

**AMENDMENTS TO THE LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD CONSEQUENTIAL TO THE SECURITIES COMMISSION'S GUIDELINES FOR THE ISSUE OF STRUCTURED WARRANTS AND OTHER AMENDMENTS**

Existing Provisions		Amended Provisions	
Chapter 3 3.22	Box advertisement  A listed company seeking a transfer to the Main Board must place a box advertisement in a widely circulated daily Bahasa Malaysia and English newspaper on the day of issuance of the introductory circular which advertisement shall include the information set out in Part E of Appendix 3A.	Chapter 3 3.22	Box advertisement  A listed company seeking a transfer to the Main Board must place a box advertisement in <b>at least 1 nationally</b> circulated Bahasa Malaysia and English <b>daily</b> newspaper on the day of issuance of the introductory circular which advertisement shall include the information set out in Part E of Appendix 3A.
Chapter 4	APPENDIX 4F  Contents of trust deed in respect of a property trust fund  (2) The trustee shall cause at least 14 days' notice (21 days in the case of special resolution to be passed) to be given by advertisement in the daily press, and in writing to the Exchange.	Chapter 4	APPENDIX 4F  Contents of trust deed in respect of a property trust fund  (2) The trustee shall cause at least 14 days' notice (21 days in the case of special resolution to be passed) to be given by advertisement in <b>at least 1 nationally circulated Bahasa Malaysia or English</b> daily <b>newspaper</b> , and in writing to the Exchange.
	APPENDIX 4L  Contents of deed in respect of an exchange traded fund  (2) The trustee shall cause at least 14 days' notice (21 days in the case of a special resolution to be passed) to be given by		APPENDIX 4L  Contents of deed in respect of an exchange traded fund  (2) The trustee shall cause at least 14 days' notice (21 days in the case of a special resolution to be passed) to be given by advertisement in <b>at least 1 nationally circulated Bahasa</b>

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	advertisement in the daily press, and in writing to the Exchange.		<b>Malaysia or English</b> daily newspaper, and in writing to the Exchange.
Chapter 5	PART A – GENERAL	Chapter 5	PART A – GENERAL
5.01	<p>Introduction</p> <p>This Chapter sets out the requirements that must be complied with by an issuer seeking a listing of its call warrants on the Official List and the continuing listing obligations of such issuer.</p>	5.01	<p>Introduction</p> <p>This Chapter sets out the requirements that must be complied with by an issuer seeking a listing of its <b>structured</b> warrants on the Official List and the continuing listing obligations of such issuer.</p>
	PART B – DEFINITIONS		PART B – DEFINITIONS
5.02	<p>Definitions</p> <p>For the purpose of this Chapter, unless the context otherwise requires:-</p>	5.02	<p>Definitions</p> <p><b>(1) For the purpose of this Chapter, unless the context otherwise requires, the words or expressions which are defined in the Commission’s Guidelines For The Issue Of Structured Warrants shall when used herein, have the meanings given thereunder.</b></p>
	<p>(a) “call warrant” means a contract or instrument under which a person has an actual, contingent or prospective:-</p> <p>(i) right to buy, a specified number of shares at a specified price on or by a specified future date; or</p> <p>(ii) right to receive, an amount in the form of cash or other property depending on a state of affairs that relates to fluctuations in the value or price of a share and the amount will be calculated in a particular manner by reference to that state of affairs in accordance with the contract or</p>		Deleted.

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	instrument;		
	(b) “issuer” means an issuer of call warrants which are listed or proposed to be listed on the Official List;		<b>(2) For the purpose of this Chapter, “issuer” means an issuer of structured warrants which are listed or proposed to be listed on the Official List.</b>
	(c) “shares” means shares of a listed company;		Deleted.
	(d) “underlying company” in relation to particular call warrants, means a listed company whose shares are the subject of those warrants; and		Deleted.
	(e) “underlying shares” in relation to particular call warrants, means the shares which are the subject of those warrants		Deleted
	PART C – ADMISSION		PART C – ADMISSION
5.03	Approval from other authorities  An issuer seeking a listing of its call warrants must first obtain approval(s) from the Commission and other relevant authorities (where applicable) before listing and quotation of any call warrants will be considered by the Exchange.	5.03	Approval from other authorities  An issuer seeking a listing of its <b>structured</b> warrants must first obtain approval(s) from the Commission and other relevant authorities (where applicable) before listing and quotation of any <b>structured</b> warrants will be considered by the Exchange.
5.04	Maturity date  An issuer must ensure that the maturity date of the call warrants is no earlier than 6 months and no later than 5 years from the date of	5.04	Maturity date  An issuer must ensure that the maturity date of the <b>structured</b> warrants :-

Existing Provisions		Amended Provisions	
	issue.		<b>(a) in relation to call warrants, is not earlier than 6 months and no later than 5 years from the date of issue ; and</b>
	New provision.		<b>(b) in relation to bull equity linked structures, is not earlier than 28 days and no later than 2 years from the date of issue.</b>
5.05	Minimum capitalisation of call warrants  An issuer must ensure that its issue of call warrants is for a total face amount of not less than RM20 million.	5.05	Minimum capitalisation of <b>structured</b> warrants  An issuer must ensure that <b>each</b> issue of <b>structured</b> warrants is for a total face amount of not less than RM <b>5</b> million.
5.06	Other terms of issue  An issuer must ensure that on initial listing, the call warrants must be credited in the securities accounts of at least 100 holders of call warrants holding not less than one board lot of call warrants each.	5.06	<b> Holders of structured warrants</b>  <b>(1) Upon initial listing, an issuer must ensure that, the structured warrants are credited into the securities accounts of:-</b>  <b>(a)</b> at least 100 warrant holders holding not less than one board lot of warrants each ; or  <b>(b) at least 50 warrant holders holding not less than one board lot each provided that each of these warrant holders subscribe for a minimum of RM100,000 of warrants each.</b>
	New provision.		<b>(2) The requirement in subparagraph (1) does not apply to issuers of bull equity linked structures.</b>
	PART D – APPLICATION PROCEDURES AND ADMISSION PROCESS		PART D – APPLICATION PROCEDURES AND ADMISSION PROCESS

Existing Provisions		Amended Provisions	
5.07	<p>Procedures relating to listing of call warrants</p> <p>The following procedures shall apply to the listing of call warrants on the Official List, with the necessary modifications, as may be applicable:-</p> <p>(a) Issuer submits a listing application to the Commission.</p> <p>(b) Issuer files with the Exchange the trust deed together with the letter of compliance accompanied by a checklist showing compliance.</p> <p>(c) Commission approves listing.</p> <p>(d) Issuer files with the Exchange a listing application together with supporting documents.</p> <p>(e) Exchange grants approval-in-principle for the listing of the call warrants.</p> <p>(f) Issuer files the final copy of prospectus with the relevant authorities.</p>	5.07	<p>Procedures relating to listing of <b>structured</b> warrants <b>where an offering to the general public is undertaken</b></p> <p>The following procedures shall apply to the listing of <b>structured</b> warrants on the Official List <b>where an offering to the general public is undertaken</b>, with the necessary modifications, as may be applicable:-</p> <p>(a) No change</p> <p><b>(b)</b> Commission approves listing.</p> <p>(c) Issuer files the final copy of prospectus with the relevant authorities.</p> <p><b>(d)</b> Issuer :-</p> <p><b>(i) issues the prospectus and the offer period opens ;</b></p> <p><b>(ii)</b> advertises the prospectus ; and</p> <p><b>(iii)</b> provides the Exchange with such number of copies of the printed prospectus as may be determined by the Exchange from time to time.</p> <p>(e) Issuer files with the Exchange a listing application together with supporting documents.</p> <p>(f) Exchange grants approval-in-principle for the listing of the <b>structured</b> warrants.</p>

Existing Provisions		Amended Provisions	
	<p>(g) Issuer advertises the prospectus and provides the Exchange with such number of copies of the printed prospectus as may be determined by the Exchange from time to time.</p> <p>(h) Issuer issues the call warrants.</p> <p>(i) Issuer files with the Exchange an application for quotation together with supporting documents.</p> <p>(j) Call warrants are admitted to the Official List and quoted on the Exchange 2 clear market days, after receipt of the application for quotation together with the requisite documents and/or confirmations and the same have been found to be complete in all respects.</p>		<p><b>(g)</b> Issuer issues the <b>structured</b> warrants.</p> <p><b>(h)</b> Issuer files with the Exchange an application for quotation together with supporting documents.</p> <p><b>(i)</b> <b>Structured</b> warrants are admitted to the Official List and quoted on the Exchange 2 clear market days, after receipt of the application for quotation together with the requisite documents and/or confirmations and the same have been found to be complete in all respects.</p>
	New provision.	<b>5.07A</b>	<p>Procedures relating to listing of <b>structured</b> warrants <b>where an offering is undertaken solely by way of placement</b></p> <p>The following procedures shall apply to the listing of <b>structured</b> warrants on the Official List <b>where an offering is undertaken solely by way of placement</b>, with the necessary modifications, as may be applicable:-</p>
	New provision.		<p><b>(a) Issuer submits a listing application to the Commission.</b></p> <p><b>(b) Commission approves listing.</b></p> <p><b>(c) Issuer files the final copy of the base prospectus with the relevant authorities.</b></p>

Existing Provisions		Amended Provisions	
			<p><b>(d) Issuer :-</b></p> <ul style="list-style-type: none"> <li><b>(i) issues the base prospectus ;</b></li> <li><b>(ii) advertises the base prospectus, if applicable ; and</b></li> <li><b>(iii) provides the Exchange with such number of copies of the printed base prospectus as may be determined by the Exchange from time to time.</b></li> </ul> <p><b>(e) Issuer submits the term sheet to the Commission for approval.</b></p> <ul style="list-style-type: none"> <li><b>(d) Issuer files the final copy of the term sheet with the relevant authorities.</b></li> <li><b>(e) Issuer files with the Exchange a listing application together with supporting documents.</b></li> </ul> <p><b>(h) Issuer :-</b></p> <ul style="list-style-type: none"> <li><b>(i) issues the term sheet and the offer period opens;</b></li> <li><b>(ii) advertises the term sheet ; and</b></li> <li><b>(iii) provides the Exchange with such number of copies of the printed term sheet as may be determined by the Exchange from time to time.</b></li> </ul> <p><b>(i) Exchange grants approval-in-principle for the listing of the structured warrants.</b></p> <p><b>(j) Issuer issues the structured warrants.</b></p>

Existing Provisions		Amended Provisions	
			<p>(k) <b>Issuer files with the Exchange an application for quotation together with supporting documents.</b></p> <p>(l) <b>Structured warrants are admitted to the Official List and quoted on the Exchange 2 clear market days, after receipt of the application for quotation together with the requisite documents and/or confirmations and the same have been found to be complete in all respects.</b></p>
5.08	<p>Listing application and application for quotation</p> <p>(1) An issuer must file with the Exchange a listing application duly signed by the issuer which shall include the supporting documents specified in Part A of Appendix 5A.</p>	5.08	<p>Listing application and application for quotation</p> <p>(1) <b>A listing application shall include the information and supporting documents specified in Part A of Appendix 5A and such other documents as may be specified by the Exchange.</b></p>
	<p>(2) An issuer must also file with the Exchange an application for quotation which shall be accompanied by the documents specified in Part B of Appendix 5A and such other documents as may be specified in the approval-in-principle granted by the Exchange.</p>		<p>(2) An application for quotation shall be accompanied by the documents specified in Part B of Appendix 5A and such other documents as may be specified by the Exchange.</p>
	PART E – TRUST DEED		PART E – TRUST DEED
5.09	<p>Contents of trust deed</p> <p>(1) An issuer must ensure that the trust deed governing an issue of call warrants includes the various provisions set out in Appendix 5B.</p>	5.09	<p>Contents of trust deed</p> <p>(1) An issuer must ensure that the trust deed governing an issue of <b>structured</b> warrants includes the various provisions set out in Appendix 5B.</p>
	<p>(2) An issuer must furnish to the Exchange a letter of compliance pursuant to paragraph 2.11 together with the trust deed and a checklist showing compliance with Appendix 5B.</p>		No change.

Existing Provisions		Amended Provisions	
	PART F – UNDERTAKINGS		PART F – UNDERTAKINGS
5.10	Undertakings  (1) An issuer must give the Exchange an undertaking in the form of Appendix 5C.		No change.
	(2) An issuer must ensure that every director of the issuer shall give the Exchange an undertaking in the form of Appendix 5D.		No change.
	PART G – CONTINUING LISTING OBLIGATIONS		PART G – CONTINUING LISTING OBLIGATIONS
5.11	Disclosure obligations  An issuer of listed call warrants must comply with the following continuing listing obligations:-  (1) An issuer must furnish to the Exchange for public release, its unaudited/audited financial statements covering the profit and loss position and the balance sheet position on a consolidated basis within 3 months after the close of the half year, or such period as may be approved by the Exchange, which statements shall state whether there is any abnormal circumstance that has affected or will affect the business and financial position of the issuer.	5.11	<b>Submission of financial statements</b>  (1) <b>Subject to subparagraph (2) below</b> , an issuer must furnish to the Exchange for public release, its unaudited/audited financial statements covering the profit and loss position and the balance sheet position on a consolidated basis within 3 months after the close of the half year <b>of the issuer’s financial year (referred to in this Part G as “the Due Date”)</b> , or such period as may be approved by the Exchange, which statements shall state whether there is any abnormal circumstance that has affected or will affect the business and financial position of the issuer.
	New provision.		(2) <b>This obligation does not apply to an issuer of bull equity linked structures with a maturity date which is prior to the Due Date.</b>
	(2) An issuer must furnish to the Exchange for public release, on a monthly basis a statement setting out the following	<b>5.11A</b>	<b>Submission of periodic information</b>

Existing Provisions		Amended Provisions	
	<p>information:-</p> <p>(a) the number of call warrants exercised during the month;</p> <p>(b) the cumulative number of call warrants exercised to date; and</p> <p>(c) the number of call warrants outstanding.</p>		<p><b>(1) An issuer must furnish to the Exchange for public release a statement setting out the following information, <b>within the timeframes stipulated in subparagraph (2) below :-</b></b></p> <p>(a) the number of <b>structured</b> warrants exercised during the <b>relevant timeframe</b>;</p> <p>(b) the cumulative number of <b>structured</b> warrants exercised to date; and</p> <p>(c) the number of <b>structured</b> warrants outstanding.</p>
	New provision.		<p><b>(2) An issuer must furnish the information referred to in subparagraph (1) above, within the following timeframes, as may be applicable, commencing from the date of listing of the structured warrants :-</b></p> <p>(a) <b>On a weekly basis, where the structured warrants have a maturity date of 28 days;</b></p> <p>(b) <b>On a fortnightly basis, where the structured warrants have a maturity date of more than 28 days but not more than 6 months ; and</b></p> <p>(c) <b>On a monthly basis, where the structured warrants have a maturity date of more than 6 months.</b></p>
	(3) An issuer must issue a notice of maturity to the holders of the call warrants and advertise a summary of the same in a widely circulated daily newspaper not less than 1 month prior to the maturity of the call warrants, stating the maturity date of the	<b>5.11B</b>	<b>Issuance of notice of maturity</b>

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	call warrants, and the treatment of the call warrants which are not exercised.		<p>An issuer must issue a notice of maturity to the holders of the <b>structured</b> warrants and advertise a summary of the same in <b>at least 1 nationally</b> circulated <b>Bahasa Malaysia or English</b> daily newspaper not <b>later than the following timeframes, as may be applicable</b>, stating the maturity date of the <b>structured</b> warrants, and the treatment of the <b>structured</b> warrants which are not exercised :-</p> <p><b>(a) 2 weeks prior to the maturity date, where the structured warrants have a maturity date of 28 days but not more than 6 months; and</b></p> <p><b>(b) In respect of structured warrants other than those referred to in subparagraph (a) above, not less than 1 month prior to the maturity date.</b></p>
5.12	<p>Director's undertaking</p> <p>An issuer of listed call warrants must ensure that every director of the issuer shall give the Exchange after this paragraph comes into force or his appointment, whichever is the later, and in any event not later than 14 days thereafter, an undertaking in the form of Appendix 5D.</p>	5.12	<p>Director's undertaking</p> <p>An issuer of listed <b>structured</b> warrants must ensure that every director of the issuer shall give the Exchange <b>immediately after</b> his appointment, and in any event not later than 14 days thereafter, an undertaking in the form of Appendix 5D.</p>
5.13	<p>Allotment of securities and despatch of notices of allotment for exercise</p> <p>In respect of the exercise of a call warrant, within 10 market days of the date a notice of exercise is received by the issuer of listed call warrants together with the requisite payment or such other period as may be prescribed by the Exchange, an issuer must:-</p>	5.13	<p>Allotment of securities, despatch of notices of allotment for exercise <b>and cash payment</b></p> <p><b>(1) Where settlement of the structured warrants is by way of delivery of the underlying shares</b>, within 7 market days of the date a notice of exercise is received by the issuer of listed <b>structured</b> warrants together with the requisite payment <b>or the expiry date, as the case may be</b> or such other period as may be</p>

Existing Provisions		Amended Provisions	
	<p>(a) cause the securities to be credited into the securities accounts of the holders of the call warrants; and</p> <p>(b) despatch notices of allotment to the holders of the call warrants.</p>		<p>prescribed by the Exchange, an issuer must:-</p> <p>(a) cause the securities to be credited into the securities accounts of the holders of the <b>structured</b> warrants; and</p> <p>(b) despatch notices of allotment to the holders of the <b>structured</b> warrants.</p>
	New provision.		<b>(2) Where settlement of the structured warrants is by way of cash payment, payment shall be made and the cheque posted, within 7 market days from the date a notice of exercise for the cash settlement option is received or the expiry date, as the case may be, or such other period as may be prescribed by the Exchange.</b>
5.14	<p>Continuing obligations</p> <p>Apart from Chapters 1, 2 and 16, the other Chapters of these Requirements are not applicable to an issuer of listed call warrants.</p>	5.14	<p>Continuing obligations</p> <p>Apart from Chapters 1, 2 and 16, the other Chapters of these Requirements are not applicable to an issuer of listed <b>structured</b> warrants.</p>
	<p>APPENDIX 5A</p> <p>Part A</p> <p>Documents to be filed with a listing application in respect of call warrants</p> <p>(paragraph 5.08(1))</p> <p>(1) An issuer must file the following documents in support of a listing application for call warrants:-</p>		<p>APPENDIX 5A</p> <p>Part A</p> <p>Documents to be filed with a listing application in respect of <b>structured</b> warrants</p> <p>(paragraph 5.08(1))</p> <p>(1) An issuer must file the following documents in support of a listing application for <b>structured</b> warrants:-</p>

Existing Provisions		Amended Provisions	
	<p>(a) One copy of the duly executed trust deed.</p> <p>(b) One copy of the proposal for the issue of call warrants as submitted to the Commission.</p> <p>(c) A description of the issuer and risk manager, if applicable.</p> <p>(d) A letter of undertaking in the form of Appendix 5C duly executed by the issuer together with a certified true extract of the issuer's board of directors' resolution authorising the signatory.</p> <p>(e) A letter of undertaking in the form of Appendix 5D duly executed by each director of the issuer.</p> <p>(f) One specimen copy of the call warrants certificate.</p> <p>(g) A letter from the issuer's adviser confirming all approvals of relevant authorities have been obtained.</p> <p>(h) One copy each of all letters of approval from the relevant authorities.</p> <p>New provision</p>		<p>(a) One copy of the duly executed trust deed <b>together with the letter of compliance accompanied by a checklist showing compliance, if applicable.</b></p> <p>(b) One copy of the proposal for the issue of <b>structured</b> warrants as submitted to the Commission.</p> <p>(c) A description of the issuer and risk manager, if applicable.</p> <p>(d) No change.</p> <p>(e) No change.</p> <p>(f) One specimen copy of the <b>structured</b> warrants certificate.</p> <p>(g) No change.</p> <p>(h) No change.</p> <p>(i) <b>One copy of the prospectus and term sheet (where applicable) registered with the relevant authorities or where this is not applicable or available, one copy of the draft prospectus or draft term sheet submitted to the relevant authorities.</b></p>
	(2) If any of the above documents are not filed because they are not		(2) If any of the above documents are not filed because they are not

Existing Provisions		Amended Provisions	
	applicable in any case, an issuer must submit a separate exhibit explaining why such documents are not applicable.		applicable <b>or available</b> in any case, an issuer must submit a separate exhibit explaining why such documents are not applicable <b>or available</b> .
	<p>Part B</p> <p>Documents to be filed with an application for quotation of call warrants</p> <p>(paragraph 5.08(2))</p> <p>An issuer must file the following documents in support of an application for quotation of call warrants:-</p> <p>(a) A confirmation that there are at least 100 holders of call warrants holding not less than one board lot of the call warrants each.</p> <p>(b) An undertaking that all notices of allotment will be issued and despatched to all successful applicants prior to the date for listing and quotation of the call warrants.</p> <p>(c) A confirmation from the Depository of the receipt of the allotment tape for crediting of the call warrants.</p>		<p>Part B</p> <p>Documents to be filed with an application for quotation of <b>structured</b> warrants</p> <p>(paragraph 5.08(2))</p> <p>An issuer must file the following documents in support of an application for quotation of <b>structured</b> warrants:-</p> <p>(a) <b>In respect of structured warrants, a</b> confirmation that there are at least :-</p> <p>(i) 100 warrant holders holding not less than one board lot of the warrants each ; <b>or</b></p> <p>(ii) <b>at least 50 warrant holders holding not less than one board lot of warrants each provided that each of these warrant holders subscribe for a minimum of RM100,000 of warrants each.</b></p> <p>(b) An undertaking that all notices of allotment will be issued and despatched to all successful applicants.</p> <p>(c) A confirmation from the Depository of the receipt of the allotment <b>information</b> for crediting of the <b>structured</b> warrants.</p>

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	<p>(d) A cheque drawn to the order of Bursa Malaysia Securities Berhad for the listing fees (see Schedule of Fees for computation of amount).</p> <p>(e) A confirmation that all conditions imposed by the relevant authorities, if any, which are required to be met prior to the listing and quotation of the securities have been met.</p> <p>New provision.</p> <p>New provision.</p>		<p>(d) No change.</p> <p>(e) No change.</p> <p><b>(f) A confirmation from the Adviser that there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the structured warrants, including any order, injunction or any other directive issued by any court of law.</b></p> <p><b>(g) Such applicable documents set out in Part A of Appendix 5A which were not submitted.</b></p>
	<p>APPENDIX 5B</p> <p>Contents of trust deed in respect of call warrants (paragraph 5.09(1))</p> <p>(1) In relation to a warrant holder who has exercised the right to purchase the underlying shares in relation to the call warrants, and where the issuer opts to settle the exercise price by way of delivery of underlying shares, the issuer shall within 10 market days after the lodgement of the exercise notice together with the payment of the exercise price, cause the underlying shares to be credited into the securities account of the warrant holder.</p>		<p>APPENDIX 5B</p> <p>Contents of trust deed in respect of <b>structured</b> warrants (paragraph 5.09(1))</p> <p>(1) <b>Where settlement of the structured warrants is by way of delivery of the underlying shares</b>, the issuer shall within 7 market days after the lodgement of the exercise notice together with the payment of the exercise price <b>or the expiry date, as the case may be</b>, cause the underlying shares to be credited into the securities account of the warrant holder.</p>

Existing Provisions		Amended Provisions	
	(2) If a books closing date has been declared by the underlying company and trading of the underlying shares is on a “cum-entitlement” basis, the underlying shares to be delivered by the issuer to the warrant holder upon the exercise of the call warrants shall also be on a “cum-entitlement basis”.		(2) If a books closing date has been declared by the underlying company and trading of the underlying shares is on a “cum-entitlement” basis, the underlying shares to be delivered by the issuer to the warrant holder upon the exercise of the <b>structured</b> warrants shall also be on a “cum-entitlement basis”.
	(3) [Deleted]		No change.
	(4) [Deleted]		No change.
	(5) Cash payment shall be made and the cheque posted within 10 market days from the date of lodgement of the exercise notice for the cash settlement option.		(5) <b>Where settlement of the structured warrants is by way of cash payment</b> , payment shall be made and the cheque posted within <b>7</b> market days from the date of lodgement of the exercise notice for the cash settlement option <b>or the expiry date, as the case may be.</b>
	(6) Any suspension in the trading of the underlying shares shall not preclude the warrant holder from exercising his rights.		No change.
	(7) [Deleted]		No change.
	(8) [Deleted]		No change.
	APPENDIX 5C Undertaking by an issuer for the listing of call warrants (paragraph 5.10(1)) To Bursa Malaysia Securities Berhad Exchange Square Bukit Kewangan 50200 Kuala Lumpur		APPENDIX 5C Undertaking by an issuer for the listing of <b>structured</b> warrants (paragraph 5.10(1)) To Bursa Malaysia Securities Berhad Exchange Square Bukit Kewangan 50200 Kuala Lumpur

Existing Provisions		Amended Provisions	
	<p>Compliance with the Listing Requirements and Rules of Bursa Malaysia Securities Berhad (“the Exchange”)</p> <p>In consideration of the Exchange approving our application for admission of the call warrants to the Official List of the Exchange (“the Official List”) and for official quotation of the call warrants described in our listing application WE HEREBY ACKNOWLEDGE that the call warrants shall remain on the Official List, and official quotation of any of the call warrants shall continue only during the pleasure of the Exchange and WE HEREBY UNDERTAKE AND AGREE to comply with the Listing Requirements and the Rules of the Exchange, which shall be in force from time to time, insofar as the same apply to us.</p> <p>The above Undertaking has been signed by me as .....[title] of.....[Issuer] pursuant to the authority granted to me by resolution of the board of directors of the issuer on .....</p> <p>Date: Signature: Name:</p>		<p>Compliance with the Listing Requirements and Rules of Bursa Malaysia Securities Berhad (“the Exchange”)</p> <p>In consideration of the Exchange approving our application for admission of the <b>structured</b> warrants to the Official List of the Exchange (“the Official List”) and for official quotation of the <b>structured</b> warrants described in our listing application WE HEREBY ACKNOWLEDGE that the <b>structured</b> warrants shall remain on the Official List, and official quotation of any of the <b>structured</b> warrants shall continue only during the pleasure of the Exchange and WE HEREBY UNDERTAKE AND AGREE to comply with the Listing Requirements and the Rules of the Exchange, which shall be in force from time to time, insofar as the same apply to us.</p> <p>The above Undertaking has been signed by me as .....[title] of.....[Issuer] pursuant to the authority granted to me by resolution of the board of directors of the issuer on .....</p> <p>Date: Signature: Name:</p>
	<p>APPENDIX 5D Undertaking by a director of an issuer of call warrants (paragraphs 5.10(2) and 5.12) To Bursa Malaysia Securities Berhad Exchange Square Bukit Kewangan 50200 Kuala Lumpur</p>		<p>APPENDIX 5D Undertaking by a director of an issuer of <b>structured</b> warrants (paragraphs 5.10(2) and 5.12) To Bursa Malaysia Securities Berhad Exchange Square Bukit Kewangan 50200 Kuala Lumpur</p>

Existing Provisions		Amended Provisions	
	<p>Compliance with the Listing Requirements of Bursa Malaysia Securities Berhad (“the Exchange”)</p> <p>I, ..... [name and NRIC number of director], am a director of .....[name of issuer] (“the Company”) which #has submitted an application to the Exchange for call warrants to be listed on the Official List of the Exchange / whose call warrants are listed on the Official List of the Exchange.</p> <p>In consideration of the Exchange #approving the Company’s application for the listing of its call warrants on the Official List / allowing the continued listing of the call warrants of the Company on the Official List, I HEREBY UNDERTAKE AND AGREE to comply with the Listing Requirements of Bursa Malaysia Securities Berhad which shall be in force from time to time, insofar as the same shall apply to me as a director of the Company.</p> <p>Yours faithfully ..... Name: Designation: Date: # Delete as appropriate</p>		<p>Compliance with the Listing Requirements of Bursa Malaysia Securities Berhad (“the Exchange”)</p> <p>I, ..... [name and NRIC number of director], am a director of .....[name of issuer] (“the Company”) which #has submitted an application to the Exchange for <b>structured</b> warrants to be listed on the Official List of the Exchange / whose <b>structured</b> warrants are listed on the Official List of the Exchange.</p> <p>In consideration of the Exchange #approving the Company’s application for the listing of its <b>structured</b> warrants on the Official List / allowing the continued listing of the <b>structured</b> warrants of the Company on the Official List, I HEREBY UNDERTAKE AND AGREE to comply with the Listing Requirements of Bursa Malaysia Securities Berhad which shall be in force from time to time, insofar as the same shall apply to me as a director of the Company.</p> <p>Yours faithfully ..... Name: Designation: Date: # Delete as appropriate</p>
Chapter 7	Notices of meetings	Chapter 7	Notices of meetings
7.17	The notices convening meetings shall specify the place, day and hour of the meeting, and shall be given to all shareholders at least 14 days before the meeting or at least 21 days before the meeting where any special resolution is to be proposed or where it is an annual general meeting. Any notice of a meeting called to consider special business shall be accompanied by a statement regarding the effect of any proposed resolution in respect of such special	7.17	The notices convening meetings shall specify the place, day and hour of the meeting, and shall be given to all shareholders at least 14 days before the meeting or at least 21 days before the meeting where any special resolution is to be proposed or where it is an annual general meeting. Any notice of a meeting called to consider special business shall be accompanied by a statement regarding the effect of any proposed resolution in respect of such special business. At least

Existing Provisions		Amended Provisions	
	business. At least 14 days' notice or 21 days' notice in the case where any special resolution is proposed or where it is the annual general meeting, of every such meeting shall be given by advertisement in the daily press and in writing to each stock exchange upon which the company is listed.		14 days' notice or 21 days' notice in the case where any special resolution is proposed or where it is the annual general meeting, of every such meeting shall be given by advertisement in <b>at least 1 nationally circulated Bahasa Malaysia or English daily newspaper</b> and in writing to each stock exchange upon which the company is listed.
Chapter 8 8.29	<p>Notice of maturity</p> <p>The listed issuer must issue a notice of the maturity/expiry of any listed debt security or convertible security to its holders and advertise a summary of the same in a widely circulated daily newspaper not less than one month prior to the last conversion/exercise date or maturity date, whichever is the earlier.</p>	Chapter 8 8.29	<p>Notice of maturity</p> <p><b>Subject to paragraph 5.11B</b>, the listed issuer must issue a notice of the maturity/expiry of any listed debt security or convertible security to its holders and advertise a summary of the same in <b>at least one nationally</b> circulated <b>Bahasa Malaysia or English</b> daily newspaper not less than one month prior to the last conversion/exercise date or maturity date, whichever is the earlier.</p>
Chapter 16 16.02	<p>Suspension of trading imposed by the Exchange</p> <p>(1)The Exchange may at any time suspend the trading of any class of the listed securities of a listed issuer in any of the following circumstances :-</p> <p>(a) – (f) [As per existing provisions]</p> <p>(g) in the event of maturity of a debt security, warrant, convertible security or call warrant ; or</p> <p>(h) [As per existing provision]</p>	Chapter 16 16.02	<p>Suspension of trading imposed by the Exchange</p> <p>(1) The Exchange may at any time suspend the trading of any class of the listed securities of a listed issuer in any of the following circumstances :-</p> <p>(a) – (f) [No change]</p> <p>(g) in the event of maturity of a debt security, warrant, convertible security or <b>structured</b> warrant ; or</p> <p>(h) [No change]</p>

Existing Provisions		Amended Provisions	
Relevant paragraphs	All requirements in the Bursa Securities LR that contain the term “allotment tape”.	Relevant paragraphs	The term “allotment tape” wherever appearing in the Bursa Securities LR shall be replaced with the term “allotment information”.