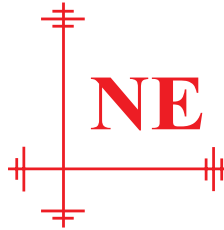


THIS DOCUMENT HAS NOT BEEN REGISTERED BY BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”). THE INFORMATION IN THIS DOCUMENT MAY BE SUBJECT TO FURTHER AMENDMENTS BEFORE BEING REGISTERED BY BURSA SECURITIES. UNDER NO CIRCUMSTANCES SHALL THIS DOCUMENT CONSTITUTE AN OFFER FOR SUBSCRIPTION OR PURCHASE OF, OR AN INVITATION TO SUBSCRIBE FOR OR PURCHASE SECURITIES.

P R O S P E C T U S



NORTHEAST GROUP BERHAD
(Registration No. 202201025913 (1471610-P))
(Incorporated in Malaysia under the Companies Act 2016)

INITIAL PUBLIC OFFERING (“IPO”) IN CONJUNCTION WITH THE LISTING OF NORTHEAST GROUP BERHAD (“NORTHEAST” OR “COMPANY”) ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“BURSA SECURITIES”) COMPRISING:

- (I) **PUBLIC ISSUE OF 168,989,000 NEW ORDINARY SHARES IN OUR COMPANY (“SHARES”) (“ISSUE SHARE(S)”) IN THE FOLLOWING MANNER:**
- 37,000,000 ISSUE SHARES AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC;
 - 29,600,000 ISSUE SHARES AVAILABLE FOR APPLICATION BY OUR ELIGIBLE DIRECTORS AND EMPLOYEES AS WELL AS BUSINESS ASSOCIATES WHO HAVE CONTRIBUTED TO THE SUCCESS OF OUR COMPANY AND SUBSIDIARIES;
 - 61,689,000 ISSUE SHARES BY WAY OF PRIVATE PLACEMENT TO SELECTED INVESTORS; AND
 - 40,700,000 ISSUE SHARES BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INVESTMENT, TRADE AND INDUSTRY OF MALAYSIA (“MITI”);

AND

- (II) **OFFER FOR SALE OF 51,800,000 EXISTING SHARES (“OFFER SHARE(S)”) BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED BUMIPUTERA INVESTORS APPROVED BY THE MITI,**

AT AN IPO PRICE OF RM[•] PER ISSUE SHARE / OFFER SHARE, PAYABLE IN FULL UPON APPLICATION

PRINCIPAL ADVISER, SPONSOR, SOLE PLACEMENT AGENT AND SOLE UNDERWRITER



AFFIN HWANG INVESTMENT BANK BERHAD
(Registration No. 197301000792 (14389-U))
(A Participating Organisation of Bursa Malaysia Securities Berhad)

THE ACE MARKET IS AN ALTERNATIVE MARKET DESIGNED PRIMARILY FOR EMERGING CORPORATIONS THAT MAY CARRY HIGHER INVESTMENT RISK WHEN COMPARED WITH LARGER OR MORE ESTABLISHED CORPORATIONS LISTED ON THE MAIN MARKET. THERE IS ALSO NO ASSURANCE THAT THERE WILL BE A LIQUID MARKET IN THE SHARES OR UNITS OF SHARES TRADED ON THE ACE MARKET. YOU SHOULD BE AWARE OF THE RISKS OF INVESTING IN SUCH CORPORATIONS AND SHOULD MAKE THE DECISION TO INVEST ONLY AFTER CAREFUL CONSIDERATION.

THE ISSUE, OFFER OR INVITATION FOR THE OFFERING IS A PROPOSAL NOT REQUIRING APPROVAL, AUTHORISATION OR RECOGNITION OF THE SECURITIES COMMISSION MALAYSIA UNDER SECTION 212(8) OF THE CAPITAL MARKETS AND SERVICES ACT 2007 (“CMSA”).

NO SECURITIES WILL BE ALLOTTED OR ISSUED BASED ON THIS PROSPECTUS AFTER 6 MONTHS FROM THE DATE OF THIS PROSPECTUS.

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

FOR INFORMATION CONCERNING RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE “RISK FACTORS” COMMENCING ON PAGE 129 OF THIS PROSPECTUS.

[BURSA SECURITIES HAS APPROVED OUR ADMISSION TO THE OFFICIAL LIST OF THE ACE MARKET OF BURSA SECURITIES AND THE LISTING OF AND QUOTATION FOR OUR ENTIRE ENLARGED ISSUED SHARE CAPITAL ON THE ACE MARKET OF BURSA SECURITIES. THIS PROSPECTUS HAS BEEN REGISTERED BY BURSA SECURITIES.] THE APPROVAL OF OUR IPO AND REGISTRATION OF THIS PROSPECTUS, SHOULD NOT BE TAKEN TO INDICATE THAT BURSA SECURITIES RECOMMENDS THE OFFERING OR ASSUMES RESPONSIBILITY FOR THE CORRECTNESS OF ANY STATEMENT MADE, OPINION EXPRESSED OR REPORT CONTAINED IN THIS PROSPECTUS. BURSA SECURITIES HAS NOT, IN ANY WAY, CONSIDERED THE MERITS OF THE SECURITIES BEING OFFERED FOR INVESTMENT.

BURSA SECURITIES IS NOT LIABLE FOR ANY NON-DISCLOSURE ON THE PART OF THE COMPANY AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THIS PROSPECTUS, MAKES NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS, AND EXPRESSLY DISCLAIMS ANY LIABILITY FOR ANY LOSS YOU MAY SUFFER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENT OF THIS PROSPECTUS.

THIS PROSPECTUS IS DATED [•]

All defined terms used in this Prospectus are defined under “Presentation of Information”, “Definitions” and “Glossary of Technical Terms” commencing on pages ix, xi and xxii of this Prospectus respectively.

RESPONSIBILITY STATEMENTS

Our Directors, Promoters and Selling Shareholders have seen and approved this Prospectus. They collectively and individually accept full responsibility for the accuracy of the information contained in this Prospectus. Having made all reasonable enquiries, and to the best of their knowledge and belief, they confirm that there is no false or misleading statement or other facts which if omitted, would make any statement in this Prospectus false or misleading.

Affin Hwang IB, being our Principal Adviser, Sponsor, Sole Placement Agent and Sole Underwriter, acknowledges that, based on all available information, and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning our offering.

STATEMENTS OF DISCLAIMER

[Approval has been granted by Bursa Securities for the listing of and quotation for our Shares being offered.] Admission to the Official List of the ACE Market of Bursa Securities is not to be taken as an indication of the merits of our offering, our Company or our Shares.

Bursa Securities is not liable for any non-disclosure on our part and takes no responsibility for the contents of this Prospectus, makes no representation as to its accuracy or completeness and expressly disclaims any liability for any loss you may suffer arising from or in reliance upon the whole or any part of the contents of this Prospectus.

[This Prospectus, together with the Application Form, has also been lodged with the Registrar of Companies, who takes no responsibility for its contents.]

OTHER STATEMENTS

Investors should note that they may seek recourse under Sections 248, 249 and 357 of the CMSA for breaches of securities laws including any statement in this Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this Prospectus or the conduct of any other person in relation to our Company.

Our Shares are offered to the public on the premise of full and accurate disclosure of all material information concerning our offering, for which any person set out in Section 236 of the CMSA, is responsible.

Investors should note that any agreement by our Sole Underwriter to underwrite our Issue Shares under the Public Issue is not to be taken as an indication of the merits of our Shares being offered.

[Our Shares are classified as Shariah compliant by the Shariah Advisory Council of the SC.] This classification remains valid from the date of issue of this Prospectus until the next Shariah compliance review undertaken by the Shariah Advisory Council of the SC. The new status is released in the updated list of Shariah compliant securities, on the last Friday of May and November.

This Prospectus is prepared and published solely in connection with our offering under the laws of Malaysia. Our Shares are offered in Malaysia solely based on the contents of this Prospectus. Our Company, Promoters, Selling Shareholders, Principal Adviser, Sponsor, Sole Placement Agent and Sole Underwriter have not authorised anyone to provide you with information which is not contained in this Prospectus. Any information or representation not contained in this Prospectus must not be relied upon as having been authorised by our Company, Promoters, Selling Shareholders, Principal Adviser, Sponsor, Sole Placement Agent and Sole Underwriter, or any of their respective directors or any other persons involved in our offering.

This Prospectus was prepared and published in the context of an IPO under the laws of Malaysia. It does not comply with the laws of any jurisdiction other than Malaysia, and has not been and will not be lodged, registered or approved pursuant to or under any applicable securities or equivalent legislation or by any regulatory authority of any jurisdiction other than Malaysia.

The distribution of this Prospectus and our offering are subject to the laws of Malaysia. This Prospectus will not be distributed outside Malaysia. Our Company, Promoters, Selling Shareholders, Principal Adviser, Sponsor, Sole Placement Agent and Sole Underwriter take no responsibility for the distribution of this Prospectus (in preliminary or final form) outside Malaysia. No action has been taken to permit a public offering of the securities of our Company based on this Prospectus or the distribution of this Prospectus outside Malaysia.

This Prospectus may not be used for the purpose of and does not constitute an offer to sell or an invitation to buy the securities offered under our offering in any jurisdiction or in any circumstances in which such an offer or invitation is not authorised or is unlawful. This Prospectus shall also not be used to make an offer of or invitation to buy the securities offered under our offering to any person to whom it is unlawful to do so. The distribution of this Prospectus and the sale of our Shares offered under our offering in certain jurisdictions may be restricted by law. Our Company, Promoters, Selling Shareholders and Principal Adviser require you to inform yourselves of and to observe such restrictions.

We will not, prior to acting on any acceptance in respect of our offering, make or be bound to make any enquiry as to whether you have a registered address in Malaysia and will not accept or be deemed to accept any liability in relation thereto whether or not any enquiry or investigation is made in connection therewith. It shall be your sole responsibility, if you are or may be subject to the laws of any countries or jurisdictions other than Malaysia, to consult your legal and/or other professional advisers as to whether your application for our offering would result in the contravention of any law of such country or jurisdiction which you may be subject to. Neither we nor our Principal Adviser, Sponsor, Sole Placement Agent and Sole Underwriter nor any other advisers in relation to our offering shall accept any responsibility or liability in the event that any application made by you shall become illegal, unenforceable, voidable or void in any such country or jurisdiction.

Further, it shall also be your sole responsibility to ensure that your application for our offering would be in compliance with the terms of this Prospectus and would not be in contravention of any law of countries or jurisdictions other than Malaysia to which you may be subject to. We will further assume that you have accepted our offering in Malaysia and will at all applicable times be subjected only to the laws of Malaysia in connection therewith. However, we reserve the right, in our absolute discretion, to treat any acceptance as invalid if we believe that such acceptance may violate any law or applicable legal or regulatory requirements.

ELECTRONIC PROSPECTUS

This Prospectus can also be viewed or downloaded from Bursa Securities' website at www.bursamalaysia.com. The contents of the electronic Prospectus and the copy of this Prospectus registered with Bursa Securities are the same.

You are advised that the internet is not a fully secured medium and that your Internet Share Application may be subject to risks of problems occurring during data transmission, computer security threats such as viruses, hackers and crackers, faults with computer software and other events beyond the control of the Internet Participating Financial Institutions. These risks cannot be borne by the Internet Participating Financial Institutions.

If you are in doubt of the validity or integrity of an electronic Prospectus, you should immediately request from us or our Issuing House, a paper/ printed copy of this Prospectus. In the event of any discrepancies arising between the contents of the electronic Prospectus and the contents of the paper/ printed copy of this Prospectus for any reason whatsoever, the contents of the paper/ printed copy of this Prospectus, which are identical to the copy of the Prospectus registered with Bursa Securities, shall prevail.

In relation to any reference in this Prospectus to third party internet sites (referred to as “**Third Party Internet Sites**”) whether by way of hyperlinks or by way of description of the Third Party Internet Sites, you acknowledge and agree that:

- (i) we and our Principal Adviser do not endorse and are not affiliated in any way with the Third Party Internet Sites and are not responsible for the availability of, or the contents or any data, information, files or other material provided on the Third Party Internet Sites. You shall bear all risks associated with the access to or use of the Third Party Internet Sites;
- (ii) we and our Principal Adviser are not responsible for the quality of products or services in the Third Party Internet Sites, particularly in fulfilling any of the terms of your agreements with the Third Party Internet Sites. We and our Principal Adviser are also not responsible for any loss or damage or costs that you may suffer or incur in connection with or as a result of dealing with the Third Party Internet Sites or the use of or reliance on any data, information, files or other material provided by such parties; and
- (iii) any data, information, files or other material downloaded from the Third Party Internet Sites is done at your own discretion and risk. We and our Principal Adviser are not responsible, liable or under obligation for any damage to your computer systems or loss of data resulting from the downloading of any such data, information, files or other material.

Where an electronic Prospectus is hosted on the website of the Internet Participating Financial Institutions, you are advised that:

- (i) the Internet Participating Financial Institutions are only liable in respect of the integrity of the contents of an electronic Prospectus, to the extent of the contents of the electronic Prospectus situated on the web server of the Internet Participating Financial Institutions which may be viewed through web browser or other relevant software;
- (ii) the Internet Participating Financial Institutions shall not be responsible for the integrity of the contents of an electronic Prospectus which has been downloaded or otherwise obtained from the web server of the Internet Participating Financial Institutions, and subsequently communicated or disseminated in any manner to you or other parties; and
- (iii) while all reasonable measures have been taken to ensure the accuracy and reliability of the information provided in an electronic Prospectus, the accuracy and reliability of an electronic Prospectus cannot be guaranteed because the internet is not a fully secured medium.

The Internet Participating Financial Institutions shall not be liable (whether in tort or contract or otherwise) for any loss, damage or cost, you or any other person may suffer or incur due to, as a consequence of or in connection with any inaccuracies, changes, alterations, deletions or omissions in respect of the information provided in an electronic Prospectus which may arise in connection with or as a result of any fault or faults with web browsers or other relevant software, any fault or faults on your or any third party’s personal computer, operating system or other software, viruses or other security threats, unauthorised access to information or systems in relation to the website of the Internet Participating Financial Institutions, and/or problems occurring during data transmission, which may result in inaccurate or incomplete copies of information being downloaded or displayed on your personal computer.

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INDICATIVE TIMETABLE

The indicative timetable for our IPO is set out below:

Event	Time / date
Issuance of Prospectus/ Opening of Application	10.00 a.m., [●]
Closing of Application	5.00 p.m., [●]
Balloting of Application	[●]
Allotment/ transfer of our IPO Shares to successful applicants	[●]
Listing	[●]

If there is any change to the timetable, we will advertise the notice of changes in a widely circulated English and Bahasa Malaysia daily newspaper within Malaysia and announce it on Bursa Securities' website accordingly.

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PRESENTATION OF INFORMATION

All references to “our Company” or “Northeast” in this Prospectus are to Northeast Group Berhad. All references to “our Group” or “Northeast Group” in this Prospectus are to our Company and our subsidiaries collectively. All references to “we”, “us”, “our” and “ourselves” in this Prospectus are to our Company and where the context otherwise requires, shall include our subsidiaries. Unless the context otherwise requires, references to “Management” in this Prospectus are to our Directors and Key Senior Management as at the date of this Prospectus, and statements to our beliefs, expectations, estimates and opinions are those of our Management.

All references to “you” are to our prospective investors.

All references to the “LPD” in this Prospectus are to [29 February] 2024, being the latest practicable date prior to the registration of this Prospectus with Bursa Securities.

Other abbreviations and acronyms used in this Prospectus are defined in the “Definitions” section and technical terms used in this Prospectus are defined in the “Glossary of Technical Terms” section. Words denoting the singular shall, where applicable, include the plural and vice versa and words denoting the masculine gender shall, where applicable, include the feminine and/or neuter genders and vice versa. Any reference to persons shall, where applicable, include companies and corporations.

Any reference in this Prospectus to any provision of the statutes, rules, regulations, enactments or rules of stock exchange shall (where the context admits), be construed as reference to the provision of such statutes, rules, regulations, enactments or rules of stock exchange (as the case may be) as modified by any written law or (if applicable) amendments or re-enactment to the statutes, rules, regulations, enactments or rules of stock exchange for the time being in force.

All references to times and dates in this Prospectus are references to times and dates in Malaysia, unless otherwise stated.

The word “approximately” used in this Prospectus indicates that a number is not an exact one, but that number is usually rounded off to the nearest thousandth, millionth or 2 decimal places. Certain amounts and percentage figures included in this Prospectus have been subjected to rounding adjustments. As a result, any discrepancy in the tables or charts between the amounts listed and totals in this Prospectus is due to rounding adjustments.

This Prospectus includes statistical data provided by us and various third parties and cites third party projections regarding growth and performance of the industry in which we operate as well as our estimated market share in the industry in which we operate. This data is taken or derived from information published by industry sources and from our internal data. In each such case, the source is stated in this Prospectus, provided that where no source is stated, it can be assumed that the information originates from us or is extracted from the Independent Market Research Report (“**IMR Report**”) prepared by Smith Zander International Sdn Bhd (“**SMITH ZANDER**”), an independent market researcher, as included in Section 7 of this Prospectus. In compiling their data for the review, SMITH ZANDER had relied on its research methodology, industry sources, published materials, their private databanks and direct contacts within the industry. Further, third party projections, including the projections from the IMR Report, cited in this Prospectus are subject to uncertainties that could cause actual data to differ materially from the projected figures. We cannot give any assurance that the projected figures will be achieved and you should not place undue reliance on the statistical data and third party projections cited in this Prospectus.

If there are any discrepancies or inconsistencies between the English and Bahasa Malaysia versions of this Prospectus, the English version shall prevail. The information on our website or any website, directly or indirectly, linked to such website does not form part of this Prospectus and you should not rely on the information for the purpose of your decision on whether or not to invest in our Shares. Further, if there is any discrepancy between the contents of such website relating to our Group and this Prospectus, the information contained in this Prospectus shall prevail.

FORWARD LOOKING STATEMENTS

This Prospectus contains forward-looking statements. All statements other than statements of historical facts included in this Prospectus, including, without limitation, those regarding our financial position, business strategies, plans and prospects of our Group for future operations are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements, or industry results to be materially different from any future results, performance or achievements, or industry results expressed or implied by such forward-looking statements. Such forward-looking statements are based on numerous assumptions regarding our present and future business strategies and the environment in which we will operate in the future. Such forward-looking statements reflect our current views with respect to future events and are not a guarantee of future performance.

Forward-looking statements can be identified by the use of forward-looking terminologies such as the words “expect”, “believe”, “anticipate”, “plan”, “aim”, “intend”, “estimate”, “forecast”, “may”, “will”, “would”, “project” and “could” or similar expressions and include all statements that are not historical facts. Such forward-looking statements include, without limitation, statements relating to:

- (i) the general industry environment, including the demand for and supply of our products;
- (ii) our future overall business development and operations plans;
- (iii) our business strategies, trends and competitive position and the effect of such competition;
- (iv) potential growth opportunities;
- (v) our financial performance and financing plan including future earnings, cash flows and liquidity; and
- (vi) the regulatory environment and the effects of future regulation.

Factors that could cause our actual results, performance or achievements to differ materially from those expressed or implied in the forward-looking statements in this Prospectus include those discussed in Section 8 of this Prospectus on “Risk Factors” and Section 11.3 of this Prospectus on “Management’s Discussion and Analysis of Financial Condition and Results of Operations”. We cannot give any assurance that the forward-looking statements made in this Prospectus will be realised. Such forward-looking statements are made based on information available to us as at the LPD and made only as at the LPD.

Should we become aware of any subsequent significant change or development affecting matters disclosed in this Prospectus arising from the date of registration of this Prospectus but before the date of allotment/ transfer of our IPO Shares, we will issue a supplemental or replacement prospectus, as the case may be, in accordance with the provisions of Section 238(1) of the CMSA and Paragraph 1.02, Chapter 1 of Part II (Division 6) of the Prospectus Guidelines (Supplementary and Replacement Prospectus).

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DEFINITIONS

Unless the context otherwise requires, the following definitions shall apply throughout this Prospectus:

ACE Market	:	ACE Market of Bursa Securities
Acquisitions	:	Acquisition of NE Components, Acquisition of NE Integrated, Acquisition of NE Solutions, Acquisition of NE Technologies and Acquisition of Northeast Precision, collectively
Acquisition of NE Components	:	The acquisition by Northeast of the entire issued share capital of NE Components from Ng Chay Chin, Yin Thien Hee, Chong Ewe Hean, Ng Meng Hang and Ng Chai Hee for a purchase consideration of RM31,630,700, which was satisfied entirely via the issuance of 126,522,800 new Shares at an issue price of RM0.25 per Share. The Acquisition of NE Components was completed on 5 January 2024
Acquisition of NE Integrated	:	The acquisition by Northeast of the entire issued share capital of NE Integrated from Ng Chay Chin, Chong Ewe Hean, Huang HongHui and Ng Chai Hee for a purchase consideration of RM19,602,900, which was satisfied entirely via the issuance of 78,411,600 new Shares at an issue price of RM0.25 per Share. The Acquisition of NE Integrated was completed on 5 January 2024
Acquisition of NE Solutions	:	The acquisition by Northeast of the entire issued share capital of NE Solutions from Ng Chay Chin and Chong Ewe Hean for a purchase consideration of RM2,468,100, which was satisfied entirely via the issuance of 9,872,400 new Shares at an issue price of RM0.25 per Share. The Acquisition of NE Solutions was completed on 5 January 2024
Acquisition of NE Technologies	:	The acquisition by Northeast of the entire issued share capital of NE Technologies from Ng Chay Chin, Chong Ewe Hean, Ng Meng Hang, Tang Ah Lek and Ng Chai Hee for a purchase consideration of RM15,121,500, which was satisfied entirely via the issuance of 60,486,000 new Shares at an issue price of RM0.25 per Share. The Acquisition of NE Technologies was completed on 5 January 2024
Acquisition of Northeast Precision	:	The acquisition by Northeast of the entire issued share capital of Northeast Precision from Ng Chay Chin, Chong Ewe Hean, Ng Meng Hang and Tang Ah Lek for a purchase consideration of RM73,929,300, which was satisfied entirely via the issuance of 295,717,200 new Shares at an issue price of RM0.25 per Share. The Acquisition of Northeast Precision was completed on 5 January 2024
Act	:	Companies Act 2016
ADA	:	Authorised Depository Agent
Admission	:	Admission of our Shares to the Official List
Affin Hwang IB, Principal Adviser, Sponsor, Sole Placement Agent or Sole Underwriter	:	Affin Hwang Investment Bank Berhad (Registration No. 197301000792 (14389-U))
Application	:	Application for our Issue Shares by way of Application Form, Electronic Share Application or Internet Share Application

DEFINITIONS (CONT'D)

Application Form	:	Application form for the application of our Issue Shares accompanying this Prospectus
ATM	:	Automated teller machine
Authorised Financial Institution(s)	:	Authorised financial institution(s) participating in the Internet Share Application in respect of the payment for our Issue Shares
BLR	:	Base lending rate
Board	:	Board of Directors of our Company
Bursa Depository	:	Bursa Malaysia Depository Sdn Bhd (Registration No. 198701006854 (165570-W))
Bursa Securities	:	Bursa Malaysia Securities Berhad (Registration No. 200301033577 (635998-W))
CAD software	:	Computer-aided design software
CAGR	:	Compounded annual growth rate
CAM software	:	Computer-aided manufacturing software
CCC	:	Certificate of completion and compliance
CDS	:	Central depository system
CDS Account	:	An account established by Bursa Depository for a depositor to record his deposits or withdrawals of securities and to deal in such securities
CF	:	Certificate of fitness
CMSA	:	Capital Markets and Services Act 2007
CNC machine	:	Computer Numerical Control machine
COA	:	Certificate of accommodation
Constitution	:	Constitution of our Company
COVID-19	:	Coronavirus disease 2019
Director(s)	:	The director(s) of our Company and shall have the meaning given in Section 2 of the CMSA
E&E	:	Electrical and electronics
EBITDA	:	Earnings before interest, taxation, depreciation and amortisation
EIS	:	Employment Insurance System
Electronic Prospectus	:	A copy of this Prospectus that is issued, circulated, distributed, stored or hosted on digital platforms or electronic storage mediums, including but not limited to website, mobile application, email, compact disc, thumb drive and cloud-based storage

DEFINITIONS (CONT'D)

Electronic Share Application	:	Application for our Issue Shares through a Participating Financial Institution's ATMs
Eligible Person(s)	:	Eligible Director(s), employee(s) and business associate(s) who have contributed to the success of our Group
EPF	:	Employees Provident Fund
EPS	:	Earnings per Share
ESG	:	Environmental, social and governance
Factory 1	:	A double-storey factory building annexed with a double-storey office building erected on a leasehold industrial land known as Lot 21062 (formerly known as Lot 521), Mukim 13, Daerah Seberang Perai Tengah, Negeri Pulau Pinang held under PM 460 (formerly known as PM 65) located at 1088 Jalan Juru, Kawasan Perindustrian Juru, 14100 Simpang Ampat, Pulau Pinang
Factory 2	:	A single-storey factory building annexed with a double-storey office building erected on a leasehold industrial land known as PT 181, Mukim 13, Daerah Seberang Perai Tengah, Negeri Pulau Pinang held under HSD 16517 and Lot 20460, Mukim 13, Daerah Seberang Perai Tengah, Negeri Pulau Pinang held under PN 10893 located at 868, Plot 41, Jalan Perindustrian Bukit Minyak, Taman Perindustrian Bukit Minyak, 14100 Simpang Ampat, Pulau Pinang
Factory 3	:	A double-storey factory building with 3-storey office building annexed with a double-storey factory building with warehouse erected on a leasehold land known as Lot 7703, Mukim 14, Daerah Seberang Perai Tengah, Negeri Pulau Pinang held under PN 10420 located at 1946, Lorong IKS Bukit Minyak 1, Taman IKS Bukit Minyak, 14100 Simpang Ampat, Pulau Pinang
Financial Years Under Review	:	FYE 2021, FYE 2022 and FYE 2023, collectively
FYE	:	Financial year ended/ ending 30 September, as the case may be
GP	:	Gross profit
HMLV	:	High mix low volume
IMR or SMITH ZANDER	:	Smith Zander International Sdn Bhd (Registration No. 201301028298 (1058128-V))
IMR Report	:	Independent Market Research Report prepared by SMITH ZANDER
Internet Participating Financial Institution(s)	:	Participating financial institution(s) for the Internet Share Application, as listed in Section 14.6 of this Prospectus
Internet Share Application	:	Application for our Issue Shares through an Internet Participating Financial Institution
IPO	:	Initial public offering of our IPO Shares comprising the Public Issue and Offer for Sale, collectively

DEFINITIONS (CONT'D)

IPO Price	:	RM[●] for each IPO Share
IPO Share(s)	:	Issue Shares and Offer Shares, collectively
Issue Share(s)	:	168,989,000 new Shares to be issued pursuant to the Public Issue
Issuing House	:	Malaysian Issuing House Sdn Bhd (Registration No. 199301003608 (258345-X))
Key Senior Management	:	Key senior management of our Group, including our Managing Director and Executive Director and those as set out in Section 4.5 of this Prospectus
Listing	:	Listing of and quotation for the entire enlarged issued share capital of Northeast on the ACE Market
Listing Requirements	:	ACE Market Listing Requirements of Bursa Securities
Lot 1143	:	A piece of vacant freehold land known as Lot 1143, Mukim 14, Daerah Seberang Perai Tengah, Negeri Pulau Pinang held under GM 603
Lot 1368	:	A piece of vacant freehold land known as Lot 1368, Mukim 14, Daerah Seberang Perai Tengah, Negeri Pulau Pinang held under GM 788
Lot 20449	:	A double-storey bungalow light industry factory erected on a freehold land known as Lot 20449, Mukim 13, Daerah Seberang Perai Tengah, Negeri Pulau Pinang held under GM2255 located at 8, Lorong Industri Ringan 4, Kawasan Industri Ringan Juru, 14100 Simpang Ampat, Pulau Pinang
LPD	:	[29 February] 2024, being the latest practicable date prior to the registration of this Prospectus with Bursa Securities
Malaysian Public	:	Malaysian citizens, companies, societies, co-operatives and institutions incorporated or organised under the laws of Malaysia
Market Day	:	A day on which Bursa Securities is open for trading in securities, which may include a surprise holiday (being a day that is declared as a public holiday in the Federal Territory of Kuala Lumpur that has not been gazetted as a public holiday at the beginning of the calendar year)
MBSP	:	Majlis Bandaraya Seberang Prai
MCCG	:	Malaysian Code on Corporate Governance
MCO	:	The nationwide Movement Control Order imposed by the Government of Malaysia under the Prevention and Control of Infectious Diseases Act 1988 and the Police Act 1967 as a measure to contain the outbreak of COVID-19
MFRS	:	Malaysian Financial Reporting Standards issued by the Malaysian Accounting Standards Board
MIDA	:	Malaysian Investment Development Authority
MITI	:	Ministry of Investment, Trade and Industry of Malaysia

DEFINITIONS (CONT'D)

Moratorium Period	:	Moratorium period of 6 months will be imposed on the sale, transfer or assignment of our Shares held by our Specified Shareholders from the date of our Admission, in accordance with Rule 3.19(1A)(b) of the Listing Requirements
Mountain Range	:	Mountain Range Sdn Bhd (Registration No. 202201038646 (1484343-M))
MyIPO	:	Intellectual Property Corporation of Malaysia
N/A	:	Not applicable
NA	:	Net assets
NBV	:	Net book value
New Factory	:	A proposed 2-storey factory with 1 storey sub-basement parking lot to be constructed on Lot 1143
Northeast or Company	:	Northeast Group Berhad (Registration No. 202201025913 (1471610-P))
Northeast Group or Group	:	Our Company and subsidiaries, collectively
Northeast Share(s) or Share(s)	:	Ordinary share(s) in our Company
Offer for Sale	:	Offer for sale of the Offer Shares at the IPO Price by our Selling Shareholders
Offer Share(s)	:	51,800,000 existing Shares to be offered by our Selling Shareholders pursuant to the Offer for Sale
Official List	:	A list specifying all securities listed on Bursa Securities
Participating Financial Institution(s)	:	Participating financial institution(s) for the Electronic Share Application, as listed in Section 14.5 of this Prospectus
PAT	:	Profit after taxation
PBT	:	Profit before taxation
PDC	:	Penang Development Corporation
Pink Form Allocations	:	29,600,000 Issue Shares made available for application by the Eligible Persons
Promoters	:	The promoters of Northeast, namely Mountain Range, Ng Chay Chin and Chong Ewe Hean, details of which are set out in Section 4.1 of this Prospectus
Prospectus	:	This Prospectus dated [●] in relation to our IPO

DEFINITIONS (CONT'D)

Public Issue	: Public issue of 168,989,000 Issue Shares at the IPO Price comprising:
	(i) 37,000,000 Issue Shares available for application by the Malaysian Public;
	(ii) 29,600,000 Issue Shares available by the Eligible Persons;
	(iii) 61,689,000 Issue Shares by way of private placement to Selected Investors; and
	(iv) 40,700,000 Issue Shares by way of private placement to identified Bumiputera investors approved by the MITI.
QA & QC	: Quality Assurance and Quality Control
R&D	: Research and development
Rules of Bursa Depository	: The rules of Bursa Depository as issued under the SICDA
SAC	: Shariah Advisory Council of the SC
SC	: Securities Commission Malaysia
Selected Investors	: Being the investors that meet the requirements of sophisticated investors in the Guidelines on Categories of Sophisticated Investors issued by the SC and subscribe for our IPO Shares through private placement
Selling Shareholders	: The selling shareholders pursuant to the Offer for Sale, namely, Ng Chay Chin, Chong Ewe Hean, Ng Chai Hee, Ng Meng Hang, Tang Ah Lek and Yin Thien Hee, details of which are set out in Section 3.3.2 of this Prospectus
Share Registrar	: Boardroom Share Registrars Sdn Bhd (Registration No. 199601006647 (378993-D))
SICDA	: Securities Industry (Central Depositories) Act 1991 of Malaysia
SOCISO	: Social Security Organisation
Specified Shareholder(s)	: The specified shareholders of Northeast are Mountain Range, Ng Chay Chin, Chong Ewe Hean and Ng Chai Hee
sq ft	: square feet
sq m	: square meter
UK	: United Kingdom
Underwriting Agreement	: The underwriting agreement dated [●] entered into between our Company and our Sole Underwriter for the purpose of our IPO
USA	: United States of America
Voluntary Moratorium Shareholders	: Ng Meng Hang, Tang Ah Lek and Yin Thien Hee, collectively

DEFINITIONS (CONT'D)

SUBSIDIARIES OF OUR COMPANY

NE Components	:	NE Components Sdn Bhd (Registration No. 200901020646 (863743-W))
NE Integrated	:	NE Integrated Sdn Bhd (Registration No. 201201003919 (977444-P))
NE Solutions	:	NE Solutions Sdn Bhd (Registration No. 201501018590 (1143922-K))
NE Technologies	:	NE Technologies Sdn Bhd (Registration No. 200601024605 (744359-T))
Northeast Precision	:	Northeast Precision Sdn Bhd (Registration No. 200401019379 (657883-H))

CURRENCIES

EUR	:	Euro, the lawful currency of European Union
GBP	:	Great Britain Pound, the lawful currency of the UK
RM and sen	:	Ringgit Malaysia and sen, the lawful currency of Malaysia
SGD	:	Singapore Dollar, the lawful currency of Singapore
USD	:	United States Dollar, the lawful currency of the USA

OUR CUSTOMERS AND SUPPLIERS

Customers

Customer A group of companies : Customer A is a group of companies comprising 2 companies incorporated in USA (“**Company A1**” and “**Company A2**”), a company incorporated in Russia (“**Company A3**”), a company incorporated in Germany (“**Company A4**”), and a company incorporated in Italy (“**Company A5**”), which are mainly involved in the development, manufacturing and sale of photonics components such as fiber lasers, fiber amplifiers and diode lasers.

Company A2, Company A3, Company A4 and Company A5 are related companies of Company A1, which is listed on the Nasdaq Stock Market.

We are unable to disclose the identities of Customer A group of companies by virtue of the mutual confidentiality and non-disclosure agreement executed with Company A1, which contained non-disclosure clauses that prohibit the disclosure of confidential information in relation to Customer A group of companies without prior written consent. Prior written consent requested by us to disclose its name in the Prospectus was not provided by Company A1.

DEFINITIONS (CONT'D)

Customer B group of companies : Customer B is a group of companies comprising a company incorporated in UK (“**Company B1**”), a company incorporated in China (“**Company B2**”), a company incorporated in Poland (“**Company B3**”), and a company incorporated in USA (“**Company B4**”), which are mainly involved in the supply of photonics machine tools, laser equipment and electronics for industrial applications.

Company B1, Company B2, Company B3 and Company B4 are not listed on any stock exchange.

We are unable to disclose the identities of Customer B group of companies by virtue of the confidential disclosure agreement as well as confidentiality and non-use agreement executed with Company B1 and Company B2, respectively as these agreements contained non-disclosure clauses that prohibit the disclosure of confidential information in relation to Customer B group of companies without prior written consent. Prior written consent requested by us to disclose its name in the Prospectus was not provided by Company B1.

Customer C group of companies : Customer C is a group of companies comprising a company incorporated in Germany (“**Company C1**”), a company incorporated in Singapore (“**Company C2**”), a company incorporated in Malaysia (“**Company C3**”), and a company incorporated in the UK (“**Company C4**”), which are mainly involved in the manufacturing of semiconductor equipment and surface mount technology equipment.

Company C1, Company C2, Company C3 and Company C4 are held by a parent company incorporated in the Cayman Islands, which is listed on the Hong Kong Stock Exchange.

We are unable to disclose the identities of Customer C group of companies by virtue of the non-disclosure agreement executed with Company C2, which contained non-disclosure clauses that prohibit the disclosure of confidential information in relation to Customer C group of companies without prior written consent. Prior written consent requested by us to disclose its name in the Prospectus was not provided by Company C2.

Customer D : Customer D is a company incorporated in Thailand, which is mainly involved in the provision of precision optical, electro-mechanical and electronic manufacturing services for original equipment manufacturers of optical communication components, modules and subsystems, industrial lasers and sensors.

Customer D is the subsidiary of a company incorporated in the Cayman Islands, which is listed on the New York Stock Exchange.

We are unable to disclose the identity of Customer D by virtue of the mutual non-disclosure agreement executed with Customer D which contained non-disclosure clauses that prohibit the disclosure of confidential information in relation to Customer D without prior written consent. Prior written consent requested by us to disclose its name in the Prospectus was not provided by Customer D.

DEFINITIONS (CONT'D)

Customer E group of companies : Customer E is a group of companies comprising a company incorporated in USA ("**Company E1**"), a company incorporated in Malaysia ("**Company E2**") and a company incorporated in Hungary ("**Company E3**"), which are mainly involved in the provision of automated test and measurement system solutions for various industries including the telecommunication industry.

Company E1, Company E2 and Company E3 are held by a parent company incorporated in the USA, which is listed on the New York Stock Exchange.

We are unable to disclose the identities of Customer E group of companies by virtue of the agreement to protect information executed with Company E2 which contained non-disclosure clauses that prohibit the disclosure of confidential information in relation to Customer E group of companies without prior written consent. Prior written consent requested by us to disclose its name in the Prospectus was not provided by Company E2.

Customer F group of companies : Customer F is a group of companies comprising a company incorporated in Switzerland ("**Company F1**") and a company incorporated in Malaysia ("**Company F2**"), which are mainly involved in the manufacturing of vacuum valves, multi-valve units, vacuum modules and edge-welded metal bellows for various industries, including the semiconductor industry.

Company F1 and Company F2 are held by a parent company incorporated in Switzerland, which is listed on the SIX Swiss Exchange.

We are unable to disclose the identities of Customer F group of companies by virtue of the non-disclosure agreement executed with Company F2 as this agreement contained non-disclosure clauses that prohibit the disclosure of confidential information in relation to Customer F group of companies without prior written consent. Prior written consent requested by us to disclose its name in the Prospectus was not provided by Company F2.

Customer G group of companies : Customer G is a group of companies comprising a company incorporated in Singapore ("**Company G1**") and a company incorporated in Sweden ("**Company G2**"), which are mainly involved in the supply of customised mechanical parts and sub-assemblies for various industries, including the semiconductor industry.

Company G1 and Company G2 are not listed on any stock exchange.

We are unable to disclose the identities of Customer G group of companies by virtue of the confidential disclosure agreement executed with Company G1 as this agreement contained non-disclosure clauses that prohibit the disclosure of confidential information in relation to Customer G group of companies without prior written consent. Prior written consent requested by us to disclose its name in the Prospectus was not provided by Company G1.

DEFINITIONS (CONT'D)

Suppliers

Supplier A : Supplier A is a company incorporated in Malaysia which is mainly involved in the trading of copper busbars, tapes and other copper products, manufacturing and trading of earthing and lightning materials, as well as trading of other electronic products.

Supplier A is not listed on any stock exchange.

We are unable to disclose the identity of Supplier A as prior written consent requested by us to disclose its name in the Prospectus was not provided by Supplier A.

Supplier B : Supplier B is a company incorporated in Malaysia which, through its subsidiaries, is mainly involved in the manufacturing and trading of aluminium extrusions as well as other aluminium products.

Supplier B is listed on the Main Market of Bursa Securities.

We are unable to disclose the identity of Supplier B as prior written consent requested by us to disclose its name in the Prospectus was not provided by Supplier B.

Supplier C : Supplier C is a sole proprietorship registered in Malaysia which is mainly involved in the provision of CNC machining, surface finishing as well as metal and plastic fabrication services.

Supplier C is not listed on any stock exchange.

We are unable to disclose the identity of Supplier C by virtue of the mutual non-disclosure agreement executed with Supplier C, which contained non-disclosure clauses that prohibit the disclosure of confidential information in relation to Supplier C without prior written consent. Prior written consent requested by us to disclose its name in the Prospectus was not provided by Supplier C.

Supplier D : Supplier D is a company incorporated in Malaysia which is mainly involved in the provision of metal engineering services.

Supplier D is not listed on any stock exchange.

We are unable to disclose the identity of Supplier D by virtue of the mutual non-disclosure agreement executed with Supplier D, which contained non-disclosure clauses that prohibit the disclosure of confidential information in relation to Supplier D without prior written consent. Prior written consent requested by us to disclose its name in the Prospectus was not provided by Supplier D.

DEFINITIONS (CONT'D)

Supplier E : Supplier E is a company incorporated in Malaysia which is mainly involved in the trading of steel, stainless steel, brass and aluminium, amongst others.

Supplier E is not listed on any stock exchange.

We are unable to disclose the identity of Supplier E by virtue of the mutual non-disclosure agreement executed with Supplier E, which contained non-disclosure clauses that prohibit the disclosure of confidential information in relation to Supplier E without prior written consent. Prior written consent requested by us to disclose its name in the Prospectus was not provided by Supplier E.

Supplier F : Supplier F is a company incorporated in Malaysia which is mainly involved in the provision of precision parts machining and assembly services.

Supplier F is not listed on any stock exchange.

We are unable to disclose the identity of Supplier F by virtue of the mutual non-disclosure agreement executed with Supplier F, which contained non-disclosure clauses that prohibit the disclosure of confidential information in relation to Supplier F without prior written consent. Prior written consent requested by us to disclose its name in the Prospectus was not provided by Supplier F.

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GLOSSARY OF TECHNICAL TERMS

This glossary contains an explanation of certain terms used throughout this Prospectus in connection with and in the context of our business. The terminologies and their meanings may not correspond to the standard industry usage of these terms.

Amplifier	:	A device used to increase the voltage, current or power of a signal
Anodic oxide finish	:	An anodic coating created through an electrolytic process to form a protective layer on metal surface
Chromate	:	A chemical compound derived from chromium that is commonly used as surface finishing to achieve certain decorative appearance or functionalities such as to resist corrosion and conduct electricity
Connector	:	A device used to join electric circuits
Electrolyte solution	:	A solution that has the ability to conduct electricity and is commonly used in electrolytic processes
Electrolytic process	:	A process where metal components are submerged in electrolyte solutions, and through the application of electric current, a layer of metal is deposited on the surface of the metal components to achieve decorative or protective functionalities
Electroless nickel	:	A surface finishing where a layer of nickel-phosphorous is deposited on the surface of a component without the use of electric current
Fibre lasers	:	A type of laser that uses optical fibre as the gain medium to generate a stable and narrow light beam which is efficient for applications in various sectors, including manufacturing, healthcare and telecommunication
Glass-to-metal seals	:	An airtight seal between glass and metal that is able to withstand harsh environment (e.g. extreme temperature, moisture, pressure or exposure to chemicals) while allowing the flow of electric current
Graphite	:	A form of carbon that is commonly used as surface finishing to achieve certain functionalities such as to reduce friction, conduct electricity, resist corrosion and withstand high temperatures
Heat sink	:	A device used to disperse heat from electronic devices to prevent overheating
Header	:	A device consisting of one or more rows of pins moulded to a plastic base that act as an interface to allow connection of external wires and components
Industrial optical cameras	:	Imaging devices that are used in industrial applications such as visual inspections and production process monitoring
Micron	:	A unit of length that is commonly used to measure small objects. One micron is one-thousandth of a millimetre or 0.001 millimetre
Nickel sulfamate	:	A solution used in plating processes to deposit nickel on the surface of a component to achieve functionalities such as resist corrosion and conduct electricity

GLOSSARY OF TECHNICAL TERMS (CONT'D)

Optoelectronics	:	The technology of using electronic systems and devices to detect and manipulate light which often involves the interaction of light and electronic signals
Photodiodes	:	Components that convert light into electric current
Photonics	:	The technology of the generation, detection and manipulation of light for various purposes such as communication, imaging and sensing
Radio frequency	:	A form of electromagnetic energy that produces radio waves which enables wireless communication
Rhodium	:	A metal that is able to resist corrosion, enhance durability and provide reflective and bright finishing when coated on the surface of a component
Silver over nickel	:	A surface finishing where a layer of silver is deposited on the surface of a component that has previously been plated with a layer of nickel
Solderability	:	The ability of a material surface to be bonded by solder to form a reliable mechanical and electrical connection.
Surface-mount technology	:	An assembly and production method whereby components are mounted directly onto the surface of a printed circuit board
Terminal	:	A component that is used to facilitate the connection of wires and cables
Ultrasonic cleaning machine	:	A cleaning device that uses vibrations to produce high-frequency sound waves in a solution to remove contaminants on the surface of a component

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