

**APPENDIX III**

**UNDERTAKING BY [name of issuer of unlisted securities]**

To :

Bursa Malaysia Depository Sdn. Bhd.  
9<sup>th</sup> Floor Exchange Square  
Bukit Kewangan  
50200 Kuala Lumpur

**Compliance with the Rules of Bursa Malaysia Depository Sdn. Bhd. (“the Rules of the Depository”)**

In consideration of the Depository approving the application of ..... [name of issuer of unlisted securities] (“the Company”) for the deposit of the Company’s securities [describe the securities] (“the unlisted securities”) with the Depository and for utilisation of the services and facilities made available by the Depository to the Company as an issuer of unlisted securities **WE HEREBY ACKNOWLEDGE** that the unlisted securities of the Company can remain deposited with the Depository and utilisation of any of such services and facilities by the Company as an issuer of unlisted securities can continue only during the pleasure of the Depository and **WE HEREBY UNDERTAKE AND AGREE** to comply with the Rules of the Depository which shall be in force from time to time, insofar as the same shall apply to the Company (“the Applicable Rules of the Depository ”) and amend the Articles of Association of the Company (“the Articles”) accordingly wherever necessary to ensure that the Articles give effect to or are consistent with the Applicable Rules of the Depository.

The above Undertaking has been signed by me for and on behalf of the Company as ..... [title] of the Company pursuant to authority granted to me by resolution of the board of directors of the Company on .....

Date :

Signature :

Name :

NRIC No. :