**Documents required to be filed with the Exchange in relation to a new issue of securities**

(Rule 5.07(4)(d) of the LEAP Market Listing Requirements)

 Please tick wherever applicable. If not applicable, please indicate “N/A”

 [You may tick more than one box, where applicable]

*# Delete as appropriate*

|  |  |  |
| --- | --- | --- |
| **1.** | **Name of corporation** |  |
| **2.** | **Name of Adviser and Eligible Person** |  |
| **3.** | **Types of corporate proposal** | Proposal involves new type of securities (to be listed on the LEAP Market). (a) Acquisitions (which do not result in a significant change in business direction or policy of the corporation) (Percentage ratio: …(together with detailed computation)(b) Rights Issue (# renounceable / non-renounceable)(c) Special Issue(d) Private Placement(e) Bonus Issue(f) Others: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **Details of proposals including number & types of securities applied for quotation, & issue price** (if any) |  |
| **Important date(s)** | 1. Target Books Closing Date (if applicable):
2. Target listing date:
3. Others important dates (if applicable).
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| **4.** | **Confirmation by listed corporation** | We, the listed corporation, confirm that we -(a) # have / have not been convicted or charged with any offence under the securities laws, corporations laws or other laws involving fraud or dishonesty in a court of law, for the last ten years before the submission; and(b) # have / have not been subjected to any action by the Exchange for any breach of Bursa Malaysia Securities Berhad (“**Exchange**”) LEAP Market Listing Requirements (“**LR**”) or the Rules of Bursa Malaysia Securities Berhad (“**Rules of the Exchange**”), for the past five years before the submission. If in the affirmative, please provide the details in attachment. |
| **5.** | **Confirmation by directors of listed corporation** | We attach the declarations by each of our directors that he / she -1. is not an undischarged bankrupt nor presently subjected to any proceeding under bankruptcy laws;
2. has never been charged with, convicted for or compounded for any offence under securities laws, corporations laws or any other law involving fraud or dishonesty in a court of law;
3. has had no action taken against him/her for any breach of the listing requirements or rules issued by the Exchange for the past five years; and
4. has not been subjected to any inquiry or investigation by any government or regulatory authority or body for the past five years.
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| **6.** | **Confirmation relating to conflict of interests** | The proposals in item (3) above # do / do not give rise to any conflict of interests situation.  If in the affirmative, please provide the details in attachment. |

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| **7.** | **Undertakings** | We undertake the following:1. the return of allotment will be filed with the Registrar of Companies pursuant to the Companies Act, 2016 or in relation to a foreign corporation, the relevant document showing its latest issued share capital will be filed with the relevant authority pursuant to the laws of the place of incorporation;
2. all notices of allotment will be issued and despatched to the entitled holders as expeditiously as possible and in any event, not later than 4 market days after the date of listing and quotation;
3. all requirements and conditions including conditions imposed by the relevant authorities, if any, which are required to be met before the listing and quotation of the shares will be met;
4. there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the shares including any order, injunction or any other directive issued by any court of law; and
5. Immediately inform the Exchange upon becoming aware, after the submission of the listing application that the listed corporation has failed to meet any of the above undertakings referred to in paragraph (a) to (d).
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| **8** | **Documents to be filed**  | 1. A certified true copy of the relevant resolution passed by securities holders in general meeting and the result.

% of approval:% of objection:1. A cheque drawn to the order of Bursa Malaysia Securities Berhad or such other proof of payment acceptable to the Exchange for the fees as may be prescribed by the Exchange from time to time, together with a copy of the details of the computation of the amount of fees payable.
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| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_[Authorised signatory of [Authorised signatory ofthe Adviser] the listed corporation]Name: Name:Designation: Designation:Date: Date: |

**Procedures/ Important timeline**

Listed Issuer/ Adviser to submit application least **2 clear market days** before the announcement of the books closing date, or the issuance and allotment of the securities (whichever earlier).

A listed issuer must ensure that the period from the date it announces the books closing date to the books closing date is not less than **10 market days**, where applicable.

A listed issuer must, on the same day of announcing its books closing date, announce all the other important relevant dates relating to issuance as follows (where applicable): (a) date for commencement of trading of the rights; (b) date of dispatch notice of provisional allotment and subscription forms; (c) date for cessation of trading of the rights; (d) last date of acceptance; (e) date for excess Rights Securities application; (f) date for payment; (g) date for announcement of final subscription result and basis of allotment of excess Rights Securities; (h) listing date of the Rights Securities.

**Timeline for a rights issue**

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| --- | --- | --- | --- |
|  | Timeline for a rights issue | Renounceable Rights Issue | Non-Renounceable Rights Issue |
| Time limits | Market days\* | Time limits | Market days\* |
| 1 | Books closing date (B) to determine persons entitled to participate in the rights issue |  | B |  | B |
| 2 | Trading of rights commences | 1 market day after books closing date | B + 1 |  | - |
| 3 | Listed corporation issues -1. the Provisional Allotment Letter to the Depository and where applicable, entitled persons of securities which have been exempted from deposit with the Depository; and

(b) the following to the entitled persons of deposited securities:(i) the notices of provisional allotment; and(ii) the rights subscription forms. | Within 2 market days after books closing date | B + 2 |  | - |
| Listed corporation issues the rights subscription forms  | - | - | 1 market day after books closing date | B + 1 |
| 4 | Cessation of trading of rights  | 5 market days before the last date of acceptance | B + 6 |  | - |
| 5 | Closing date for receipt of applications for and acceptance of the rights  | At least 11 market days after the books closing date | B + 11 | At least 7 market days after the books closing date | B + 8 |
| Note:\* The number of market days from the books closing date (B) is stated based on minimum or maximum periods allowed, as the case may be. |

Within 8 market days after the final applications closing date for a rights issue, a listed issuer must –

(a) issue and allot the Rights Securities;

(b) despatch notices of allotment to the allottees; and

(c) proceed with quotation of the new securities.

All quotation of the new securities will commence on the next market day after the following:

1. Submission of the share certificate together with a covering letter containing the summary of the corporate proposal to Bursa Depository Sdn Bhd (“Bursa Depository”) before 10 a.m. on the market day prior to the listing date;
2. Receipt of confirmation from Bursa Depository that the additional new shares are ready for crediting into the respective account holders; and
3. Announce via Bursa Link before 3 p.m. on the market day prior to the listing date as per the following:
* Details of the corporate proposal;
* each proposal and the issue price per share, if any;
* Date of listing and quotation; and
* Latest issued capital of the listed corporation after the proposal indicating the number of shares.