**Listing application for admission**

(Rule 3.09 of the LEAP Market Listing Requirements (“**LR**”))

*# Delete as appropriate*

|  |  |  |
| --- | --- | --- |
| **1.** | **Name of corporation** |  |
| **Name of Approved Adviser and Eligible Person** |  |
| **2.** | **Details of proposals which form part of the listing scheme**  |   |
| **Number of shares applied for listing, & issue price**  |  |
| **Tentative listing date** (to specify) |  |
| **Top 3 preferred stock short name** (max 7 characters) |   (a) Option 1: (b) Option 2: (c) Option 3:  |
| **4** | **Confirmation of Compliance with LR for admission** | The Applicant has met all the relevant requirements of the LR (except for any waiver granted by the Exchange, as disclosed below) and the applicant is suitable for listing on the LEAP Market.*(to attach with Compliance checklist for Chapter 3 and Rule 4.10 of the LR, and confirmation by Approved Adviser that the application has met all applicable requirements of the LR (except for any waiver granted by the Exchange) and the applicant is suitable for listing on the LEAP Market).* |
| **5** | **Undertakings**  | We undertake the following:(a) the return of allotment will be filed with the Registrar of Companies pursuant to the Companies Act, 2016;(b) all notices of allotment will be issued and despatched to all successful applicants prior to the date of listing and quotation of the shares;(c) the shares will rank pari passu in all respects with each other;(d) the public shareholding spread based on the enlarged issued share capital of the applicant will be in compliance with Rule 3.03 of the LR;(e) the following information on the moratorium on the sale of shares will be submitted to Depository prior to the listing: (i) the names of share holders;(ii) the number of shares; and(iii) the dates(s) of expiry of the moratorium;(f) all conditions, including conditions imposed by the relevant authorities, if any, which are required to be met prior to the listing and quotation of the securities will be met;(g) all allotment information of new shares will be submitted to Depository for the crediting of shares into the respective shareholders’ accounts; (h) there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the shares including any order, injunction or any other directive issued by any court of law; and(i) to immediately inform the Exchange upon becoming aware, after submission of the listing application, that the applicant has failed to meet any of the above undertakings referred to in paragraphs (a) to (h) or of any circumstances or facts referred to in paragraph (i) above. |
| **6** | **Documents to be filed with the listing application**  | 1. a final copy of the Information Memorandum, *together with the compliance checklist for Appendix 3A*
2. Compliance checklist for Chapter 3 and Rule 4.10 of the LR, and confirmation by Approved Adviser that the application has met all applicable requirements of the LR (except for any waiver granted by the Exchange) and the applicant is suitable for listing on the LEAP Market)
3. a statement on the percentage of the total number of shares for which listing is sought which are held by the public, the number of public shareholders and a pro forma distribution of the shares in the following format:

|  |  |  |  |
| --- | --- | --- | --- |
| Particulars | No of shares | No of shareholders | Percentages % |
| Issued share capitalLess:Directors of theapplicant andits subsidiaries Substantialshareholders of the applicant(except where suchshareholder may be included as“public”)Associates ofdirectors or substantialshareholders of theapplicantShareholdersholding less than100 shares Public shareholdings |  |  |  |

1. a letter of undertaking in the form as prescribed by the Exchange duly executed by the applicant together with a certified true extract of the applicant’s board of directors’ resolution authorising the signatory;
2. a letter of undertaking in the form as prescribed by the Exchange duly executed by each director of the applicant;
3. a letter of undertaking duly executed by each promoter of the applicant, or where the promoter is an unlisted corporation, all the direct and indirect shareholders of the promoter (whether individuals or other unlisted corporations) up to the ultimate individual shareholders that they will comply with the moratorium requirements for the periods set out in Rule 3.07 of the LR;
4. a written confirmation to the Exchange pursuant to Rule 3.11 of the LR regarding the information set out in the register including the addresses of its shareholders;
5. a letter from the listed corporation’s Approved Adviser, confirming all approvals of relevant authorities have been obtained (if applicable) together with a copy each of all letters of approval from the relevant authorities (if applicable);
6. details of conflict of interests situation (if any) as follows:

(i) nature and extent of the conflict of interests or potential conflict of interests;(ii) the parties to the conflicts; and(iii) measures taken for resolving, eliminating or mitigating the situations of conflict of interests;1. a declaration by the applicant that it -

(i) has never been charged with, convicted or compounded for any offence under securities laws, corporations laws or any other laws involving fraud or dishonesty in a court of law, for the last ten years prior to the submission of the application; and(ii) has never had any action taken against it for any breach of the LR or rules issued by the Exchange, for the past five years prior to the submission of the application; 1. confirmation by directors of the applicant that they –

(i) are not undischarged bankrupts nor are they subject to any proceedings under bankruptcy laws;(ii) have never been charged with, convicted for or compounded for any offence under securities laws, corporations laws or any other laws involving fraud or dishonesty in a court of law;(iii) have never had any action taken against them for any breach of the LR or rules issued by the Exchange, for the past 5 years prior to the submission of the application; and(iv) have not been subjected to any inquiry or investigation by any government or regulatory authority or body for the past 5 years prior to the submission of the application;1. the following details of all existing and proposed substantial shareholders of the applicant:

(i) for individuals, their NRIC/passport number, age and current address; and(ii) for corporations, their registration number and current address;1. the NRIC/passport number, current address and nationality of the directors, chief executive and key management of the applicant and its subsidiaries;
2. a cheque drawn to the order of Bursa Malaysia Securities Berhad or such other proof of payment acceptable to the Exchange for the listing fees as may be prescribed by the Exchange from time to time, together with a copy of the details of the computation of the amount of listing fees payable; and
3. a proposal as to classification of the applicant into a specific sector in the prescribed form.

*If any of the above documents are not filed because they are not applicable or available in any case, an applicant must submit a separate exhibit explaining why such documents are not applicable or available.* |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_[Authorised signatory of [Authorised signatory ofthe Approved Adviser] the listed corporation]Name: Name:Designation: Designation:Date: Date:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ [Eligible Person] Name: Date: |

[ End of Form ]