

Our Ref: IS/SUZ/LD01/12

31 January 2012

*Via e-mail*

The Directors  
(Banks / Investment Banks)

Dear Sir/Madam,

**FEE INCENTIVE SCHEME FOR ISSUANCE OF STRUCTURED WARRANTS FROM 1 JANUARY 2012 TO 31 DECEMBER 2013**

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Further to our letter dated 19 January 2011 in relation to the fee structure for structured warrants ("SW"), kindly be informed that effective January 2012, Bursa Malaysia will grant waiver on the **initial listing fee only** for issuance of SW based on the following mechanism:-

(a) **For local underlying financial instruments**

No. of SWs listed per month	No. of SWs where initial listing fee will be waived	Discount factor
4 (minimum)	1	25%
6	2	33%
8	4 (maximum)	50%

(b) **For foreign underlying financial instruments**

No. of SWs listed per month	No. of SWs where initial listing fee will be waived	Discount factor
4 (minimum)	1	25%
6	2	33%
8	4 (maximum)	50%

Issuer of SWs which has met the conditions for the fee incentive will be reimbursed on a monthly basis based on the request for refund by the issuer at the end of every month. All requests must be made using Bursa Malaysia Securities Berhad's standard template which is attached herewith.

The fee waiver will be granted with effect from **1 January 2012 to 31 December 2013.**



Structured Warrants - Fee Incentive Scheme from 1 January 2012 to 31 December 2013

Please contact Pn Suzalina Harun at 03 - 2034 7353 or Mr Wan Choon Yen 03 - 2034 7318 should you require any clarification or further information on this matter.

Thank you.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Inderjit Singh".

**INDERJIT SINGH**  
Head  
Listing Division  
Regulation

SUZWCY

**Request for Refund Template**

To

Bursa Malaysia Securities Berhad  
Exchange Square  
Bukit Kewangan  
50200 Kuala Lumpur

**Request for refund pursuant to the fee incentive scheme for issuance of structured warrants (1 January 2012 to 31 December 2013)**

I / we declare that the following information is accurate:

Structured Warrants listed in *(month)* *(year)*

	<b>Stock Short Name</b>	<b>Listing Date</b>	<b>Amount of Initial Listing Fee paid (RM)</b>	<b>Fee waiver entitled (RM)*</b>
<b>(A) Local Underlying Financial Instruments</b>				
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				
<b>Sub-total (A)</b>				
<b>(B) Foreign Underlying Financial Instruments</b>				
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				
<b>Sub-total (B)</b>				
<b>Total amount of refund [(A)+(B)]</b>				

\* Structured warrants issued over local and foreign underlying financial instruments must be separately aggregated to compute the fee incentive.



Yours faithfully,

[Authorised signatory of the issuer]

Name:

Designation:

Date:

[Authorised signatory of the issuer]

Name:

Designation:

Date: