
CHAPTER 1	DEFINITIONS AND INTERPRETATION
PART A	DEFINITIONS
1.01	Definitions
PART B	INTERPRETATION
1.02	Interpretation
1.03	Incidental powers etc of the Exchange
1.04	Gender
1.05	Singular and Plural
1.06	Headings
1.07	Appendices
1.08	Schedules
1.09	References
CHAPTER 2	GENERAL
PART A	GENERAL
2.01	Introduction
2.02	Objective of ACE Market
2.03	Purpose of these Requirements
2.04	General principles
PART B	APPLICATION OF THESE REQUIREMENTS
2.05	Obligation to comply
2.06	Spirit of these Requirements
2.07	Waivers and modifications
2.08	Varying or revoking decisions
2.09	Guidance Notes
PART C	DOCUMENTS TO COMPLY WITH THESE REQUIREMENTS
2.10	Documents to comply with these Requirements
2.11	Timing of submission
2.12	Letters of compliance
PART D	INFORMATION
2.13	Form of information
2.14	Giving the Exchange information
2.15	Submission of information
2.16	Documents forwarded to the Exchange
2.17	Verification of report or information
2.18	Contents of statement, information or document
2.19	Indemnity
PART E	LISTING FEES AND OTHER CHARGES
2.20	Fees
PART F	ADVISERS

	2.21	Undertaking by adviser
	PART G	OTHER PERSON PRIMARILY RESPONSIBLE FOR LISTED CORPORATION
	2.22	Undertaking by a person responsible for a listed corporation
	PART H	OTHERS
	2.23	Instructions or directives issued by the Exchange
	2.24	Special auditor
	2.25	Conduct
	2.26	Notices by the Exchange
	2.27	Issuance of new securities in foreign currency
	PART I	AMENDMENTS TO THESE REQUIREMENTS
	2.28	Amendments to these Requirements
	PART J	EXCHANGE HOLDING COMPANY AND THE EXCHANGE
	2.29	Powers of the Exchange Holding Company
	2.30	Liability of the Exchange, etc.
	PART K	CONCLUSION
	2.31	Conclusion
	APPENDIX 2A	Undertaking by an adviser
	APPENDIX 2B	Undertaking by a person responsible for the management of a listed corporation
CHAPTER 3	ADMISSION	
	PART A	GENERAL
	3.01	Introduction
	PART B	ADMISSION
	3.02	Admission
	3.03	Chain listing
	3.04	Independence of business
	3.05	Working capital
	3.06	Management continuity
	3.07	Property investment and property development corporation
	3.08	Independent directors
	3.09	Audit committee
	3.10	Shareholding spread
	3.11	Articles of association
	3.12	Preference shares, convertible securities and debt securities
	PART C	METHODS OF OFFERING OF SECURITIES
	3.13	General

	3.14	Offering of securities
	3.15	Placement of securities
	3.16	Restricted offers for subscription
	3.17	Pricing of securities
	3.18	Underwriting
	3.19	Moratorium on promoter's shares
	3.20	Application of monies from subscription of shares paid into a trust account
	PART D	SPONSORS
	3.21	Sponsors
CHAPTER 4	SPONSORS	
	PART A	GENERAL
	4.01	Introduction
	PART B	DEFINITIONS
	4.02	Definitions
	PART C	ADMISSION OF SPONSORS
	4.03	Admission as a Sponsor
	4.04	Compliance with agreement
	PART D	SPONSORS' OBLIGATIONS
	4.05	Compliance with these Requirements
	4.06	Sound understanding of an applicant
	4.07	Suitability of an applicant for listing
	4.08	Conflicts of interests involving a Sponsor
	4.09	Guiding the Sponsored Corporation and its directors
	4.10	Documents by a Sponsored Corporation
	4.11	Act with due care and skill
	4.12	Liaison with the Exchange
	4.13	Appropriate and adequate system, procedures, policies and resources
	4.14	Record-keeping
	4.15	Cooperation
	4.16	Proposal by a Sponsored Corporation
	4.17	Significant change in business direction or policy of a listed corporation
	PART E	ENDING A SPONSORSHIP OR REMOVAL FROM THE REGISTER OF SPONSORS
	4.18	Sponsorship
	4.19	Resignation and termination
	4.20	Replacing a Sponsor
	4.21	Removal of a Sponsor from the Register of Sponsors
	4.22	Cessation of activities
	PART F	REVIEW OF PERFORMANCE AND CONDUCT OF

	SPONSORS
4.23	Annual review by the Sponsor
4.24	Review by the Exchange and other powers
PART G	RULES GOVERNING SPONSORED CORPORATIONS IN DEALING WITH SPONSORS
4.25	Appointment of Adviser to undertake a proposal
4.26	Engagement and consultation with Sponsor
4.27	Review and approval of Public Document
4.28	Provision of information and assistance to Sponsors
APPENDIX 4A	Agreement between Sponsor and the Exchange
CHAPTER 5	FOREIGN LISTING
PART A	GENERAL
5.01	Introduction
PART B	ADMISSION
5.02	Admission
5.03	Standards of laws and regulations
5.04	Approval of regulatory authorities of foreign jurisdiction
5.05	Registration under Companies Act 1965
5.06	Approval of Controller of Foreign Exchange
5.07	Appointment of directors
5.08	Agent or representative
5.09	Share transfer or registration office
5.10	Accounting standards
5.11	Auditing standards
5.12	Information or documents in English
PART C	CONTINUING OBLIGATIONS OF A LISTED CORPORATION
5.13	Application of other Chapters
5.14	Directors
5.15	Accounting and auditing standards
5.16	Information or documents in English
5.17	Information to be disclosed
5.18	Distribution of notices, etc.
5.19	Announcement of appointment of directors
5.20	Substantial shareholdings
5.21	Financial statements
5.22	Statutory declaration in relation to annual audited financial statements
5.23	Notification of suspension and de-listing
5.24	Listing and quotation of new issue of securities
CHAPTER 6	NEW ISSUE OF SECURITIES

APPENDIX 2
TABLE OF CONTENTS

PART A	GENERAL
6.01	Introduction
PART B	ADMISSION
6.02	Admission
PART C	GENERAL REQUIREMENTS FOR NEW ISSUE OF SECURITIES
6.03	Application of monies from subscription of shares paid into a trust account
6.04	General mandate for issue of securities
6.05	Issue of new securities under a general mandate
6.06	Issue of securities with specific shareholder approval
6.07	Allotment of shares to directors etc.
6.08	Announcement to the Exchange
6.09	Circular
6.10	Allotment of securities, despatch of notices of allotment and quotation application in respect of a public issue
6.11	Document for issue of securities to be made overseas
PART D	REQUIREMENTS RELATING TO PLACEMENT
6.12	Additional Requirement
6.13	Placement agent
6.14	Payment for securities
6.15	Back-to-back placements
6.16	Placees' details
6.17	Exchange's right for further information
PART E	REQUIREMENTS RELATING TO A RIGHTS ISSUE
6.18	Additional requirements
6.19	Underwriting
6.20	Requirements in relation to two-call rights issue
6.21	A rights issue must be renounceable
6.22	Fixing of books closing date for a rights issue
6.23	Notice of books closing date for a rights issue
6.24	Timetable for a rights issue
6.25	Announcements of important relevant dates of a rights issue
6.26	Abridged Prospectus
6.27	Issue of notices of provisional allotment
6.28	Availability of rights subscription forms
6.29	Allotment of securities, despatch of notices of allotment and quotation application in respect of a rights issue
PART F	REQUIREMENTS IN RELATION TO A BONUS ISSUE
6.30	Additional requirements
6.31	Criteria for bonus issues
6.32	Valuation report for revaluation of real estates
6.33	Staggered implementation of a bonus issue
6.34	Ranking of bonus issue securities
6.35	Fixing of books closing date for a bonus issue

APPENDIX 2
TABLE OF CONTENTS

6.36	Announcements in relation to a bonus issue of securities
PART G	REQUIREMENTS RELATING TO A SHARE SCHEME FOR EMPLOYEES
6.37	Additional requirements
6.38	Eligibility and allocation
6.39	Number of shares
6.40	Pricing
6.41	Duration
6.42	Adjustments
6.43	Bylaws
6.44	Implementation
6.45	Share scheme for employees after listing
6.46	Allotment of shares, despatch of notices of allotment and quotation application in respect of a share scheme for employees
PART H	REQUIREMENTS RELATING TO AN ISSUE OF DEBT SECURITIES
6.47	Requirements relating to debt securities
6.48	Holders of debt securities
6.49	Announcement relating to an issue of debt securities
PART I	REQUIREMENTS RELATING TO AN ISSUE OF CONVERTIBLE SECURITIES
6.50	Requirements relating to convertible securities
6.51	Maximum number of new shares allowed from exercise of warrants
6.52	Holders of convertible securities
6.53	Announcement relating to an issue of convertible securities
6.54	Circular relating to an issue of convertible securities
6.55	Deed poll and trust deed to comply with Requirements
6.56	No alteration or adjustment to the terms
6.57	Consequential securities
6.58	Notices of conversion or exercise
6.59	Allotment of securities, despatch of notices of allotment and quotation application in respect of conversion or exercise
PART J	IMPLEMENTATION OF PROPOSAL
6.60	Implementation deadline
6.61	Extension of implementation time
6.62	Post-implementation obligations
APPENDIX 6A	
Part A	Contents of announcement in relation to a new issue of securities
Part B	Additional contents of announcement in relation to an issue of debt securities
Part C	Additional contents of announcement in relation to an issue of convertible securities

APPENDIX 6B

Part A	Contents of circular in relation to a new issue of securities
Part B	Contents of circular in relation to convertible securities

APPENDIX 6C	Timeline for a rights issue
--------------------	-----------------------------

APPENDIX 6D	Undertaking by a valuer of a listed corporation
--------------------	---

APPENDIX 6E	Contents of bylaws of a share scheme for employees
--------------------	--

APPENDIX 6F	Contents of a trust deed/deed poll
--------------------	------------------------------------

CHAPTER 7 ARTICLES OF ASSOCIATION**PART A GENERAL**

7.01	Introduction
------	--------------

PART B DEFINITIONS

7.02	Definitions
------	-------------

PART C CAPITAL

7.03	Issue of shares to directors
7.04	Rights of other classes of shares
7.05	Power to issue further preference shares
7.06	Rights of preference shareholders
7.07	Capital paid on shares in advance of calls
7.08	Issue of new shares to members

PART D FORFEITURE AND LIEN

7.09	Companies' lien on shares and dividends
7.10	Sale of shares forfeited

PART E TRANSFER AND TRANSMISSION

7.11	Transfers of securities
7.12	Transmission of securities

PART F MODIFICATION OF RIGHTS

7.13	Modification of rights
------	------------------------

PART G BORROWING

7.14	Scope of directors' borrowing powers
------	--------------------------------------

PART H MEETINGS

7.15	Notices of meetings
7.16	Record of Depositors

APPENDIX 2
TABLE OF CONTENTS

PART I	VOTING AND PROXIES
7.17	Voting rights of members
7.18	Voting rights on a show of hands
7.19	Voting rights of proxy
7.20	Voting rights of shares of different monetary denominations
7.21	Appointment of at least 1 proxy
PART J	DIRECTORS
7.22	Directors' power to fill casual vacancies and to appoint additional directors
7.23	Remuneration of directors
7.24	Increase in directors' remuneration
7.25	Directors' interest in contracts
7.26	Election of directors
7.27	Vacation of office of director
7.28	Notice of intention to appoint director
7.29	Power of managing director
7.30	Proceedings in case of vacancies
7.31	Appointment of alternate director
7.32	Chairman's casting vote
PART K	ACCOUNTS
7.33	Presentation of accounts
PART L	WINDING-UP
7.34	Distribution of assets in specie
7.35	Liquidator's commission
PART M	EFFECT OF THESE REQUIREMENTS
7.36	Effect of the Listing Requirements
PART N	AMENDMENTS TO THIS CHAPTER
7.37	Amendments to this Chapter
 CHAPTER 8	 CONTINUING LISTING OBLIGATIONS
PART A	GENERAL
8.01	Introduction
PART B	CONTINUING LISTING CRITERIA
8.02	Compliance with shareholding spread requirement
8.03	Cash Companies
8.04	Financial condition and level of operations
8.05	Sponsor during the Sponsorship Period
8.06	Appointment of Adviser for proposals
PART C	CERTIFICATES, TRANSFERS AND TRANSMISSIONS

APPENDIX 2
TABLE OF CONTENTS

8.07	Proxy forms
8.08	Audit for transfers and issue of certificates
8.09	Number of securities
8.10	Paper quality and watermark
8.11	Size of certificates
8.12	Submission of annual returns
8.13	Change in classification
PART D	SPONSORSHIP OF DEPOSITORY RECEIPTS
8.14	Sponsorship of depository receipts
8.15	Status reports on depository receipts
PART E	OFFER FOR SALE
8.16	Renounceable offer for sale
8.17	Allotment of securities and despatch of notices of allotment in respect of an offer for sale
PART F	DIRECTORS
8.18	Director's undertaking
PART G	SHARE SCHEMES FOR EMPLOYEES
8.19	Allocation under a share scheme for employees
8.20	Termination of a share scheme for employees
8.21	Implementation of a new share scheme for employees
8.22	Restriction on dealings
PART H	OTHERS
8.23	Material dilution
8.24	Material variations
8.25	Provision of financial assistance
8.26	Listing of subsidiaries
8.27	No alteration to or revocation of entitlement after announcement of books closing date
8.28	Declaration of dividend
8.29	Notices of general meetings
8.30	Notice of maturity
8.31	Securities holder approval
8.32	Accounting and other records
8.33	Lodgement of agreement
PART I	SPECIFIC CONTINUING OBLIGATIONS RELATING TO PRICE STABILIZATION MECHANISM
8.34	Responsibilities of a listed corporation for the purposes of stabilizing action
APPENDIX 8A	Contents of statement accompanying notices of annual general meetings
APPENDIX 8B	Contents of circular to terminate a share scheme for

		employees	
	APPENDIX 8C		Information to be included in the register
	APPENDIX 8D		Information to be included in announcement in relation to moneylending company
 CHAPTER 9	 CONTINUING DISCLOSURE		
	PART A	GENERAL	
	9.01		Introduction
	PART B	CORPORATE DISCLOSURE POLICY	
	9.02		Corporate Disclosure Policy
	PART C	IMMEDIATE DISCLOSURE OF MATERIAL INFORMATION	
	9.03		Disclosure of material information
	9.04		Examples of events which may require immediate disclosure
	9.05		Withholding of material information
	9.06		Maintaining confidentiality
	9.07		Monitoring of market activity and making of announcements
	PART D	THOROUGH PUBLIC DISSEMINATION	
	9.08		Thorough public dissemination
	PART E	CLARIFICATION, CONFIRMATION OR DENIAL OF RUMOURS OR REPORTS	
	9.09		Clarification, confirmation or denial of rumours or reports
	9.10		Response to rumour or report
	PART F	RESPONSE TO UNUSUAL MARKET ACTIVITY	
	9.11		Unusual market activity
	PART G	UNWARRANTED PROMOTIONAL DISCLOSURE ACTIVITY	
	9.12		Promotional disclosure activity
	9.13		Hallmarks of promotional disclosure activity
	PART H	INSIDER TRADING	
	9.14		Prohibitions under the law
	9.15		Prohibition from trading
	PART I	PREPARATION OF ANNOUNCEMENTS	
	9.16		Content of press or other public announcement
	9.17		Preparation of press or public announcement
	9.18		Summary of salient points

**APPENDIX 2
TABLE OF CONTENTS**

PART J	IMMEDIATE DISCLOSURE REQUIREMENTS
9.19	Immediate announcements to the Exchange
9.20	Dealings in quoted securities
9.21	Listed corporation to have a website
PART K	PERIODIC DISCLOSURES
9.22	Quarterly report
9.23	Issue of annual audited financial statements and annual report
9.24	Annual audited financial statements in consolidated form
9.25	Disclosure in annual report
9.26	Issuance of annual report in CD-ROM
9.27	Statutory declaration in relation to accounts
9.28	Suspension or de-listing for failure to comply
9.29	Memorandum of understanding
PART L	CIRCULARS AND OTHER REQUIREMENTS
9.30	Prior perusal of circulars by the Exchange not required
9.31	Standard of disclosure for circulars
9.32	Issuance of circular or document
9.33	Documents for overseas securities holders
9.34	Copies of documents to be supplied to the Exchange
APPENDIX 9A	
Part A	Contents of announcement in relation to the appointment of a director
Part B	Contents of announcement in relation to the appointment of a chief executive
Part C	Contents of announcement in relation to winding-up proceedings
Part D	Contents of announcement in relation to the appointment of a receiver, manager or receiver and manager or person of similar capacity
Part E	Contents of announcement in relation to the appointment of a special administrator or liquidator (which includes a provisional liquidator)
Part F	Contents of announcement in relation to a restraining order
Part G	Contents of announcement in relation to depository receipts
Part H	Contents of announcement in relation to valuation on non-current assets
Part I	Information on suspension in view of delay in the issuance of quarterly reports, annual audited financial statements or annual report
Part J	Contents of announcement in relation to a take-over offer
APPENDIX 9B	Quarterly report
APPENDIX 9C	Contents of annual report
CHAPTER 10	TRANSACTIONS

APPENDIX 2
TABLE OF CONTENTS

PART A	GENERAL
10.01	Introduction
PART B	DEFINITIONS
10.02	Definitions
PART C	VALUATION AND INFORMATION
10.03	Basis of valuation
10.04	Valuation
PART D	ACQUISITIONS AND DISPOSALS
10.05	Requirements for transactions with percentage ratio below 5%
10.06	Requirements for transactions with percentage ratio of 5% or more
10.07	Requirements for transactions with percentage ratio of 25% or more
PART E	RELATED PARTY TRANSACTIONS
10.08	Related party transactions
10.09	Recurrent Related Party Transactions
PART F	VERY SUBSTANTIAL TRANSACTION AND SIGNIFICANT CHANGE IN THE BUSINESS DIRECTION OR POLICY
10.10	Very substantial transaction
10.11	Significant change in the business direction or policy of a listed corporation
PART G	OTHER REQUIREMENTS
10.12	Aggregation of transactions
10.13	Diversification in operations carried on by a listed corporation
APPENDIX 10A	Contents of announcement in relation to transactions
Part A	General information to be included, where applicable, in announcement of transactions
Part B	Additional specific information to be included in relation to joint-ventures
Part C	Additional specific information to be included in relation to a transaction which involves an acquisition or disposal of real estate
Part D	Additional specific information to be included in relation to acquisitions or disposal of construction companies
Part E	Additional specific information to be included in relation to acquisitions or disposal of infrastructure project asset/business or corporations involved in infrastructure projects
Part F	Additional specific information to be included in relation to foreign acquisitions where any one of the percentage ratios of the transaction is 25% or more

APPENDIX 2 TABLE OF CONTENTS

	Part G	Additional specific information to be included in relation to very substantial transactions
	Part H	Additional specific information to be included in relation to significant change in business direction or policy of a listed corporation
	APPENDIX 10B	Contents of circular to shareholders in relation to transactions
	Part A	General information to be included, where applicable, in the circular to shareholders in relation to transactions
	Part B	Additional specific information to be included in circular to shareholders in relation to joint-ventures
	Part C	Additional specific information to be included in relation to a transaction which involves an acquisition or disposal of real estate
	Part D	Additional specific information to be included in relation to acquisitions or disposals of construction companies
	Part E	Additional specific information to be included in relation to acquisitions or disposals of infrastructure project asset/business or corporations involved in infrastructure projects
	Part F	Additional specific information to be included in relation to foreign acquisitions where any one the percentage ratios of the transaction is 25% or more
	Part G	Additional specific information to be included in relation to very substantial transactions
	Part H	Additional specific information to be included in relation to significant change in business direction or policy of a listed corporation
	APPENDIX 10C	Additional contents of announcement in relation to related party transactions
	APPENDIX 10D	Additional contents of circular to shareholders in relation to related party transactions
 CHAPTER 11	 TAKE-OVERS & MERGERS	
	PART A	GENERAL
	11.01	Introduction
	PART B	DEFINITIONS
	11.02	Definitions
	PART C	GENERAL REQUIREMENTS
	11.03	Secrecy during discussion stage
	11.04	Immediate announcement of notice of take-over offer
	11.05	Immediate announcement of notice received and acceptance of take-over offer
	11.06	Documents to be sent to all classes of securities
	11.07	Announcements of dealings by offeror, etc. during offer period

APPENDIX 2
TABLE OF CONTENTS

11.08	Announcement of acceptances
PART D	ADDITIONAL REQUIREMENTS
11.09	Equity structure to be furnished to Exchange upon completion of take-over
11.10	Offeror to announce plans and intentions with regard to the offeree
11.11	Requirements of Chapter 10 on acquisitions to be complied with
APPENDIX 11A	
Part A	Contents of announcement in relation to a notice of a take-over offer
Part B	Contents of announcement in relation to the receipt of notice of intention to make a take-over offer
CHAPTER 12	SHARE BUY-BACKS
PART A	GENERAL
12.01	Introduction
PART B	DEFINITIONS
12.02	Definitions
PART C	GENERAL REQUIREMENTS
12.03	Authorisation
12.04	On the market transactions
12.05	Announcement of intention to propose a share buy-back
12.06	Circular to shareholders for purchase of own shares
12.07	Contents of ordinary resolution for share buy-back
12.08	Announcement of outcome of general meeting
12.09	Maximum limit
PART D	SOURCE OF FUNDS AND CONSIDERATION
12.10	Source of funds
12.11	Types of funds
PART E	DECLARATION OF SOLVENCY
12.12	Declaration of solvency
12.13	Execution of solvency declaration
PART F	ADDITIONAL REQUIREMENTS
12.14	Public shareholding
12.15	Appointment of stockbroker
12.16	Notice of appointment of stockbroker
12.17	Purchase price

APPENDIX 2
TABLE OF CONTENTS

	12.18	Resale price
	12.19	Notification of purchase
	12.20	Notification of resale
	12.21	Notification of cancellation
	12.22	Exercise of powers
	12.23	Information to be included in annual reports
	12.24	Status of purchased shares
APPENDIX 12A		
	Part A	Contents of circular in relation to a share buy-back
	Part B	Contents of Share Buy-back Statement
APPENDIX 12B		
		Contents of ordinary resolution in relation to a share buy-back
APPENDIX 12C		
	Part A	Contents of announcement in relation to shares purchased
	Part B	Contents of announcement in relation to resale of shares
	Part C	Contents of announcement in relation to cancellation of shares
APPENDIX 12D		
		Disclosure in annual report in relation to share buy-back
CHAPTER 13 ARRANGEMENTS AND RECONSTRUCTIONS		
PART A GENERAL		
	13.01	Introduction
PART B SCHEMES OF COMPROMISE, ARRANGEMENT, AMALGAMATION AND RECONSTRUCTION		
	13.02	Immediate announcements
	13.03	Contents of explanatory statement/circular
PART C SUBDIVISION OF SHARES		
	13.04	Application of Part C
	13.05	Criteria for subdivision of shares
	13.06	Application to subdivide shares
	13.07	Procedures relating to subdivision of shares which is not a Specified Subdivision
	13.08	Procedures relating to a Specified Subdivision
	13.09	Convertible securities
	13.10	Announcement to the Exchange
	13.11	Circular and notices of subdivision of shares
	13.12	Fixing of books closing date for subdivision of shares
	13.13	Allotment of securities, despatch of notices of allotment and application for quotation in respect of subdivided shares
PART D CONSOLIDATION OF SHARES		
	13.14	Application of Part C
APPENDIX 13A		
		Contents of announcement in relation to the proposed

APPENDIX 2
TABLE OF CONTENTS

	Scheme	
APPENDIX 13B		Contents of explanatory statement/circular in relation to the proposed Scheme
APPENDIX 13C		
Part A		Contents of an application for subdivision of shares
Part B		Additional contents of an application for subdivision of shares which is a Specified Subdivision
Part C		Contents of an application for quotation of subdivided shares where the subdivision is not a Specified Subdivision
APPENDIX 13D		Contents of announcement in relation to a proposed subdivision of shares
APPENDIX 13E		Contents of circular in relation to a proposed subdivision of shares
APPENDIX 13F		Notice of subdivision of shares
 CHAPTER 14	 DEALINGS IN LISTED SECURITIES	
PART A	GENERAL	
14.01		Introduction
PART B	DEFINITIONS	
14.02		Definitions
PART C	APPLICATION	
14.03		Application
PART D	RESTRICTIONS	
14.04		Possession of price-sensitive information
14.05		General restriction on dealings
PART E	EXEMPTIONS	
14.06		Exemptions
14.07		Subsequent dealings
PART F	PROCEDURES FOR DEALINGS	
14.08		Procedures for dealings during closed periods
14.09		Procedures for dealings outside closed periods
 CHAPTER 15	 CORPORATE GOVERNANCE	
PART A	GENERAL	
15.01		Introduction

APPENDIX 2
TABLE OF CONTENTS

PART B	DIRECTORS
15.02	Composition of the board of directors
15.03	Undertaking and letter by directors
15.04	Rights of directors
15.05	Qualification, vacation of office and removal of directors
15.06	Restriction on directorships
15.07	Method of computation
15.08	Directors' training
PART C	AUDIT COMMITTEE
15.09	Composition of the audit committee
15.10	Chairman of the audit committee
15.11	Written terms of reference
15.12	Functions of the audit committee
15.13	Attendance of other directors and employees
15.14	Procedure of audit committee
15.15	Audit committee report
15.16	Reporting of breaches to the Exchange
15.17	Rights of the audit committee
15.18	Quorum of an audit committee
15.19	Retirement and resignation
15.20	Review of the audit committee
PART D	AUDITORS
15.21	External auditors
15.22	Removal or resignation of external auditors
15.23	Review of statements
15.24	Right to request for meeting
PART E	CORPORATE GOVERNANCE DISCLOSURE
15.25	Disclosure pursuant to the Code
15.26	Additional statements by the board of directors
PART F	INTERNAL AUDIT
15.27	Internal Audit
CHAPTER 16	SUSPENSION, DE-LISTING AND ENFORCEMENT
PART A	GENERAL
16.01	Introduction
PART B	TRADING HALT AND SUSPENSION
16.02	Suspension of trading imposed by the Exchange
16.03	Voluntary suspension
16.04	Trading Halt

APPENDIX 2
TABLE OF CONTENTS

PART C WITHDRAWAL OF LISTING AND DE-LISTING BY THE EXCHANGE

16.05	Withdrawal of listing
16.06	Request for withdrawal
16.07	Withdrawal in a take-over offer or a corporate proposal
16.08	Application for withdrawal
16.09	Additional requirements
16.10	Withdrawal of other securities
16.11	De-listing by the Exchange

PART D ENFORCEMENT

16.12	Breach by subsidiaries
16.13	Breach by directors
16.14	Provision of information by directors
16.15	Attendance before the Exchange
16.16	Power to obtain documents
16.17	Listed corporation to ensure compliance
16.18	Breach of these Requirements
16.19	Types of actions or penalties
16.20	Cumulative actions or penalties
16.21	Other rights
16.22	Confirmation by the Exchange
16.23	Notification by the Exchange
16.24	Committee or sub-committee to decide
16.25	Rights of person

APPENDIX 16A

Part A	Contents of circular in relation to withdrawal of listing
Part B	Contents of application for withdrawal

SCHEDULE OF FEES

GUIDANCE NOTES

Guidance Note 1	Classification of Applicants or Listed Corporations
Guidance Note 2	Cash Companies
Guidance Note 3	Criteria and Obligations of GN3 Companies
Guidance Note 4	Provision of Financial Assistance
Guidance Note 5	Default In Payment
Guidance Note 6	[Deleted]
Guidance Note 7	Principle of Aggregation for Transactions
Guidance Note 8	Recurrent Related Party Transactions

**APPENDIX 2
TABLE OF CONTENTS**

Guidance Note 9	Requirements for Directors and Signatory of Statutory Declaration for Accounts
Guidance Note 10	Training for Directors
Guidance Note 11	Internal Control and Corporate Governance Statement
Guidance Note 12	Requests for Suspension
Guidance Note 13	Public Shareholding Spread
Guidance Note 14	Trading Halt
Guidance Note 15	Listing Procedures for Initial Admission
Guidance Note 16	Listing Procedures for a Foreign Applicant
Guidance Note 17	Listing Procedures for New Issues of Securities
Guidance Note 18	Roles and Responsibilities of Sponsors
Guidance Note 19	Appointment of Adviser for Corporate Proposals
Guidance Note 20	Saving and Transitional Provisions