



T7 GLOBAL BERHAD

T7 GLOBAL | Feb 2022

Corporate Briefing



Making A Difference

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T7 GLOBAL BERHAD

SECTION 1: COMPANY OVERVIEW

T7 GLOBAL: Overview



ENERGY

AEROSPACE
AND DEFENCE

INFRASTRUCTURE
CONSTRUCTION

Vision

To be a trusted partner which make a difference on the global stage

Mission

The preferred integrated solutions provider through continuous innovation, smart partnership and value creation

Listed on Main Market of Bursa Malaysia
T7 GLOBAL (7228)

Syariah Compliant
> 50% Bumiputra Shareholders

Key Highlights:

- T7 Global Berhad is an integrated solutions provider for Energy, Aerospace & Defence and Infrastructure Construction businesses
- The Group's Energy Division is the largest revenue contributor, where we mainly serve upstream O&G clients
- Our orderbook currently stands at approx. RM2.3 billion
- The Group focuses on building a sustainable base of energy assets for long term recurring income



T7 GLOBAL: Corporate Milestones

1990 to 2004

Establishment of TOS in the business of offshore supply vessel ("OSV"), operation & maintenance ("O&M") and engineered equipment

Collaborated with renowned drilling companies: Odfjell Drilling, Pride International, Hercules Offshore for Drilling Services

Operated up to 16 fleet of OSVs

2006 to 2011

Secured a Self Elevating Relocatable Facility Leasing Contract from Murphy for SK311/319 development

2016

TOB rebranded as T7 Global Berhad

2019 to 2020

Secured several contract: Maintenance Construction and Modification and Integrated Well Services

Secured the second MOPU Leasing Contract from Petronas for Bayan Gas Phase 2 Redevelopment

Acquisition of Wenmax Sdn Bhd to complement the products and services portfolio

2005

Secured the first Mobile Offshore Production Unit ("MOPU") Leasing Contract from Petrofac for Cendor Oilfield Development

Listed as Tanjung Offshore Berhad ("TOB") on the Main Board of Bursa Malaysia

2012 to 2015

Divestment of its entire Tanjung Kapal Services OSV business to Ekuiti Nasional Berhad for RM 220 million

Acquisition of Gas Generators (M) Sdn. Bhd. (now known as T7 Gastec Sdn. Bhd.) to enhance its engineered equipment portfolio

Secured two long term O&M contracts from Petronas Carigali : Construction Work Request and Operational Reliability & Integrity Gauging of Instruments

2017 to 2018

Business diversification into Infrastructure Construction, Aerospace and Defence

Establishment of Metal Surface Treatment Plant in UMW High Value Manufacturing Park

2021

Secured several contracts: Integrated Well Services, Operation and Maintenance and Specialist Products worth RM500 million

T7 GLOBAL: Locations



T7 GLOBAL: Board of Directors



Chairman	Executive Deputy Chairman	Executive Director	Independent Non-Executive Director	Independent Non-Executive Director	Independent Non-Executive Director	Independent Non-Executive Director
Datuk Seri Dr. Nik Norzrul Thani Bin N. Hassan Thani	Tan Sri Datuk Seri Tan Kean Soon	Tan Kay Vin	Dato' Sri Wan Ahmad Najmuddin Bin Mohd	Tan Sam Eng	Admiral (R) Tan Sri Dato' Seri Panglima Ahmad Kamarulzaman Bin Hj Ahmad Badaruddin	Tan Sri Dato' Sri Richard Koh Kin Lip
<ul style="list-style-type: none"> Chairman and Senior Partner of ZICOLAW Chairman and director of several listed companies 	<ul style="list-style-type: none"> Executive director of T7 Global 30 years experience in Oil and Gas industry 	<ul style="list-style-type: none"> Heads the corporate affairs and aerospace division of T7 Global Vast working experience with financial institutions & insurance companies 	<ul style="list-style-type: none"> Retired from Royal Malaysia Police in 2019 with last position held as Director of Criminal Investigation Department Advocate and Solicitor High Court of Malaya 	<ul style="list-style-type: none"> Chartered Accountant and member of ACCA, MIA and CITM 30 years experience in financial practice 	<ul style="list-style-type: none"> Retired from Royal Malaysian Navy, 16th Chief of Royal Malaysian Navy 	<ul style="list-style-type: none"> Founder of Rickoh Holdings Sdn. Bhd. Over 40 years experience in various business Senior director of IOI Properties and sit on several board of PLC



T7 GLOBAL: Management Team



Group
Chief Operating Officer

Group
Chief Financial Officer

Head of
Energy Division

Deputy Head of Energy
Division

Head of
Aerospace and Defence
Division

Group QHSE
Senior Manager

Tan Kay Zhuin

Ong Fee Peng

Azman Yakim

**Datuk Ken Tan
Kean Seng**

Tan Kay Vin

**Noor Haniza Binti
Zainuddin**

- Overlooks the Group's operations and manages all 3 divisions of the Group.
- Bachelor's Degree in Petroleum Engineering (Hons) from University of NSW, Sydney

- Primarily responsible for the Group's overall financial, accounting and taxation functions.
- Registered Chartered Accountant with the Malaysian Institute of Accountant and has more than 26 years of working experiences

- Leads the Energy Division servicing all sectors in oil & gas and renewable energy businesses.
- More than 20 years of professional experience in the Energy, Oil & Gas and Utilities Sector

- Heads the products and engineering segment of the Energy Division.
- More than 20 years of experience in operations, products and business development in the oil and gas industry.

- Heads the corporate affairs and aerospace division of T7 Global Berhad
- Vast working experience with financial institutions & insurance companies

- More than 15 years of experience in health, safety and environment and licensing.
- Registered member of Certified Environmental Professional in Scheduled Waste Management.



T7 GLOBAL BERHAD

SECTION 2: BUSINESS OVERVIEW

T7 GLOBAL: Business Divisions

Energy

Oil & Gas

- *Engineering, Procurement and Construction*
- *Operations and Maintenance*
- *Offshore Construction Services*
- *Integrated Well Services*
- *Specialist Products & Technology*
- *Recruitment & Manpower*

General Industry

- *Onsite Gas Generation and Utility Systems*
- *Renewable Energy*



Aerospace and Defence

Metal Surface Treatment

- *Surface Treatment & Cleaning*
- *Non-Destructive Testing (NDT)*
- *Chemical Processing*
- *Painting and Part-Marking*
- *Laboratory Testing*

Marine Services

- *Integrated Bridge System (IBS) and Combat Management System (CMS)*
- *Commercial and Naval Ship Maintenance*



Infrastructure Construction

- *Infrastructure Construction*
- *Specialised Facility Construction*



Customers



T7 Energy's Supply Chain Focus

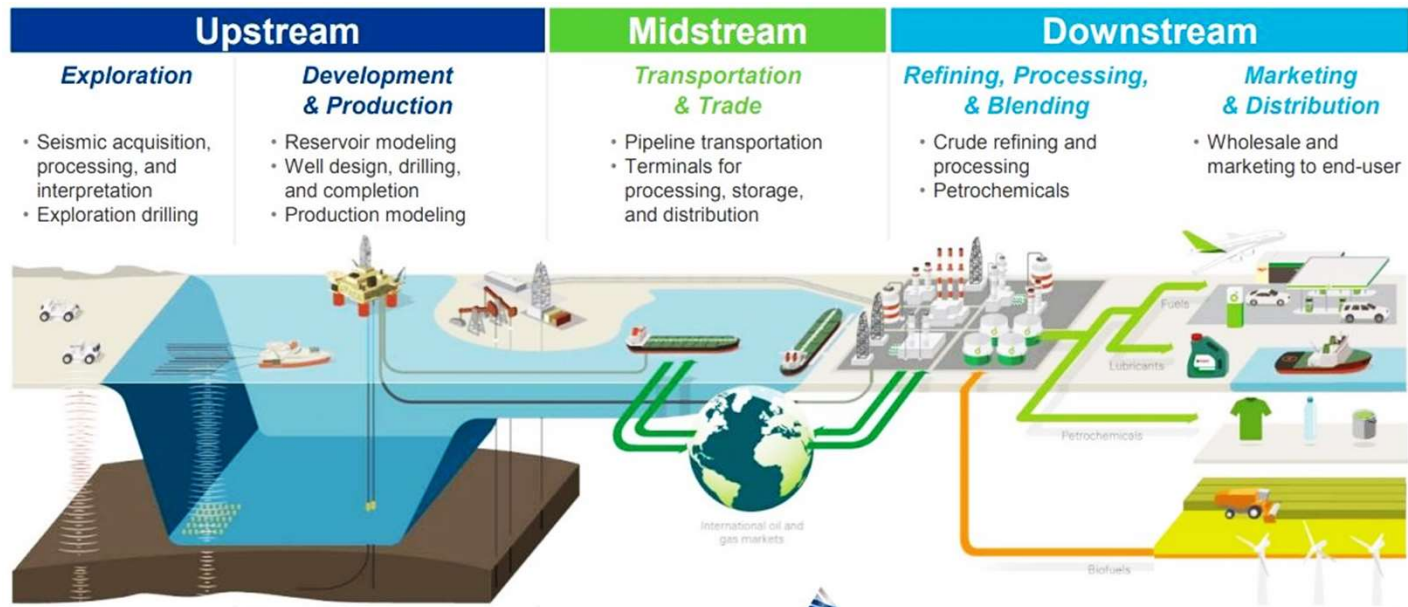


Integrated Energy Solutions Provider

Integrated Upstream Services

Engineered Solutions Provider

Talent Recruitment



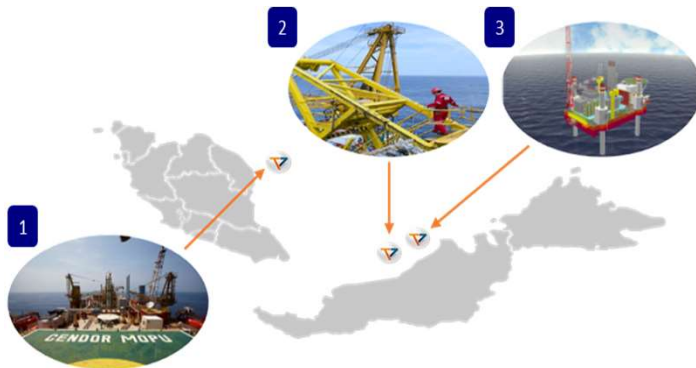
T7 Energy: EPC

EPC : Mobile Offshore Production Unit

TOS is a pioneer in the mobile production facility solution, having introduced Mobile Offshore Production Unit (“MOPU”) in Malaysia in 2005

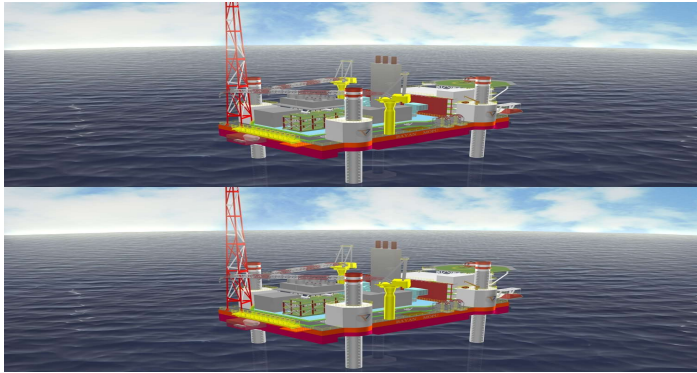
Primary function:

- Well Testing and Production
- Gas Compression
- Water Injection
- Floatel (Accommodation)



	CENDOR MOPU PRODUCER ¹	SERF ²	BAYAN MOPU ³
Asset Type	MOPU	MOU (O&M and Accommodation)	MOPU
Charterer / Client	Petrofac	Murphy Oil Sarawak	Petronas Carigali
Location	Cendor Field (Malaysia)	SK309/311 Field (Malaysia)	Bayan Field (Malaysia)
Production Capacity	Oil: 5,000 bpd Gas Lift: 5 mmscfd Water Injection: 25,000 bwpd	n/a	Gas Compression and Export: 120 mmscfd
Contract Commencement	June 2005	June 2007	Feb 2020
Contract Duration	2005 - 2014	2007 - 2011	2020 - 2032
Ownership	30% T7, 70% GPS	Leased	100% T7
Uptime	Above 95%	Above 98%	Above 92%
Status	Decommissioned	Decommissioned	EPCIC Phase

KEY CONTRACT



Client : Petronas Carigali Sdn Bhd
Location : Bayan-Field, Sarawak
Duration : 2020 - 2032
Project : Provision Of Leasing, Operating & Maintenance Of Mobile Offshore Production Unit (MOPU) For Bayan Redevelopment Project Gas Phase 2

Description

Petronas Carigali Sdn Bhd (PCSB) is the operator for BAYAN redevelopment project gas phase 2. The BAYAN field development is located at Sub-block 4Q-21 of Balingian Province, about 80km NW of Bintulu MLNG in a water depth of approximately 30m. The existing hub comprises of Drilling Platform (BYDP-A), Production Platform (BYP-A), Compression Platform (BYG-A) and Riser Platform (BYR-A).

Scope of work

- New Build Jack-up MOPU + 10 years Operations & Maintenance lease
- EPC of MOPU in accordance to ABS Classification
- Offshore tie-in inclusive of Brownfield works on Bridge Landing Point, modification of existing control system and integration to MOPU
- Operations & Maintenance Management
- De-commissioning of MOPU at end of charter life



T7 Energy: O&M

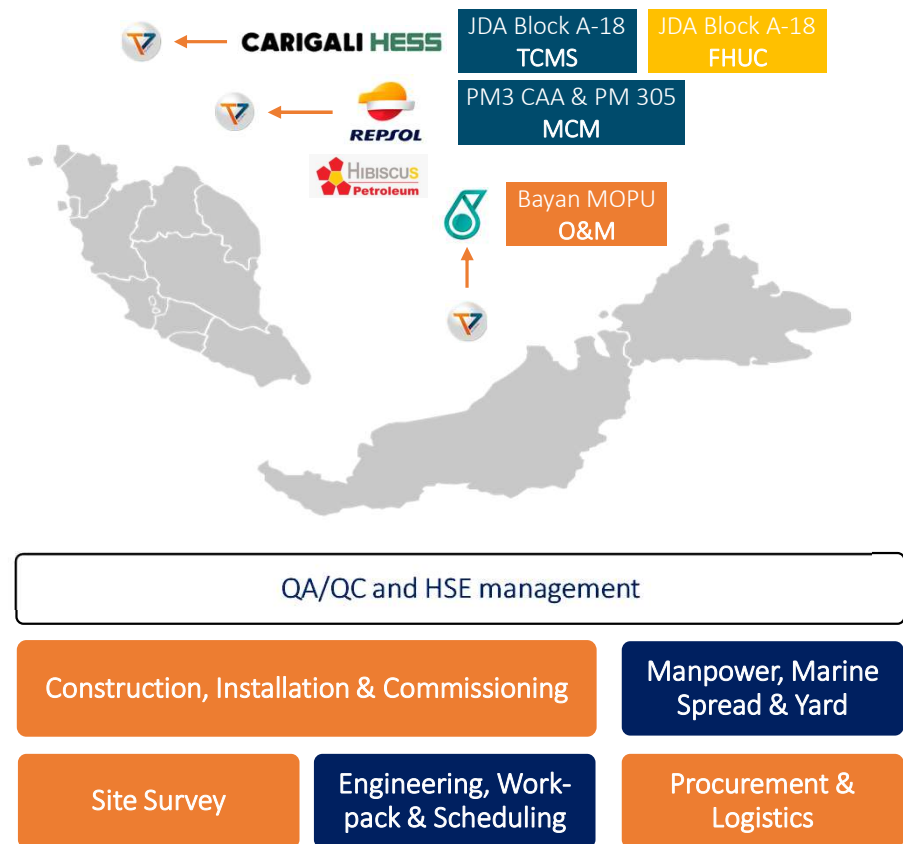
Operations and Maintenance

In the area of brownfield works, T7 Global offers an integrated asset management solution to align with its customer's operating philosophy, to achieve operational uptime along with a balanced operating expenditure while ensuring the safety of the workplace.

T7 Global's main activities are associated with preventive, corrective, unscheduled maintenance, shutdowns and turnarounds.

T7 Global has extensive track record in areas of:-

- Maintenance, Construction & Modification (MCM)
- Brownfield Hook-up and Commissioning
- Control, Instrumentation & Safeguard system maintenance
- Subsea Inspection, Repair and Maintenance



T7 Energy: IWS

Integrated Well Services

T7 is in the business of well production enhancement and well abandonment. With the right assets and expertise, the team undertake various integrated well services for ranging from workover, intervention and plug & abandonment.

Features of HWU

- ✓ Hydraulic Workover Unit (340K / 460K)
- ✓ Pumping & Cementing
- ✓ Thru Tubing Jack
- ✓ Filtration & flowback Equipment
- ✓ Wellbore Cleanout Equipment
- ✓ Tubular Handling Equipment

QA/QC and HSE management

Well Equipment, Services and Consumables (HWU, PWC etc.)

Manpower, Marine Spread & Yard

Site Survey

Engineering, Work-pack & Scheduling

Procurement & Logistics

Pan Malaysia Umbrella Contract for the Provision of Integrated Well Services for Intervention, Work-over and Abandonment for Petronas and Petroleum Arrangement Contractors ("IWS")

No.	Work Order	Client	Status
1	Provision of Plug and Abandonment Integrated Services for the Pulau A (5 wells)	Petronas Carigali	Completed
2	Provision of Plug and Abandonment Integrated Services for the M3 Field (10 wells)	Petronas Carigali	In Progress



Pulau A IWS Well Equipment and Marine Spread

T7 Energy: SPT

Specialist Products & Technology

T7 Global offers a wide range of specialist products solutions across the oil & gas and general industries. Exclusive partnerships with reputable technology companies enable T7 Global to leverage on its respective expertise to provide fit for purpose solutions to its customers.

- GasTec Engineered Equipment
- Gas Processing, Oil Refinery and Petrochemical Technology
- Manual Valves, Choke Valve and Valve interlocking device
- Rotating equipment (API compressors and pumps)
- Integrated Metering System
- Sand Management Solution
- Pressure Gauge
- Marine Hoses
- Control and Instrumentations



T7 Energy: R&M

Recruitment & Manpower

T7 Intelligent Resources is led by a management team who have been with the business since its establishment in 2014 and have over 20 years experience providing recruitment and manpower supply services to a range of industries across Asia.

Since its inception, the company has been an innovator in the Recruitment and Manpower supply business. The business has grown to a large workforce with a cultured database.

Our experienced team of consultants and support staff have delivered on world class projects and operations across our key sectors:

- Energy - Upstream and Downstream Oil and Gas
- Energy – Renewable and traditional power generation
- ICT and digital
- Rail and Civil construction



**Contract Recruitment | Outsource
Employment | Permanent Recruitment |
Recruitment-as-a-Service (RaaS) or Talent
Acquisition Service (TAS)**

T7 A&D: Aerospace Manufacturing

Metal Surface Treatment

T7 Global is part of the global aerospace supply chain providing comprehensive special processes complying to the highest and stringent standards.

Facility specialized in finishing processes in the aerospace manufacturing industry, backed by an experienced team with in-depth technical know-how from the global aerospace industry in manufacturing of complex components.

The facility is currently servicing the Aerospace Industry and is also capable of serving other clients in the Automotive, Electronics, Semiconductor and Medical Industries.



Our Accreditations:



- ✓ Malaysia's first fully automated metal treatment facility
- ✓ 30,100 sq. ft built-up area
- ✓ 42 tanks (19 huge and 23 small)
- ✓ Tank size up to 3.2 meters



T7 Infrastructure Construction



Building & Infrastructure Construction

T7 Global has undertaken numerous construction related projects for almost 3 decades and in 2016 T7 Global setup T7 Kemuncak Sdn. Bhd. (“T7 Kemuncak”) which provided the company an opportunity to venture into construction as an independent company to undertake construction projects for the group.















Capabilities:

- Infrastructure Construction
- Specialized Facility Construction

No.	Project	Client	Status
1	Construction of Endau-Mersing Fish Processing Park	ECERDC	In Progress

Business Updates

		  PTS RESOURCES SDN BHD	  			  PTTEP	 CARIGALI HESS 
<p>Jan '20</p>	<p>Feb '20</p>	<p>May '20</p>	<p>Aug '20 to Jan '21</p>	<p>Feb '21</p>	<p>May '21</p>	<p>Oct '21</p>	<p>Dec '21</p>
<p>Awarded contract for the provision of maintenance, construction and modification services for PM3-CAA and PM-305 from Repsol Oil & Gas Malaysia</p>	<p>Awarded contract for the provision of leasing, operating and maintenance of mobile offshore production unit (MOPU) for Bayan Redevelopment Project Gas Phase 2 from PETRONAS Carigali Sdn. Bhd.</p>	<p>Awarded multiple contracts worth RM140m from Carigali Hess and PTS Resources</p>	<p>Awarded mini-ROV contract extension from Petronas Carigali</p> <p>Awarded contract extension from Hengyuan Refining Company and PTS Resources</p> <p>Awarded EMFPP construction contract from ECERDC</p>	<p>Awarded contract extension from Petronas Carigali for splash zone structural repair and maintenance</p>	<p>Awarded work order for the provision of plug and abandonment integrated services for Pulau-A worth RM50 mil</p>	<p>Awarded work order for IWS and O&M businesses worth a combined RM150 million value</p>	<p>Awarded contracts for SPT segment and O&M segment worth a combined RM300 million value</p>



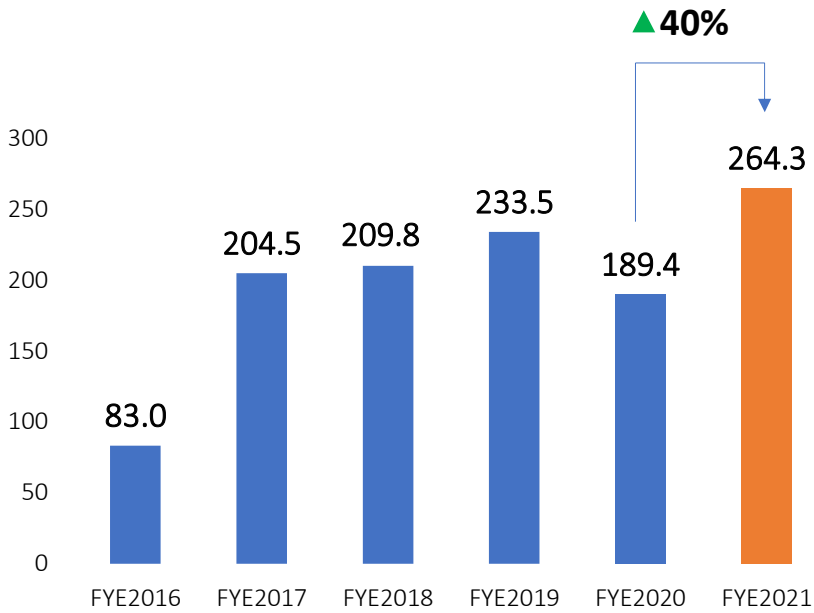


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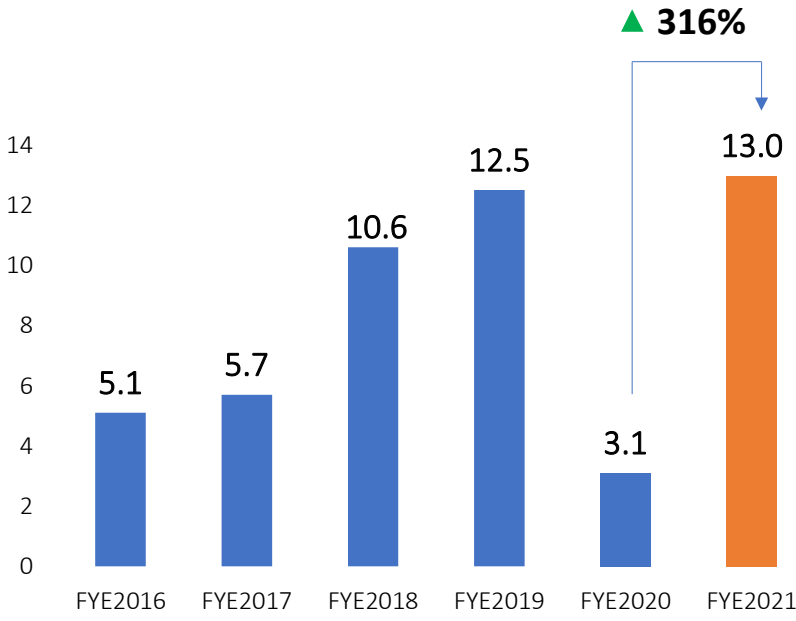
SECTION 3: FINANCIAL HIGHLIGHTS

Annual Financial Performance

Revenue (RM'mil)

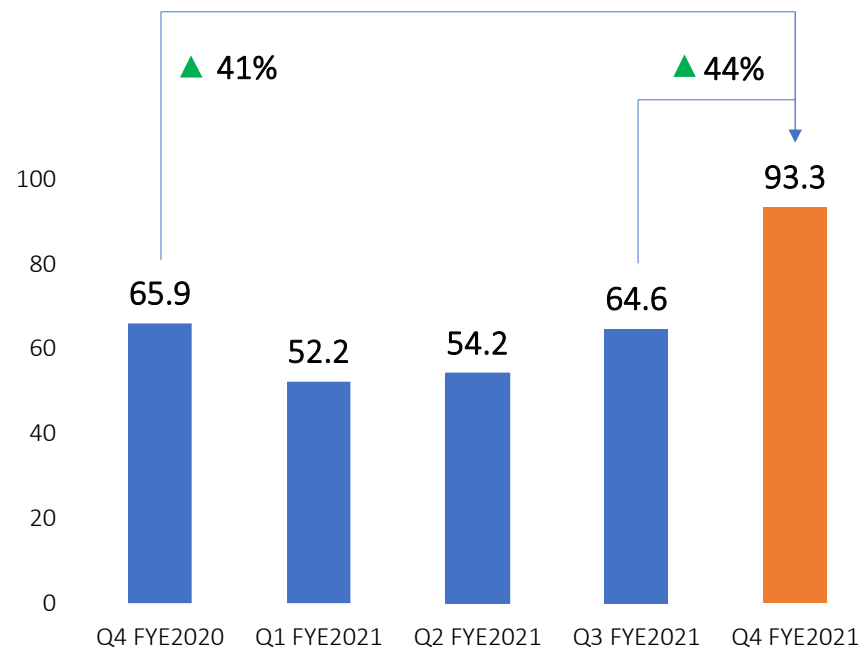


Profit After Tax (RM'mil)

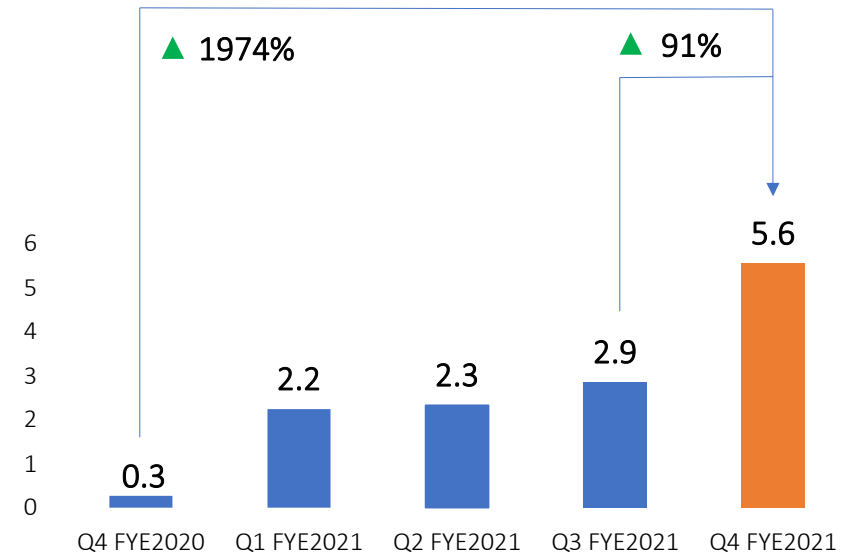


Quarterly Financial Performance

Revenue (RM'mil)



Profit After Tax (RM'mil)



Financial Snapshot



RM819.8M
Total Assets
FYE20: RM481.8M



RM265.8M
Total Equity
FYE20: RM173.9M



RM554.1M
Total Liabilities
FYE20: RM307.9M



RM0.35
Net Asset Per Share
FYE20: RM0.34



1.37x
Current Ratio
FYE20: RM1.21x



1.25x
Net Gearing Ratio
FYE20: 0.86x

Note: As at 31 December 2021



T7 GLOBAL BERHAD

SECTION 4: STRENGTHS & FUTURE PLANS

Competitive Advantages



Future Plans

Energy

- Build a sustainable base of energy assets for long term recurring income
- Partner with global OEMs to introduce new technology / automated and digitalized solutions
- Drive the ESG initiatives to reduce carbon footprint and investing into renewable energy



Aerospace and Defence

- Achieve optimum utilization rate for our MST facility
- Venture into high tech manufacturing and processing of parts for automotive and electrical sectors
- Promote high tech defence equipment and systems in Malaysia and ASEAN

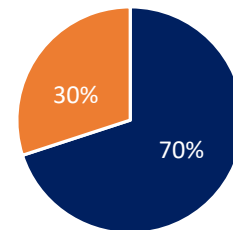


Infrastructure Construction

- Pursue high value infrastructure and building projects in Malaysia
- Incorporate digital and automated solutions into future projects
- Pursue green building / infrastructure projects in Malaysia



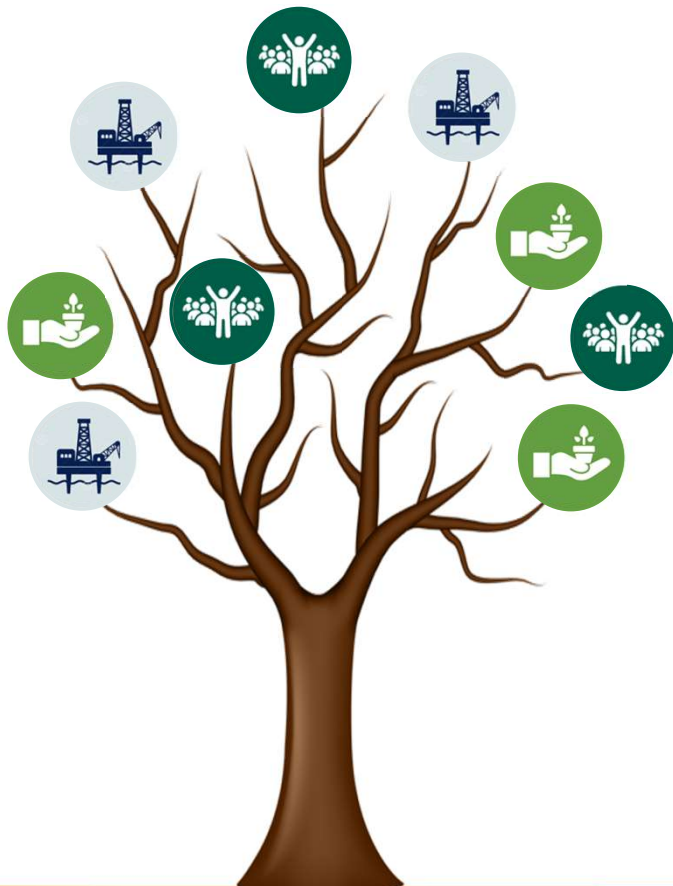
5-Year Revenue Mix Target



■ Energy ■ A&D and Infrastructure Construction

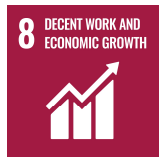


Sustainability Framework



Value Creation

Perform profitably to drive value creation and sustainable returns for our shareholders



Environment

Sustainable approach to ensure efficient use of natural resources and seek to minimize our environmental impact



People First

Responsible corporate citizenship where we take care of our employees in providing a safe and progressive working environment whilst contributing meaningfully to the local community



THANK YOU



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T7 GLOBAL BERHAD

APPENDIX

Partners



QHSE Statement

T7 Quality, Health, Safety and Environment (QHSE) Policy

“All work activities shall be conducted in a manner which **safeguards the Health, Safety and Welfare of all the persons and preserves the natural Environment**, as far as it is practicable. T7 Global’s QHSE objectives shall bear equal importance with our fundamental business objectives. Every employee of T7 Global is obligated to work safely, to co-operate and act responsibly in preventing injury to him/her and to others.”

In pursuance of this policy and in adherence to all legislative and other requirements with the commitment to achieve continuous improvement, T7 Global shall endeavor to:

- Implement safe system of work
- Protect and preserve the environment
- Prevent all accidents, occupational diseases and fires
- Prevent damage to equipment, items, plant and property
- Safeguards the interest of the general public and surrounding community
- Promote safety awareness and provide training to all employees to achieve HSE objectives
- Provide forum and platform to employees, customers and contractors to actively participate in HSE program

