

BURSA MALAYSIA SECURITIES BERHAD**GUIDANCE NOTE 15****LISTING PROCEDURES FOR INITIAL ADMISSION**

<u>Details</u>	<u>Cross References</u>
Effective date: 3 August 2009	Rules 3.02

1.0 Introduction

1.1 This Guidance Note sets out the following requirements in relation to an application for admission under Rule 3.02 of the Listing Requirements:

- (a) the procedures for admission;
- (b) the listing application form and supporting documents; and
- (c) the undertakings and confirmation by an applicant and its directors; and
- (d) other relevant requirements.

1.2 The requirements set out in this Guidance Note also apply to a listed corporation that undertakes a corporate proposal which will result in a significant change in the business direction or policy of a listed corporation. However, when such a listed corporation issues new securities, the listed corporation must also comply with the requirements under Guidance Note 17, where applicable.

3.072.0 Procedures relating to admission

2.1 ~~Subject to Rule 3.08 below, the~~ The following procedures shall apply to the admission of an applicant to the Official List, with the necessary modifications, as may be applicable:

- ~~(a) Applicant submits a listing application to the Commission.~~
- ~~(b) Commission approves listing application.~~
 - (ea) Applicant files with the Exchange its articles of association a listing application together with a letter of compliance accompanied by a checklist showing compliance supporting documents;
 - ~~(db)~~ Applicant files the final copy of the its prospectus with the relevant authorities;
 - (c) Exchange grants approval for the admission of securities;

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(ed) Applicant:-

- (i) ~~issues the~~its prospectus ~~or introductory document~~ and the offer period opens, if the listing entails an offer of securities to the public;
- (ii) ~~advertises the~~its prospectus; ~~and~~;
- (iii) provides the Exchange with such number of copies of the printed prospectus ~~or introductory document~~ as may be determined by the Exchange from time to time; ~~and~~
- (iv) announces to the Exchange the indicative timetable of the initial public offering containing the information set out in paragraph 8.1 below;

~~(f) Applicant files with the Exchange a listing application together with supporting documents.~~

~~(g) Exchange grants approval in principle for the admission of securities. —~~

- (e) ~~If~~ the listing entails an offer of securities to the public, the applicant announces the level of subscription and the basis of allocation; ~~;~~
- (f) Applicant issues securities and notices of allotment; ~~;~~
- ~~(j) Applicant files with the Exchange an application for quotation together with supporting documents.~~
- (g) applicant announces to the Exchange the relevant information in accordance with paragraph 8.2 below; and
- ~~(h) The securities are admitted to the Official List and quoted on the Exchange 2 clear market days after receipt of the application for quotation together with the requisite documents and/or confirmations and the same have been found to be complete in all respects.~~

~~3.08 Procedures relating to admission of securities involving a bonus issue and/or share scheme for employees~~

~~The following procedures shall apply to the admission of an applicant to the Official List which involves the listing of securities from a bonus issue and/or a share scheme for employees, with the necessary modifications, as may be applicable:-~~

- ~~(a) Applicant submits a listing application to the Commission. —~~
- ~~(b) Applicant files with the Exchange a listing application together with supporting documents (including, in relation to its articles of association, a letter of compliance accompanied by a checklist showing compliance) within 2 market days of the date of submission of its listing application to the Commission or where the bonus issue involves a revaluation of land and buildings, within 2 market days of the date of receipt of a letter from the Commission confirming that the revaluation is in compliance with the Commission's Guidelines on Asset Valuation.~~

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~~(c) Commission approves the listing and the Exchange grants approval in principle for the admission of securities.~~

~~(d) Applicant files the final copy of the prospectus with the relevant authorities.~~

3.093.0 Listing application form and supporting documents and application for quotation

~~(1) 3.1~~ An applicant must file with the Exchange a listing application which ~~shall consist~~ consists of the following:-

~~(a) the~~ an application, in the form of Part A of ~~Appendix 3.1 A~~, ~~duly signed by the applicant~~ Annexure GN15-A; and

~~(b) the supporting documents specified in Part B of Appendix 3.1 A~~ Annexure GN15-A.

~~(2) In the case of an admission of an applicant to the Official List which involves the listing of securities from a bonus issue and/or a share scheme for employees, the listing application referred to in sub-Rule (1) above must also comply with Rule 6.04.~~

~~(3) An applicant must also file with the Exchange an application for quotation which shall be accompanied by the documents specified in Part C of Appendix 3A and such other documents as may be specified in the approval in principle granted by the Exchange.~~

3.114.0 Undertakings and confirmation

~~(1) 4.1~~ An applicant must give the Exchange an undertaking in the form of ~~Appendix 3.1 B~~ Annexure GN15-B.

~~(2) 4.2~~ An applicant must ensure that:-

~~(a) every one of its directors shall give~~ gives the Exchange an undertaking in the form of ~~Appendix 3.1 C~~ Annexure GN15-C; and

~~(b) every director who is or has been appointed as an independent director shall give~~ gives the Exchange a letter in the form of ~~Appendix 3.1 D~~ Annexure GN15-D.

3.165.0 Notification/Advertisement of securities prescribed by the Exchange to be deposited with the Depository

5.1 In relation to the prescription by the Exchange of the securities of the applicant to be deposited with the Depository pursuant to section 14 of the Securities Industry (Central Depositories) Act 1991 (~~referred to as "Prescription" in this Part E~~), the applicant must submit to the Exchange either ~~one one~~ one of the following: ~~3 clear market days prior to the issuance date of the prospectus or introductory document or the proposed books closing date, as the case may be:-~~

~~(a) a written confirmation in writing~~ a written confirmation to the Exchange that the information set out in its register including the addresses of its shareholders are updated and accurate as at a date not ~~exceeding more than~~ exceeding more than 14 days prior to ~~before~~ before:

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(i) _____ the issuance date of the prospectus or introductory document; or

(ii) _____ proposed books closing date,

as the case may be, for purposes of notification to its shareholders of the Prescription; or

- (b) where the applicant is unable to provide the confirmation set out in sub-paragraph (a) ~~sub-Rule (a)~~ above, payment to the Exchange, as stipulated in the Schedule of Fees in accordance with ~~Rule 3.17~~, for the advertisement charges incurred or to be incurred by the Exchange pursuant to section 14(2) of the Securities Industry (Central Depositories) Act 1991 in relation to the Prescription.

5.2 The applicant must submit the confirmation referred to in paragraph 5.1(a) above 3 clear market days before –

_____ (a) the issuance date of the prospectus; or

_____ (b) the proposed books closing date.

_____ as the case may be.

3.106.0 Listing of issued and unissued securities

~~(1)~~6.1 An applicant must apply for approval-in-principle to list only

(a) that part of the securities which have been issued; and

(b) securities to be issued in connection with the listing application.

6.2 If an additional unissued amount is reserved for subsequent issuance for a specific purpose, an applicant must apply for an approval-in-principle to add that amount to the Official List in the future for that specific purpose.

6.3 An applicant must not apply for an approval-in-principle for the listing of any security which is not reserved for subsequent issuance for a specific purpose.

~~(2)~~6.4 An applicant must submit an application for quotation for such reserved amount for which approval-in-principle has been granted pursuant to ~~sub-Rule (1)~~ paragraph 6.1(b) above, upon actual issuance of such amount in accordance with the provisions of Chapter 6 of the Listing Requirements.

3.207.0 Classification of an applicant

~~(1)~~7.1 An applicant must propose to the Exchange its classification into any one of the sectors prescribed by the Exchange, in accordance with the criteria prescribed by the Exchange.

~~(2)~~7.2 The applicant must furnish to the Exchange a proposal of its classification made in accordance with ~~sub-Rule (1)~~ paragraph 7.1 above in a form prescribed by the Exchange.

~~(3)~~7.3 The classification shall be subject to the approval of the Exchange. The Exchange may in its absolute discretion classify the applicant into such other sector as it deems fit.

8.0 Announcements to the Exchange

8.1 An applicant must announce the indicative timetable of the initial public offering as follows upon the issuance of the prospectus and before the listing date:

- (a) the opening and closing date of the offer period;
- (b) the balloting date, if any;
- (c) the allotment date of the initial public offering securities; and
- (d) the tentative listing date.

8.2 An applicant must immediately announce the following upon receipt of the relevant confirmation from the Depository that the shares are ready to be credited into the respective securities accounts:

- (a) actual date of listing;
- (b) enlarged issued and paid-up capital of the applicant indicating the number of shares and their par value, if any;
- (c) stock short name, stock code and ISIN code; and
- (d) sector and market under which the securities will be listed.

APPENDIX 3A ANNEXURE GN15-A**PART A****Contents of a listing application**~~(Rule 3.09 (1) (a))~~~~(1) Title Page showing:-~~

- ~~(a) the name of the applicant and when and where it was incorporated;~~
- ~~(b) the address of the principal registered office and the address of each office at which a share register is kept;~~
- ~~(c) the class of securities proposed for listing and the par value thereof; and~~
- ~~(d) the date of application, and formal request for listing, specifying amount, class and par value of the securities proposed for listing and whether the securities are fully paid; and~~

~~(2) (a) A table showing the following:-~~

- ~~(i) the designation or title of each class of securities;~~
- ~~(ii) the par value; and~~
- ~~(iii) the number of securities authorised by the memorandum and articles of association, and authorised for issuance (including unissued reserved securities and applied for);~~
- ~~(b) a table showing the number of unissued securities of each class of securities reserved for issuance for any specific purpose, and purpose for which reserved or an appropriate negative statement; and~~

~~(c) the number of holders on record (of the class proposed for listing) as of a date not earlier than 7 days from the date of the application.~~**Listing application for admission of securities**~~(Paragraph 3.1(a), Rule 5.02(5) of the Listing Requirements)~~

☐ *Please tick wherever applicable. If not applicable, please indicate "N/A"*
[You may tick more than one box, where applicable]

Deleted as appropriate

Annexure GN15-A
Listing application for admission

1.	<u>Name of Company</u>		
2.	<u>Types of corporate proposal</u>	<u>2.1 Initial Public Offerings ("IPO")</u> <input type="checkbox"/> <u>2.2 Proposals resulting in a significant change in business direction or policy of the listed corporation ("RTO")</u> <input type="checkbox"/>	
	<u>Details of proposals which form part of the IPO/ RTO proposals</u>		
	<u>Number & types of securities applied for listing, par value & issue price (if any)</u>		
3.	<u>INITIAL PUBLIC OFFERINGS ("IPO")</u>		
3A	<u>Proforma Public Shareholdings Spread</u>	<u>(a) ORDINARY SHARES</u> _____ [] % and [] public shareholders <u>(b) CONVERTIBLE SECURITIES/ PREFERENCE SHARES</u> _____ [] Holders	
3B	<u>Tentative listing date (to specify)</u>		
3C	<u>Top 3 preferences for Stock Short Name (limited to 7 characters)</u>	(a) Option 1: (b) Option 2: (c) Option 3:	
3D	<u>Confirmation of Chain Listing</u>	(a) Our Company is a subsidiary or holding company of a corporation currently listed on the Main Market or ACE Market of Bursa Malaysia Securities Berhad (" <u>Exchange</u> ")	Yes <input type="checkbox"/> No <input type="checkbox"/>

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Listing application for admission

		<u>(b) All requirements relating to chain listing pursuant to Rule 3.03 of Bursa Malaysia Securities Berhad ACE Market Listing Requirements ("LR") have been complied with</u>	Yes <input type="checkbox"/> No <input type="checkbox"/>
3E	<u>Other Confirmations</u>	<u>We confirm that:</u> <u>(a) The core business of the applicant is not the holding of investments in other listed corporations (Rule 3.04 of the LR)</u> <u>(b) The applicant have sufficient working capital available for its present requirements and for at least 12 months from the date of its prospectus for an IPO (Rule 3.05 of the LR)</u> <u>(c) The applicant complies with the requirement on management continuity pursuant to Rule 3.06 of the LR</u> <u>(d) The public shareholding spread based on the enlarged issued and paid-up capital of the applicant will be in compliance with Rule 3.10 of the LR.</u>	
3F	<u>Undertakings</u>	<u>We undertake the following:</u> <u>(a) the return of allotment will be filed with the Registrar of Companies pursuant to the Companies Act, 1965 or in relation to a foreign corporation, the relevant document showing its latest issued and paid-up capital will be filed with the relevant authority pursuant to the laws of the place of incorporation;</u> <u>(b) all notices of allotment will be issued and despatched to all successful applicants prior to the date of listing and quotation of the securities;</u> <u>(c) the securities will rank pari passu in all respects with each other;</u> <u>(d) the public shareholding spread based on the enlarged issued and paid up share capital of the applicant will be in compliance with Rule 3.10 of the LR;</u> <u>(e) a schedule of actual distribution of the public shareholding spread mentioned in item (d) above, as per Part B(1)(d) of Annexure GN15-A, will be furnished to the Exchange on the first day of listing;</u> <u>(f) the following information on the moratorium on the sale of securities will be submitted to Depository prior to the listing:</u> <u>(i) the names of securities holders;</u> <u>(ii) the number of securities; and</u> <u>(iii) the dates(s) of expiry of the moratorium;</u>	

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Listing application for admission

		<p>(g) <u>all conditions, including conditions imposed by the relevant authorities, if any, which are required to be met prior to the listing and quotation of the securities will be met;</u></p> <p>(h) <u>all allotment information of new securities will be submitted to Depository for the crediting of securities into the respective securities holders' accounts;</u></p> <p>(i) <u>there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the securities including any order, injunction or any other directive issued by any court of law;</u></p> <p>(j) <u>to immediately inform the Exchange upon becoming aware, after submission of the listing application, that the applicant has failed to meet any of the above undertakings referred to in paragraphs (a) to (h) or of any circumstances or facts referred to in paragraph (i) above;</u></p> <p>(k) <u>to announce to the Exchange the relevant information in accordance with paragraphs 8.1 and 8.2 of Guidance Note 15; and</u></p> <p>(l) <u>to announce the latest quarterly results, where applicable, at least 2 market days prior to the date of listing.</u></p>
4.	PROPOSALS RESULTING IN SIGNIFICANT CHANGE IN BUSINESS DIRECTION OR POLICY OF THE LISTED CORPORATION ("RTO")	
4A	Confirmation of Guidance Note 2	<p>(a) Our Company is a Cash Company Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>(b) The proposal(s) in item (2) #is/are a regularisation proposal as referred in Rule 8.03(5) of the LR Yes <input type="checkbox"/> No <input type="checkbox"/></p>
4B	Confirmation of Guidance Note 3 ("GN3")	<p>(a) Our Company is a GN3 company Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>(a)(b) The proposal(s) in item (2) #is/are a regularisation plan as referred in Rule 8.04(3) of the LR Yes <input type="checkbox"/> No <input type="checkbox"/></p>

4C	<u>Confirmation of Chain Listing</u>	<p>(a) Our Company is a subsidiary or holding company of a corporation currently listed on the Main Market or ACE Market of the Exchange Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>(f)(b) All requirements relating to chain listing pursuant to Rule 3.03 of the LR have been complied with Yes <input type="checkbox"/> No <input type="checkbox"/></p>
4DB	<u>Ranking of the new securities</u>	<p>The new securities #will/will not be listed and quoted as the existing listed securities of the same class.</p> <p>If the new securities will be separately quoted on listing date, details of the non-entitlement(s):</p> <p>_____</p> <p>_____</p>
4EG	<u>Conditionality of Proposals/ Pricing</u>	<p>(a) The issue price #is/ is not conditional upon any other proposal.</p> <p>(b) This proposal #is/is not conditional upon any other proposal.</p> <p>If in the affirmative, to provide details of the other corporate exercises, including the estimated time frame for completion:</p> <p>_____</p>
4FD	<u>Proforma Public Shareholdings Spread</u>	<p><u>(a) ORDINARY SHARES</u></p> <p>_____ []% and [] public shareholders</p> <p><u>(b) CONVERTIBLE SECURITIES/ -PREFERENCE SHARES</u></p> <p>_____ [] Holders</p>
4GE	<u>Other Confirmations</u>	<p>We confirm that:</p> <p>(a) The core business of the applicant is not the holding of investments in other listed corporations (Rule 3.04 of the LR)</p> <p>(b) The applicant have sufficient working capital available for its present requirements and for at least 12 months from the date of its prospectus for an IPO (Rule 3.05 of the LR)</p> <p>(c) The applicant complies with the requirement on management continuity pursuant to Rule 3.06 of the LR</p> <p>(d) The public shareholding spread based on the enlarged issued and paid-up capital of the applicant will be in compliance with Rule 3.10 of the LR.</p>

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Listing application for admission

4HF	<u>Undertakings for RTO proposal</u>	<p><u>We undertake the following:</u></p> <p>(a) <u>the return of allotment will be filed with the Registrar of Companies pursuant to the Companies Act, 1965 or in relation to a foreign corporation, the relevant document showing its latest issued and paid-up capital will be filed with the relevant authority pursuant to the laws of the place of incorporation;</u></p> <p>(b) <u>all notices of allotment will be issued and despatched to the entitled holders as expeditiously as possible and in any event, no later than 4 market days after the date of listing and quotation;</u></p> <p>(c) <u>all conditions, including conditions imposed by the relevant authorities, if any, which are required to be met prior to the listing and quotation of the securities, will be met;</u></p> <p>(d) <u>there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the securities including any order, injunction or any other directive issued by any court of law;</u></p> <p>(e) <u>to immediately inform the Exchange upon becoming aware, after submission of the listing application, that the listed corporation has failed to meet any of the above undertakings referred to in paragraphs (a) to (c) or of any circumstances or facts referred to in paragraph (d) above; and</u></p> <p>(f) <u>to announce to the Exchange the relevant information in accordance with paragraph 8.2 of Guidance Note 15, where applicable.</u></p>		
<table border="0"> <tr> <td data-bbox="180 1381 927 1530"> <u>[Authorised signatory of the Sponsor]</u> Name: Designation: Date: </td> <td data-bbox="943 1381 1414 1530"> <u>[Authorised signatory of the Sponsored Corporation]</u> Name: Designation: Date: </td> </tr> </table>			<u>[Authorised signatory of the Sponsor]</u> Name: Designation: Date:	<u>[Authorised signatory of the Sponsored Corporation]</u> Name: Designation: Date:
<u>[Authorised signatory of the Sponsor]</u> Name: Designation: Date:	<u>[Authorised signatory of the Sponsored Corporation]</u> Name: Designation: Date:			

PART B**Documents to be filed with a listing application**

(Rule 3.09 (1)(b) Paragraph 3.1(b); Rule 5.02 of the Listing Requirements)

(1) An applicant must file the following documents in support of a listing application:-

- (a) ~~One~~a copy each of the articles of association and all amendments to-date and one copy each of the certificate of incorporation, certificate of change of status and certificate of change of name, if any, together with a letter of compliance pursuant to Rule 2.12 of the Listing Requirements and a checklist showing compliance with the relevant provisions of Chapter 7 of the Listing Requirements.
- (b) ~~One~~a copy of the prospectus registered with the relevant authorities or the introductory document or where this is not available, one copy of the draft prospectus submitted to the relevant authorities or the draft introductory document.
- (c) ~~One~~a specimen copy of each denomination of certificates of the class to be listed. If transfer offices and registrars are maintained in more than one place, one specimen of each denomination of certificates used in each office (see Chapter 8 of the Listing Requirements for form and content of certificates).
- (d) A~~a~~ statement on the percentage of the total number of shares for which listing is sought which are held by the public, the number of public shareholders and a pro forma distribution of the shares in the following format:

Particulars	No of shares	No of shareholders	Percentage %
Issued and paid-up capital			
Less:			
Directors of the applicant and its subsidiaries and/or associated companies			
Substantial shareholders of the applicant (except where such shareholder may be included as "public")			
Associates of directors or substantial shareholders of the applicant			

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Shareholders
 holding less than
 100 shares -----

Public shareholdings

- (e) Aa letter of undertaking in the form of ~~Appendix 3B~~ Annexure GN15-B duly executed by the applicant together with a certified true extract of the applicant's board of directors' resolution authorising the signatory.
- (f) Aa letter of undertaking in the form of ~~Appendix 3C~~ Annexure GN15-C duly executed by each director of the applicant.
- (g) Aa letter in the form of ~~Appendix 3D~~ Annexure GN15-D duly executed by each independent director of the applicant.
- ~~(h) A letter from the applicant's Adviser confirming all approvals of relevant authorities have been obtained.~~
- ~~(ih) One~~ a copy each of all letters of approval from the relevant authorities.
- (ji) Aa proposal as to classification of the applicant in a specific sector in the prescribed form.
- ~~(j) 2 copies of the valuation report on the real estate concerned and a copy of the valuer's undertaking letter in the form of Appendix 6D of the Listing Requirements (where applicable).~~
- (k) details of conflict of interests situation (if any) as follows:
 - (i) nature and extent of the conflict of interests or potential conflict of interests;
 - (ii) the parties to the conflicts; and
 - (iii) measures taken for resolving, eliminating or mitigating the situations of conflict of interests.
- (l) details of:
 - (i) any conviction or charge with any offence under the securities laws, corporations laws or other laws involving fraud or dishonesty in a court of law, on the applicant, for the last 10 years before the submission; and
 - (ii) any action by the Exchange on the applicant for any breach of the Listing Requirements or the Rules of Bursa Malaysia Securities Berhad ("**Rules of the Exchange**"), for the past 5 years before the submission.
- (m) confirmation by directors of the applicant that they -
 - (i) are not undischarged bankrupts nor presently subjected to any proceeding under bankruptcy laws;

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- (ii) have never been charged with, convicted for or compounded for any offence under securities laws, corporations laws or any other law involving fraud or dishonesty in a court of law;
 - (iii) have had no action taken against them for any breach of the listing requirements or rules issued by the Exchange for the past five years; and
 - (iv) have not been subjected to any inquiry or investigation by any government or regulatory authority or body for the past five years.
 - (n) a checklist showing compliance with Guidance Note 18.
 - (o) a letter of notification issued by the applicant for the appointment of stabilizing manager which includes -
 - (i) where the stabilizing manager is a Participating Organisation, the name, business address and contact person of the Participating Organisation,— name of the Capital Markets Services Representative's License holder that will be conducting the stabilizing action;
 - (ii) where the stabilizing manager is not a Participating Organisation, the name and business address of the person appointed as the stabilizing manager and— a contact person, the name of the Participating Organization and the Capital Markets Services Representative's License holder that has been appointed to conduct the stabilizing action-;
 - (iii) where a stabilizing manager is appointed outside Malaysia, the name, address and contact person of the stabilizing manager appointed at that jurisdiction, the name, address and contact person of the Participating Organisation appointed in Malaysia to conduct the stabilizing action in Malaysia, along with the name of the Capital Markets Services Representative's License holder that will be conducting the stabilizing action in Malaysia; or
 - (iv) an undertaking to inform the Exchange of any subsequent change of the stabilizing manager, Capital Markets Services Representative's License holder or Participating Organisation, where applicable, immediately upon such change.
 - (p) a cheque drawn to the order of Bursa Malaysia Securities Berhad for the listing fees (see Schedule of Fees for computation of amount) together with a copy of the details of the computation of the amount of listing fees payable.
- (2) If any of the above documents are not filed because they are not applicable or available in any case, an applicant must submit a separate exhibit explaining why such documents are not applicable or available.

PART C

Documents to be filed with an application for quotation

(Rule 3.09(3))

An applicant must file the following documents in support of an application for quotation:-

- (a) A copy of the latest return of allotment filed with the Registrar of Companies;

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(b) ~~An undertaking that all notices of allotment will be issued and despatched to all successful applicants prior to the date for listing and quotation of the securities;~~

(c) ~~A confirmation from the Adviser that the public shareholding spread based on the enlarged issued and paid-up capital of the applicant is in compliance with Rule 3.05 of the Listing Requirements and a statement on the percentage of the total number of shares for which listing is sought which are held by the public, the number of public shareholders and a certificate of distribution of the shares in the following format:-~~

Particulars	No of	No of	Percentage %
	shares	shareholders	

Issued
and paid-up capital

Less:

Directors of the
applicant and
its subsidiaries and/or
associated companies

Substantial
shareholders of
the applicant
(except where such
shareholder may
be included as
"public")

Associates of
directors or substantial
shareholders of the
applicant

Shareholders
holding less than
100 shares

Public shareholdings

(d) ~~A confirmation from the Depository of the receipt of the allotment information for crediting of the securities;~~

(e) ~~A cheque drawn to the order of Bursa Malaysia Securities Berhad for the listing fees (see Schedule of Fees for computation of amount) together with a copy of the details of the computation of the amount of listing fees payable.~~

(f) ~~Where a moratorium is imposed on the sale of securities, the following information of the moratorium:-~~

- (i) ~~the names of securities holders;~~
- (ii) ~~the number of securities;~~

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- ~~(iii) — the date(s) of expiry of the moratorium; and~~
- ~~(iv) — a confirmation that the above information has been submitted to the Depository; —~~
- ~~(g) — A confirmation from the Adviser that all conditions, including conditions imposed by the relevant authorities, if any, which are required to be met prior to the listing and quotation of the securities have been met;~~
- ~~(h) — A confirmation from the Adviser that there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the applicant's securities including any order, injunction or any other directive issued by any court of law;~~
- ~~(i) — A confirmation from the Adviser that the securities rank pari passu in all respects with each other; and~~
- ~~(j) — Such applicable documents set out in Part B of Appendix 3A which were not submitted.~~

[End of ~~Appendix~~ Annexure]

Annexure GN15-B_SC3.0 (6.5.09)
Undertaking by an applicant

ANNEXURE GN15-B**Undertaking by an applicant**
(~~Rule 3.11 (4)~~Paragraph 4.1)

To
Bursa Malaysia Securities Berhad
Exchange Square
Bukit Kewangan
50200 Kuala Lumpur

Dear Sirs,

Compliance with the ~~ACE Market Listing Requirements of Bursa Malaysia Securities Berhad~~ (“~~the Exchange~~”) for the ~~MESDAQ Market and Rules of the Exchange~~ Bursa Malaysia Securities Berhad (“Bursa Securities”)

In consideration of the Exchange approving the application for admission of (“~~the Company~~Corporation”) to the ~~Official List of the MESDAQ Market~~ Bursa Securities (“~~the Official List~~”) and for official quotation of the securities described in the ~~Company~~Corporation’s listing application, WE ~~HEREBY ACKNOWLEDGE~~ that the ~~Company~~Corporation shall remain on the Official List, and official quotation of any of the ~~Company~~Corporation’s securities shall continue only during the pleasure of ~~the Exchange~~ Bursa Securities.

~~and WE HEREBY FURTHER UNDERTAKE AND AGREE to comply with the Bursa Securities ACE Market Listing Requirements of the Exchange for the MESDAQ~~ ACE Market and the Rules of the Exchange Bursa Securities which shall be in force from time to time, including any amendment as may be made from time to time, insofar as the same shall apply to the Company Corporation.

The above undertaking has been signed by me as[title] of ...[name of ~~Company~~Corporation] pursuant to the authority granted to me by the resolution of the Board of Directors of the ~~Company~~Corporation on....

Date:-

Signature:

Name:-

[End of ~~Appendix~~ Annexure]

Annexure GN15-C
Undertaking by a director

ANNEXURE GN15-C

Undertaking by a director of an applicant/a listed company

(~~Rule 3.11(2)(a)~~ Paragraph 4.2(a); Rule 8.18 and Rule 15.03(1) of the Listing Requirements)

To
 Bursa Malaysia Securities Berhad
 Exchange Square
 Bukit Kewangan
 50200 Kuala Lumpur

Compliance with ACE Market Listing Requirements

~~the Listing Requirements of Bursa Malaysia Securities Berhad for the MESDAQ Market ("Listing Requirements")~~

I,[name and NRIC number of director], am a director of [name (s) of applicant/listed company/corporation(ies)] ("~~the Company(ies)~~**Corporation(s)**") which #has submitted an application to Bursa Malaysia Securities Berhad ("~~the Exchange~~" "**Bursa Securities**") to be admitted to the Official List of the ~~MESDAQ Market~~Bursa Securities ("**the Official List**") / #is/are listed on the Official List of the ~~MESDAQ Market~~Bursa Securities ("**the Official List**").

In consideration of the Exchange #approving the ~~Company~~Corporation's application for admission to the Official List / allowing the continued listing of the ~~Company(ies)~~Corporation(s) on the Official List, I ~~HEREBY UNDERTAKE AND AGREE~~ to comply with Bursa Securities ACE Market~~the Listing Requirements which shall be in force from time to time, including any amendment as may be made from time to time~~, insofar as the same shall apply to me as a director of the ~~Company(ies)~~Corporation(s).

Yours faithfully,

.....
 Name:-

Designation:

Date:-

Delete as appropriate.

[End of ~~Appendix~~ Annexure]

Annexure GN15-D
Confirmation by an independent director

ANNEXURE GN15-D

Letter of confirmation by an independent director of an applicant/a listed company/corporation
(~~Rule 3.11 (2)(b)~~Paragraph4.2(b), Rule 15.03(2) of the Listing Requirements)

To
Bursa Malaysia Securities Berhad
Exchange Square
Bukit Kewangan
50200 Kuala Lumpur

Confirmation of "independence" pursuant to ~~the ACE Market Listing Requirements of Bursa Malaysia Securities Berhad for the MESDAQ Market ("Listing Requirements")~~

I, [name and NRIC number of director], am a director of [name-(s) of applicant/listed ~~company corporation(ies)~~] which #has submitted an application to ~~the Exchange Bursa Malaysia Securities Berhad ("Bursa Securities")~~ to be admitted to the Official List of the ~~MESDAQ Market~~Bursa Securities / #is/are listed on the Official List of the ~~MESDAQ Market~~Bursa Securities.

I ~~HEREBY~~ CONFIRM AND DECLARE that I am an independent director as defined under Rule 1.01 of ~~the Bursa Securities ACE Market Listing Requirements~~.

Yours faithfully,

.....
Name:-

Designation:

Date:-

Note:-

Delete as appropriate

[End of ~~Appendix Annexure~~]