

ACCELERATING MALAYSIAN DIGITALISATION By DR FADHLULLAH SUHAIMI ABDUL MALEK, CHAIRMAN, MCMC

Wednesday, 27 October 2021 | 9.30am - 12.00pm | Zoom

An intervention is required to address profound impacts of COVID-19 & prepare the nation for digital economy



COVID-19 is a stress test for Malaysia's digital infrastructure

Internet traffic increased by 30% - 70%

Internet use have moved to residential areas by 50%-70%





Internet speed has reduced by 30%-40%

Complaints on internet speed, new coverage and indoor increased from 40%-70%





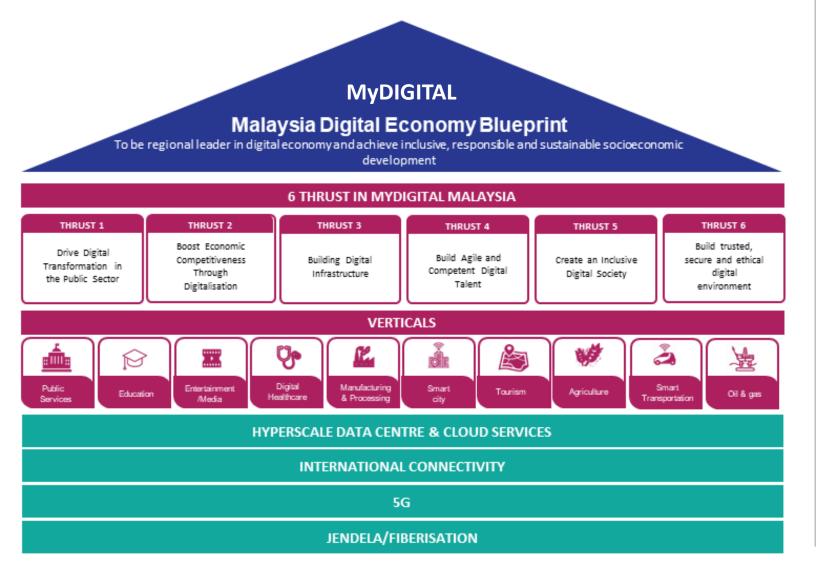
A new approach is needed to address demands for better digital connectivity

- Continued investments in 4G are still required to ensure seamless coverage and quality, and to address urgent digital divide concerns
- Industry is working hard to ensure faster roll-out to address the concerns and requirements of the Rakyat
- Expanded fibre network nationwide is also critical, and requires prioritisation
- Investing in 5G network will cost between <u>25% 75%</u> more
 than 4G
- With <u>different deployment scenarios</u>, <u>deploying 5G needs a</u> new approach
- <u>Demonstration projects</u> prove the **potentials of 5G**
- Multiple 5G networks, however, will also entail a longer time frame for returns on investments

Digital infrastructure is fundamental to realise digital possibilities across the society, businesses and government



MCMC's specific roles under Thrust 3 is to enable digital infrastructure to provide a conducive digital environment for digital economy







> 100 Mbps Mobile Broadband



100% 4G Coverage



Commercial 5G roll out on phases commencing end of 2021

MCMC's Strategic Roles Under MyDIGITAL

framework to drive adoption of NDID and DSA





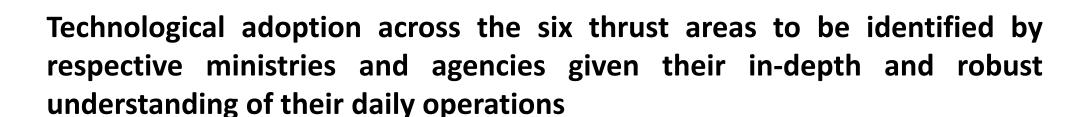
Thrust 1: Drive digital transformation in the public sector

This will be achieved by leveraging digital technologies, data and digital intelligence, enhancing the digital skill sets of civil servants and increasing the quality of online services

Spearhead and Facilitate Government Digital Transformation Initiatives- MyDigital, IR4.0 etc

Lead in facilitation and coordination of NDID & Digital Signature adoption across Formulation and Execution public and private sector 05 of initiatives to drive Thrust 1: adoption of digital services **Drive digital** across public sector transformation in the public sector Facilitate, Coordinate and Drive adoption of 5G Policy by 04To formulate strategic **Government Sector**

- P QUICK WIN: Cashless payment, Digital Signature
- PRIORITIES: Adoption of digital technologies, Data driven government, NDID implementation
- SPV 2030 : SMEs involvement in DE









- Pervasive coverage to enable service offerings.
- To facilitate adoption of services enabled by 5G.
- Faster adoption of 5G will see improvements both in the public and private sectors



Adoption of digital technologies

- It is imperative for ministries and agencies to take ownership and create a dedicated role which will be responsible to drive the adoption of digital technologies.
- To facilitate industry verticals for immediate 5G adoption based on ecosystem readiness and impact to national GDP.

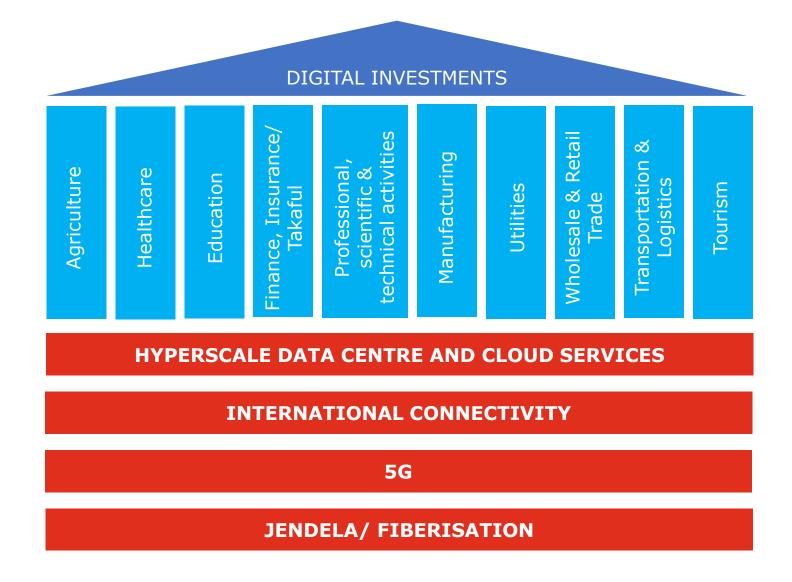


Streamline of policies and regulations

- The government needs to ensure that current policies, regulations and strategic direction are aligned in order to achieve the objective of MyDigital.
- Overaching policy/ regulations/ laws to enable the implementation and use of digital services despite restriction and some sectorial regulations/law to support Digital Economy.

Catalysing digital investments in infrastructure to drive Digital Economy





JENDELA enhances digital infrastructure for better quality 4G, prepare the country for 5G





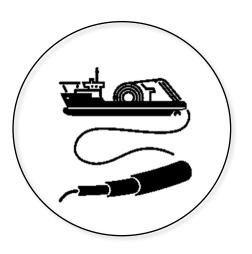
GigabitAccess
Fixed Broadband



> 100 Mbps Mobile Broadband



100% 4G Coverage

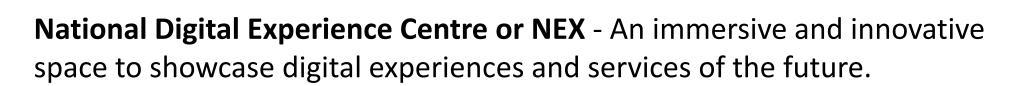


Strengthen international connectivity via the submarine cable network deployment

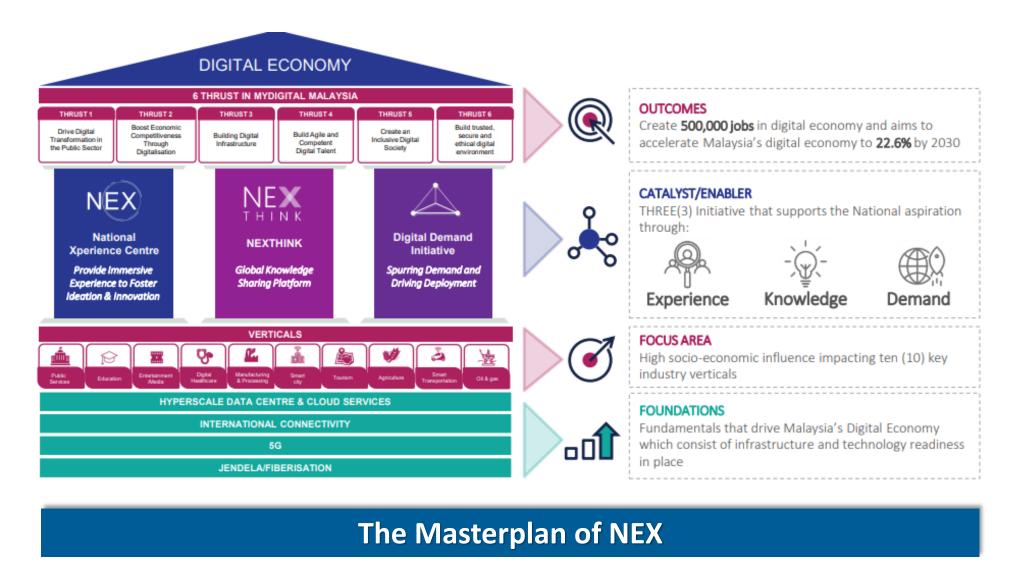


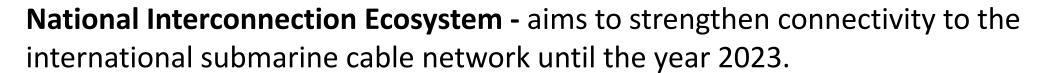
Commercial 5G roll-out in phases commencing end of 2021

Over the next five years, Malaysia is investing a total of RM50 billion in digital infrastructure











SUPPORTS

Interconnection Ecosystem Infrastructure

Definition

International Connectivity (IC) International & domestic submarine cables are key infrastructures which provide cross-border data connectivity

Internet Exchange Point (IXP) Infrastructure which provide exchange of internet traffic amongst ISPs and CDNs, reducing the need for upstream data transit and indirectly per-bit delivery cost

Data Centre (DC) Dedicated physical space organisations use to house critical applications and data





Thrust 3: Build enabling digital infrastructure Strategy 3:
Enhancing
digital
technology
infrastructure
capabilities

Initiative 5:

Boost capabilities of domestic data centre companies to provide high-end cloud computing services

Initiative 6:

Attract more international submarine cables landing in Malaysia to expand global connectivity

NIEL opens up space for faster and more stable international data transfer, in turn lowering internet costs to consumers in Malaysia.



THANK YOU