

Our Ref: IS/SUZ/LD05/09

11 May 2009

The Directors
(Banks/ Investment Banks)

Via email

Dear Sir/Madam,

FEE STRUCTURE FOR STRUCTURED WARRANTS

1. NEW FEE STRUCTURE

In conjunction with the launch of the revised Securities Commission's Structured Warrants Guidelines and Bursa Malaysia Securities Berhad's Main Market Listing Requirements ("Main LR") on 8 May 2009, the requirements pertaining to listing and issuance of Structured Warrants have been amended to incorporate the enhancement and relevant changes which includes amongst others a new fee structure for the issuance and listing of Structured Warrants as follows:

Listing Fees (effective 8 May 2009)

- (a) Initial listing fees
0.0025% of the total market value of the securities listed is payable for initial listing, subject to a minimum fee of RM10,000 and a maximum fee of RM50,000.
- (b) Additional listing fees
No additional listing fee is payable.
- (c) Annual listing fees
A fixed fee of RM500 per month of listing

Listing Applications for Structured Warrants (effective 3 August 2009)

- RM2,000 per Structured Warrant

2. FEE INCENTIVE SCHEME FOR ISSUANCE OF STRUCTURED WARRANTS

In order to attract more listings of Structured Warrants, as an incentive scheme, Bursa Securities will waive 50% of the initial and annual listing fee for every 2 listings of Structured Warrants by the same issuer submitted under the same application. The fee waiver will be granted with immediate effect for all listings of Structured Warrants until 31st December 2009.

FEE STRUCTURE FOR STRUCTURED WARRANTS

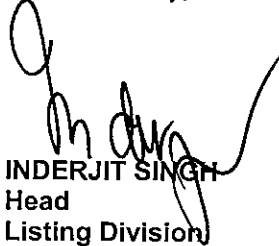
3. CONTACT DETAILS

Please direct any queries you may have in relation to Structured Warrants to the following persons:

Name & Designation	Contact Number & Email Address
Suzalina Harun Head, Issuers, Listing Division	03-20347353 suzalina@bursamalaysia.com
Wan Choon Yen Senior Manager, Issuers, Listing Division	03-20347318 wan_cy@bursamalaysia.com
Loo Ming Nyuk Manager, Issuers, Listing Division	03-20347323 loo_mn@bursamalaysia.com
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Thank you.

Yours faithfully,



INDERJIT SINGH
Head
Listing Division
Regulation

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