**Undertaking by Approved Adviser / Continuing Adviser**

(Rule 4.02 of the of the LEAP Market Listing Requirements)

To

Bursa Malaysia Securities Berhad

Exchange Square

Bukit Kewangan

50200 Kuala Lumpur

**Undertaking by # Approved Adviser / Continuing Adviser**

We … [name of # Approved Adviser / Continuing Adviser], are applying to be admitted as # an Approved Adviser / a Continuing Adviser on the Register of Advisers.

In consideration of the Exchange admitting us to the Exchange’s Register of Advisers, WE UNDERTAKE to -

1.1 accept the responsibilities of # an Approved Adviser / a Continuing Adviser and discharge our roles and responsibilities in accordance with the LEAP Market Listing Requirements (“**LR**”) at all times to the satisfaction of the Exchange;

1.2 comply with and be bound in all respects by -

(a) all the provisions of the securities laws applicable to the # Approved Adviser/ Continuing Adviser;

(b) any laws and guidelines issued by regulatory authorities which are applicable to the # Approved Adviser / Continuing Adviser;

(c) the LR and any other rules or regulations of the Exchange which now are or may hereinafter be in force in so far as they are applicable to or affect # Approved Adviser/ Continuing Adviser; and

(d) any special conditions which may have been imposed by the Exchange on the # Approved Adviser / Continuing Adviser at any time and from time to time;

1.3 ensure that we have proper procedures in place to ensure compliance with -

(a) all the laws, guidelines, code, rules, regulations and conditions mentioned in Article 1.2(a) to (d) above by all our officers, employees and agents; and

(b) the LR by all our clients;

1.4 co-operate and render every assistance to any investigation, enquiry or query conducted by the Exchange on any matter relating to the LR or the Rules of the Exchange;

1.5 conduct our business as # an Approved Adviser / a Continuing Adviser in accordance with ethical and professional business practices; and

1.6 to immediately inform the Exchange of any material development of the firm which may affect our eligibility to act as the # Approved Adviser / Continuing Adviser when we become aware of such development.

Yours faithfully

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| --- | --- |
| Signature: *(Managing Director/Executive Director/CEO)* | Signature: *(Director/Authorised Signatory)* |
| Designation: | Designation: |
| Name: | Name: |
| Date: | Date: |

*# Delete as appropriate*

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