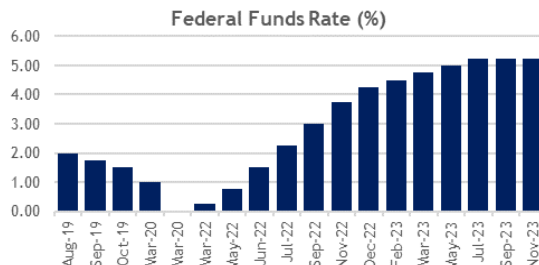
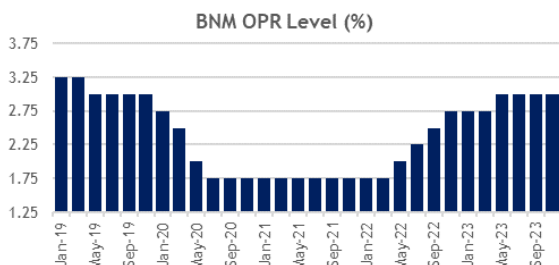
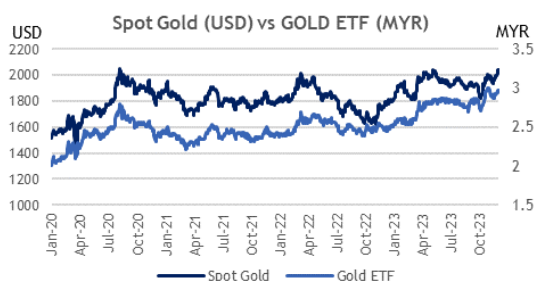


Exchange-Traded Funds (ETFs) Monthly Insights

November 2023

Market Update by Bursa Intelligence

- **Interest rates:** The US Fed and Bank Negara Malaysia left key rates unchanged in November as expected. Fed officials appear to be dialing back the chances of future rate hikes, hinting that the central bank is making progress on inflation, while [comments from a European Central Bank board member also saw a dovish shift](#), taking rate hikes off the table.
- **Currency:** The US Dollar saw its biggest monthly drop in a year, as the Dollar index fell -3.0% in November to 103.5pts. The Malaysian Ringgit strengthened +2.2% against the greenback.
- **Gold:** Gold prices saw a second straight monthly gain, with prices hitting a near seven-month high in November, as expectations that the US Fed may soon cut interest rates enhanced the appeal of non-yielding bullion. YTD, the TradePlus Shariah Gold Tracker is up +17.1%.
- **Global equities rally:** Global stocks closed out their biggest monthly rally in three years (MSCI All-Country World Index +9% m-o-m), with investors piling into risky assets on growing expectations of rate cuts next year. Notably, the MyETF Dow Jones U.S. Titans 50 is up +28.4% YTD.



Name	Last Price (RM)	M-o-M %	YTD %
Commodities			
Gold Spot Rate (USD)	2,036.41	2.65	11.64
Interest Rates			
Overnight Policy Rate (OPR)	3.00	0.00	0.25
Fed Fund Rate	5.50	0.00	1.00
Indices			
FBMKLCI Index	1,452.74	0.74	-2.86
MSCI EM Index	987.10	7.86	3.21
FTSE ASEAN 40 Index	9,951.69	2.73	-4.37
Shanghai Composite Index	3,029.67	0.36	-1.93
Shenzhen Composite Index	1,883.21	0.46	-4.68
Dow Jones Islamic Market US Titans 50 Index	10,120.55	9.20	34.76
Dow Jones Islamic Market Malaysia Titans 25 Index	865.76	0.75	-2.78

Source: Bloomberg

ETF Monthly Insights

November 2023



Bursa ETF List

Stock Code	Name	Last Price (RM)	M-o-M %	YTD %	YTD Returns %	Mgmt Fees (% p.a.)	AUM (RM mil)* *unless stated otherwise	Research Reports
Exchange Traded Funds (ETFs)								
Equity ETF								
Malaysia								
0836EA	TradePlus DWA Malaysia Momentum Tracker	0.99	2.18	6.36	6.36	0.50	0.77	Research Reports
0824EA	MyETF MSCI Malaysia Islamic Dividend <i>(Shariah-compliant)</i>	1.19	-1.24	2.15	3.96	0.40	23.27	Research Reports
0821EA	MyETF Dow Jones Islamic Market Malaysia Titan 25 <i>(Shariah-compliant)</i>	0.99	-0.40	-0.20	1.54	0.40	133.76	Research Reports
0820EA	FTSE Bursa Malaysia KLCI ETF	1.53	0.66	-1.29	0.00	0.50	5.15	Research Reports
0822EA	Principal FTSE ASEAN 40 Malaysia ETF	1.60	-0.62	-3.03	0.88	0.00	2.14	Research Reports
China								
0823EA	Principal FTSE China 50 ETF	1.16	-2.11	-4.92	-4.92	0.60	5.01	Research Reports
0829EA	TradePlus S&P New China Tracker – MYR	4.69	-1.47	-8.04	-8.04	0.50	48.17	Research Reports
0838EA	VP-DJ Shariah China A-Shares 100 ETF <i>(Shariah-compliant)</i>	1.13	1.81	-14.12	-14.12	0.60	24.43	Research Reports
0829EB	TradePlus S&P New China Tracker – USD					0.50	USD0.03 mil	Research Reports
Asia Pacific								
0825EA	MyETF MSCI South East Asia (SEA) Islamic Dividend <i>(Shariah-compliant)</i>	0.81	-1.46	-1.22	0.16	0.65	47.06	Research Reports
0837EA	TradePlus MSCI Asia Ex Japan REITs Tracker	0.75	7.31	-6.14	-3.24	0.50	3.43	Research Reports
US								
0827EA	MyETF Dow Jones U.S. Titans 50 <i>(Shariah-compliant)</i>	2.15	11.11	28.36	32.72	0.40	USD21.54 mil	Research Reports
Total Equity ETF AUM <i>(end-Nov FX Rate of 4.6615 applied for TradePlus S&P New China Tracker - USD and MyETF DJ U.S. Titans 50)</i>							393.76	

Source: Bloomberg

Note: YTD Return is calculated assuming dividends are reinvested through buying more shares of the security. Certain dividends that result in price adjustments are treated as dividend reinvestments in the total return calculation.

ETF Monthly Insights

November 2023



Bursa ETF List

Stock Code	Name	Last Price (RM)	M-o-M %	YTD %	YTD Returns %	Mgmt Fees (% p.a.)	AUM (RM mil)* *unless stated otherwise	Research Reports
Fixed Income ETF								
0800EA	ABF Malaysia Bond Index Fund	1.21	1.43	4.86	5.26	0.10	1,728.66	Research Reports
Commodity ETF								
0828EA	TradePlus Shariah Gold Tracker <i>(Shariah-compliant)</i>	2.98	-0.67	17.13	17.13	0.30	60.37	Research Reports
Leveraged and Inverse ETF								
0834EA	Kenanga KLCI Daily 2x Leveraged ETF	1.76	0.00	-4.09	-4.09	0.50	1.78	Research Reports
0835EA	Kenanga KLCI Daily (-1x) Inverse ETF	1.91	-1.80	-0.26	-0.26	0.50	1.93	Research Reports
Total Leveraged and Inverse ETF AUM							3.71	
Total ETF AUM								
<i>(end-Nov FX Rate of 4.6615 applied for TradePlus S&P New China Tracker - USD and MyETF DJ U.S. Titans 50)</i>							2,186.50	

Source: Bloomberg

Note: YTD Return is calculated assuming dividends are reinvested through buying more shares of the security. Certain dividends that result in price adjustments are treated as dividend reinvestments in the total return calculation.

Top 5 Most Active ETFs

Top 5 Most Active ETFs by Value (RM) November 2023

ABFMY1	30,184,259
GOLDETF	900,951
METFUS50	704,185
CHINAETF-MYR	630,641
FBMKLCI-EA	455,044

Top 5 Most Active ETFs by Volume (Units) November 2023

ABFMY1	25,195,400
GOLDETF	308,900
FBMKLCI-EA	296,260
CHINAETF-MYR	131,700
CHINA100-MYR	108,410

Traded value and volume include both market transaction and direct business transaction.

ABF Malaysia Bond Index Fund (0800EA)

Investment Objective

The Fund is passively managed against the given benchmark and the returns will be expected to correspond closely to the performance of the Benchmark Index. Investment scope includes RM denominated sovereign, quasi-sovereign and supranationals debt securities, derivatives, cash and cash equivalents.

Key Information	Details
Issuer	AmFunds Management Bhd
ETF Short Name	ABFMY1
Asset Class	Fixed Income
Listing Date	13 July 2005
Benchmark	Markit iBoxx® ABF Malaysia Bond Index
Trading Currency	MYR
Fund size as at 30 November	RM1,728.66 million
NAV as at 30 November	RM1.2085
Management Fee (%)	0.10% p.a

[Research Reports >>](#)

TradePlus Shariah Gold Tracker (0828EA)

Investment Objective

The Fund seeks to provide investors with investment results that closely track the performance of Gold price by investing a minimum of 95% of the Fund's NAV in physical Gold Bars purchased from LBMA accredited refineries.

Key Information	Shariah-Compliant
Issuer	AHAM Asset Management Bhd
ETF Short Name	GOLDETF
Asset Class	Commodity
Listing Date	6 December 2017
Benchmark	LBMA Gold Price AM
Trading Currency	MYR
Fund size as at 30 November	RM60.37 million
NAV as at 30 November	2.9743
Management Fee (%)	0.30% p.a

[Research Reports >>](#)

ETF Monthly Insights

November 2023



MyETF Dow Jones U.S. Titans 50 (0827EA)

Investment Objective

The Fund aims to closely correspond to the performance of the Benchmark Index, regardless of its performance. The Fund Manager attempts to achieve an absolute value of tracking error of less than 3% between the net asset value (NAV) of the Fund and the Benchmark Index.

Key Information	Details
<i>Issuer</i>	i-VCAP Management Sdn Bhd
<i>ETF Short Name</i>	METFUS50
<i>Asset Class</i>	Equity
<i>Listing Date</i>	28 February 2018
<i>Benchmark</i>	Dow Jones Islamic Market U.S. Titans 50 Index
<i>Trading Currency</i>	USD
<i>Fund size as at 30 November</i>	USD21.54 million
<i>NAV as at 30 November</i>	USD2.1532
<i>Management Fee (%)</i>	0.40% p.a

[Research Reports >>](#)

TradePlus S&P New China Tracker – MYR (0829EA)

Investment Objective

The Fund seeks to provide investment results that closely correspond to the performance of the benchmark. The fund is a passively managed fund. The Manager intends to primary use a full replication strategy to track the performance of the benchmark.

Key Information	Details
<i>Issuer</i>	AHAM Asset Management Bhd
<i>ETF Short Name</i>	CHINAETF – MYR
<i>Asset Class</i>	Equity
<i>Listing Date</i>	28 January 2019
<i>Benchmark</i>	S&P New China Sectors Ex A-Shares Index
<i>Trading Currency</i>	MYR
<i>Fund size as at 30 November</i>	RM 48.17 million
<i>NAV as at 30 November</i>	4.6922
<i>Management Fee (%)</i>	0.50% p.a

[Research Reports >>](#)

FTSE Bursa Malaysia KLCI ETF (0820EA)

Investment Objective

The Fund aims to achieve a price and yield performance, before fees, expenses and tax, that is generally similar to that of the Benchmark Index, balanced with the need to facilitate liquidity provision. The Manager will be indexing using complete or partial replication.

Key Information	Details
<i>Issuer</i>	AmFunds Management Bhd
<i>ETF Short Name</i>	FBMKLCI-EA
<i>Asset Class</i>	Equity
<i>Listing Date</i>	19 July 2007
<i>Benchmark</i>	FTSE Bursa Malaysia KLCI Index
<i>Trading Currency</i>	MYR
<i>Fund size as at 30 November</i>	RM5.15 million
<i>NAV as at 30 November</i>	1.5386
<i>Management Fee (%)</i>	0.50% p.a

[Research Reports >>](#)

ETF Monthly Insights

November 2023



VP-DJ Shariah China A-Shares 100 ETF (0838EA)

Investment Objective

The Fund aims to provide investment results that closely correspond to the performance of the Benchmark. The Manager intends to primarily use a full replication strategy through investing in Shariah-compliant A-Shares which are included in the Benchmark.

Key Information	Shariah-Compliant
<i>Issuer</i>	Value Partners Asset Management Malaysia Sdn Bhd
<i>ETF Short Name</i>	CHINA100-MYR
<i>Asset Class</i>	Equity (Shariah)
<i>Listing Date</i>	28 July 2021
<i>Benchmark</i>	DJIM China A-Shares 100 Index
<i>Trading Currency</i>	MYR
<i>Fund size as at 30 November</i>	RM24.43 million
<i>NAV as at 30 November</i>	1.1105
<i>Management Fee (%)</i>	0.60% p.a

[Research Reports >>](#)

ETF Monthly Insights

November 2023



Please visit these sites to find out more on:

[Overview of ETF](#)

This page contains a brief description of ETFs while the FAQ provides a more in-depth information of ETF.

[Retail Investors](#)

Brief information on ETFs for Retail Investors

[Institutional Investors](#)

Brief information on ETFs for Institutional Investors

[Issuers](#)

List of ETF Issuers and Information for ETF Issuers

[Market Makers](#)

Role of market makers and the list of ETF Market Makers

[Participating Dealers](#)

Role of participating dealers and the list of ETF Participating Dealers

[ETF Report](#)

Current and previous issues of ETF Performance Report

[ETF Listing](#)

Latest prices and returns of the ETFs listed on Bursa Malaysia

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