

PRESS RELEASE



DANAINFRA NASIONAL BERHAD RETAIL SUKUK

THE RETAIL SUKUK OFFERING OF UP TO RM100 MILLION (RM100 PER DANAINFRA RETAIL SUKUK UNIT)

MIH is pleased to announce that the Danainfra Nasional Berhad ("DanaInfra") 2nd Issuance of Retail Sukuk under which 1,000,000 units representing RM100,000,000 in nominal value made available for application by the Malaysian Public has been oversubscribed and allocation of units to successful applicants was completed this afternoon.

A total of 603 applications representing RM219,013,000 in value were received from the Malaysian Public. This represents a subscription rate of 219% for the Retail Sukuk Offering.

All Notices of Allotment for successful applicants will be mailed on or before November 27, 2013.

The Participating Financial Institutions for the Retail Sukuk are AmBank Group, CIMB Group, Malayan Banking Berhad and RHB Banking Group.


November 18, 2013

DANAINFRA NASIONAL BERHAD
DANAINFRA RETAIL SUKUK
 ALLOCATION OF UNITS
 RETAIL CATEGORY 1,000,000 UNITS
 NOVEMBER 18, 2013

<i>DENOMINATION FROM</i>	<i>TOTAL NO. OF APPLICATIONS RECEIVED</i>	<i>NO. OF SUCCESSFUL APPLICATIONS</i>	<i>% CHANCE</i>	<i>NO. OF UNITS/SUCCESSFUL APPLICANT</i>	<i>TOTAL NO. OF UNITS ALLOTTED</i>	<i>% UNITS ALLOTTED</i>
10	124	124	100.00	10	1,240	0.124
20	72	72	100.00	20	1,440	0.144
30	44	44	100.00	30	1,320	0.132
40	7	7	100.00	40	280	0.028
50	74	74	100.00	50	3,700	0.370
60	14	14	100.00	60	840	0.084
70	5	5	100.00	70	350	0.035
80	3	3	100.00	80	240	0.024
90	2	2	100.00	90	180	0.018
100	95	95	100.00	100	9,500	0.950
110	7	7	100.00	110	770	0.077
120	4	4	100.00	120	480	0.048
130	2	2	100.00	130	260	0.026
140	2	2	100.00	140	280	0.028
150	8	8	100.00	150	1,200	0.120
160	1	1	100.00	160	160	0.016
170	2	2	100.00	170	340	0.034
190	1	1	100.00	190	190	0.019
200	45	45	100.00	200	9,000	0.900
210	4	4	100.00	210	840	0.084
220	2	2	100.00	220	440	0.044
230	1	1	100.00	230	230	0.023
240	1	1	100.00	240	240	0.024
250	3	3	100.00	250	750	0.075
280	1	1	100.00	280	280	0.028
300	18	18	100.00	300	5,400	0.540
330	1	1	100.00	330	330	0.033
400	6	6	100.00	400	2,400	0.240
500	16	16	100.00	500	8,000	0.800
600	1	1	100.00	600	600	0.060
680	1	1	100.00	680	680	0.068

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DENOMINATION FROM TO	TOTAL NO. OF APPLICATIONS RECEIVED	NO. OF SUCCESSFUL APPLICATIONS	% CHANCE	NO. OF UNITS/SUCCESSFUL APPLICANT	TOTAL NO. OF UNITS ALLOTTED	% UNITS ALLOTTED
700	2	2	100.00	700	1,400	0.140
750	2	2	100.00	750	1,500	0.150
800	4	4	100.00	800	3,200	0.320
1,000	6	6	100.00	1,000	6,000	0.600
1,100	4	4	100.00	1,100	4,400	0.440
1,220	1	1	100.00	1,220	1,220	0.122
1,350	1	1	100.00	1,350	1,350	0.135
1,500	2	2	100.00	1,500	3,000	0.300
2,000	3	3	100.00	2,000	6,000	0.600
3,100	1	1	100.00	3,100	3,100	0.310
5,000	1	1	100.00	5,000	5,000	0.500
11,000	2	2	100.00	11,000	22,000	2.200
100,000	2	2	100.00	100,000	200,000	20.000
150,000	2	2	100.00	100,000	200,000	20.000
280,000	1	1	100.00	110,000	110,000	11.000
300,000	1	1	100.00	110,000	110,000	11.000
1,000,000	1	1	100.00	269,870	269,870	26.987
	603	603			1,000,000	100.000



Puan Juhaida Ismail



Encik Adi Johan Ab Wahab