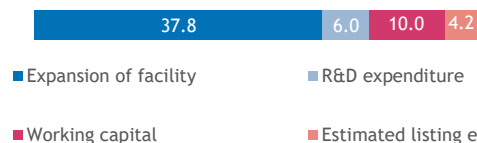


IPO STATISTICS

IPO Price (RM)	0.58
Fund Raised (RM million)	58.0 from new issue 29.0 from offer for sale Total: 87.0
Enlarged issued share capital upon listing (million shares)	498.0
IPO Market Capitalisation (RM million)	288.84
Price Earnings Ratio (PER)	19.27x

Use of Proceed (RM\$8.0 million from new issue)



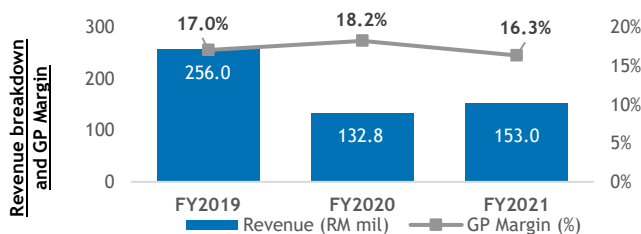
BUSINESS OVERVIEW

Business Activities	<p>Cnergenz Berhad is an electronics manufacturing solutions provider, specialised in surface mount technology (SMT) manufacturing solutions for the electronics and semiconductor (E&S) industries. The Group offers its solutions and services to companies who are looking to:-</p> <ul style="list-style-type: none"> Commission new integrated production lines for their production facilities Automate their production facilities <p>Principal activities and solutions are categorised as follow:</p> <ul style="list-style-type: none"> Integrated solutions: Design, customisation, development, assembly, configuration, integration, testing and commissioning of integrated production line systems and smart factory solutions Individual machinery, equipment and tools: sales of individual SMT machinery, equipment and tools as well as tools and consumables customised based on customers' specifications Provision of after sales technical support and training services for the Group's integrated solutions 	Design and Development	<ul style="list-style-type: none"> Design and customisation of its integrated solutions and individual machinery, equipment and tools that are tailored to meet its customers' operational requirements and budget. All design and development activities are undertaken by personnel in its engineering division comprising 31 engineers and technicians. Established its R&D division in October 2021 to undertake design and development of its own proprietary range of smart factory solutions.
	Principal Markets	<p>Malaysia (ex Melaka & Johor) : 71.9%</p> <p>Vietnam : 6.6%</p> <p>Thailand : 20.8%</p> <p>Asia (ex Malaysia, Thailand and Vietnam) : 0.6%</p> <p>Others : 0.1%</p> <p><i>Based on FY 2021</i></p>	Competitive Strength

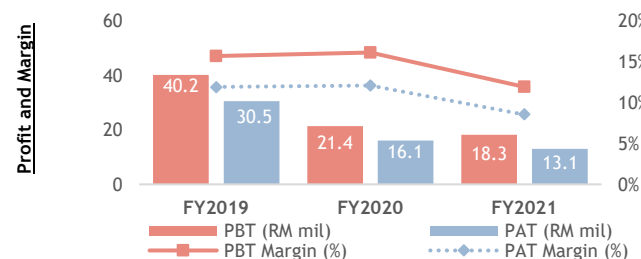
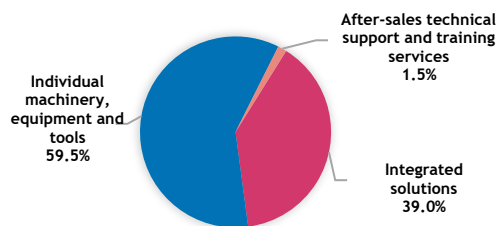
GROWTH STRATEGIES AND FUTURE PLANS

- Scale up its operations by relocating its premises to a newly expanded facility to cater to anticipated demand for smart factory solutions
- Grow its smart factory solutions segment via collaboration with its suppliers to undertake R&D activities and develop conceptual plans
- Grow and develop its SMT production line solutions

FINANCIAL PERFORMANCE & PEER ANALYSIS



Revenue Segmentation (FY2021)



Peer Analysis

Company	PAT Margin (%)	PER (x)
Daiichi Jitsugyo Co Ltd (TYO)	3.02	7.50
JFE Holdings, Inc (TYO)	(0.65)	-
Wong's Kong King International (Holdings) Ltd (HK)	1.79	9.22
Cnergenz Berhad	8.54	19.27

* Selected regional peers with presence in Malaysia as identified in the Independent Market Research Report. PAT margin based on prospectus and annual reports. Trailing 12 month PER data from Bloomberg at time of research, Cnergenz's PER at IPO.

PROMOTERS & SUBSTANTIAL SHAREHOLDERS

Promoter/ Substantial Shareholder	Designation	Shareholding after IPO	
		Direct	Indirect
Lye Yhin Choy	Promoter and substantial shareholder. Chief Executive Officer/ Executive Director	44.52%	-
Kong Chia Liang	Promoter and substantial shareholder. Chief Operating Officer/ Executive Director	23.36%	-
Lye Thim Loong	Promoter. Chief Corporate Officer/ Executive Director	2.03%	-

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