

Our Ref: IS/RMG/LD17/10

9 July 2010

Via Email

Bursa LINK Users

Dear Sir/Madam,

BURSA LINK TEMPLATES' ENHANCEMENTS

We refer to the above matter.

Pursuant to the recent amendments to Bursa Securities Main Market Listing Requirements ("Main LR") in relation to Callable Bull/Bear Certificates ("CBBC"), we wish to advise that there are enhancements to the following Bursa LINK templates:

1. Listing Information and Profile
2. Expiry of Securities

For further details on the above-mentioned templates, please refer to Appendix I. These enhancements will be **available from Monday, 12th July 2010**. Users will be able to obtain the enhancements as follows:

a) CLIENT R7 USER

- Users are required to perform synchronization procedure from the effective date above.
- Users that have data entry PC might require assistance from your IT support to perform update design for data entry database procedure.
- The procedure can be obtained via Bursa LINK Bulletin Board webpage at <http://www.bursamalaysia.com/website/bm/bursalink.html> - Select "Document" tab and refer to Client R7 Sync Procedure.

b) WEB BROWSER USER

- Upon successful login into <https://bursalink.bursamalaysia.com> on 12th July 2010, users will be able to view the enhancements.

Note:

- **Please ensure that you are using the latest version of the announcement templates from 12th July 2010 onwards. Any announcement made using the existing version will not reflect the contents of the latest version of the announcement and may result in non-compliance with Main LR.**

BURSA LINK TEMPLATES' ENHANCEMENT

For further information and enquiries on the above, kindly contact the following persons:-

- | | |
|-------------------------------|---------------|
| (1) Roseliliwati Md Ghazali | : 03-20347006 |
| (2) Faizatul Adlin Mohd Adnan | : 03-20347576 |
| (3) Sharifah Norzana | : 03-20347130 |
| (4) Saw Xiao Fung | : 03-20347238 |

Thank you.

Yours faithfully



INDERJIT SINGH
Head
Listing Division
Regulation

Encl.

APPENDIX I - BURSA LINK TEMPLATES' ENHANCEMENT

With reference to the amendments to the Main Market Listing Requirements in Relation to Callable Bull/Bear Certificates ("CBBC"), the following Bursa LINK templates have been enhanced as below:

No	Type	Description on the enhancement	Form Version (Enhanced)
1.	Listing Information & Profile	<p>1) Additional new keywords for Type of Structured Warrants :</p> <ul style="list-style-type: none"> a. Callable Bull Certificates ("CBLC") b. Callable Bear Certificates ("CBRC") <p>2) Additional three (3) new fields as follows if Type of Structured Warrants = CBLC or CBRC</p> <ul style="list-style-type: none"> a. Call Price / Level for CBLC / CBRC b. Revised Call Price / Level for CBLC / CBRC <ul style="list-style-type: none"> ▪ This field is display when "Amended Announcement" is selected c. Brief Description of Mandatory Call Event (MCE) and impacts on CBLC / CBRC <p>3) Additional three (3) non-mandatory fields as follows</p> <ul style="list-style-type: none"> a. Revised Exercise/Strike/Conversion Price b. Revised Exercise/Strike/Conversion Level c. Revised Exercise/Conversion Ratio <p>4) Rename Exercise/Strike/Conversion Price field to Exercise/Strike/Conversion</p>	7
2.	Expiry of Securities	<p>This template is applicable only to the Issuer of Structured Warrants ("SW") in making the announcement in relation to the expiry of their respective structured warrants.</p> <p>1) Template is renamed to "Expiry of Securities / Mandatory Termination"</p> <p>2) Additional new keywords for Type of Structured Warrants :</p> <ul style="list-style-type: none"> a. Callable Bull Certificates ("CBLC") b. Callable Bear Certificates ("CBRC") <p>3) If type of Structured Warrants = CBLC/CBRC, the following fields will be displayed:</p>	2

APPENDIX I - BURSA LINK TEMPLATES' ENHANCEMENT

No	Type	Description on the enhancement	Form Version (Enhanced)
		<ul style="list-style-type: none"> ○ Whether CBLC/CBRC is terminated upon Mandatory Call Event (“MCE”) triggered? <ul style="list-style-type: none"> ▪ This is a radio button Yes or No ▪ If “Yes” is selected, the enhanced template with the following new fields will be displayed: <ul style="list-style-type: none"> – Call Price / Level for CBLC/CBRC – Date & Time of MCE occurred – Please attach the Notice of Mandatory Call Event and Mandatory Termination of the CBLC/CBRC here (where relevant) – Additional wording in Remarks: “(not applicable to CBLC / CBRC terminated upon MCE)” at the end of static note (a) and (b) – Additional wording in Remarks: “(not applicable to CBLC / CBRC terminated upon MCE except as stated in (d) below)” at the end of static note (c) – A new static note in Remarks : (d) For CBLC / CBRC which is terminated upon MCE, the delisting will be effected at 9:00a.m. on the 4th market day after the MCE or on the market day immediately after the Expiry Date, whichever is the earlier ○ The following fields will be hidden: <ul style="list-style-type: none"> - Last Date & Time for trading - Last Date & Time for Transfer into Depositor’s CDS a/c - Date & Time of Expiry - Attachment: Please attach the Notice of Expiry & Exercise Form here (where relevant) ▪ If “No” is selected, the existing Expiry of Securities template will be displayed with the following additional new field: <ul style="list-style-type: none"> – Call Price / Level for CBLC/CBRC 	

APPENDIX I - BURSA LINK TEMPLATES' ENHANCEMENT

cont...

Initial Listing Information	
* Listing Date	<input type="text"/> 16
* Term Sheet Date	<input type="text"/> 16
* Issue Date	<input type="text"/> 16
* Issue/ Ask Price	Malaysian Ringgit (MYR) <input type="text"/> 0.0000
* Issue Size Indicator	<input type="radio"/> Unit <input type="radio"/> Currency
* Maturity Date	<input type="text"/> 16
* Exercise/ Strike/ Conversion	<input type="radio"/> Level <input type="radio"/> Price
* Exercise/ Conversion Ratio	<input type="text"/>
Revised Exercise/ Conversion Ratio	<input type="text"/>
* Call Price / Level for CBLC	<input type="radio"/> Level <input type="radio"/> Price
* Settlement Type	<input type="radio"/> Cash
* Brief Description of Mandatory Call Event and impacts on CBLC	<input type="text"/>
Name and contact details of market maker (if applicable)	<input type="text"/>
Circumstances under which the market maker may not be able to provide quotes (if applicable)	<input type="text"/>
Attachment(s)	<input type="text"/> <input type="button" value="Browse..."/> <input type="button" value="Upload & Save"/>
Remarks	<input type="text"/>

APPENDIX I - BURSA LINK TEMPLATES' ENHANCEMENT

Enhancement for Listing Information & Profile template

- 1) Additional keyword list for Type of Structured Warrants
 - Callable Bull Certificates ("CBLC")
 - Callable Bear Certificates ("CBRC")

Screen capture as below:

The screenshot shows a form with the following fields:

- Instrument Type**: Structured Warrants
- Type of Structured Warrants**: Callable Bull Certificates (CBLC)
- Description**: A text area with a scroll bar.

The dropdown menu for 'Type of Structured Warrants' is open, showing the following options:

- Call Warrants
- Put Warrants
- Basket Call Warrants
- Basket Put Warrants
- ELS
- Callable Bull Certificates (CBLC)
- Callable Bear Certificates (CBRC)

- 2) Additional fields if Type of Structured Warrants = CBLC or CBRC
 - Call Price / Level for CBLC / CBRC
 - Revised Call Price / Level for CBLC / CBRC
This field is display when "Amended Announcement" is selected
 - Brief Description of Mandatory Call Event (MCE) and impacts on CBLC / CBRC

Screen capture as below:

The screenshot shows a form with the following fields:

- Instrument Type**: Structured Warrants
- Type of Structured Warrants**: Callable Bull Certificates (CBLC)
- Call Price / Level for CBLC**: Level Price
- Revised Call Price/Level for CBLC**: Level Price
- Settlement Type**: Cash
- Brief Description of Mandatory Call Event and impacts on CBLC**: A text area with a scroll bar.

- 3) Rename Exercise/Strike/Conversion Price field to Exercise/Strike/Conversion

Screen capture as below:

The screenshot shows a form with the following fields:

- Exercise/ Strike/ Conversion**: Level Price
- Exercise/ Conversion Ratio**: A text input field.

APPENDIX I - BURSA LINK TEMPLATES' ENHANCEMENT

EXPIRY OF SECURITIES / MANDATORY TERMINATION TEMPLATE (full view)

Whether CBLC/CBRC is terminated upon Mandatory Call Event ("MCE") triggered? = YES

Expiry of Securities / Mandatory Termination

Form Version 2 (Enhanced)

Initiated by MercBank2 on 23/06/2010 12:27:17 PM

Reference No MM-100623-44837

Draft

Company Information

New Announcement Amended Announcement

Submitting Investment Bank/Advisor (if applicable) _____

Submitting Secretarial Firm (if applicable) _____

* Company name

Select Company

* Stock name

* Stock code

* Contact person

* Designation

* Contact number

E-mail address

Part A - To be filled by Public Listed Company

* Type of Securities Structured Warrants

* Type of Structured Warrants Callable Bull Certificates (CBLC)

* Whether CBLC is terminated upon Mandatory Call Event ("MCE") triggered? Yes No

* Exercise/ Strike/ Conversion Level Price

* Exercise/ Conversion Ratio _____

* Call Price / Level for CBLC Level Price

* Settlement Type Cash

* Date & Time of MCE occurred _____ 16

MCE Date cannot be greater than Suspension Date

* Date & Time of Suspension _____ 16

* Date & Time of

APPENDIX I - BURSA LINK TEMPLATES' ENHANCEMENT

cont...

Delisting

Delisting Date must be on the 4th market day after MCE Date

Attachment(s)
 Please attach the Notice of Mandatory Call Event and Mandatory Termination of the CBLC here (where relevant)

Remarks

(a) **Last Date & Time for Trading** must be the market day immediately preceding the Date of Suspension. (not applicable to CBLC / CBRC terminated upon MCE).

(b) Suspension will be effected at 9.00 a.m. on the relevant date as follows (not applicable to CBLC / CBRC terminated upon MCE):

		Commencement of suspension
(i)	all structured warrants with automatic exercise feature (other than bull equity-linked structure)	2 market days before the Expiry Date
(ii)	all structured warrants other than specified in (i) above (other than bull equity-linked structure)	11 market days before the Expiry Date
(iii)	bull equity-linked structure	4 market days before the Expiry Date

(c) **Delisting** must be effected at 9.00 a.m. on the market day immediately after the Expiry Date (not applicable to CBLC / CBRC terminated upon MCE except as stated in (d) below).

(d) For CBLC / CBRC which is terminated upon MCE, the delisting will be effected at 9:00a.m. on the 4th market day after the MCE or on the market day immediately after the Expiry Date, whichever is the earlier.

Please contact Listing Division if you need further clarification.

APPENDIX I - BURSA LINK TEMPLATES' ENHANCEMENT

Enhancement for Expiry of Securities / Mandatory Termination template

- 1) Additional keyword list for Type of Structured Warrants
 - Callable Bull Certificates ("CBLC")
 - Callable Bear Certificates ("CBRC")

Screen capture as below:

Type of Securities	Structured Warrants
Type of Structured Warrants	Callable Bull Certificates (CBLC)
Whether CBLC is terminated upon Mandatory Call Event ("MCE") triggered?	Call Warrants Put Warrants Basket Call Warrants Basket Put Warrants ELS Callable Bull Certificates (CBLC) Callable Bear Certificates (CBRC)
Exercise/ Strike/ Conversion	
Exercise/ Conversion Ratio	
Call Price / Level for CBLC	

- 2) If type of Structured Warrants = CBLC/CBRC, the following fields will be displayed:
 - Whether CBLC/CBRC is terminated upon Mandatory Call Event ("MCE") triggered?
 - This is a radio button Yes or No
 - If "Yes" is selected, the enhanced template with the following new fields will be displayed:
 - Call Price / Level for CBLC/CBRC
 - Date & Time of MCE occurred
 - Please attach the Notice of Mandatory Call Event and Mandatory Termination of the CBLC/CBRC here (where relevant)
 - Additional wording in Remarks:
“(not applicable to CBLC / CBRC terminated upon MCE)” at the end of static note (a) and (b)
 - Additional wording in Remarks:
“(not applicable to CBLC / CBRC terminated upon MCE except as stated in (d) below)” at the end of static note (c)
 - A new static note in Remarks :
(d) For CBLC / CBRC which is terminated upon MCE, the delisting will be effected at 9:00a.m. on the 4th market day after the MCE or on the market day immediately after the Expiry Date, whichever is the earlier

APPENDIX I - BURSA LINK TEMPLATES' ENHANCEMENT

Screen capture as below:

*** Type of Securities**

*** Type of Structured Warrants**

*** Whether CBLC is terminated upon Mandatory Call Event ("MCE") triggered?**

*** Exercise/ Strike/ Conversion**

*** Exercise/ Conversion Ratio**

*** Call Price / Level for CBLC**

*** Settlement Type**

*** Date & Time of MCE occurred**
MCE Date cannot be greater than Suspension Date

*** Date & Time of Suspension**

*** Date & Time of Delisting**
Delisting Date must be on the 4th market day after MCE Date

Attachment(s)
Please attach the Notice of Mandatory Call Event and Mandatory Termination of the CBLC here (where relevant)

Remarks

Structured Warrants ▼

Callable Bull Certificates (CBLC) ▼

Yes No

Level Price

Level Price

Cash

TG

TG

TG

09:00 AM TG

Browse... Upload & Save

(a) **Last Date & Time for Trading** must be the market day immediately preceding the Date of Suspension. (not applicable to CBLC / CBRC terminated upon MCE).

(b) Suspension will be effected at 9.00 a.m. on the relevant date as follows (not applicable to CBLC / CBRC terminated upon MCE):

		Commencement of suspension
(i)	all structured warrants with automatic exercise feature (other than bull equity-linked structure)	2 market days before the Expiry Date
(ii)	all structured warrants other than specified in (i) above (other than bull equity-linked structure)	11 market days before the Expiry Date
(iii)	bull equity-linked structure	4 market days before the Expiry Date

(c) **Delisting** must be effected at 9.00 a.m. on the market day immediately after the Expiry Date (not applicable to CBLC / CBRC terminated upon MCE except as stated in (d) below).

(d) For CBLC / CBRC which is terminated upon MCE, the delisting will be effected at 9:00a.m. on the 4th market day after the MCE or on the market day immediately after the Expiry Date, whichever is the earlier.

Please contact Listing Division if you need further clarification.

APPENDIX I - BURSA LINK TEMPLATES' ENHANCEMENT

- 3) If type of Structured Warrants = CBLC/CBRC and;
Whether CBLC/CBRC is terminated upon Mandatory Call Event ("MCE") triggered? = NO.

The existing Expiry of Securities template will be displayed with additional new field 'Call Price / Level for CBLC/CBRC'

Screen capture as below:

Type of Securities	Structured Warrants
Type of Structured Warrants	Callable Bear Certificates (CBRC)
Whether CBRC is terminated upon Mandatory Call Event ("MCE") triggered?	<input type="radio"/> Yes <input checked="" type="radio"/> No
Exercise/ Strike/ Conversion	<input type="radio"/> Level <input type="radio"/> Price
Exercise/ Conversion Ratio	<input type="text"/>
Call Price / Level for CBRC	<input type="radio"/> Level <input type="radio"/> Price