
CHAPTER 1	DEFINITION AND INTERPRETATION
	PART A
	DEFINITIONS
1.01	Definitions
	PART B
	INTERPRETATION
1.02	Interpretation
1.03	Incidental powers etc of the Exchange
1.04	Gender
1.05	Singular and Plural
1.06	Headings
1.07	Appendices
1.08	Schedules
1.09	References
CHAPTER 2	GENERAL
	PART A
	GENERAL
2.01	Introduction
2.02	Purpose of these Requirements
2.03	General principles
	PART B
	APPLICATION OF THESE REQUIREMENTS
2.04	Obligation to comply
2.05	Spirit of these Requirements
2.06	Waivers and modifications
2.07	Varying or revoking decisions
2.08	Practice Notes
2.09	Application of these Requirements to the management company of a collective investment scheme
	PART C
	DOCUMENTS TO COMPLY WITH THESE REQUIREMENTS
2.10	Documents to comply with these Requirements
2.11	Timing of submission
2.12	Letters of compliance
	PART D
	INFORMATION
2.13	Form of information
2.14	Giving the Exchange information
2.15	Submission of information
2.16	Documents forwarded to the Exchange
2.17	Verification of report or information
2.18	Contents of statement, information or document
2.19	Indemnity
	PART E
	LISTING FEES AND OTHER CHARGES
2.20	Fees

	PART F	ADVISERS
	2.21	Undertaking by adviser
	PART G	OTHER PERSON PRIMARILY RESPONSIBLE FOR LISTED ISSUER
	2.22	Undertaking by a person responsible for a listed issuer
	PART H	OTHERS
	2.23	Instructions or directives issued by the Exchange
	2.24	Special auditor
	2.25	Conduct
	2.26	Notices by the Exchange
	2.27	Issuance of new securities in foreign currency
	PART I	AMENDMENTS TO THESE REQUIREMENTS
	2.28	Amendments to these Requirements
	PART J	EXCHANGE HOLDING COMPANY AND THE EXCHANGE
	2.29	Powers of the Exchange Holding Company
	2.30	Liability of the Exchange, etc.
	APPENDIX 2A	Undertaking by an adviser
	APPENDIX 2B	Undertaking by a person responsible for the management of a listed issuer
CHAPTER 3	ADMISSION	
	PART A	GENERAL
	3.01	Introduction
	PART B	ADMISSION
	3.02	Admission
	3.03	Approval from other authorities
	3.04	Independent directors
	3.05	Audit committee
	3.06	Shareholding spread
	3.07	Articles of association
	PART C	PRICE STABILIZATION MECHANISM
	3.08	Additional requirements for price stabilization mechanism
	PART D	TRANSFER OF LISTED CORPORATION TO THE MAIN MARKET
	3.09	Transfer to the Main Market
CHAPTER 4	ADMISSION FOR SPECIFIC APPLICANTS	

PART A	GENERAL
4.01	Introduction
PART B	CLOSED-END FUNDS
4.02	Requirement in respect of independent director
4.03	Shareholding spread of closed-end funds
PART C	REAL ESTATE INVESTMENT TRUSTS
4.04	Admission
4.05	Independent director of management company
4.06	Requirement for audit committee not applicable
4.07	Unit spread of real estate investment trust
4.08	Provisions in the trust deed
PART D	EXCHANGE TRADED FUNDS
4.09	Admission
4.10	Independent directors of management company
4.11	Requirement for audit committee not applicable
4.12	Unit spread of exchange traded fund
4.13	Provisions in the deed
PART E	SPECIAL PURPOSE ACQUISITION COMPANIES
4.14	Admission
4.15	Shareholding spread of a SPAC
APPENDIX 4A	Contents of deed in respect of a real estate investment trust
APPENDIX 4B	Contents of deed in respect of an exchange traded fund
CHAPTER 4A	FOREIGN LISTING
PART A	GENERAL
4A.01	Introduction
PART B	ADMISSION REQUIREMENTS FOR A PRIMARY LISTING
4A.02	Introduction
4A.03	Share transfer or registration office
4A.04	Appointment of directors
4A.05	Agent or representative
4A.06	Admission
PART C	SPECIFIC CONTINUING OBLIGATIONS RELATING TO FOREIGN CORPORATIONS WITH A PRIMARY LISTING
4A.07	Introduction
4A.08	Directors
4A.09	Auditing standards

4A.10	Information/documents in English
4A.11	Information to be disclosed
4A.12	Distribution of notices etc
4A.13	Announcement of appointment of directors
4A.14	Substantial shareholdings
4A.15	Financial statements
4A.16	Statutory declaration in relation to annual audited financial statements
4A.17	Notification of suspension and de-listing
4A.18	Listing and quotation of new issue of securities
PART D	ADMISSION REQUIREMENTS FOR A SECONDARY LISTING
4A.19	Introduction
4A.20	Admission
4A.21	Approval from other authorities
4A.22	Appointment of Directors
4A.23	Other Obligations
PART E	SPECIFIC CONTINUING OBLIGATIONS RELATING TO CORPORATIONS WITH A SECONDARY LISTING
4A.24	Introduction
4A.25	New issue of securities by a corporation with a secondary listing
4A.26	Directors
4A.27	Change in classification
4A.28	Documents for overseas securities holders
4A.29	Copies of documents to be supplied to the Exchange
4A.30	Director's undertaking
4A.31	Other obligations
CHAPTER 4B	LISTING UNDER AN EXEMPT REGIME
PART A	GENERAL
4B.01	Introduction
PART B	DEFINITIONS
4B.02	Definitions
PART C	ADMISSION
4B.03	Approval for admission
4B.04	Information Memorandum/Offering Circular required
4B.05	Financial statements and announcements
PART D	CONTINUING LISTING OBLIGATIONS
4B.06	Disclosure of information
4B.07	Submission of financial statements
4B.08	Financial statements and announcements
4B.09	Other Chapters not applicable

	PART E	DE-LISTING BY THE EXCHANGE
	4B.10	De-listing by the Exchange
CHAPTER 5	STRUCTURED WARRANTS	
	PART A	GENERAL
	5.01	Introduction
	PART B	DEFINITIONS
	5.02	Definitions
	PART C	UNDERLYING FINANCIAL INSTRUMENT
	5.03	Underlying financial instrument listed on the Exchange
	5.04	Underlying financial instrument listed outside Malaysia
	5.05	Index as underlying financial instrument
	5.06	Underlying financial instrument for put warrants
	5.07	Acceptable securities exchange outside Malaysia
	5.08	Acceptable index
	PART D	ADMISSION
	5.09	Admission
	5.10	Approval from other authorities
	5.11	Holder of structured warrants
	5.12	Market making
	PART E	TERMS AND CONDITIONS
	5.13	Maximum issue size
	5.14	Minimum issue size
	5.15	Tenure of issue
	5.16	Take-over, Liquidation, Dissolution and Winding Up
	5.17	Adjustment
	PART F	TRUST DEED/DEED POLL
	5.18	Contents of trust deed or deed poll
	PART G	TRADING
	5.19	Minimum issue price
	5.20	Board lot
	5.21	Conversion Ratio
	5.22	Exercise Style
	PART H	SETTLEMENT OF STRUCTURED WARRANTS
	5.23	Mode of settlement
	5.24	Settlement by cash only
	5.25	Settlement of bull equity-linked structures

5.26	Calculation of settlement price when settled by way of cash
5.27	Settlement price for American style structured warrants
5.28	Automatic settlement in cash
PART I	FURTHER ISSUE
5.29	Further Issue
5.30	Listing application for Further Issue
PART J	ISSUE OF BASKET WARRANTS
5.31	Basket warrants
5.32	Issuance of basket warrants
PART K	CONTINUING LISTING OBLIGATIONS
5.33	Obligation to retain a Market Maker
5.34	Submission of financial statements
5.35	Submission of periodic information
5.36	Notice of expiry
5.37	Director's undertaking
5.38	Allotment of securities, despatch of notices of allotment for exercise and cash payment
5.39	Full exercise before expiry
5.40	Issuers incorporated in a jurisdiction outside Malaysia
5.41	Request for suspension, resumption of trading or withdrawal of listing
5.42	Other continuing obligations
PART L	ANNOUNCEMENTS
5.43	Announcement relating to adjustment to structured warrants
5.44	Announcement relating to market making
5.45	Announcement relating to dealing in structured warrants
APPENDIX 5A	Contents of trust deed or deed poll in respect of structured warrants
CHAPTER 6	NEW ISSUE OF SECURITIES
PART A	GENERAL
6.01	Introduction
PART B	ADMISSION
6.02	Admission
PART C	GENERAL REQUIREMENTS FOR NEW ISSUE OF SECURITIES
6.03	General mandate for issue of securities
6.04	Issue of new securities under a general mandate
6.05	Issue of securities with specific shareholder approval
6.06	Allotment of shares to directors etc.

6.07	Announcement to the Exchange
6.08	Circular
6.09	Allotment of securities, despatch of notices of allotment and quotation application in respect of a public issue
6.10	Document for issue of securities to be made overseas
PART D	REQUIREMENTS RELATING TO PLACEMENT
6.11	Additional Requirement
6.12	Placement agent
6.13	Payment of securities
6.14	Back-to-back placements
6.15	Placees' details
6.16	Exchange's right for further information
PART E	REQUIREMENTS RELATING TO A RIGHTS ISSUE
6.17	Additional requirements
6.18	Underwriting
6.19	Requirements in relation to two-call rights issue
6.20	A rights issue must be renounceable
6.21	Fixing of books closing date for a rights issue
6.22	Notice of books closing date for a rights issue
6.23	Timetable for a rights issue
6.24	Announcements of important relevant dates of a rights issue
6.25	Abridged Prospectus
6.26	Issue of notices of provisional allotment
6.27	Availability of rights subscription forms
6.28	Allotment of securities, dispatch of notices of allotment and quotation application in respect of a rights issue
PART F	REQUIREMENTS IN RELATION TO A BONUS ISSUE
6.29	Additional requirements
6.30	Criteria for bonus issues
6.31	Valuation report for revaluation of real estates
6.32	Staggered implementation of a bonus issue
6.33	Ranking of bonus issue securities
6.34	Fixing of books closing date for a bonus issue
6.35	Announcements in relation to a bonus issue of securities
PART G	REQUIREMENTS RELATING TO A SHARE SCHEME FOR EMPLOYEES
6.36	Additional requirements
6.37	Eligibility and allocation
6.38	Number of shares
6.39	Pricing
6.40	Duration
6.41	Adjustments
6.42	Bylaws
6.43	Implementation
6.44	Share scheme for employees after listing
6.45	Allotment of shares, dispatch of notices of allotment and quotation application in respect of a share scheme for employees

PART H	REQUIREMENTS RELATING TO AN ISSUE OF DEBT SECURITIES
6.46	Requirements relating to debt securities
6.47	Holders of debt securities
6.48	Announcement relating to an issue of debt securities
PART I	REQUIREMENTS RELATING TO AN ISSUE OF CONVERTIBLE SECURITIES
6.49	Requirements relating to convertible securities
6.50	Maximum number of new shares allowed from exercise of warrants
6.51	Holders of convertible securities
6.52	Announcement relating to an issue of convertible securities
6.53	Circular relating to an issue of convertible securities
6.54	Deed poll and trust deed to comply with Requirements
6.55	No alteration or adjustment to the terms
6.56	Consequential securities
6.57	Notices of conversion or exercise
6.58	Allotment of securities, dispatch of notices of allotment and quotation application in respect of conversion or exercise
PART J	REQUIREMENTS RELATING TO REAL ESTATE INVESTMENT TRUSTS
6.59	Requirements relating to real estate investment trusts
PART K	REQUIREMENTS RELATING TO EXCHANGE TRADED FUNDS
6.60	Requirements relating to exchange traded funds
PART L	REQUIREMENTS RELATING TO SPECIAL PURPOSE ACQUISITION COMPANIES
6.61	New issue of securities by SPAC
PART M	IMPLEMENTATION OF PROPOSALS
6.62	Implementation deadline
6.63	Extension of implementation time
6.64	Post-implementation obligations
APPENDIX 6A	Contents of announcement in relation to a new issue of securities
Part A	Contents of announcement in relation to a new issue of securities
Part B	Additional contents of announcement in relation to an issue of debt securities
Part C	Additional contents of announcement in relation to an issue of convertible securities

APPENDIX 6B

Part A	Contents of circular in relation to a new issue of securities
Part B	Additional contents of circular in relation to convertible securities

APPENDIX 6C	Timeline for a rights issue
--------------------	-----------------------------

APPENDIX 6D	Undertaking by a valuer of a listed issuer
--------------------	--

APPENDIX 6E	Contents of bylaws of a share scheme for employees
--------------------	--

APPENDIX 6F	Contents of a trust deed/deed poll
--------------------	------------------------------------

CHAPTER 7 ARTICLES OF ASSOCIATION**PART A GENERAL**

7.01	Introduction
------	--------------

PART B DEFINITIONS

7.02	Definitions
------	-------------

PART C CAPITAL

7.03	Issue of shares to directors
7.04	Rights of other classes of shares
7.05	Power to issue further preference shares
7.06	Rights of preference shareholders
7.07	Capital paid on shares in advance of calls
7.08	Issue of new shares to members

PART D FORFEITURE AND LIEN

7.09	Companies' lien on shares and dividends
7.10	Sale of shares forfeited

PART E TRANSFER AND TRANSMISSION

7.11	Transfers of securities
7.12	Transmission of securities

PART F MODIFICATION OF RIGHTS

7.13	Modification of rights
------	------------------------

PART G BORROWING

7.14	Scope of directors' borrowing powers
------	--------------------------------------

PART H MEETINGS

7.15	Notices of meetings
------	---------------------

7.16	Record of Depositors
PART I	VOTING AND PROXIES
7.17	Voting rights of members
7.18	Voting rights on a show of hands
7.19	Voting rights of proxy
7.20	Voting rights of shares of different monetary denominations
7.21	Appointment of at least 1 proxy
PART J	DIRECTORS
7.22	Directors' power to fill casual vacancies and to appoint additional directors
7.23	Remuneration of directors
7.24	Increase in directors' remuneration
7.25	Directors' interest in contracts
7.26	Election of directors
7.27	Vacation of office of director
7.28	Notice of intention to appoint director
7.29	Power of managing director
7.30	Proceedings in case of vacancies
7.31	Appointment of alternate director
7.32	Chairman's casting vote
PART K	ACCOUNTS
7.33	Presentation of accounts
PART L	WINDING-UP
7.34	Distribution of assets in specie
7.35	Liquidator's commission
PART M	EFFECT OF THESE REQUIREMENTS
7.36	Effect of the Listing Requirements
PART N	AMENDMENTS TO THIS CHAPTER
7.37	Amendments to this Chapter
PART O	CLOSED-END FUNDS
7.38	Amendment to investment policies and objectives
7.39	Management control
7.40	Maximum holdings
7.41	Prohibition against conduct of other business
PART P	SPECIAL PURPOSE ACQUISITION COMPANIES
7.42	Securities holders approval to complete a qualifying acquisition
7.43	Rights of voting securities holders
7.44	Liquidation of a special purpose acquisition company

CHAPTER 8	CONTINUING LISTING OBLIGATIONS
PART A	GENERAL
8.01	Introduction
PART B	CONTINUING LISTING CRITERIA
8.02	Compliance with shareholding spread requirement
8.03	Cash Companies
8.04	Financial condition and level of operations
PART C	CERTIFICATES, TRANSFERS AND TRANSMISSIONS
8.05	Proxy forms
8.06	Audit for transfers and issue of certificates
8.07	Number of securities
8.08	Paper quality and watermark
8.09	Size of certificates
8.10	Submission of semi annual returns
8.11	Change in classification
PART D	SPONSORSHIP OF DEPOSITORY RECEIPTS
8.12	Sponsorship of depository receipts
8.13	Status reports on depository receipts
PART E	OFFER FOR SALE
8.14	Renounceable offer for sale
8.15	Allotment of securities and despatch of notices of allotment in respect of an offer for sale
PART F	DIRECTORS
8.16	Director's undertaking
PART G	SHARE SCHEMES FOR EMPLOYEES
8.17	Allocation under a share scheme for employees
8.18	Termination of a share scheme for employees
8.19	Implementation of a new share scheme for employees
8.20	Restriction on dealings
PART H	OTHERS
8.21	Material dilution
8.22	Material variations
8.23	Provision of financial assistance
8.24	Listing of subsidiaries
8.25	No alteration to or revocation of entitlement after announcement of books closing date
8.26	Declaration of dividend
8.27	Notices of general meetings
8.28	Notice of maturity

8.29	Securities holder approval
8.30	Accounting and other records
8.31	Lodgement of agreement
PART I	SPECIFIC CONTINUING OBLIGATIONS RELATING TO PRICE STABILIZATION MECHANISM
8.32	Responsibilities of a listed corporation for the purposes of stabilizing action
PART J	SPECIFIC CONTINUING OBLIGATIONS RELATING TO CLOSED-END FUNDS
8.33	Provision of information by Managers
8.34	Application of other Chapters to closed-end funds
PART K	SPECIFIC CONTINUING OBLIGATIONS RELATING TO REAL ESTATE INVESTMENT TRUSTS
8.35	Distribution to be made in respect of real estate investment trusts
8.36	Unit spread of real estate investment trusts
8.37	Application of other Chapters
8.38	Submission of circulars to Bursa
PART L	SPECIFIC CONTINUING OBLIGATIONS RELATING TO EXCHANGE TRADED FUNDS
8.39	Application of other Chapters
8.40	Unit spread of exchange traded funds
8.41	Submission of circulars to Bursa
PART M	SPECIFIC CONTINUING OBLIGATIONS RELATING TO SPECIAL PURPOSE ACQUISITION COMPANIES
8.42	Provision and obtaining financial assistance
8.43	Application of other continuing listing obligations
APPENDIX 8A	Contents of statement accompanying notices of annual general meetings
APPENDIX 8B	Contents of circular to shareholders to terminate a share scheme for employees
APPENDIX 8C	Information to be included in the register
APPENDIX 8D	Information to be included in announcement by moneylending company
CHAPTER 9	CONTINUING DISCLOSURE
PART A	GENERAL
9.01	Introduction

PART B	CORPORATE DISCLOSURE POLICY
9.02	Corporate Disclosure Policy
PART C	IMMEDIATE DISCLOSURE OF MATERIAL INFORMATION
9.03	Disclosure of material information
9.04	Examples of events which may require immediate disclosure
9.05	Withholding of material information
9.06	Maintaining confidentiality
9.07	Monitoring of market activity and making of announcements
PART D	THOROUGH PUBLIC DISSEMINATION
9.08	Thorough public dissemination
PART E	CLARIFICATION, CONFIRMATION OR DENIAL OF RUMOURS OR REPORTS
9.09	Clarification, confirmation or denial of rumours or reports
9.10	Response to rumour or report
PART F	RESPONSE TO UNUSUAL MARKET ACTIVITY
9.11	Unusual market activity
PART G	UNWARRANTED PROMOTIONAL DISCLOSURE ACTIVITY
9.12	Promotional disclosure activity
9.13	Hallmarks of promotional disclosure activity
PART H	INSIDER TRADING
9.14	Prohibitions under the law
9.15	Prohibition from trading
PART I	PREPARATION OF ANNOUNCEMENTS
9.16	Content of press or other public announcement
9.17	Preparation of press or public announcement
9.18	Summary of salient points
PART J	IMMEDIATE DISCLOSURE REQUIREMENTS
9.19	Immediate announcements to the Exchange
9.20	Dealings in quoted securities
9.21	Listed corporation to have a website
PART K	PERIODIC DISCLOSURES
9.22	Quarterly report
9.23	Issue of annual audited financial statements and annual report
9.24	Annual audited financial statements in consolidated form
9.25	Disclosure in annual report
9.26	Issuance of annual report in CD-ROM
9.27	Statutory declaration in relation to accounts

9.28	Suspension or de-listing for failure to comply
9.29	Memorandum of understanding
PART L	CIRCULARS AND OTHER REQUIREMENTS
9.30	Draft circulars and other documents
9.31	Quality of draft documents
9.32	Standard of disclosure for circulars
9.33	Issuance of circular or document
9.34	Documents for overseas securities holders
9.35	Copies of documents to be supplied to the Exchange
PART M	DISCLOSURE REQUIREMENTS FOR SPECIFIC LISTED ISSUERS
9.36	Mining, plantation and timber companies
PART M1	INFRASTRUCTURE PROJECT CORPORATIONS
9.37	Immediate announcement by an infrastructure project corporation
9.38	Quarterly report of an infrastructure project corporation
PART M2	CLOSED-END FUNDS
9.39	Notification of change in policies and objectives by a closed-end fund
9.40	Quarterly report of a closed-end fund
9.41	Annual report of a closed-end fund
9.42	Weekly disclosure by a closed-end fund
PART M3	REAL ESTATE INVESTMENT TRUSTS
9.43	Immediate announcements to the Exchange
9.44	Quarterly reports of a real estate investment trust
9.45	Annual reports and distribution statements of a real estate investment trust
PART M4	EXCHANGE TRADED FUNDS
9.46	Announcements to the Exchange
9.47	Immediate announcements to the Exchange
9.48	Quarterly reports of an exchange traded fund
9.49	Annual reports of an exchange traded fund
PART M5	SPECIAL PURPOSE ACQUISITION COMPANIES
9.50	Notification of change in information
9.51	Reporting obligations
APPENDIX 9A	
Part A	Contents of announcement in relation to the appointment of a director
Part B	Contents of announcement in relation to the appointment of a chief executive

**APPENDIX 4
TABLE OF CONTENTS**

Part C	Contents of announcement in relation to winding-up proceedings
Part D	Contents of announcement in relation to the appointment of a receiver, manager or receiver and manager or person of similar capacity
Part E	Contents of announcement in relation to the appointment of a special administrator or liquidator (which includes a provisional liquidator)
Part F	Contents of announcement in relation to a restraining order
Part G	Contents of announcement in relation to a depository receipts
Part H	Contents of announcement in relation to valuation on non-current assets
Part I	Information on suspension in view of delay in the issuance of quarterly reports, annual audited financial statements or annual report
Part J	Contents of announcement in relation to a take-over offer

APPENDIX 9B

Part A	Quarterly report
Part B	Contents of quarterly report of closed-end funds

APPENDIX 9C

Part A	Contents of annual report
Part B	Contents of annual reports and accounts of closed-end funds

APPENDIX 9D

	Contents of distribution statements of real estate investment trust
--	---

APPENDIX 9E

	Contents of half yearly report in relation to a special purpose acquisition company
--	---

CHAPTER 10 TRANSACTIONS

PART A GENERAL

10.01	Introduction
-------	--------------

PART B DEFINITIONS

10.02	Definitions
-------	-------------

PART C VALUATION AND INFORMATION

10.03	Basis of valuation
10.04	Valuation

PART D ACQUISITIONS AND DISPOSALS

10.05	Requirements for transactions with percentage ratio below 5%
10.06	Requirements for transactions with percentage ratio of 5% or more
10.07	Requirements for transactions with percentage ratio of 25% or more

PART E	RELATED PARTY TRANSACTIONS
10.08	Related party transactions
10.09	Recurrent Related Party Transactions
PART F	VERY SUBSTANTIAL TRANSACTION AND SIGNIFICANT CHANGE IN THE BUSINESS DIRECTION OR POLICY
10.10	Very substantial transaction
10.11	Significant change in the business direction or policy of a listed issuer
PART G	OTHER REQUIREMENTS
10.12	Aggregation of transactions
10.13	Diversification in operations carried on by a listed issuer
PART H	QUALIFYING ACQUISITION OF A SPECIAL PURPOSE ACQUISITION COMPANY
10.14	Approvals to complete a qualifying acquisition
APPENDIX 10A	Contents of announcement in relation to transactions
Part A	General information to be included, where applicable, in announcement of transactions
Part B	Additional specific information to be included in relation to joint-ventures
Part C	Additional specific information to be included in relation to a transaction which involves an acquisition or disposal of real estate
Part D	Additional specific information to be included in relation to acquisitions or disposal of construction companies
Part E	Additional specific information to be included in relation to acquisitions or disposal of infrastructure project asset/business or corporation involved in infrastructure projects
Part F	Additional specific information to be included in relation to foreign acquisition where any one of the percentage ratios of the transaction is 25% or more
Part G	Additional specific information to be included in relation to very substantial transaction
Part H	Additional specific information to be included in relation to significant change in business direction or policy of a listed corporation
APPENDIX 10B	Contents of circular to shareholders in relation to transactions
Part A	General information to be included, where applicable, in the circular to shareholders in relation to transactions
Part B	Additional specific information to be included in circular to shareholders in relation to joint-ventures
Part C	Additional specific information to be included in relation to a transaction which involves an acquisition or disposal of real estate

**APPENDIX 4
TABLE OF CONTENTS**

Part D	Additional specific information to be included in relation to acquisitions or disposals of construction companies
Part E	Additional specific information to be included in relation to acquisitions or disposals of infrastructure project asset/business or corporations involved in infrastructure projects
Part F	Additional specific information to be included in relation to foreign acquisitions where any one the percentage ratios of the transaction is 25% or more
Part G	Additional specific information to be included in relation to very substantial transactions
Part H	Additional specific information to be included in relation to significant change in business direction or policy of a listed corporation
Part I	Additional specific information to be included in relation to qualifying acquisition of a Special Purpose Acquisition Company
APPENDIX 10C	Additional contents of announcement in relation to related party transactions
APPENDIX 10D	
Part A	Additional contents of circular to shareholders in relation to related party transactions

CHAPTER 11 TAKE-OVERS & MERGERS

PART A	GENERAL
11.01	Introduction
PART B	DEFINITIONS
11.02	Definitions
PART C	GENERAL REQUIREMENTS
11.03	Secrecy during discussion stage
11.04	Immediate announcement of notice of take-over offer
11.05	Immediate announcement of notice received and acceptance of take-over offer
11.06	Documents to be sent to all classes of securities
11.07	Announcements of dealings by offeror, etc. during offer period
11.08	Announcement of acceptances
PART D	ADDITIONAL REQUIREMENTS
11.09	Equity structure to be furnished to Exchange upon completion of take-over
11.10	Offeror to announce plans and intentions with regard to the offeree
11.11	Requirements of Chapter 10 on acquisitions to be complied with

APPENDIX 11A

Part A	Contents of announcement in relation to a notice of a take-over offer
Part B	Contents of announcement in relation to the receipt of notice of intention to make a take-over offer

CHAPTER 12 SHARE BUY-BACKS**PART A GENERAL**

12.01	Introduction
-------	--------------

PART B DEFINITIONS

12.02	Definitions
-------	-------------

PART C GENERAL REQUIREMENTS

12.03	Authorisation
12.04	On the market transactions
12.05	Announcement of intention to propose a share buy-back
12.06	Circular to shareholders for purchase of own shares
12.07	Contents of ordinary resolution for share buy-back
12.08	Announcement of outcome of general meeting
12.09	Maximum limit

PART D SOURCE OF FUNDS AND CONSIDERATION

12.10	Source of funds
12.11	Types of funds

PART E DECLARATION OF SOLVENCY

12.12	Declaration of solvency
12.13	Execution of solvency declaration

PART F ADDITIONAL REQUIREMENTS

12.14	Public shareholding
12.15	Appointment of stockbroker
12.16	Notice of appointment of stockbroker
12.17	Purchase price
12.18	Resale price
12.19	Notification of purchase
12.20	Notification of resale
12.21	Notification of cancellation
12.22	Exercise of powers
12.23	Information to be included in annual reports
12.24	Status of purchased shares

PART G SPECIFIC REQUIREMENTS FOR SHARE BUY-BACK BY A SPECIAL PURPOSE ACQUISITION COMPANY

12.25	Share buy-back by a SPAC
-------	--------------------------

APPENDIX 12A	
Part A	Contents of circular in relation to a share buy-back
Part B	Contents of Share Buy-back Statement
APPENDIX 12B	Contents of ordinary resolution in relation to a share buy-back
APPENDIX 12C	
Part A	Contents of announcement in relation to shares purchased
Part B	Contents of announcement in relation to resale of shares
Part C	Contents of announcement in relation to cancellation of shares
APPENDIX 12D	Disclosure in annual report in relation to share buy-back
CHAPTER 13	ARRANGEMENTS AND RECONSTRUCTIONS
PART A	GENERAL
13.01	Introduction
PART B	SCHEMES OF COMPROMISE, ARRANGEMENT, AMALGAMATION AND RECONSTRUCTION
13.02	Immediate announcements
13.03	Contents of explanatory statement/circular
PART C	SUBDIVISION OF SHARES
13.04	Application of Part C
13.05	Criteria for subdivision of shares
13.06	Application to subdivide shares
13.07	Procedures relating to subdivision of shares which is not a Specified Subdivision
13.08	Procedures relating to a Specified Subdivision
13.09	Convertible securities
13.10	Announcement to the Exchange
13.11	Circular and notices of subdivision of shares
13.12	Fixing of books closing date for subdivision of shares
13.13	Allotment of securities, despatch of notices of allotment and application for quotation in respect of subdivided shares
PART D	CONSOLIDATION OF SHARES
13.14	Application of Part C
APPENDIX 13A	Contents of announcement in relation to the proposed Scheme
APPENDIX 13B	Contents of explanatory statement/circular in relation to the proposed Scheme
APPENDIX 13C	

Part A	Contents of an application for subdivision of shares
Part B	Additional contents of an application for subdivision of shares which is a Specified Subdivision
Part C	Contents of an application for quotation of subdivided shares where the subdivision is not a Specified Subdivision
APPENDIX 13D	Contents of announcement in relation to a proposed subdivision of shares
APPENDIX 13E	Contents of circular in relation to a proposed subdivision of shares
APPENDIX 13F	Notice of subdivision of shares
CHAPTER 14	DEALINGS IN LISTED SECURITIES
PART A	GENERAL
14.01	Introduction
PART B	DEFINITIONS
14.02	Definitions
PART C	APPLICATION
14.03	Application
PART D	RESTRICTIONS
14.04	Possession of price-sensitive information
14.05	General restriction on dealings
PART E	EXEMPTIONS
14.06	Exemptions
14.07	Subsequent dealings
PART F	PROCEDURES FOR DEALINGS
14.08	Procedures for dealings during closed periods
14.09	Procedures for dealings outside closed periods
CHAPTER 15	CORPORATE GOVERNANCE
PART A	GENERAL
15.01	Introduction
PART B	DIRECTORS
15.02	Composition of the board of directors
15.03	Undertaking and letter by directors
15.04	Rights of directors
15.05	Qualification, vacation of office and removal of directors

15.06	Restriction on directorships
15.07	Method of computation
15.08	Directors' training
PART C	AUDIT COMMITTEE
15.09	Composition of the audit committee
15.10	Chairman of the audit committee
15.11	Written terms of reference
15.12	Functions of the audit committee
15.13	Attendance of other directors and employees
15.14	Procedure of audit committee
15.15	Audit committee report
15.16	Reporting of breaches to the Exchange
15.17	Rights of the audit committee
15.18	Quorum of an audit committee
15.19	Retirement and resignation
15.20	Review of the audit committee
PART D	AUDITORS
15.21	External auditors
15.22	Removal or resignation of external auditors
15.23	Review of statements
15.24	Right to request for meeting
PART E	CORPORATE GOVERNANCE DISCLOSURE
15.25	Disclosure pursuant to the Code
15.26	Additional statements by the board of directors
PART F	INTERNAL AUDIT
15.27	Internal Audit
CHAPTER 16	SUSPENSION, DE-LISTING AND ENFORCEMENT
PART A	GENERAL
16.01	Introduction
PART B	TRADING HALT AND SUSPENSION
16.02	Suspension of trading imposed by the Exchange
16.03	Voluntary suspension
16.04	Trading Halt
PART C	WITHDRAWAL OF LISTING AND DE-LISTING BY THE EXCHANGE
16.05	Withdrawal of listing
16.06	Request for withdrawal
16.07	Withdrawal in a take-over offer or corporate proposal
16.08	Application for withdrawal
16.09	Additional requirements

16.10	Withdrawal of other securities
16.11	De-listing by the Exchange

PART D ENFORCEMENT

16.12	Breach by subsidiaries
16.13	Breach by directors
16.14	Provision of information by directors
16.15	Attendance before the Exchange
16.16	Power to obtain documents
16.17	Listed issuer to ensure compliance
16.18	Breach of these Requirements
16.19	Types of actions or penalties
16.20	Cumulative actions or penalties
16.21	Other rights
16.22	Confirmation by the Exchange
16.23	Notification by the Exchange
16.24	Committee or sub-committee to decide
16.25	Rights of person

APPENDIX 16A

Part A	Contents of circular in relation to withdrawal of listing
Part B	Contents of application for withdrawal

SCHEDULE OF FEES

PRACTICE NOTES

Practice Note 1	Default in Payment
Practice Note 2	Request for Suspension
Practice Note 3	Disclosure for Internet-Related Businesses or E-Commerce Activities
Practice Note 5	Training for Directors
Practice Note 6	Independent Directors
Practice Note 7	Classification of Applicants or Listed Issuers
Practice Note 9	Internal Control and Corporate Governance Statement
Practice Note 11	Provision of Financial Assistance
Practice Note 12	Recurrent Related Party Transactions
Practice Note 13	Requirements for Directors and Signatory of Statutory Declaration for Accounts
Practice Note 14	Principle of Aggregation for Transactions
Practice Note 16	Cash Companies

Practice Note 17	Criteria and Obligations of PN17 Companies
Practice Note 18	Perusal of Draft Circulars and Other Documents
Practice Note 19	Public Shareholding Spread
Practice Note 20	Trading Halt
Practice Note 21	Listing Procedures for Initial Admission
Practice Note 22	Transfer of Listed Corporations to the Main Market
Practice Note 23	Listing Procedures for Specific Applicants
Practice Note 24	Listing Procedures for Foreign Listing
Practice Note 25	Listing Procedures for New Issue of Securities by Corporations with Secondary Listing
Practice Note 26	Listing Procedures Under an Exempt Regime
Practice Note 27	Listing Procedures for Structured Warrants
Practice Note 28	Listing Procedures for New Issue of Securities
Practice Note 29	Saving and Transitional Provisions