

Trade Performance

- Total market capitalisation as at 31 December 2021 slightly improved by 1.4% month-on-month to RM1,788 billion in tandem with the window dressing at the end of the year.
- In December, overall ADV moderated to RM1.91 billion (November: RM2.81 billion) and all investor segments recorded lower ADV in line with year-end holiday season.
- Foreign investors recorded net sell of RM1,141 million in December. For the year 2021, foreign outflow stood at RM3.15 billion.

Fund Flow

Figure 1: Top Three Net Fund Flow by Sector, December 2021

Foreign		Local Institutional*		Local Retail*	
Net Buy	Net Sell	Net Buy	Net Sell	Net Buy	Net Sell
Industrial +RM88 mil	Consumer (RM443 mil)	Financial Services +RM352 mil	Utilities (RM106 mil)	Consumer +RM193 mil	Technology (RM174 mil)
Technology +RM84 mil	Financial Services (RM203 mil)	Consumer +RM261 mil	Industrial (RM55 mil)	Healthcare +RM145 mil	Financial Services (RM64 mil)
REIT +RM6 mil	Healthcare (RM181 mil)	Technology +RM147 mil	REIT (RM19 mil)	Utilities +RM81 mil	Energy (RM7 mil)

Notes:

- Based on market transaction only;
- *Numbers exclude IVT, PDT and nominees

- Foreign investor was net sell on Consumer Products and Services sector but was supported by local institutional and local retail net buy.
- Net sell on Financial Services sector by foreign and local retail investors was supported by local institutional net buy.
- Foreign outflow in the Healthcare sector was supported by local retail net buy.
- Net sell of Utilities Sector by local institutional was supported by local retail net buy
- Local institutional investors recorded net sell on Industrial Products and Services Sector and was supported by foreign net buy.
- Both foreign and local institutional investors were net buyer of REIT Sector.
- Local retail was a net seller of Energy sector, outflow mainly led by PETGAS

Figure 2: Top Five Stocks Net Fund Flow by Investor Category (RM Mil), December 2021

Foreign				Local Institutional*				Local Retail*			
Net Buy		Net Sell		Net Buy		Net Sell		Net Buy		Net Sell	
IHH	215	PBBANK	(173)	PBBANK	293	IHH	(208)	GENTING	113	CIMB	(107)
CIMB	104	TOPGLOV	(151)	TOPGLOV	130	TENAGA	(129)	SUPERMX	103	FRONTKN	(41)
PCHEM	95	SUPERMX	(115)	SIME	96	PCHEM	(77)	TENAGA	94	GENETEC	(20)
MYEG	63	KOSSAN	(105)	DIALOG	69	MBSB	(67)	KOSSAN	48	INARI	(20)
PMETAL	59	SIME	(89)	WPRTS	67	VS	(38)	MBSB	45	HLCAP	(18)

Notes:

- Based on market transaction only;
- *Numbers exclude IVT, PDT and nominees

- New Covid-19 variant sparked stirred reaction among local retail, with a mixed bag of recovery themed and healthcare stocks in December 2021.
- **PBBANK** was sold by foreign investor (-RM173 million) and bought by local institutional (+RM293 mil). **Local institutional net buy on PBBANK since the week of 14 November.**
- **TOPGLOV** was sold by foreign investor (-RM151 million) and bought by local institutional (+RM130 million). **Foreign outflow was recorded since the week of 28 November.**
- **SUPERMX** was sold by foreign investor (-RM115 million) and bought by local retail (+RM103 million). **Local retail net buy on SUPERMX for seven consecutive weeks since the week of 7 November before turned net seller on the week of 26 December.**
- **KOSSAN** was sold by foreign investor (-RM105 million) and bought by local retail (+RM48 million). **Local institutional net buy on KOSSAN since the week of 19 December.**
- **SIME** was sold by foreign investor (-RM89 million) and bought by local institutional (+RM96 million). **Local institutional net buy on SIME since the week of 21 November while foreign outflows was recorded since the week of 28 November.**
- **IHH** was sold by local institutional (-RM208 million) and bought by foreign investor (+RM215 million)
- **TENAGA** was sold by local institutional (-RM129 million) and bought by local retail (+RM94 million). **After 14 consecutive weeks of net buy on TENAGA, local retail turned net seller on the week of 12 December before resuming its buy momentum for the final two weeks of the year.**
- **PCHEM** was sold by local institutional (-RM77 million) and bought by foreign investor (+RM95 million). **Local retail net sell on PCHEM since the week of 28 November.**
- **MBSB** was sold by local institutional (-RM67 million) and bought by local retail (+RM45 million)
- **CIMB** was sold by local retail (-RM107 million) and bought by foreign investor (+RM104 million). **CIMB recorded foreign inflow since the week of 28 November. Local institutional joined the buy momentum since the week of 19 December.**
- **GENTING** recorded foreign outflow since the week of 21 November. **Local retail net buy on GENTING since the week of 14 November.**
- **Foreign investor turned net seller on INARI** after 12 consecutive weeks of net buy since the week of 12 September.
- **MAYBANK** was net buy by foreign investor since the week of 5 December 2021.

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