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## **Cindai Capital Ltd**

*Company No. LL13523*

*(incorporated in the Federal Territory of Labuan, Malaysia with limited liability under the Labuan Companies Act, 1990)*

**USD320,800,000**

**Cash-Settled Exchangeable Trust Certificates due 2023**

*ISIN XS1758433707*

**referencing H-shares of par value of RMB1.00 each of  
CITIC Securities Co. Ltd.**

with recourse to

## **Khazanah Nasional Berhad**

*(Registration No. 199301020767 (275505-K))*

*(incorporated in Malaysia with limited liability under the Companies Act, 1965)*

### **NOTICE TO CERTIFICATEHOLDERS**

**Kuala Lumpur, 20 December 2022**

**Purchase and cancellation of USD10,000,000 in Nominal Value of the Cash-Settled Exchangeable Trust Certificates due 2023 referencing H-shares of par value of RMB1.00 each of CITIC Securities Co. Ltd. ("CITIC") ("CITIC Shares") issued by Cindai Capital Ltd ("Cindai") (the "Certificates")**

Khazanah Nasional Berhad ("**Khazanah**"), acting in its capacity as Wakeel, on behalf of Cindai gives notice to Certificateholders (pursuant to Conditions 10(d) and 10(e) of the Conditions of the Certificates (the "**Conditions**")) that it had, on 16 December 2022, purchased USD10,000,000 in Nominal Value of the Certificates and accordingly, such Certificates had been cancelled on 20 December 2022 ("**Purchase and Cancellation**"). Following the Purchase and Cancellation, there are USD229,692,000 in Nominal Value of Certificates remaining outstanding.

All capitalized terms not otherwise defined herein have the same meanings given to them in the Conditions.

**Khazanah Nasional Berhad**

20 December 2022