**Application to be an Adviser**

(Rule 4.02 of the LEAP Market Listing Requirements)

*# Delete as appropriate*

We, … [name of applicant] apply to be authorised as # **an** **Approved Adviser/ a Continuing Adviser** under the LEAP Market of Bursa Malaysia Securities Berhad.

**1. Corporate Details**

1. Registered office and operating office
2. Registration / incorporation number and date of registration / incorporation
3. Capital Markets Services License number and date of obtaining the license
4. Name and address of principal bankers and auditors
5. Contact details of two representatives who will act as the liaison officers with the Exchange (name, telephone number, mobile number, facsimile and email)
6. Corporate structure, including holding company, subsidiaries, associated and related companies (to also include description of the business).
7. Brief history of the applicant.
8. List of corporate finance jobs undertaken the corporation for the preceding 7 years and the key person primarily in charge for the transactions.
9. State whether the applicant, its parent, or related companies have established any other operations in Malaysia or have any equity interest of 5% or more in any company. If so, provide details.
10. Demonstrate that the firm maintains sufficient professional indemnity insurance (for Approved Adviser).

**2. Corporate Documents**

1. Directors' resolution approving this application.
2. Latest audited financial statements.

**3. Board of Directors, Key Management, Eligible Person, Shareholding Structure and Employee Structure**

1. Board of Directors and Key Management
* Full name and designation
* Date of appointment/ joining the firm
* Nationality and NRIC no. / passport no. *(for foreigner)*
* Residential address
* Qualifications
* Employment history (including date, organisation, position held, responsibilities etc.)
* Shareholdings in the applicant, and interests of 5% or more in other companies and other directorships (if any).
1. Proposed Eligible Person (*for Approved Adviser Application only*)
* Full name
* Nationality and NRIC no. / passport no. *(for foreigner)*
* Residential address
* Qualifications
* Employment history (including date, organisation, position held, responsibilities etc.)
* Capital Markets Services Representative License number and date of obtaining the license
* Date of joining the firm
* Description of experience in corporate finance, compliance or any other duties relating to corporate adviser activities (including list of corporate finance jobs undertaken for the preceding 7 years, date, name of client, nature of transaction, role and responsibility, etc.)
* Shareholdings in the applicant, and interests of 5% or more in other companies and other directorships (if any).
1. Employee structure
* Organisation chart showing names, qualifications and experience of relevant employees.
1. Shareholders information
* List of substantial shareholders and respective shareholdings in applicant
* List of other interests of shareholders, including present or past interests in company providing corporate finance advice (if any).

**4. Reputation and Track Record**

* 1. Details of any corporate proposals rejected/ returned by any regulatory authority or exchange in the last 5 years, including the reasons (involved the applicant or proposed Eligible Person).
	2. Confirmation that whether any present directors, Eligible Person, and key management (please provide details, where applicable)
* Has been convicted of an offence, or disciplined for breaching any criminal law, or been found to have contravened any rules or regulations of any government, regulatory or exchange authority.
* Has been denied membership/licence or had its membership/licence suspended or revoked by any authority, exchange, market, clearing house or professional body.
* Has been charged with, convicted for or compounded for any offence under securities laws, corporations laws or any other laws involving fraud or dishonesty in a court of law;
* Had any action taken against them for any breach of the listing requirements for the past five years prior to the submission of the application; and
* Whether such individual has been declared bankrupt or is subject to any proceedings under bankruptcy laws.

|  |
| --- |
| **CONFIRMATIONS**  |
| We hereby confirm that this application has complied with all requirements in LEAP Market Listing Requirements.We confirm that we have adequate systems, procedures, policies and resources to discharge our obligations under the LEAP Market Listing Requirements. We hereby declare that all information provided in this submission and its annexures are true and correct.  |
| [Signature (Director/Authorised Signatory)]--------------------------------------------------------- | [Signature (Director/Authorised Signatory)]--------------------------------------------------------- |
| Name: | Name: |
| Designation: | Designation: |
| Date: | Date: |