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Cindai Capital Ltd

Company No. LL13523

(incorporated in the Federal Territory of Labuan, Malaysia with limited liability under the Labuan Companies Act, 1990)

USD320,800,000

Cash-Settled Exchangeable Trust Certificates due 2023

ISIN XS1758433707

**referencing H-shares of par value of RMB1.00 each of
CITIC Securities Co. Ltd.**

with recourse to

Khazanah Nasional Berhad

(Registration No. 199301020767 (275505-K))

(incorporated in Malaysia with limited liability under the Companies Act, 1965)

NOTICE TO CERTIFICATEHOLDERS

Kuala Lumpur, 28 October 2022

Purchase and cancellation of USD30,000,000 in Nominal Value of the Cash-Settled Exchangeable Trust Certificates due 2023 referencing H-shares of par value of RMB1.00 each of CITIC Securities Co. Ltd. ("CITIC") ("CITIC Shares") issued by Cindai Capital Ltd ("Cindai") (the "Certificates")

Khazanah Nasional Berhad ("**Khazanah**"), acting in its capacity as Wakeel, on behalf of Cindai gives notice to Certificateholders (pursuant to Conditions 10(d) and 10(e) of the Conditions of the Certificates (the "**Conditions**")) that it had, on 17 October 2022, purchased USD30,000,000 in Nominal Value of the Certificates and accordingly, such Certificates had been cancelled on 19 October 2022 ("**Purchase and Cancellation**"). Following the Purchase and Cancellation, there are USD287,692,000 in Nominal Value of Certificates remaining outstanding.

All capitalized terms not otherwise defined herein have the same meanings given to them in the Conditions.

Khazanah Nasional Berhad

28 October 2022