

APPENDIX 1

AMENDMENTS IN RELATION TO APPLICATION OF CORPORATE EXERCISES VIA
ELECTRONIC MEANSMain Market Listing Requirements

CHAPTER 6 NEW ISSUES OF SECURITIES

PART C - GENERAL REQUIREMENTS FOR NEW ISSUE OF SECURITIES

6.08A Electronic mode of submission and payment

- (1) In addition to the manual method, a listed issuer must facilitate its securities holders to perform the following, electronically:
- (a) subscription and payment for rights issue;
 - (b) conversion and payment for convertible securities; and
 - (c) election to participate in a Dividend Reinvestment Scheme.
- (2) For the purpose of sub-paragraph (1) above, “electronically” means through an internet-based facility made available to securities holders, the use of automated teller machines or any other electronic mode as may be prescribed by the Exchange.

PART E - ADDITIONAL REQUIREMENTS RELATING TO A RIGHTS ISSUE

6.27 Availability of rights subscription forms

- (1) Notwithstanding paragraph 6.08A, aA listed issuer must ensure that make available sufficient copies of the rights subscription form to enable the acceptance of the rights are -
- (a) made available at its registered office and share registrar’s office to enable the acceptance of the rights.; and
 - (b) provided to each Participating Organisation.
- (2) A listed issuer must provide to each Participating Organisation a reasonable number of copies of the rights subscription form upon issue of the notices of provisional allotment and the rights subscription forms to the entitled persons.[Deleted]

PART G(A) - ADDITIONAL REQUIREMENTS RELATING TO DIVIDEND REINVESTMENT SCHEME**6.45C Eligibility and election of entitlement**

- (1) - (3) [No change].
- (4) The listed issuer must include in the statement accompanying the election notice, the following information:
- (a) a statement of the total number of shares that would be issued if all eligible shareholders were to elect to reinvest their cash dividends into new shares for their entire entitlement, and the percentage which that number represents of the total number of issued shares (excluding treasury shares) as at the books closing date; and
 - (b) that any fractional entitlements arising from the allotment of new shares pursuant to the scheme will be settled in cash;~~;-~~ and
 - (c) the procedures for completing the election notice.

PART I - ADDITIONAL REQUIREMENTS RELATING TO AN ISSUE OF CONVERTIBLE SECURITIES**6.57 Notices of conversion or exercise**

A listed issuer must include the following in a notice of conversion or exercise in respect of convertible securities:

- (a) the full title of the security;
- (b) the maturity date;
- (c) the conversion or exercise price;
- (d) the conversion or exercise period;
- (e) the procedures for conversion or exercise of security;
- (f) the mode of payment of the exercise price; and
- (fg) the treatment of the security at maturity.

6.58 Allotment of securities, despatch of notices of allotment and quotation application in respect of conversion or exercise

Within 8 market days after the date of receipt of a ~~subscription~~ conversion or exercise form together with the requisite payment or such other period as may be prescribed or allowed by the Exchange, a listed issuer must -

- (a) issue and/or allot the securities arising from the conversion or exercise of the convertible security;
- (b) despatch a notice of allotment to the holder of the convertible security; and
- (c) apply for the quotation of such securities.

[End of Appendix 1]