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PROSPECTUS



KHPT HOLDINGS BERHAD
(Registration No. 201901005770 (1315097-M))
(Incorporated in Malaysia under the Companies Act 2016)

INITIAL PUBLIC OFFERING IN CONJUNCTION WITH THE LISTING OF KHPT HOLDINGS BERHAD (“KHPT” OR THE “COMPANY”) ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING:

- (I) PUBLIC ISSUE OF 108,644,300 NEW SHARES IN KHPT (“SHARES”) IN THE FOLLOWING MANNER:
- 20,119,400 NEW SHARES MADE AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
 - 10,059,700 NEW SHARES MADE AVAILABLE FOR APPLICATION BY OUR ELIGIBLE DIRECTORS AND EMPLOYEES OF OUR GROUP;
 - 78,465,200 NEW SHARES MADE AVAILABLE BY WAY OF PRIVATE PLACEMENT TO SELECTED INVESTORS, AND
- (II) OFFER FOR SALE OF 38,226,600 EXISTING SHARES BY WAY OF PRIVATE PLACEMENT TO SELECTED INVESTORS, AT AN ISSUE/OFFER PRICE OF RM[•] PER SHARE, PAYABLE IN FULL UPON APPLICATION.

Principal Adviser, Sponsor, Underwriter and Placement Agent



INVESTMENT BANK BERHAD
Registration No. 197401003530 (20657-W)

No securities will be allotted or issued based on this Prospectus after 6 months from the date of this Prospectus.

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER. FOR INFORMATION CONCERNING RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE “RISK FACTORS” COMMENCING ON PAGE 136.

[Bursa Securities has approved the admission of our Company to the Official list of Bursa Securities and the listing of and quotation for our entire enlarged issued share capital on the ACE Market of Bursa Securities. This Prospectus has been registered by Bursa Securities. The approval and registration of this Prospectus should not be taken to indicate that Bursa Securities recommends the offering or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in this Prospectus. Bursa Securities has not, in any way, considered the merits of the securities being offered for investment.]

Bursa Securities is not liable for any non-disclosure on the part of the Company and takes no responsibility for the contents of this document, makes no representation as to its accuracy or completeness, and expressly disclaims any liability for any loss you may suffer arising from or in reliance upon the whole or any part of the contents of this Prospectus.

THE ACE MARKET IS AN ALTERNATIVE MARKET DESIGNED PRIMARILY FOR EMERGING CORPORATIONS THAT MAY CARRY HIGHER INVESTMENT RISK WHEN COMPARED WITH LARGER OR MORE ESTABLISHED CORPORATIONS LISTED ON THE MAIN MARKET. THERE IS ALSO NO ASSURANCE THAT THERE WILL BE A LIQUID MARKET IN THE SHARES OR UNITS OF SHARES TRADED ON THE ACE MARKET. YOU SHOULD BE AWARE OF THE RISKS OF INVESTING IN SUCH CORPORATIONS AND SHOULD MAKE THE DECISION TO INVEST ONLY AFTER CAREFUL CONSIDERATION.

THE ISSUE, OFFER OR INVITATION FOR THE OFFERING IS A PROPOSAL NOT REQUIRING APPROVAL, AUTHORISATION OR RECOGNITION OF THE SECURITIES COMMISSION MALAYSIA UNDER SECTION 212(8) OF THE CAPITAL MARKETS AND SERVICES ACT 2007.

THIS PROSPECTUS IS DATED [•]

Unless otherwise defined, all capitalised terms used shall bear the same meanings as defined under "Definitions" and "Glossary of Technical Terms" sections of this Prospectus.

RESPONSIBILITY STATEMENTS

Our Directors, Promoter and Selling Shareholders of KHPT have seen and approved this Prospectus. They collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, and to the best of their knowledge and belief, they confirm that there is no false or misleading statement or other facts which if omitted, would make any statement in this Prospectus false or misleading.

KAF Investment Bank Berhad, being our Principal Adviser, Sponsor, Underwriter and Placement Agent, acknowledges that, based on all available information, and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning our IPO.

STATEMENTS OF DISCLAIMER

Admission to the Official List of Bursa Securities is not to be taken as an indication of the merits of our IPO, our Company or our Shares.

This Prospectus, together with the Application Form, [have also been lodged] with the Registrar of Companies, who takes no responsibility for its contents.

OTHER STATEMENTS

Investors should note that they may seek recourse under Sections 248, 249 and 357 of the CMSA for breaches of securities laws including any statement in this Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to our Prospectus or the conduct of any other person in relation to our Company.

Our Shares are offered to the public on the premise of full and accurate disclosure of all material information concerning the offering, for which any person set out in Section 236 of the CMSA, is responsible.

Our Shares are classified as Shariah compliant by the Shariah Advisory Council of the SC. This classification remains valid from the date of issue of this Prospectus until the next Shariah compliance review undertaken by the Shariah Advisory Council of the SC. The new status is released in the updated list of Shariah-compliant securities, on the last Friday of May and November.

This Prospectus is prepared and published solely for our IPO. Our Shares being offered in our IPO are offered solely based on the information contained and representations made in this Prospectus. Our Company, Directors, Promoter, Selling Shareholders, Principal Adviser, Sponsor, Underwriter and Placement Agent have not authorised anyone to provide any information or to make any representation not contained in this Prospectus. Any information or representation not contained in this Prospectus must not be relied upon as having been authorized by our Company, Directors, Promoter, Selling Shareholders, Principal Adviser, Sponsor, Underwriter and Placement Agent, any of their respective directors, or any other persons involved in our IPO.

This Prospectus has been prepared and published solely for our IPO under the laws of Malaysia. This Prospectus does not comply with the laws of jurisdiction other than Malaysia, and has not been and will not be lodged, registered or approved pursuant to or under any applicable securities or equivalent legislation or with or by any regulatory authority of any jurisdiction other than Malaysia.

It shall be your sole responsibility to ensure that your application for our IPO would be in compliance with the terms of our IPO and would not be in contravention of any laws of countries or jurisdictions other than Malaysia to which you may be subject to. We will further assume that you had accepted our IPO in Malaysia and will be at all applicable times be subject only to the laws of Malaysia in connection therewith. However, we reserve the right, in our absolute discretion, to treat any acceptances as invalid if we believe that such acceptance may violate any law or applicable legal or regulatory requirements.

It shall be your sole responsibility to consult your legal and/or other professional advisers on the laws to which our IPO or you are or might be subjected to. Neither we nor the Directors, Promoters, Selling Shareholders, Principal Adviser, Sponsor, Underwriter and Placement Agent nor any other advisers in relation to our IPO will accept any responsibility or liability if any application made by you shall become illegal, unenforceable or void in any country or jurisdiction.

ELECTRONIC PROSPECTUS/INTERNET SHARE APPLICATION

This Prospectus can be viewed or downloaded from Bursa Securities' website at www.bursamalaysia.com. The contents of the Electronic Prospectus are as per the contents of this Prospectus registered with Bursa Securities.

You are advised that the internet is not a fully secured medium, and that your Internet Share Application may be subject to the risk of problems occurring during data transmission, computer security threats such as viruses, hackers and crackers, faults with computer software and other events beyond the control of the Internet Participating Financial Institutions. These risks cannot be borne by the Internet Participating Financial Institutions.

If you are in doubt as to the validity or integrity of the Electronic Prospectus, you should immediately request from us or the Issuing House, a paper/printed copy of this Prospectus. In the event of any discrepancies arising between the contents of the Electronic Prospectus and the paper/printed copy of this Prospectus for any reason whatsoever, the contents of the paper/printed copy of this Prospectus, which is identical to this Prospectus registered by the Bursa Securities, shall prevail.

In relation to any reference in this Prospectus to third party internet sites ("**Third-Party Internet Sites**"), whether by way of hyperlinks or by way of description of the Third-Party Internet Sites, you acknowledge and agree that:

- (i) we and our Principal Adviser do not endorse and are not affiliated in any way with the Third-Party Internet Sites and are not responsible for the availability of, or the contents or any data, information, files or other material provided on the Third-Party Internet Sites. You shall bear all risks associated with the access to or use of the Third-Party Internet Sites;
- (ii) we and our Principal Adviser are not responsible for the quality of products or services in the Third-Party Internet Sites, for fulfilling any of the terms of your agreements with the Third-Party Internet Sites. We and our Principal Adviser are also not responsible for any loss, damage or cost that you may suffer or incur in connection with or as a result of dealing with the Third-Party Internet Sites or the use of or reliance on any data, information, files or other material provided by such parties; and
- (iii) any data, information, files or other material downloaded from the Third-Party Internet Sites is done at your own discretion and risk. We and our Principal Adviser are not responsible, liable or under obligation for any damage to your computer system or loss of data resulting from the downloading of any such data, information, files or other material.

Where an Electronic Prospectus is hosted on the website of the Internet Participating Financial Institutions, you are advised that:

- (i) the Internet Participating Financial Institutions are liable in respect of the integrity of the contents of an Electronic Prospectus, to the extent of the contents of the Electronic Prospectus situated on the web server of the Internet Participating Financial Institutions which may be viewed via your web browser or other relevant software. The Internet Participating Financial Institutions shall not be responsible in any way for the integrity of the contents of an Electronic Prospectus which has been downloaded or otherwise obtained from the web server of the Internet Participating Financial Institutions and thereafter communicated or disseminated in any manner to you or other parties;
- (ii) while all reasonable measures have been taken to ensure the accuracy and reliability of the information provided in an Electronic Prospectus, the accuracy and reliability of an Electronic Prospectus cannot be guaranteed as the internet is not a fully secured medium; and
- (iii) the Internet Participating Financial Institutions shall not be liable (whether in tort or contract or otherwise) for any loss, damage or cost, you or any other person may suffer or incur due to, as a consequence of or in connection with any inaccuracies, changes, alterations, deletions or omissions in respect of the information provided in an Electronic Prospectus which may arise in connection with or as a result of any fault or faults with web browsers or other relevant software, any fault or faults on your or any third party's personal computer, operating system or other software, viruses or other security threats, unauthorised access to information or systems in relation to the website of the Internet Participating Financial Institutions, and/or problems occurring during data transmission, which may result in inaccurate or incomplete copies of information being downloaded or displayed on your personal computer.

INDICATIVE TIMETABLE

The following events are intended to take place on the following indicative times and/or dates:

Events	Indicative Dates
Opening of Application	[•]
Closing of Application	[•]
Balloting of Application	[•]
Allotment of IPO Shares to successful Applicants	[•]
Listing on the ACE Market	[•]

In the event where there is any change to the indicative timetable above, we will advertise the notice of changes in widely circulated English and Bahasa Malaysia daily newspapers in Malaysia and will make the relevant announcements through Bursa Securities' website.

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PRESENTATION OF INFORMATION

All references to the “**Company**” or “**KHPT**” in this Prospectus are to KHPT Holdings Berhad. All references to the “**Group**” or “**KHPT Group**” are to our Company and our Subsidiary taken as a whole. All references to “**we**”, “**us**”, “**our**” and “**ourselves**” are to our Company or our Group or any member of our Group, as the context requires.

Unless the context otherwise requires, references to “**Management**” are to our Directors and our Key Senior Management personnel as disclosed in this Prospectus and statements as to our beliefs, expectations, estimates and opinions are those of our Management.

Certain abbreviations, acronyms and technical terms used are defined in the “Definitions” and “Glossary of Technical Terms” sections of this Prospectus. Words denoting the singular shall, where applicable, include the plural and vice versa. Words denoting the masculine gender shall, where applicable, include the feminine and/or neuter genders and vice versa. References to persons shall include companies and corporations, unless otherwise specified.

In this Prospectus, all references to the “**Government**” are to the Government of Malaysia; and references to “**RM**” and “**sen**” are to the lawful currency of Malaysia. The word “**approximately**” used in this Prospectus is to indicate that a number is not an exact one, but that number is usually rounded off to the nearest thousand or 2 decimal places. Any discrepancies in the tables included in this Prospectus between the amounts listed and the total thereof are due to rounding.

Unless otherwise stated, any reference to dates and times in this Prospectus shall be a reference to dates and times in Malaysia.

Any reference to any enactment in this Prospectus shall be a reference to that enactment as for the time being or amended or re-enacted.

Certain amounts and percentage figures included in this Prospectus have been subject to rounding adjustments. As a result, any discrepancies in the tables or charts between the amounts listed and the totals in this Prospectus are due to rounding. Where information is presented in thousands or millions of units, amounts may have been rounded up or down.

This Prospectus includes statistical data provided by our Management and various third parties and cites third party projections regarding growth and performance of the market and industry in which our Group operates or is exposed to. This data is taken or derived from information published by industry sources and from our internal data. In each such case, the source is stated in this Prospectus. Where no source is stated, it can be assumed that the information originates from our Management.

In particular, certain information in this Prospectus is extracted or derived from the Independent Market Research Report on the Automotive Industry and Automotive Parts and Components Industry in Malaysia prepared by Smith Zander, an independent market research company. We have appointed Smith Zander to provide an independent market and industry review. In compiling their data for the review, Smith Zander had relied on research methodology, industry sources, published materials, their own private databases and direct contacts within the industry. We believe that the information on the industry and the statistical data and projections cited in this Prospectus are useful in helping you to understand the major trends in the industry in which we operate.

The information on our website, or any website directly and indirectly linked to such website does not form part of this Prospectus and should not be relied upon.

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FORWARD-LOOKING STATEMENTS

This Prospectus includes forward-looking statements, which include all statements other than statements of historical facts included in this Prospectus, including, without limitation, those regarding our financial position, business strategies, prospects, plans and objectives of our Management for future operations.

Some of these statements can be identified by words that have a bias towards or are forward-looking such as “may”, “will”, “would”, “could”, “believe”, “expect”, “anticipate”, “estimate”, “aim”, “plan”, “forecast”, “project” or similar expressions. Such forward-looking statements involve known and unknown risks, uncertainties, contingencies and other important factors beyond our Group’s control that could cause our actual results, performances or achievements to materially differ from future results, performances or achievements expressed or implied by such forward-looking statements. Such forward-looking statements include, without limitation, statements relating to:

- (i) demand of our services and/or products;
- (ii) our business strategies;
- (iii) our plans and objectives for future operations;
- (iv) our future financial position, earnings, cash flows and liquidity; and
- (v) our ability to pay future dividends.

Our actual results may differ materially from information contained in such forward-looking statements as a result of a number of factors beyond our control, including, without limitation:

- (i) COVID-19 and possible similar future outbreak;
- (ii) the economic, political and investment environment in Malaysia; and
- (iii) government policy, legislation or regulation.

Such forward-looking statements are based on numerous assumptions regarding our Group’s present and future business strategies and the environment in which we operate. Additional factors that could cause our actual results, performances or achievements to differ materially include, but are not limited to those discussed in Section 9 on Risk Factors and Section 12.3 on Management’s Discussion and Analysis of Results of Operations and Financial Condition of this Prospectus. We cannot assure you that the forward-looking statements in this Prospectus will be realised.

These forward-looking statements are based on information available to us as at the LPD and are made available only as at the LPD. Should we become aware of any subsequent material change or development affecting a matter disclosed in this Prospectus arising from the date of registration of this Prospectus but before the date of allotment/transfer of the IPO Shares, we shall further issue a supplemental or replacement prospectus, as the case may be, in accordance with the provision of Section 238(1) of the CMSA and Paragraph 1.02, Chapter 1 of Part II (Division 6) of the Prospectus Guidelines (Supplementary and Replacement Prospectus).

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DEFINITIONS

The following definitions shall apply throughout this Prospectus unless the definitions are defined otherwise or the context requires otherwise:

COMPANIES WITHIN OUR GROUP

KHPT or the Company	: KHPT Holdings Berhad (Registration No. 201901005770 (1315097-M))
AGSB or Subsidiary	: Automev Global Sdn Bhd (<i>formerly known as Kah Hong Precision Tooling Sdn Bhd</i>) (Registration No. 199601031222 (403574-H))
KHPT Group or the Group	: Collectively, KHPT and its Subsidiary

GENERAL

ACE Market	: ACE Market of Bursa Securities
Acquisition	: Acquisition by KHPT of the entire interest of AGSB, comprising 250,000 AGSB Shares for a purchase consideration of RM31,724,148, entirely satisfied by the issuance of 293,742,111 new Shares at an issue price of RM0.108 per Share
Act	: Companies Act 2016
ADA	: Authorised Depository Agent
AGM	: Annual General Meeting
AGSB Shares	: Shares in AGSB
Applicant(s)	: Applicant(s) for the subscription of our IPO Shares by way of Application Forms or Electronic Share Application or Internet Share Application
Application Form(s)	: Printed application form(s) for the application of the IPO Shares accompanying this Prospectus
Application(s)	: Application(s) for the IPO Shares by way of Application Form, Electronic Share Application or Internet Share Application
ATM(s)	: Automated Teller Machine(s)
Board	: Board of Directors of our Company
Bumiputera	: In the context of: <ul style="list-style-type: none"> (i) individuals, Malays and the aborigines and the natives of Sabah and Sarawak as specified in the Federal Constitution of Malaysia; (ii) companies, a company which fulfils, among others, the following criteria or such other criteria as may be imposed by the MITI: <ul style="list-style-type: none"> (a) registered under the Act as a private company; (b) its shareholders are 100.0% Bumiputera; and (c) its board of directors (including its staff) are at least 51.0% Bumiputera; and

DEFINITIONS (Cont'd)

	(iii)	cooperatives, a cooperative whose shareholders or cooperative members are at least 95.0% Bumiputera or such other criteria as may be imposed by the MITI
Bursa Depository or Depository	:	Bursa Malaysia Depository Sdn Bhd (Registration No. 198701006854 (165570-W))
Bursa Securities	:	Bursa Malaysia Securities Berhad (Registration No. 200301033577 (635998-W))
CCC	:	Certificate of completion and compliance
CCM	:	Companies Commission of Malaysia
CDS	:	Central Depository System
CDS Account(s)	:	Account(s) established for a Depositor by Bursa Depository for the recording of deposits or withdrawals of securities and for dealings in such securities by the Depositor
CMSA	:	Capital Markets and Services Act 2007
Constitution	:	Constitution of our Company
COVID-19	:	Novel coronavirus disease 2019, an infectious respiratory disease which first broke out in 2019
Crowe or Reporting Accountants	:	Crowe Malaysia PLT (LLP No. 201906000005 (LLP0018817-LCA) & AF 1018)
Customer Group A	:	Customers within the same group of companies that are principally involved in the manufacturing and assembly of automotive parts and components in Malaysia. The holding company of these companies is listed on the Main Market of Bursa Securities. Consent was sought for the disclosure of the identity of Customer Group A but was not obtained. As such, the identity of Customer Group A is not be disclosed in the Prospectus.
Datin Eloise	:	Datin See Hui Pving, the Promoter, Executive Director and Group Managing Director, and substantial shareholder of the Company
Depositor	:	A holder of a CDS Account
Director(s)	:	An executive director or a non-executive director of our Group and within the meaning given in Section 2 of the Act
EBITDA	:	Earnings before interest, taxation, depreciation and amortisation
Electronic Prospectus	:	Copy of this Prospectus that is issued, circulated or disseminated via the Internet, and/or an electronic storage medium
Electronic Share Application	:	Application for the IPO Shares through Participating Financial Institutions' ATM
Eligible Persons	:	Eligible Directors and employees of our Group as further detailed in Section 4.3.1 (ii) of this Prospectus
EPS	:	Earnings per Share
ESG	:	Environmental, social and governance

DEFINITIONS (Cont'd)

Financial Years Under Review	: Collectively, FYE 2021, FYE 2022 and FYE 2023
FYE(s)	: Financial year(s) ended/ending 31 December, as the case may be
GP	: Gross profit
ICA 1975	: Industrial Co-ordination Act 1975
IFRS	: International Financial Reporting Standards as issued by the International Accounting Standards Board
IMR Report	: Independent Market Research Report on the Automotive Industry and Automotive Parts and Components Industry in Malaysia prepared by Smith Zander as set out in Section 8 of this Prospectus
Internet Participating Financial Institutions	: Participating financial institution(s) for the Internet Share Application, as listed in Section 15 of this Prospectus
Internet Share Application	: Application for the IPO Shares through an online share application service provided by the Internet Participating Financial Institutions
IPO	: Collectively, the initial public offering comprising the Public Issue and Offer for Sale
IPO Price	: The indicative issue/offer price of RM[●] per IPO Share pursuant to the IPO
IPO Share(s)	: Collectively, the Issue Share(s) and Offer Share(s)
Issue Share(s)	: 108,644,300 new Share(s) to be issued pursuant to the Public Issue
Issuing House	: Malaysian Issuing House Sdn Bhd (Registration No. 199301003608 (258345-X))
Ivy See	: See Hui Shi, the substantial shareholder of the Company and director of AGSB
KAF IB or the Principal Adviser or Sponsor or Underwriter or Placement Agent	: KAF Investment Bank Berhad (Registration No. 197401003530 (20657-W))
Key Senior Management	: The key senior management of our Company as set out in Section 5.5 of this Prospectus
KHEI	: Kah Hong Engineering Industries Sdn Bhd (Registration No. 199401000387 (286065-W))
KHPT Venture	: KHPT Venture Sdn Bhd (Registration No. 201901004806 (1314133-X))
Listing	: Admission to the Official List and the listing of and quotation for our entire enlarged share capital on the ACE Market
Listing Requirements	: ACE Market Listing Requirements of Bursa Securities, including any amendments thereto that may be made and enacted from time to time
Listing Scheme	: Collectively, the Public Issue, the Offer for Sale and the Listing

DEFINITIONS (Cont'd)

Lot 2625	:	A piece of freehold land held under GM814, Lot 2625, Batu 13, Telok, Mukim Telok Panglima Garang, Daerah Kuala Langat, Selangor, with an address of Lot 2625, Mukim Telok Panglima Garang, Daerah Kuala Langat, Selangor Darul Ehsan
LPD	:	29 February 2024, being the latest practicable date prior to the registration of this Prospectus
Malaysian Public	:	Citizens of Malaysia and companies, societies, co-operatives and institutions incorporated or organised under the laws of Malaysia
Market Day(s)	:	Any day(s) between Monday to Friday (both days inclusive) which is not a public holiday and on which Bursa Securities is open for trading of securities
MCCG	:	Malaysian Code on Corporate Governance which came into effect on 28 April 2021
MCO	:	The nationwide Movement Control Order imposed by the Government of Malaysia under the Prevention and Control of Infectious Diseases Act 1988 and the Police Act 1967 as a measure to contain the outbreak of COVID-19
MFRS	:	Malaysian Financial Reporting Standards
MIDA	:	Malaysian Investment Development Authority
MITI	:	Ministry of Investment, Trade and Industry of Malaysia
MyIPO	:	Intellectual Property Corporation of Malaysia
N/A	:	Not applicable
NA	:	Net assets
NBV	:	Net book value
Offer for Sale	:	Offer for sale of 38,226,600 Offer Share(s) by the Selling Shareholders at the IPO Price to selected investors
Offer Share(s)	:	38,226,600 existing Share(s) to be offered by the Selling Shareholders pursuant to the Offer for Sale
Official List	:	A list specifying all securities listed on the ACE Market
Participating Financial Institutions	:	The participating financial institution(s) for the Electronic Share Application, as listed in Section 15 of this Prospectus
PAT	:	Profit after taxation
PBT	:	Profit before taxation
PE Multiple	:	Price-to-earnings multiple
Pink Form Allocation	:	Allocation of 10,059,700 Issue Shares to the Eligible Persons, which forms part of the Public Issue
Pre-IPO Internal Restructuring Exercise	:	Pre-IPO internal restructuring exercise involving the Shareholding Restructuring and Acquisition

DEFINITIONS (Cont'd)

Promoter	:	Datin Eloise
Prospectus	:	This Prospectus dated [●] in relation to our IPO
Public Issue	:	Public issue of 108,644,300 Issue Shares at the IPO Price, payable in full upon application, subject to the terms and conditions of this Prospectus
Record of Depositors	:	A record of securities holders established by Bursa Depository under the Rules of Bursa Depository
Rules of Bursa Depository	:	The rules of Bursa Depository as issued pursuant to the SICDA
SC	:	Securities Commission Malaysia
Selling Shareholder(s)	:	Datin Eloise and Tiu Kuang Hong
Share(s)	:	Ordinary share(s) in KHPT
Shareholding Restructuring	:	The transfer of 12,500 AGSB Shares by Datin Eloise to Ivy See
SICDA	:	Securities Industry (Central Depositories) Act 1991
Smith Zander or IMR	:	Smith Zander International Sdn Bhd (Registration No. 201301028298 (1058128-V)), an independent market research company
SOP	:	Standard operating procedure
Specified Shareholder(s)	:	Datin Eloise and Ivy See
sq m	:	Square metres
TPG Factory	:	The Group's sole principal place of business located at Lot 2228, Jalan Kasawari, Kawasan Perusahaan Kebun Baru, Batu 9, Kg. Kebun Baru, 42500 Telok Panglima Garang, Kuala Langat, Selangor Darul Ehsan
Underwriting Agreement	:	The underwriting agreement dated [●] entered into between our Company and the Underwriter pursuant to the IPO
WIP	:	Work-in-progress
<u>CURRENCIES</u>		
RM and sen	:	Ringgit Malaysia and sen, the lawful currency of Malaysia

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GLOSSARY OF TECHNICAL TERMS

Technical terms used in this Prospectus shall have the same meanings as set out below unless the term is defined otherwise or the context requires otherwise:

- Automotive platform** : A structure as a foundation for chassis, power steering system, car seats, engine placement, powertrain and suspension. This platform can be shared to use for various car model.
- Black plating** : An industrial plating process whereby the surface of an object (which is usually made of metal) is coated with a black- or dark-coloured finishing to enhance the object's corrosive resistance, visual and durability properties.
- Chassis** : The underlying framework of a vehicle which structurally supports and connects various components (e.g. frames, pillars or panels) of the vehicle.
- Cold forming process** : A metalworking technique using applied pressure and forces to shape and/or form metal parts and components at room temperature (or slightly above room temperature) without the need for heat application to melt the metal during the shaping and forming process.
- Co₂** : Carbon dioxide, gas used in welding to shield the weld and to create a stable and controlled environment for the welding arc to form and produce strong, clean welds.
- Dies** : Solid or hollow metal of a desired geometrical shape installed in press machines to cut or stamp metal sheets in order to form automotive parts and components in a desired shape or profile as part of metal stamping process.
- Electrophoretic Deposition ("ED") coating** : This is a process where water-based paint consisting of Pigment, Resin and Solvent is electroplated or coated on metal part or assemble part to enhance the object's corrosive resistance, visual and durability properties.
- Jigs** : Tools used to hold a workpiece in place to allow users to perform high-precision tasks, such as welding, drilling and quality checking on the workpiece.
- Local automotive manufacturers** : Malaysian companies that manufacture automotive vehicles which are sold under their own brand names (i.e. Proton and Perodua).
- Replacement market (REM)** : A segment in the automotive industry involving the manufacturing and sale of automotive parts, components, accessories and consumables as spare parts or replacement parts for service, repair and maintenance of used vehicles, as well as the provision of vehicle service, repair and maintenance services for used vehicles.
- Tier 1 Supplier(s) / Manufacturer(s)** : Company(ies) which supply automotive parts and components directly to local automotive manufacturers.
- Tier 2 Supplier / Manufacturer** : Company which supplies automotive parts and components to Tier 1 Suppliers / Manufacturers.
- Zinc plating** : An industrial plating process whereby the surface of an object (which is usually made of metal) is coated with a layer of zinc to enhance the object's corrosive resistance, visual and durability properties.