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Cerah Capital Ltd.

Company No. LL15793

(incorporated in the Federal Territory of Labuan, Malaysia with limited liability under the Labuan Companies Act 1990)

USD500,000,000

Zero Coupon Guaranteed Exchangeable Bonds due 2024

ISIN XS2027352405

**exchangeable into ordinary shares of
CIMB Group Holdings Berhad**

unconditionally and irrevocably guaranteed by

Khazanah Nasional Berhad

(Company No. 199301020767 (275505-K))

(incorporated in Malaysia with limited liability under the Companies Act, 1965)

NOTICE TO BONDHOLDERS

Kuala Lumpur, 17 August 2022

Redemption at the option of the Issuer in respect of the Zero Coupon Guaranteed Exchangeable Bonds due 2024 exchangeable into ordinary shares of CIMB Group Holdings Berhad issued by Cerah Capital Ltd. (“Cerah”) (the “Bonds”)

Further to the announcements dated 18 July 2022, Khazanah Nasional Berhad (“**Khazanah**”), acting in its capacity as Guarantor, on behalf of Cerah, wishes to inform that, as of today, Khazanah has completed the redemption of USD3,750,000.00 in principal amount of the Bonds that were outstanding, pursuant to Condition 8.2.2 under Condition 8.2 (*Redemption at the option of the Issuer*) of the Conditions of the Bonds (the “**Conditions**”). Accordingly, there are no more principal amount of the Bonds outstanding as of today.

All capitalized terms not otherwise defined herein have the same meanings given to them in the Conditions.

This notice should be read in conjunction with the Conditions set out in the Offering Circular dated 5 August 2019 relating to the Bonds and the announcements dated 18 July 2022.

Khazanah Nasional Berhad

17 August 2022