

Our Ref: IS/SUZ/LD18/13

19 December 2013

Via e-mail

The Directors
(Banks / Investment Banks)

Dear Sir/Madam,

FEE INCENTIVE SCHEME FOR ISSUANCE OF STRUCTURED WARRANTS

Further to our letter dated 31 January 2012 in relation to the fee structure for structured warrants ("SW"), kindly be informed that effective January 2014, Bursa Malaysia will grant waiver on the initial listing fee for issuance of SW based on the following mechanism:-

(a) For local underlying financial instruments:

No. of SWs listed per month	No. of SWs where initial listing fee will be waived	Discount factor
4 (minimum)	1	25%
6	2	33%
8	4 (maximum)	50%

The fee waiver will be granted with effect from **1 January 2014 to 31 December 2016**.

(b) For foreign underlying financial instruments:

No. of SWs listed per month	No. of SWs where initial listing fee will be waived	Discount factor
4 (minimum)	1	25%
6	2	33%
8	4 (maximum)	50%

The fee waiver will be granted with effect from **1 January 2014 to 31 December 2016**.

(c) For index underlying

The full fee waiver of initial listing fee will be granted with effect from **1 January 2014 to 31 December 2014** and would be exclusive to index structured warrants only and would not be part of items (a) and (b) above.

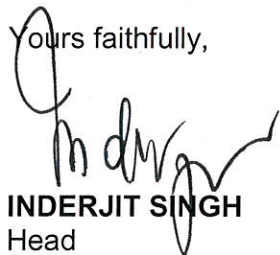
Structured Warrants - Fee Incentive Scheme

Issuer of SWs which has met the conditions for the fee incentive will be reimbursed on a monthly basis based on the request for refund by the issuer at the end of every month. All requests must be made using Bursa Malaysia Securities Berhad's standard template which is attached herewith.

Please contact Pn Suzalina Harun at 03 - 2034 7353 or Mr Wan Choon Yen 03 - 2034 7318 should you require any clarification or further information on this matter.

Thank you.

Yours faithfully,



INDERJIT SINGH
Head
Listing Division
Regulation



SUZWCY

Request for Refund Template

To

Bursa Malaysia Securities Berhad
Exchange Square
Bukit Kewangan
50200 Kuala Lumpur

Request for refund pursuant to the fee incentive scheme for issuance of structured warrants

I / we declare that the following information is accurate:

Structured Warrants listed in *(month) (year)*

	Stock Short Name	Listing Date	Amount of Initial Listing Fee paid (RM)	Fee waiver entitled (RM)
(A) Local Underlying Financial Instruments* (other than index)				
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				
Sub-total (A)				
(B) Foreign Underlying Financial Instruments* (other than index)				
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				
Sub-total (B)				

	Stock Short Name	Listing Date	Amount of Initial Listing Fee paid (RM)	Fee waiver entitled (RM)
(C) Index Underlying				
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				
Sub-total (C)				
Total amount of refund [(A)+(B)+(C)]				

* Structured warrants issued over local and foreign underlying financial instruments must be separately aggregated to compute the fee incentive.

Yours faithfully,

[Authorised signatory of the issuer]

Name:

Designation:

Date:

[Authorised signatory of the issuer]

Name:

Designation:

Date: