

ACE MARKET FEES AND CHARGES

Fees and Charges for the ACE Market (subject to change from time to time)

1. Introduction

1.1 Computation of listing fees

For the purposes of computing the listing fees set out below, unless otherwise stated, the market value of the security:

- (a) in the case of initial listing fees -
 - (i) shall be based on the issue or offer price of the securities or where there is more than one issue or offer price, the average issue or offer price; or
 - (ii) where there is no issue or offer price:
 - (aa) shall be based on the last traded price on the first day of listing; or
 - (bb) such other valuation as may be determined by the Exchange;
- (b) if quoted in non-Ringgit, the amount will be converted into Ringgit based on the foreign exchange rate prescribed by the Exchange in accordance with the prevailing foreign exchange rate, before applying the formula set out below.

- 1.2 Any late payment of fees will result in late payment charges calculated based on 8% per annum on daily rest basis.

A. Applicant and Listed Corporation

2. Listing fees for shares

2.1 Initial listing fees

0.01% of the total market value of the share capital of the listed corporation, subject to a minimum fee of RM10,000 and a maximum fee of RM20,000.

2.2 Additional listing fees

A fixed fee of RM10,000 (for each class of securities).

2.3 Annual listing fees

0.012% of the total market value of the share capital of the listed issuer, subject to a minimum fee of RM10,000 and a maximum fee of RM20,000.

The annual listing fees will be pro-rated according to the number of months the shares are listed in the year of listing.

3. [Deleted]

4. Listing fees for convertible equity securities

4.1 Initial listing fees

A fixed fee of RM7,500 (for each class of securities).

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4.2 Additional listing fees

No additional listing fee is payable.

4.3 Annual listing fees

(a) Where the total number of units as at 31 December is below 50 million units, a fixed fee of RM10,000.

(b) Where the total number of units as at 31 December is 50 million units or more, a fixed fee of RM20,000.

The annual listing fees will be pro-rated according to the number of months the securities are listed in the year of maturity.

5. Perusal fees

For the perusal of documents, e.g. circulars, notices and reporting thereon, the Exchange will charge fees as determined from time to time.

6. Processing fees

6.1 Processing fee for application for subdivision/consolidation of shares

A fixed fee of RM10,000.

6.2 Processing fee for application for listing on the ACE Market/corporate proposal which will result in a significant change in the business direction or policy of a listed corporation

A fixed fee of RM30,000.

6.3 Processing fee for application for offerings of securities and/or bonus issues

A fixed fee of RM5,000.

6.4 Processing fee for application for Share Issuance Scheme

A fixed fee of RM3,000.

6.5 Processing fee for applications for waiver, modification of or extension of time to comply with the provisions of the Listing Requirements

A fixed fee of RM500 for each application.

7. Valuation Review Fee

7.1 Where a valuation report is prepared for the purpose of disclosure in circulars and documents which require prior perusal by the Exchange, a valuation review fee will be charged as follows:

0.01% of the total market value of the real estate, subject to a minimum fee of RM3,000 and a maximum fee of RM 25,000.

7.2 The valuation review fee must be paid to the Exchange upon submission of the valuation report to the Exchange.

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8. Charges for advertisement of securities prescribed
(Paragraph 5 of Guidance Note 15)

Advertisement charges incurred or to be incurred by the Exchange pursuant to section 14(2) of the Securities Industry (Central Depositories) Act 1991 as notified by the Exchange.

B. Adviser

9. Sponsor

- 9.1 Initial admission fee

A fixed fee of RM250,000.

- 9.2 Annual fee

A fixed fee of RM25,000.

10. Recognised Approved Adviser

- 10.1 Initial admission fee

A fixed fee of RM50,000.

- 10.2 Annual fee

A fixed fee of RM15,000.

C. Prospectus Registration Fee

- 11.1 Prospectus

A fixed fee of RM15,000.

- 11.2 Abridged prospectus

A fixed fee of RM8,500.

- 11.3 Supplementary or replacement prospectus

A fixed fee of RM6,500.

- 11.4 Exemption or variation from prospectus guidelines

RM500 per exemption or variation.

[End of ACE Market Fees and Charges]