

BURSA MALAYSIA SECURITIES BERHAD**PRACTICE NOTE 21****LISTING PROCEDURES FOR INITIAL ADMISSION**

<u>Details</u>	<u>Cross References</u>
Effective date: 3 August 2009	Paragraphs 3.02, 4.04, 4.09, 4.14, 4A.06, 8.16 and 15.03

1.0 Introduction

1.1 This Practice Note sets out the following requirements in relation to an application for admission under paragraph 3.02 of the Listing Requirements:-

- (a) the procedures for admission;
- (b) the listing application form and supporting documents;
- (c) the undertakings and confirmation by an applicant and its directors; and
- (d) other relevant requirements.

1.2 The requirements set out in this Practice Note also apply to a listed corporation that undertakes a corporate proposal which will result in a significant change in the business direction or policy of a listed corporation. However, when such a listed corporation issues new securities, the listed corporation must also comply with the requirements under Practice Note 28, where applicable.

3.072.0 Procedures relating to admission

2.1 ~~Subject to paragraph 3.07A below, the~~ The following procedures shall apply to the admission of an applicant to the Official List, with the necessary modifications, as may be applicable:-

- (a) Applicant submits a listing application to the ~~Commission~~SC:-
- (b) ~~Commission~~SC approves listing:-
- (c) ~~Applicant files with the Exchange its articles of association together with a letter of compliance accompanied by a checklist showing compliance~~ applicant files with the Exchange a listing application together with supporting documents;
- (d) Applicant files the final copy of prospectus with the relevant authorities:-
- (e) Exchange grants approval for the admission of securities:-
- (ef) Applicant:-

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- (i) issues the prospectus or introductory document and the offer period opens, if the listing entails an offer of securities to the public;
 - (ii) advertises the prospectus or introductory document; ~~and~~
 - (iii) provides the Exchange with such number of copies of the printed prospectus or introductory document as may be determined by the Exchange from time to time; ~~and~~
 - (iv) announces to the Exchange, the indicative timetable of the initial public offering containing the information set out in paragraph 8.1 below;
- ~~(f) Applicant files with the Exchange a listing application together with supporting documents.~~
- ~~(g) Exchange grants approval in principle for the admission of securities.~~
- (h) ~~If the listing entails an offer of securities to the public, the applicant announces the level of subscription and the basis of allocation;~~
 - (i) ~~Applicant issues securities and notices of allotment;~~
 - (j) ~~Applicant files with the Exchange an application for quotation together with supporting documents. Applicant announces to the Exchange the relevant information in accordance with paragraph 8.2 below; and~~
 - (k) ~~Securities are admitted to the Official List and quoted on the Exchange 2 clear market days after receipt of the application for quotation together with the requisite documents and/or confirmations and the same have been found to be complete in all respects.~~

3.083.0 Listing application form and supporting documents~~and application for quotation~~

- ~~(1) 3.1~~ An applicant must file with the Exchange a listing application which ~~shall consists of~~ the following:-
- (a) the application, in the form of Part A of Annexure PN21-A~~Appendix 3A~~, duly signed ~~by the applicant; and~~
 - (b) the supporting documents specified in Part B of Annexure PN21-A~~Appendix 3A~~.
- ~~(1A) In the case of an admission of an applicant to the Official List which involves the listing of securities from a bonus issue and/or a share scheme for employees, the listing application referred to in subparagraph (1) above must also comply with paragraph 6.04.~~
- ~~(2) An applicant must also file with the Exchange an application for quotation which shall be accompanied by the documents specified in Part C of Appendix 3A and such other documents as may be specified in the approval in principle granted by the Exchange.~~

3.104.0 Undertakings and confirmation

- ~~(1) 4.1~~ An applicant must give the Exchange an undertaking in the form of Appendix 3B~~Annexure PN21-B~~.
- ~~(2) 4.2~~ An applicant must ensure that:-

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- (a) every one of its directors ~~shall~~ gives the Exchange an undertaking in the form of ~~Appendix 3C~~ Annexure PN21-C; and
- (b) every director who is or has been appointed as an independent director ~~shall~~ gives the Exchange a letter in the form of ~~Appendix 3D~~ Annexure PN21-D.

3.15A5.0 Notification/Advertisement of securities prescribed by the Exchange to be deposited with the Depository

5.1 In relation to the prescription by the Exchange of the securities of the applicant to be deposited with the Depository pursuant to section 14 of the Securities Industry (Central Depositories) Act 1991 (~~referred to as "Prescription" in this Part E~~), the applicant must submit to the Exchange either ~~one~~ one of the following; ~~3 clear market days prior to the issuance date of the prospectus or introductory document or the proposed books closing date, as the case may be:-~~

- (a) a ~~written confirmation in writing~~ to the Exchange that the information set out in its register including the addresses of its shareholders are updated and accurate as at a date not ~~exceeding more than~~ 14 days prior to ~~before~~ –

(i) the issuance date of the prospectus or introductory document; or

(ii) the proposed books closing date,

as the case may be, for purposes of notification to its shareholders of the Prescription; or

- (b) where the applicant is unable to provide the confirmation set out in sub- paragraph (a) above, payment to the Exchange, ~~in accordance with paragraph 3.16 as stipulated in the Schedule of Fees~~, for the advertisement charges incurred or to be incurred by the Exchange pursuant to section 14(2) of Securities Industry (Central Depositories) Act 1991 in relation to the Prescription.

5.2 The applicant must submit the confirmation referred to in paragraph 5.1(a) above 3 clear market days before –

(a) the issuance date of the prospectus or introductory document; or

(b) the proposed books closing date,

as the case may be.

3.0956.0 Listing of issued and Unissued securities

~~(4)~~6.1 An applicant must apply for approval ~~in principle~~ to list only –

(a) that part of the securities which have been issued; and

(b) securities to be issued in connection with the listing application.

6.2 If an additional unissued amount is reserved for subsequent issuance for a specific purpose, an applicant must apply for an approval ~~in principle~~ to add that amount to the Official List in the future for that specific purpose.

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6.3 An applicant must not apply for an approval-in-principle for the listing of any security which is not reserved for subsequent issuance for a specific purpose.

~~(2)~~6.4 An applicant must submit an application for quotation for such reserved amount for which approval-in-principle has been granted pursuant to subparagraph ~~(4)~~6.1(b) above, upon actual issuance of such amount in accordance with the provisions of Chapter 6 of the Listing Requirements.

3.187.0 Classification of an applicant

~~(4)~~7.1 An applicant must propose to the Exchange its classification into any one of the sectors prescribed by the Exchange, in accordance with the criteria prescribed by the Exchange.

~~(2)~~7.2 The applicant must furnish to the Exchange a proposal of its classification made in accordance with subparagraph ~~(4)~~7.1 above in a form prescribed by the Exchange.

~~(3)~~7.3 The classification ~~shall be~~ subject to the approval of the Exchange. The Exchange may in its absolute discretion classify the applicant into such other sector as it deems fit.

3.10A8.0 Announcements to the Exchange

8.1 An applicant must announce the indicative timetable of the initial public offering as follows upon the issuance of the prospectus and before the listing date:

- (a) the opening and closing date of the offer period;
- (b) the balloting date;
- (c) the allotment date of the initial public offering securities; and
- (d) the tentative listing date.

8.2 An applicant must immediately announce the following to the Exchange upon receipt of confirmation from the Depository that the securities are ready to be credited into the respective securities accounts:

- (a) actual date of listing;
- (b) enlarged issued and paid-up capital of the listed issuer indicating the number of shares and their par value, if any;
- (c) stock short name, stock code, ISIN code; and
- (d) sector and market under which the securities will be listed.

APPENDIX 3A ANNEXURE PN21-A**PART A****Contents of a listing application**

(paragraph 3.08(1)(a))

(1) — Title Page showing:-

(a) — the name of the applicant and when and where it was incorporated;

(b) — the address of the principal registered office and the address of each office at which a share register is kept;

(c) — the class of securities proposed for listing and the par value thereof; and

(d) — the date of application, and formal request for listing, specifying amount, class and par value of the securities proposed for listing and whether the securities are fully paid; and

(2) — (a) — A table showing the following:-

(i) — the designation or title of each class of securities;

(ii) — the par value; and

(iii) — the number of securities authorised by the memorandum and articles of association, and authorised for issuance (including unissued reserved securities and applied for);

(b) — a table showing the number of unissued securities of each class of securities reserved for issuance for any specific purpose, and purpose for which reserved or an appropriate negative statement; and

(c) — the number of holders on record (of the class proposed for listing) as of a date not earlier than 7 days from the date of the application.

PART A**Listing application for admission of securities**

(paragraph 3.1 (a); paragraph 4A.06 of the Listing Requirements)

☐**Please tick wherever applicable. If not applicable, please indicate "N/A"**[You may tick more than one box, where applicable]

Deleted as appropriate

1.	<u>Name of Company</u>	
2.	<u>Types of corporate proposal</u>	<div>(a) Initial Public Offerings ("IPO") <input type="checkbox"/></div> <div>(b) Proposals resulting in a significant change in business direction or policy of the listed issuer ("RTO") <input type="checkbox"/></div>

Annexure PN21-A
Listing application for admission

	<u>Details of proposals which form part of the IPO/ RTO</u>	
	<u>Number & types of securities applied for listing, par value & issue price (if any)</u>	
3.	INITIAL PUBLIC OFFERINGS ("IPO")	
3A	<u>Proforma Public Shareholdings Spread</u>	<u>(a)– ORDINARY SHARES</u> <u>[] % and [] public shareholders</u> <u>(b) CONVERTIBLE SECURITIES/PREFERENCE SHARES</u> <u>[] holders</u>
3B	<u>Tentative listing date (to specify)</u>	
3C	<u>Top 3 preferences for Stock Short Name (limited to 7 characters)</u>	<u>(a) Option 1:</u> <u>(b) Option 2:</u> <u>(c) Option 3:</u>
3D	<u>Undertakings for IPO proposals</u>	We undertake the following: <u>(a) the return of allotment will be filed with the Registrar of Companies pursuant to the Companies Act, 1965 or in relation to a foreign corporation, the relevant document showing its latest issued and paid-up capital will be filed with the relevant authority pursuant to the laws of the place of incorporation;</u> <u>(b) all notices of allotment will be issued and despatched to all successful applicants before the date of listing and quotation of the securities;</u> <u>(c) the securities will rank pari passu in all respects with each other;</u> <u>(d) the public shareholding spread based on the enlarged issued and paid-up capital of the applicant will be in compliance with paragraph 3.06 of Bursa Malaysia Securities Berhad ("Exchange") Main Market Listing Requirements of ("LR");</u> <u>(e) a schedule of actual distribution of the public shareholding spread mentioned in item (d) above, as per Part B(1)(d) of Annexure PN21-A, will be furnished to the Exchange on the first day of</u>

		<p><u>listing;</u></p> <p>(f) <u>where the SC imposes a moratorium on the sale of securities, the following information on the moratorium will be submitted to the Depository before the listing:</u></p> <p style="padding-left: 40px;">(i) <u>the names of securities holders;</u></p> <p style="padding-left: 40px;">(ii) <u>the number of securities;</u></p> <p style="padding-left: 40px;">(iii) <u>the date(s) of expiry of the moratorium;</u></p> <p>(g) <u>all conditions, including conditions imposed by the relevant authorities, if any, which are required to be met before the listing and quotation of the securities will be met;</u></p> <p>(h) <u>all allotment information of new securities will be submitted to the Depository for the crediting of securities into the respective securities holders' accounts;</u></p> <p>(i) <u>there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the securities including any order, injunction or any other directive issued by any court of law;</u></p> <p>(j) <u>to immediately inform the Exchange upon becoming aware, after submission of the listing application, that the applicant has failed to meet any of the undertakings referred to in paragraphs (a) to (h) or of any circumstances or facts referred to in paragraph (i) above;</u></p> <p>(k) <u>to announce to the Exchange the relevant information in accordance with paragraph 8.1 and 8.2 of Practice Note 21; and</u></p> <p>(l) <u>to announce the latest quarterly results, where applicable, at least 2 market days before the date of listing.</u></p>
4.	<u>PROPOSALS RESULTING IN SIGNIFICANT CHANGE IN BUSINESS DIRECTION OR POLICY OF THE LISTED CORPORATION ("RTO")</u>	
4A	<u>Confirmation on Practice Note 16</u>	<div style="display: flex; justify-content: space-between;"> <div style="width: 70%;"> <p>(a) <u>The applicant is a Cash Company</u></p> <p>(b) <u>The proposal in item (2) #is/are a proposal to regularise the Cash Company's condition as referred to in paragraph 8.03(5) of the LR</u></p> </div> <div style="width: 25%; text-align: right;"> <p><u>Yes</u> <input type="checkbox"/></p> <p><u>No</u> <input type="checkbox"/></p> <p><u>Yes</u> <input type="checkbox"/></p> <p><u>No</u> <input type="checkbox"/></p> </div> </div>

4B	Confirmation on Practice Note 17 ("PN17")	<p>(a) The applicant is a PN17 Company Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>(b) The proposal in item (2) #is/are a plan to regularise the PN17 Company's condition as referred to in paragraph 8.04(3) of the LR Yes <input type="checkbox"/> No <input type="checkbox"/></p>
4C	Ranking of the new securities	<p>The new securities #will/will not be listed and quoted as the existing listed securities of the same class.</p> <p>If the new securities will be separately quoted on listing date, details of the non-entitlement(s):</p> <p>_____</p> <p>_____</p>
4D	Conditionality of Proposals/ Pricing	<p>(a) – The issue price #is/ is not conditional upon any other proposal</p> <p>(b) – This proposal #is/is not conditional upon any other proposal</p> <p>If in the affirmative, to provide details of the other corporate exercises, including the estimated time frame for completion:</p> <p>_____</p>
4E	Proforma Public Shareholdings Spread	<p>(a) – ORDINARY SHARES</p> <p>– [] % and [] public shareholders</p> <p>(b) – CONVERTIBLE SECURITIES/– PREFERENCE SHARES</p> <p>– [] holders</p>
4F	Confirmation	<p>We confirm that the public shareholding spread based on the enlarged issued and paid-up capital of the applicant will be in compliance with paragraph 3.06 of the LR.</p>
4G	Undertakings for RTO	<p>We undertake the following:</p> <p>(a) the return of allotment will be filed with the Registrar of Companies pursuant to the Companies Act, 1965 or in relation to a foreign corporation, the relevant document showing its latest issued and paid-up capital will be filed with the relevant authority pursuant to the laws of the place of incorporation;</p> <p>(b) – all notices of allotment will be issued and despatched to the entitled holders as expeditiously as possible and in any event, not later than 4 market days after the date of listing and quotation;</p> <p>(c) – all conditions, including conditions imposed by the relevant authorities, if any, which are required to be met before the listing and quotation of the securities, will be met;</p>

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		<p>(d)– <u>there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the securities including any order, injunction or any other directive issued by any court of law;</u></p> <p>(e) <u>to immediately inform the Exchange upon becoming aware, after submission of the listing application, that the listed issuer has failed to meet any of the above undertakings referred to in paragraphs (a) to (c) or of any circumstances or facts referred to in paragraph (d) above; and</u></p> <p>(f) <u>to announce to the Exchange the relevant information in accordance with paragraph 13.2 of Practice Note 28, where applicable.</u></p>		
5.	SHARES SCHEME FOR EMPLOYEES (“ESOS”) (AS PART OF AN IPO PROPOSAL)			
5A	Confirmation	<u>We confirm that the ESOS is in full compliance with Part G, Chapter 6 of the LR</u>		
<table border="0" style="width: 100%;"> <tr> <td style="width: 50%; vertical-align: top;"> <u>[Authorised signatory of the Principal Adviser]</u> Name: Designation: Date: </td> <td style="width: 50%; vertical-align: top;"> <u>[Authorised signatory of the applicant]</u> Name: Designation: Date: </td> </tr> </table>			<u>[Authorised signatory of the Principal Adviser]</u> Name: Designation: Date:	<u>[Authorised signatory of the applicant]</u> Name: Designation: Date:
<u>[Authorised signatory of the Principal Adviser]</u> Name: Designation: Date:	<u>[Authorised signatory of the applicant]</u> Name: Designation: Date:			

PART B**Documents to be filed with a listing application**

(paragraphs ~~3.08(1)(b)~~ 3.1(b); ~~4A.06~~ and ~~4.4704(1)(b)~~ of the Listing Requirements)

(1) An applicant must file the following documents in support of a listing application:-

- (a) ~~One~~ a copy each of the articles of association and all amendments to-date and ~~one~~ a copy each of the certificate of incorporation, certificate of change of status and certificate of change of name, if any, together with a letter of compliance pursuant to paragraph 2.12 and a checklist showing compliance with the relevant provisions of Chapter 7 of the Listing Requirements;
- (b) ~~One~~ a copy of the ~~prospectus registered with the relevant authorities or the introductory document or where this is not available, one copy of the draft prospectus submitted to the relevant authorities or the draft introductory document;~~
- (c) ~~One~~ a specimen copy of each denomination of certificates of the class to be listed. If transfer offices and registrars are maintained in more than one place, one specimen of each denomination of certificates used in each office (see Chapter 8 of the Listing Requirements for form and content of certificates);
- (d) A statement on the percentage of the total number of shares for which listing is sought which are held by the public, the number of public shareholders and a pro forma distribution of the shares in the following format:-

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<i>Particulars</i>	<i>No of Shares</i>	<i>No of shareholders</i>	<i>Percentage %</i>
<i>Issued and paid-up capital</i>			
<i>Less:</i>			
<i>Directors of the applicant and its subsidiaries and/or associated companies</i>			
<i>Substantial shareholders of the applicant (except where such shareholder may be included as "public")</i>			
<i>Associates of directors or substantial shareholders of the applicant</i>			
<i>Shareholders holding less than 100 shares</i>	-----		
<i>Public shareholdings</i>			
(e) <u>Aa</u> letter of undertaking in the form of Appendix 3B <u>Annexure PN21-B</u> duly executed by the applicant together with a certified true extract of the applicant's board of directors' resolution authorising the signatory-;			
(f) <u>Aa</u> letter of undertaking in the form of Appendix 3C <u>Annexure PN21-C</u> duly executed by each director of the applicant-;			
(g) <u>Aa</u> letter in the form of Annexure PN21-D <u>Appendix 3D</u> duly executed by each independent director of the applicant-;			
(h) <u>Aa</u> letter from the applicant's adviser <u>Principal Adviser</u> confirming all approvals of relevant authorities have been obtained-;			
(i) One <u>Aa</u> copy each of all letters of approval from the relevant authorities-;			
(j) <u>Aa</u> proposal as to classification of the applicant in a specific sector in the prescribed form-;			
(k) <u>Aa</u> letter of notification issued by the applicant for the appointment of stabilizing manager that includes_-			
(i) Where <u>Where</u> the stabilizing manager is a Participating Organisation, the name, business address and contact person of the Participating Organisation, name of the Capital Markets Services Representative's License holder that will be conducting the stabilizing action;			

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- (ii) where the stabilizing manager is not a Participating Organisation, the name and business address of the person appointed as the stabilizing manager and a contact person, the name of the Participating Organization and the Capital Markets Services Representative's License holder that has been appointed to conduct the stabilizing action-;
 - (iii) ~~Where~~ where a stabilizing manager is appointed outside Malaysia, the name, address and contact person of the stabilizing manager appointed at that jurisdiction, the name, address and contact person of the Participating Organisation appointed in Malaysia to conduct the stabilizing action in Malaysia, along with the name of the Capital Markets Services Representative's License holder that will be conducting the stabilizing action in Malaysia-; or
 - (iv) an undertaking to inform the Exchange of any subsequent change of the stabilizing manager, Capital Markets Services Representative's License holder or Participating Organisation, where applicable, immediately upon such change-; and
- (1) a cheque drawn to the order of Bursa Malaysia Securities Berhad for the listing fees (see Schedule of Fees for computation of amount) together with a copy of the details of the computation of the amount of listing fees payable.
- (2) If any of the above documents are not filed because they are not applicable or available in any case, an applicant must submit a separate exhibit explaining why such documents are not applicable or available.

PART C

~~Documents to be filed with an application for quotation~~
~~(paragraphs 3.08(2) and 4.17(2))~~

~~An applicant must file the following documents in support of an application for quotation:-~~

- ~~(a) A copy of the latest return of allotment filed with the Registrar of Companies or in relation to a foreign corporation, a copy of a document showing its latest issued and paid-up capital filed with the relevant authority pursuant to the laws of the place of incorporation or in the event no such document is required to be filed pursuant to the relevant laws, a confirmation from the foreign corporation as to its latest issued and paid-up capital.~~
- ~~(b) An undertaking that all notices of allotment will be issued and despatched to all successful applicants prior to the date of listing and quotation of the securities.~~
- ~~(c) A confirmation from the adviser that the public shareholding spread based on the enlarged issued and paid-up capital of the applicant is in compliance with paragraph 3.05 of the Listing Requirements and a statement on the percentage of the total number of shares for which listing is sought which are held by the public, the number of public shareholders and a certificate of distribution of the shares in the following format:-~~

<i>Particulars</i>	<i>No of</i>	<i>No of</i>	<i>Percentage %</i>
	<i>Shares</i>	<i>shareholders</i>	

*Issued
and paid-up capital
Less:*

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~~Directors of the
applicant and
its subsidiaries and/or
associated companies
Substantial
shareholders of
the applicant (except
where such shareholder
may be included as
“public”)
Associates of
directors or substantial
shareholders of the
applicant
Shareholders
holding less than
100 shares~~

~~Public shareholdings~~

- (d) ~~A confirmation from the Depository of the receipt of the allotment information for crediting of the securities.~~
- (e) ~~A cheque drawn to the order of Bursa Malaysia Securities Berhad for the listing fees (see Schedule of Fees for computation of amount) together with a copy of the details of the computation of the amount of listing fees payable.~~
- (f) ~~Where a moratorium is imposed on the sale of securities, the following information on the moratorium:-~~
- ~~(i) the names of securities holders;~~
 - ~~(ii) the number of securities;~~
 - ~~(iii) the date(s) of expiry of the moratorium; and~~
- ~~a confirmation that the above information has been submitted to the Depository.~~
- (g) ~~A confirmation from the adviser that all conditions including conditions imposed by the relevant authorities, if any, which are required to be met prior to the listing and quotation of the securities have been met.~~
- (h) ~~(Deleted)~~
- (i) ~~Such applicable documents set out in Part B of Appendix 3A which were not submitted.~~
- (j) ~~A confirmation from the adviser that there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the applicant's securities including any order, injunction or any other directive issued by any court of law.~~
- (k) ~~A confirmation from the adviser that the securities rank pari passu in all respects with each other.~~

[-End of AppendixAnnexure-]

APPENDIX 3B ANNEXURE PN21-B**Undertaking by an applicant**

(paragraph 3.10(1)4.1; paragraph 4.14 of the Listing Requirements)

To

Bursa Malaysia Securities Berhad
Exchange Square
Bukit Kewangan
50200 Kuala LumpurCompliance with ~~the Main Market~~ Listing Requirements and Rules of Bursa Malaysia Securities Berhad (~~"the Bursa Securities Exchange"~~)

In consideration of ~~the Exchange~~ Bursa Securities approving the application for admission of ("~~the Company~~ **Corporation**") to the Official List of ~~the Exchange~~ Bursa Securities ("~~the Official List~~") and for official quotation of the securities described in the ~~Company~~ Corporation's listing application WE HEREBY ACKNOWLEDGE that the ~~Company~~ Corporation shall remain on the Official List, and official quotation of any of the ~~Company~~ Corporation's securities shall continue only during the pleasure of ~~Bursa Securities~~ Bursa Securities ~~the Exchange~~ and

WE HEREBY FURTHER UNDERTAKE AND AGREE to comply with ~~Bursa Securities~~ Bursa Securities ~~the Main Market~~ Listing Requirements ~~of the Exchange~~ and the Rules of ~~the Exchange~~ Bursa Securities, which shall be in force from time to time including any amendment as may be made from time to time, insofar as the same shall apply to the ~~Company~~ Corporation.

The above Undertaking has been signed by me as [title] of [name of ~~Company~~ Corporation] pursuant to authority granted to me by resolution of the board of directors of the ~~Company~~ Corporation on

Date:

Signature:

Name:

[-End of Appendix Annexure]

Annexure PN21-C
Undertaking by a director of an applicant

APPENDIX 3 ANNEXURE PN21-C

Undertaking by a director of an applicant/a listed company

(paragraphs ~~3.10(2)(a)(i)~~ 4.0'2(a); paragraphs 4.14, 8.24-16 and 15.03(1) of the Listing Requirements)

To

Bursa Malaysia Securities Berhad
Exchange Square
Bukit Kewangan
50200 Kuala Lumpur

Compliance with Main Market ~~the~~ Listing Requirements of ~~Bursa Malaysia Securities Berhad~~ ("the Exchange")

I,[name and NRIC number of director], am a director of[name(s) of applicant/listed ~~company(ies)~~ corporation(s)] ("~~the Company(ies)~~ **Corporation(s)**") which #has/have submitted an application to ~~the Exchange~~ Bursa Malaysia Securities berhad ("Bursa Securities") to be admitted to the Official List of ~~the Exchange~~ Bursa Securities ("~~the Official List~~") / #is/are listed on the Official List of Bursa Securities ~~the Exchange~~.

In consideration of Bursa Securities ~~the Exchange~~ #approving the Company ~~Corporation~~'s application for admission to the Official List / allowing the continued listing of the Company(ies) ~~Corporation(s)~~ on the Official List, I ~~HEREBY UNDERTAKE AND AGREE~~ to comply with Bursa Securities Main Market Listing Requirements ~~the Listing Requirements of Bursa Malaysia Securities Berhad~~ which shall be in ~~force from time to time~~ including any amendment as may be made from time to time, insofar as the same shall apply to me as a director of the Company(ies) ~~Corporation(s)~~.

Yours faithfully,

.....

Name:

Designation:

Date:

#-_- Delete as appropriate

[-End of Annexure Appendix -]

Annexure PN21-D
Confirmation by an independent director

APPENDIX 3D ANNEXURE PN21-D

Letter of confirmation by an independent director of an applicant/~~a listed company~~
 (paragraph 3.10(2)(b) ~~4.02(b); and paragraphs 4.14 and 15.03(2) of the Listing Requirements~~)

To

Bursa Malaysia Securities Berhad
 Exchange Square
 Bukit Kewangan
 50200 Kuala Lumpur

Confirmation of "independence" pursuant to ~~the Main Market Listing Requirements of Bursa Malaysia Securities Berhad ("the Exchange")~~

I, [name and NRIC number of director], am a director of
 [name(s) of applicant/listed company(ies) corporation(s) which #has/have submitted an application to
Bursa Malaysia Securities Berhad ("Bursa Securities") ~~the Exchange~~ to be admitted to the Official
 List of ~~the Exchange~~ Bursa Securities /#is/are listed on the Official List of ~~the Exchange~~ Bursa Securities.

I ~~HEREBY~~ CONFIRM AND DECLARE that I am an independent director as defined under paragraph
 1.01 of ~~the Bursa Securities Listing Requirements of the Exchange~~ Main Market Listing Requirements.

Yours faithfully,

.....

Name:

Designation:

Date:

#-_- Delete as appropriate.

[~~-End of Annexure~~ appendix -]