	7%	35%
Telco	57%	9%	31%
Property	49%	7%	47%
REIT	48%	5%	48%
Healthcare	36%	23%	47%

Source: Bloomberg

For the overall market, analysts are most bullish in these three sectors, namely Technology, Industrial Product and Utilities.

TECHNOLOGY

- **82% of the total analyst recommendations is a Buy recommendation.**
- Most recommended buy stocks with 100% buy call are **GREATEC, UWC, DNEX and DSONIC**. These companies were covered by at least three analysts during the period.
- **INARI was covered by 23 analysts for the period and received 91% buy call**. Two analysts recommended to hold.

INDUSTRIAL

- **75% of the total analyst recommendations is a Buy recommendation.**
- Most recommended buy stocks with 100% buy call are **PMETAL, SKPRES, EDGENTA and UCHITEC**. These companies were covered by at least three analysts during the period.
- **PCHEM was covered by 20 analysts for the period and received 80% buy call**. Two analysts recommended to hold while two recommended to sell.

UTILITIES

- **70% of the total analyst recommendations is a Buy recommendation.**
- Most recommended buy stocks with 100% buy call are **MFCB and TALIWRK**. These companies were covered by at least three analysts during the period.
- **TENAGA was covered by 21 analysts for the period and received 67% buy call**. Five recommended for hold while two recommended to sell.

Analysts were most bearish on Healthcare sector with 23% of analysts recommended to sell. Within the sector, analysts are bullish on IHH and DPHARMA as both received 76% and 60% of buy calls from the total covering analysts respectively. Meanwhile, analysts were most bearish on SUPERMX and TOPGLOV as both recorded 64% and 50% of sell calls from total covering analysts respectively.

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