
Schedule of Fees (subject to change from time to time)
1. Introduction

1.1 For the purposes of computing the listing fees set out under this Schedule, unless otherwise stated, the market value of the security –

(a) _____ in the case of initial listing fees, shall be based on: –

~~(a)(i)~~ the issue or offer price of the securities or where there is more than one issue or offer price, the average issue or offer price; or

~~(b)(ii)~~ where there is no issue or offer price:

~~(i)(aa)~~ shall be based on the last traded price on the first day of listing;
or

~~(ii)(bb)~~ such other valuation as may be determined by the Exchange;–

(b) _____ if quoted in non-Ringgit, the amount will be converted into Ringgit based on the foreign exchange rate prescribed by the Exchange in accordance with the prevailing foreign exchange rate, before applying the formula in this Schedule of Fees.

1.2 The Exchange reserves the right to add to, vary or delete any of the fees from the Schedule from time to time, as it deems fit.

1.3 Any late payment of fees shall result in late payment charges calculated based on 10% per annum on daily rest basis.

1.4 No refund of any fees paid will be allowed ~~except in relation to the Commission's Valuation Review Fee as may be determined by the Commission.~~

~~1.5 Paragraph 2.2 below shall not apply to an issue of additional shares arising from a corporate proposal where there is no change in the total market value of that class of listed shares, such as a bonus issue, subdivision or consolidation.~~

A. Applicant and Listed Company ~~Corporation and Issuer~~**2. Listing fees for shares****2.1 Initial listing fees**

0.01% of the total market value of the issued capital of the listed ~~company~~corporation is payable for initial listing, subject to a minimum fee of RM10,000 and a maximum fee of RM20,000.

2.2 Additional listing fees

A fixed fee of RM10,000 (for each class of securities) is payable for additional listing.

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2.3 Annual listing fees

- (a) Where the nominal value of the issued capital of the listed ~~company~~corporation as at 31 December is below RM50 million, the annual listing fees payable is RM10,000.
- (b) Where the nominal value of the issued capital of the listed ~~company~~corporation as at 31 December is RM50 million and above, the annual listing fees payable is RM20,000.

3. Listing fees for convertible debt securities and non-convertible debt securities**3.1 Initial listing fees**

0.0025% of the total market value of the securities listed is payable for initial listing, subject to a minimum fee of RM2,500 and a maximum fee of RM10,000.

3.2 Additional listing fees

No additional listing fee is payable.

3.3 Annual listing fees

A fixed fee of RM2,000 (for each class of securities) is payable as annual listing fees.

4. Listing fees for convertible equity securities**4.1 Initial listing fees**

A fixed fee of RM7,500 (for each class of securities) is payable as initial listing fees.

4.2 Additional listing fees

No additional listing fee is payable

4.3 Annual listing fees

- (a) Where the nominal value of the securities or in the case of warrants, the total number of units, as at 31 December is below RM50 million or 50 million units, as the case may be, the annual listing fees payable is RM10,000.
- (b) Where the nominal value of the securities or in the case of warrants, the total number of units, as at 31 December is RM50 million and above or 50 million units or more, as the case may be, the annual listing fees payable is RM20,000.

5. Perusal fees

For the perusal of documents, e.g. circulars, notices and reporting thereon, the Exchange will charge fees as determined from time to time.

6. Processing fees for subdivision of shares

For the processing of applications for subdivision of shares, a listed company must pay RM10,000 upon submission of the application.

7. Processing of listing applications in relation to listing on the ACE Market, secondary offerings of securities, bonus issues and/or share schemes for employees

Processing fee for:-

(a) Listing on the ACE Market

A fixed fee of RM30,000.

(b) Secondary offerings of securities and/or bonus issues:

A fixed fee of RM5,000

(c) Share scheme for employees:

A fixed fee of RM3,000.

Bonus issues:

~~RM5,000 + 0.005% of the issued and paid-up capital to be listed subject to a maximum amount of RM 300,000.~~

(b) Share scheme for employees:

~~RM3,000.~~

8. Processing of applications for waiver, modification and/or extension of time of the Listing Requirements

A fixed fee of RM500 for each application

~~89. The Commission's Valuation Review Fee~~**~~9.1 Where a valuation report is prepared for the purpose of disclosure in circulars and documents which require prior perusal by the Exchange, a valuation review fee will be charged are as follows:~~**

~~For the Commission's review of valuation reports pursuant to Rule 6.26, the fees, as determined by the Commission, are as follows:-~~

~~(a) Where the total market value of the land and buildings is less than RM 1 million:~~
~~RM 3,000.~~

~~(b) Where the total market value of the land and buildings is RM 1 million and more:~~

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~~RM 3,000 + 0.01% of the total market value of the land and buildings real estate,~~
subject to a minimum fee of RM3,000 and a maximum fee amount of RM 10025,000.

~~(c) Where the valuation report forms part of a submission to the Commission pursuant to section 212 of the CMSA and is being or has been reviewed by the Commission in connection thereto, the Commission's Valuation Review Fee is not applicable.~~

~~(d) Where a Second Opinion Valuation is obtained, the Commission's Valuation Review Fee will be based on the lower of the 2 revaluation figures.~~

9.2 The valuation review fee must be paid to the Exchange upon submission of the valuation report to the Exchange.

910. Charges for advertisement of securities prescribed
(Rule 3.16)

Advertisement charges incurred or to be incurred by the Exchange pursuant to section 14(2) of the Securities Industry (Central Depositories) Act 1991 as notified by the Exchange.

B. ~~Adviser and Sponsor~~

10. ~~Adviser~~Sponsor

10.1 Initial admission fee

A fee of RM250,000 is payable for initial admission.

10.2 Annual fee

A fee of RM25,000 is payable as annual fees.

11. ~~Sponsor~~

11.1 ~~Initial admission fee~~

A fee of RM50,000 is payable for initial admission.

11.2 ~~Annual fee~~

A fee of RM5,000 is payable as annual fees.

[End of Schedule]