

PRESS RELEASE

DanaInfra

NASIONAL BERHAD

DANAINFRA NASIONAL BERHAD RETAIL SUKUK

THE RETAIL SUKUK OFFERING OF UP TO RM300 MILLION (RM100 PER DANAINFRA RETAIL SUKUK UNIT)

MIH is pleased to announce that the DanaInfra Nasional Berhad (“DanaInfra”) Retail Sukuk Offering under which 3,000,000 units representing RM300,000,000 in nominal value made available for application by the Malaysian Public has been oversubscribed and allotment to successful applicants was conducted this afternoon.

A total of 1,424 applications representing RM484,310,000 in value were received from the Malaysian Public. This represents a subscription rate of 161% for the Retail Sukuk Offering.

All Notices of Allotment for successful applicants will be mailed on or before February 7, 2013.

The Participating Financial Institutions for the Retail Sukuk are AmBank Group, CIMB Group, Malayan Banking Berhad and RHB Capital Berhad.

January 30,2013

DANAINFRA NASIONAL BERHAD
DANAINFRA RETAIL SUKUK
BASIS OF ALLOTMENT
RETAIL CATEGORY OF 3,000,000 UNITS
JANUARY 30, 2013

<i>DENOMINATION FROM</i>	<i>TOTAL NO. OF APPLICATIONS RECEIVED</i>	<i>NO. OF SUCCESSFUL APPLICATIONS</i>	<i>% CHANCE</i>	<i>NO. OF UNITS/SUCCESSFUL APPLICANT</i>	<i>TOTAL NO. OF UNITS ALLOTTED</i>	<i>% UNITS ALLOTTED</i>
10	301	301	100.00	10	3,010	0.10
20	146	146	100.00	20	2,920	0.10
30	105	105	100.00	30	3,150	0.11
40	28	28	100.00	40	1,120	0.04
50	192	192	100.00	50	9,600	0.32
60	36	36	100.00	60	2,160	0.07
70	15	15	100.00	70	1,050	0.04
80	17	17	100.00	80	1,360	0.05
90	4	4	100.00	90	360	0.01
100	205	205	100.00	100	20,500	0.68
110	30	30	100.00	110	3,300	0.11
120	14	14	100.00	120	1,680	0.06
130	2	2	100.00	130	260	0.01
140	5	5	100.00	140	700	0.02
150	28	28	100.00	150	4,200	0.14
160	2	2	100.00	160	320	0.01
170	2	2	100.00	170	340	0.01
180	1	1	100.00	180	180	0.01
200	99	99	100.00	200	19,800	0.66
210	5	5	100.00	210	1,050	0.04
220	4	4	100.00	220	880	0.03
230	3	3	100.00	230	690	0.02
240	2	2	100.00	240	480	0.02
250	14	14	100.00	250	3,500	0.12
270	1	1	100.00	270	270	0.01
280	1	1	100.00	280	280	0.01
300	28	28	100.00	300	8,400	0.28
310	10	10	100.00	310	3,100	0.10
320	1	1	100.00	320	320	0.01
350	3	3	100.00	350	1,050	0.04
360	1	1	100.00	360	360	0.01
380	1	1	100.00	380	380	0.01
400	6	6	100.00	400	2,400	0.08
500	44	44	100.00	500	22,000	0.73
510	4	4	100.00	510	2,040	0.07
600	3	3	100.00	600	1,800	0.06
650	1	1	100.00	650	650	0.02

DANAINFRA NASIONAL BERHAD
DANAINFRA RETAIL SUKUK
 BASIS OF ALLOTMENT
 RETAIL CATEGORY OF 3,000,000 UNITS
 JANUARY 30, 2013

<i>DENOMINATION FROM</i>	<i>TOTAL NO. OF APPLICATIONS RECEIVED</i>	<i>NO. OF SUCCESSFUL APPLICATIONS</i>	<i>% CHANCE</i>	<i>NO. OF UNITS/SUCCESSFUL APPLICANT</i>	<i>TOTAL NO. OF UNITS ALLOTTED</i>	<i>% UNITS ALLOTTED</i>
700	6	6	100.00	700	4,200	0.14
750	1	1	100.00	750	750	0.02
800	4	4	100.00	800	3,200	0.10
900	1	1	100.00	900	900	0.03
980	1	1	100.00	980	980	0.03
990	1	1	100.00	990	990	0.03
1,000	25	25	100.00	1,000	25,000	0.83
1,010	2	2	100.00	1,010	2,020	0.07
1,100	1	1	100.00	1,100	1,100	0.04
1,500	2	2	100.00	1,500	3,000	0.10
1,700	1	1	100.00	1,700	1,700	0.06
2,000	3	3	100.00	2,000	6,000	0.20
2,100	1	1	100.00	2,100	2,100	0.07
5,000	2	2	100.00	5,000	10,000	0.33
5,500	1	1	100.00	5,500	5,500	0.18
50,000	1	1	100.00	50,000	50,000	1.66
200,000	3	3	100.00	199,700	599,100	20.00
1,000,000	4	4	100.00	539,450	2,157,800	71.90
	<u>1,424</u>	<u>1,424</u>			<u>3,000,000</u>	<u>100.00</u>