



T7 GLOBAL BERHAD

T7 GLOBAL | August 2022

Q2 FYE2022 Results Briefing



Making A Difference

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Corporate Snapshot



Integrated Energy Solutions Provider

Aerospace Metal Surface Treatment

Infrastructure Construction Specialist

Syariah Compliant

> 50% Bumiputra Shareholders

*Listed on Main Market of
Bursa Malaysia*

T7GLOBAL (7228) | T7GLOBAL-WC (7228WC)

Founded in 1990

Orderbook of RM2.2 billion

> 450 Employees

RM242 mil

Mkt Cap as at 25.8.2022



Business Overview

Energy

Oil & Gas

- *Engineering, Procurement and Construction*
- *Operations & Maintenance*
- *Offshore Construction Services*
- *Integrated Well Services*
- *Specialist Products & Technology*
- *Recruitment & Manpower*

General Industry

- *Onsite Gas Generation and Utility Systems*
- *Power Generation and Transmission*



Aerospace and Defence

Metal Surface Treatment

- *Surface Enhancement & Cleaning*
- *Chemical Processing*
- *Painting and Part-Marking*
- *Non-Destructive Testing (NDT)*
- *Laboratory Testing*

Marine Services

- *Integrated Bridge System (IBS) and Combat Management System (CMS)*
- *Commercial and Naval Ship Maintenance*



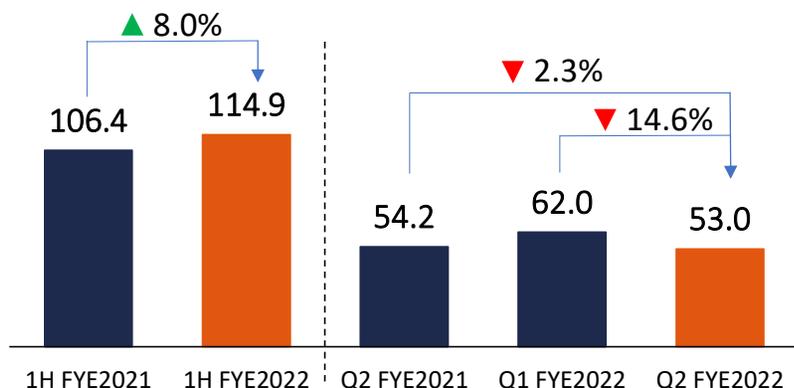
Infrastructure Construction

- *Infrastructure Construction*
- *Specialised Facility Construction*

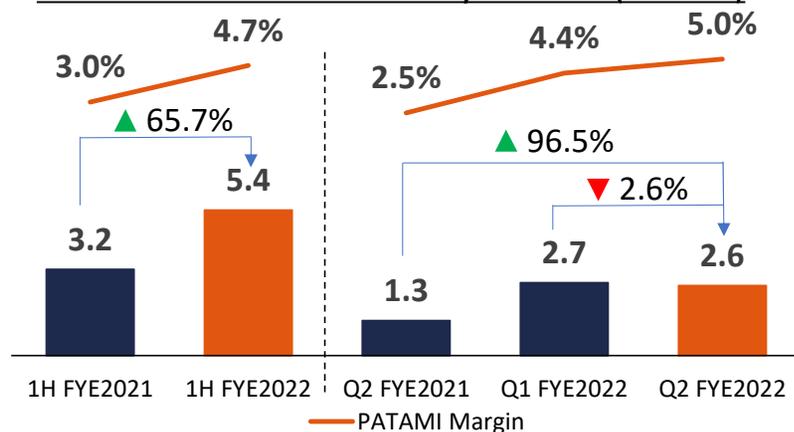


Financial Highlights

Revenue (RM'mil)



Profit After Tax and Minority Interest (RM'mil)



1H FYE2022 v.s. 1H FYE2021

- The increase in PATAMI was mainly due to the 8.0% revenue growth, coupled with the higher PATAMI margin achieved during the financial period under review.
- The higher PATAMI margin mainly a result of better project cost management.

Q2 FYE2022 v.s. Q2 FYE2021

- Despite the moderated revenue, the Company reported an increase in PATAMI due to the higher PATAMI margin achieved.
- The PATAMI margin increased from 2.5% to 5.0% as stated above.



Financial Snapshot as at 30 June 2022



RM849.8M
Total Assets
FYE21: RM829.3M



RM271.3M
Total Equity
FYE21: RM265.9M



RM578.5M
Total Liabilities
FYE21: RM563.4M



RM0.37
Net Asset Per Share
FYE21: RM0.35



1.34x
Current Ratio
FYE21: RM1.36x



1.53x
Net Gearing Ratio
FYE21: 1.26x

KEY CONTRACT



Client : Petronas Carigali Sdn Bhd
Location : Bayan-Field, Sarawak
Duration : 2020 - 2032
Project : Provision Of Leasing, Operating & Maintenance Of Mobile Offshore Production Unit (MOPU) For Bayan Redevelopment Project Gas Phase 2

Description

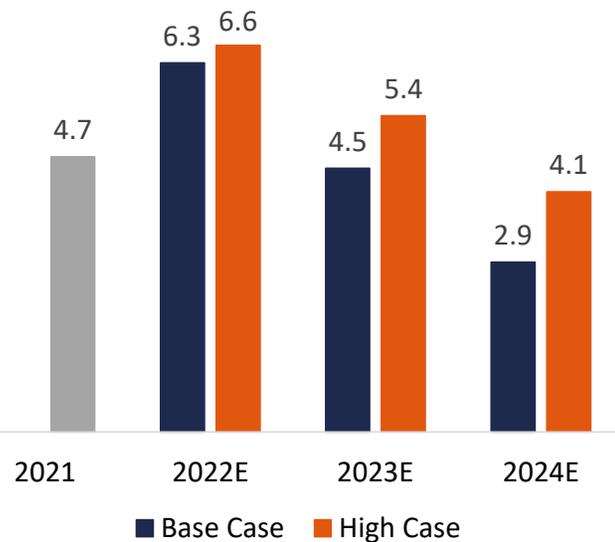
The BAYAN field development is located at Sub-block 4Q-21 of Balingian Province, about 80km NW of Bintulu MLNG in a water depth of approximately 30m. The existing hub comprises of Drilling Platform (BYDP-A), Production Platform (BYP-A), Compression Platform (BYG-A) and Riser Platform (BYR-A) etc.

Scope of work

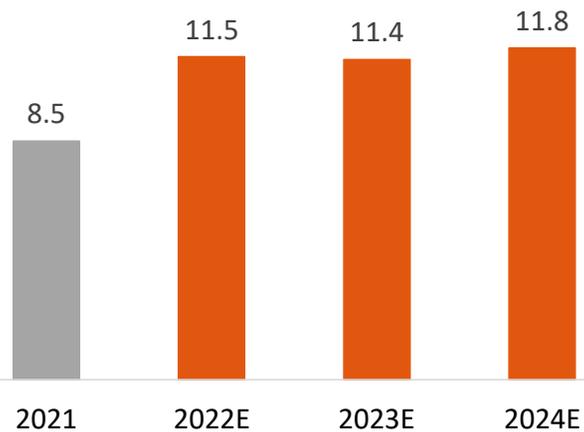
- New Build Jack-up MOPU + 10 years Operations & Maintenance lease
- EPC of MOPU in accordance to ABS Classification
- Offshore tie-in inclusive of Brownfield works on Bridge Landing Point, modification of existing control system and integration to MOPU
- Operations & Maintenance Management
- De-commissioning of MOPU at end of charter life

Tender Opportunities from PETRONAS

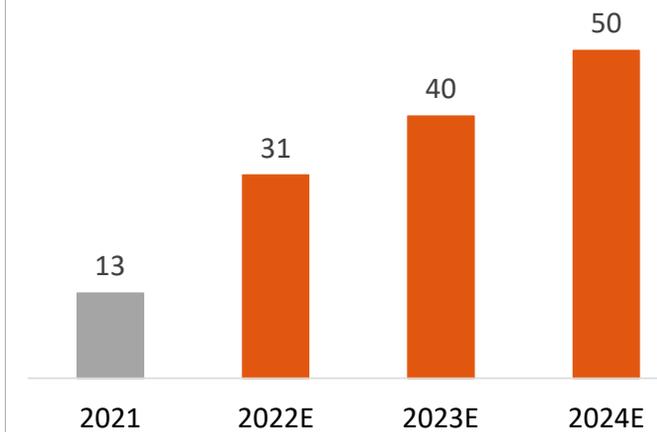
Hook-up and Commissioning
Number of Man-Hours (Millions):



Maintenance, Construction and
Modification
Number of Man-Hours (Millions):



Decommissioning of Wells



* Based on PETRONAS's Activity Outlook 2022 -2024



Growth Areas for Energy Assets



- Focus efforts in bidding for floater opportunities in Southeast Asia
- Target to complete 1 floater project every 2 years



T7 Future Plans

Energy

- Build a sustainable base of energy assets for long term recurring income
- Partner with global OEMs to introduce new technology / automated and digitalized solutions
- Drive the ESG initiatives to reduce carbon footprint and investing into renewable energy



Aerospace and Defence

- Achieve optimum utilization rate for our MST facility
- Venture into high tech manufacturing of parts for automotive and electrical sectors
- Promote high tech defence equipment and systems in Malaysia and ASEAN



Construction

- Pursue high value infrastructure and building projects in Malaysia
- Incorporate digital and automated solutions into future projects
- Pursue green building / infrastructure projects in Malaysia



ESG Sustainability Framework



Value Creation

Perform profitably to drive value creation and sustainable returns for our shareholders



Environment

Sustainable approach to ensure efficient use of natural resources and seek to minimize our environmental impact



People First

Responsible corporate citizenship where we take care of our employees in providing a safe and progressive working environment whilst contributing meaningfully to the local community



THANK YOU



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