

Welcome to



Selamat Datang

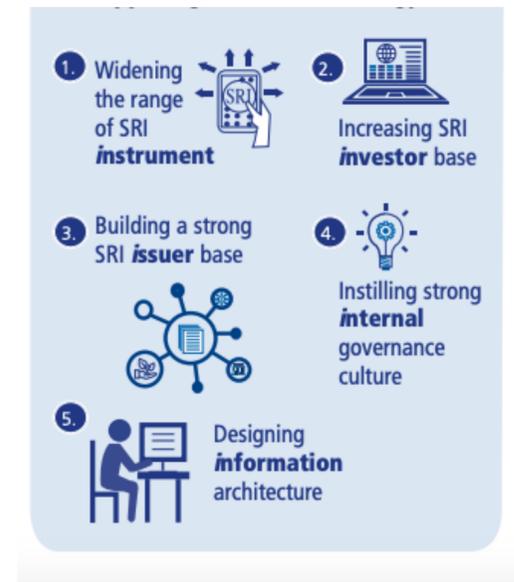
SHARIAH SRI – THE NEEDED CATALYST FOR ECONOMIC GROWTH

SHAHARIAH SHAHARUDIN
PPESIDENT
March 2021

Shariah SRI: IF as model

Development of Shariah SRI in Malaysia

Apply Lessons Learned from 40 years of Islamic Finance into the SRI Roadmap (5i)



Demand
Consumer
Investor

Supply/Issuer
Institutions offering
Products and Services
Industry

Regulators

Educate
Incentivize
Inform

Product Development
Human Capital Development
Systems & Processes
Technology Enablement

Legislation
Standards
Audits
Research

Development of Shariah SRI in Malaysia

Challenges of Shariah SRI

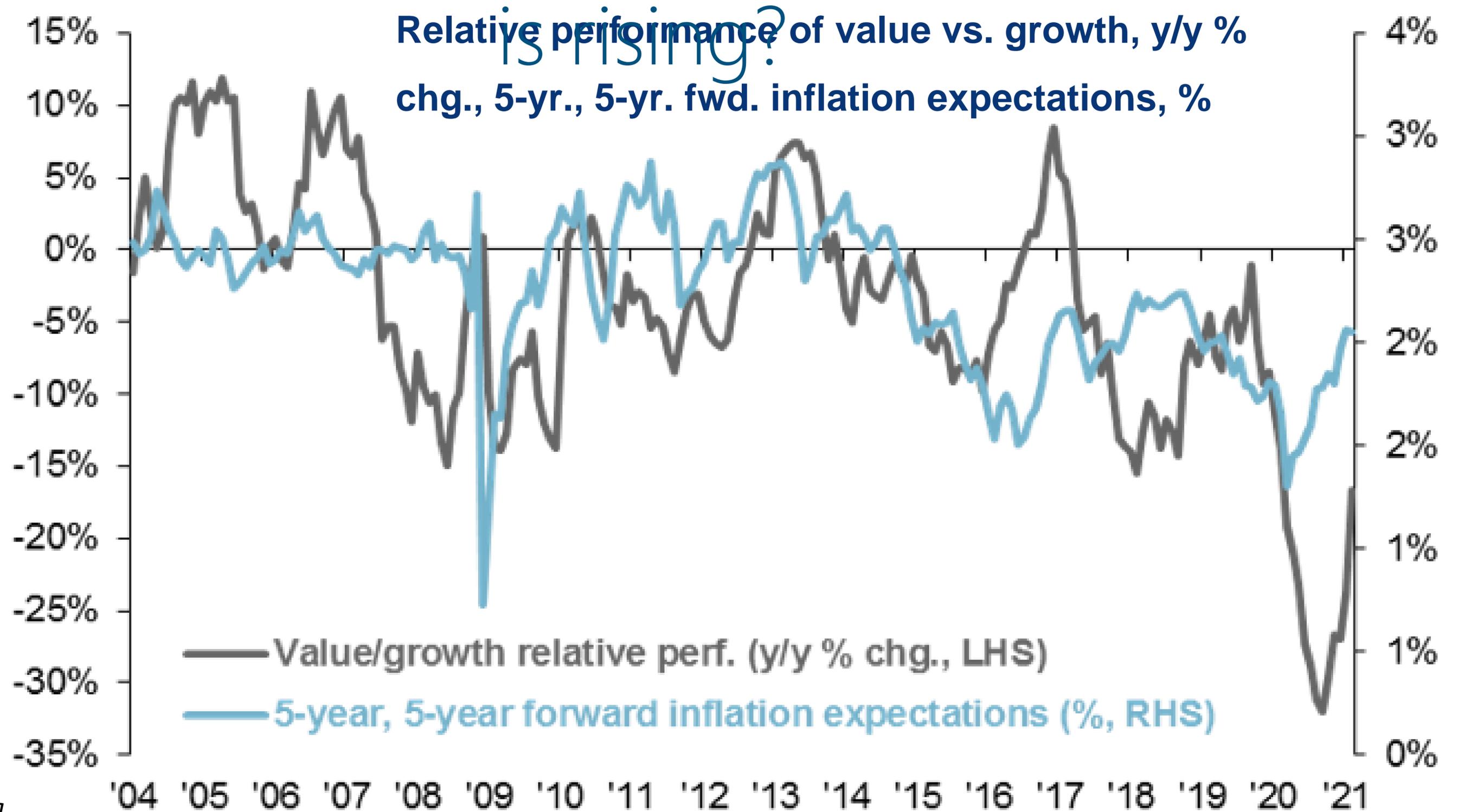
Standards

Costs

Audits/3rd Party

Shariah SRI: Products

What kind of equities should I own if inflation



How should investors be positioned within the Fixed Income market, and where have dollars

Income Fund
AMANX | AMINX

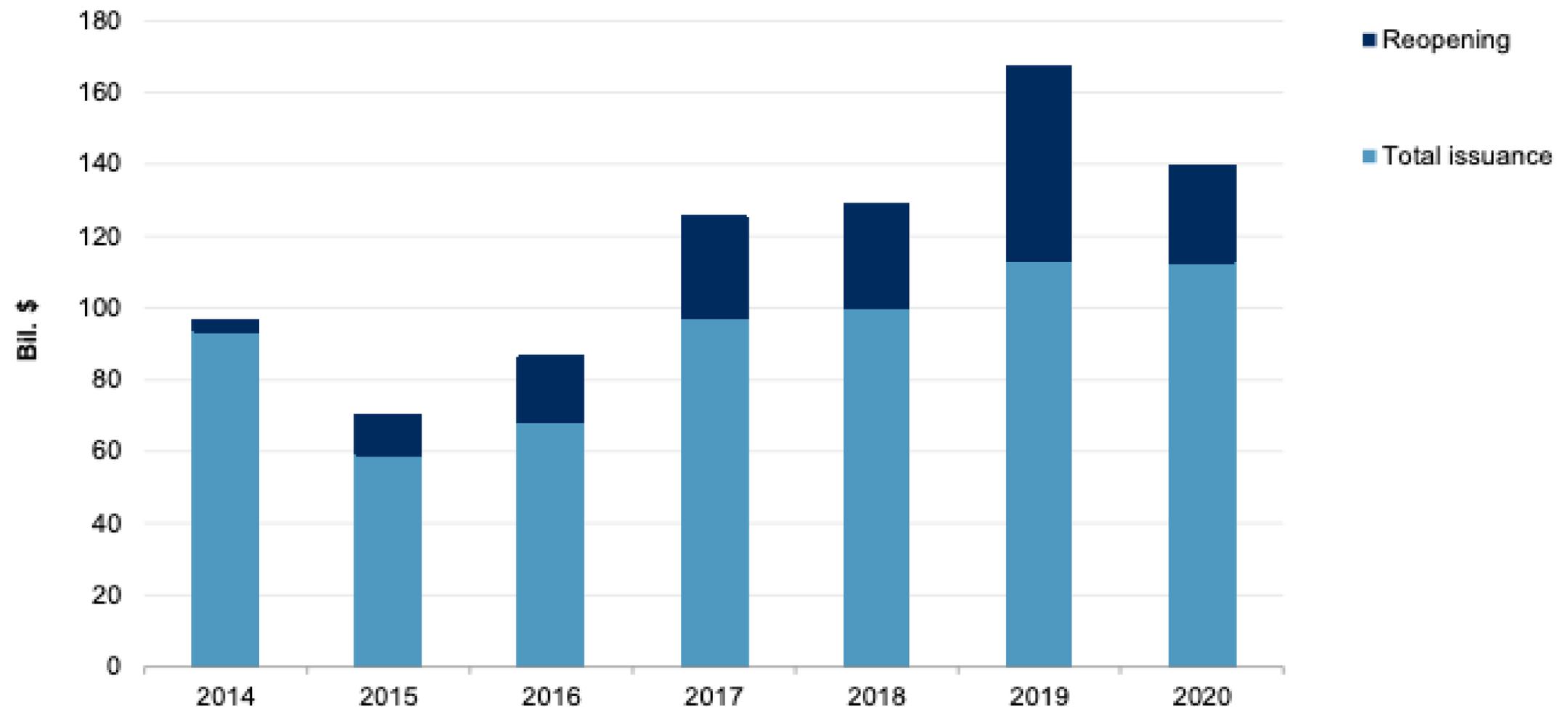
Growth Fund
AMAGX | AMIGX

Developing World Fund
AMDWX | AMIDX

Participation Fund
AMAPX | AMIPX

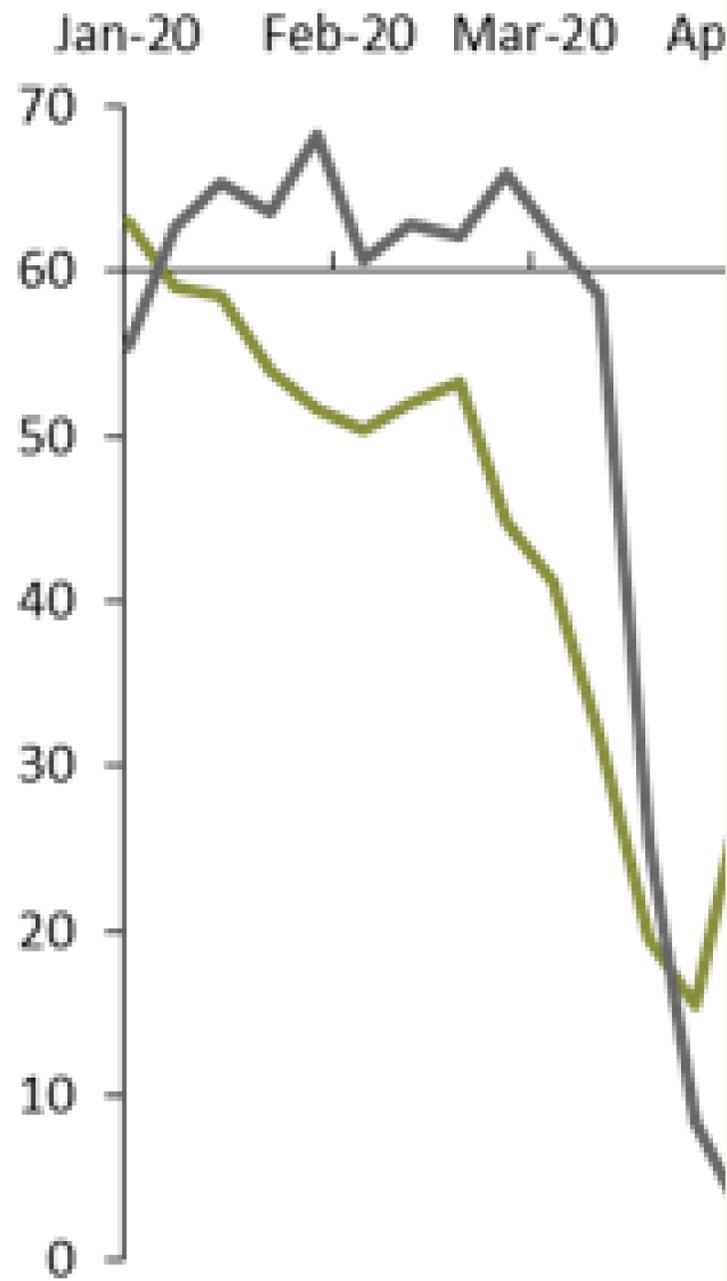
**AUM of our Sukuk Fund
reached \$ 150 million
(RM 600 million)**

Sukuk Issuance Dropped In 2020



Source: S&P Global Ratings, Eikon. Reopening being the issuance using an existing program or issuance.
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Should I brace myself for higher oil prices?

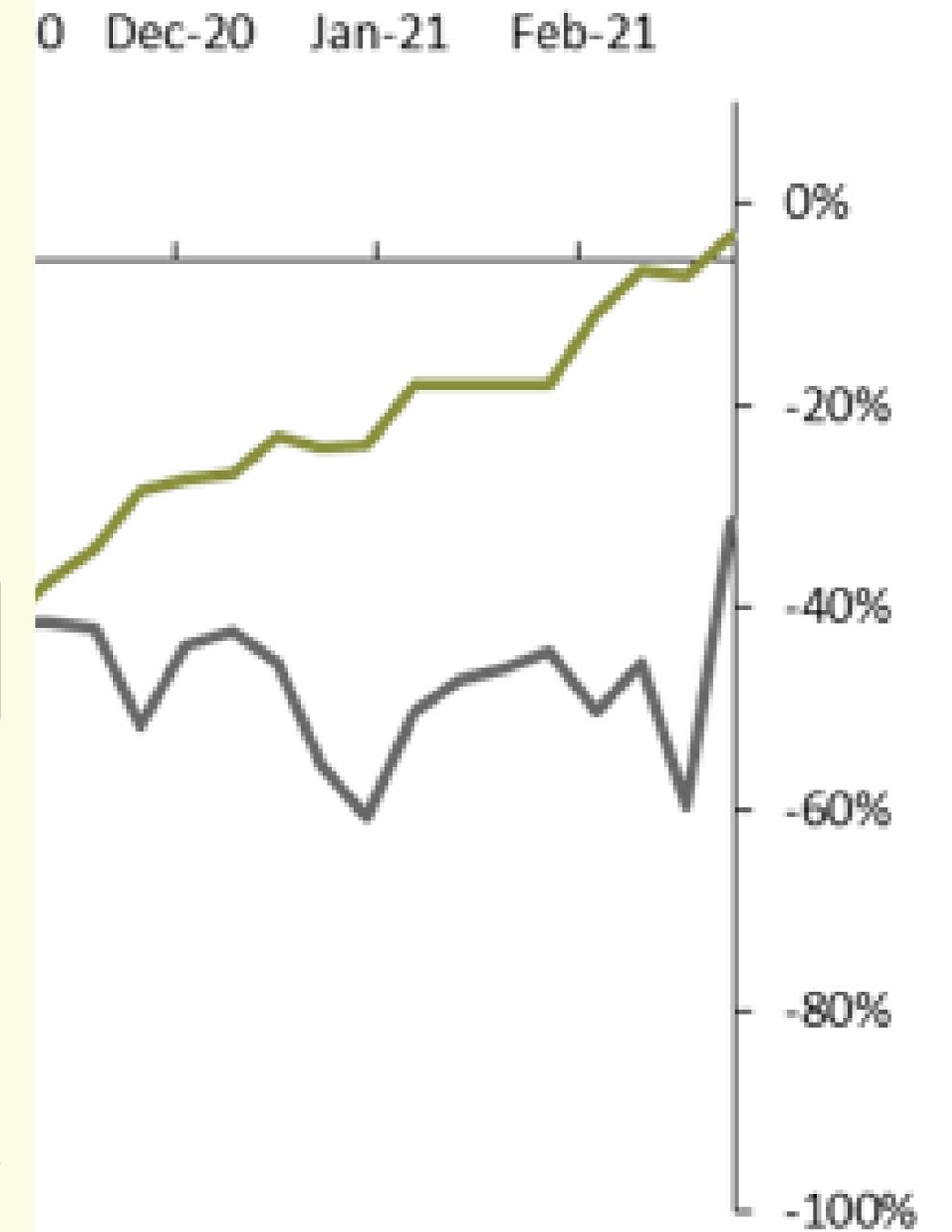


Oil Prices Have Never Been This Low

As oil producers run out of storage capacity, they have to pay buyers to take the commodity off their hands.

WTI Prices

The West Texas Intermediate (WTI) benchmark for U.S. crude is the world's most actively traded commodity.



Shariah SRI: Performance

SPY vs ESG

SPDR S&P 500 ETF Trust (SPY) ☆

NYSEArca - Nasdaq Real Time Price. Currency in USD

396.41 +2.35 (+0.60%) **396.50** +0.09 (0.02%)

At close: 4:00PM EDT

Pre-Market: 6:43AM EDT

⊕ Indicators ⊕ Comparison ⚡ Events P | 📅 Date Range 1D 5D 1M 3M 6M YTD **1Y** 2Y 5Y Max | 📄 1D v 📈 v 📏

SPY 396.41 ESG 96.41 ✕



SPY vs SATURNA (AMAGX)

SPDR S&P 500 ETF Trust (SPY) ☆

NYSEArca - Nasdaq Real Time Price. Currency in USD

396.41 **+2.35 (+0.60%)** **396.71** **+0.30 (0.08%)**

At close: 4:00PM EDT

Pre-Market: 7:00AM EDT

⊕ Indicators ⊕ Comparison ⚡ Events P | 📅 Date Range 1D 5D 1M 3M 6M YTD 1Y 2Y **5Y** Max | 📅 1W ↕ ↕ ↕



Shariah SRI: Outlook

2021 Outlook & Drivers

The Biden Reset

- **Higher Taxes**
- **Climate Plan**
- **US-China Trade Relations**

Fiscal/Monetary Spending (Inflation?)

Global Covid-19 Vaccination Roll-out

Rebalancing Portfolios for 2021

Technology

Healthcare

Consumer Staples

Industrials

Materials

Renewable Energy

Conclusion

Principles for Responsible Investment



Principle 1: Incorporate ESG issues into investment analysis and decision-making processes.

Principle 2: Be active owners and Incorporate ESG issues into our ownership policies and practices.

Principle 3: Seek appropriate disclosure on ESG issues by the entities in which we invest.

Principle 4: Promote acceptance and implementation of the Principles within the investment industry.

Principle 5: Work together to enhance our effectiveness in implementing the Principles.

Principle 6: Report on our activities and progress towards implementing the Principles.

Thank you



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