

BURSA MALAYSIA SECURITIES BERHAD**GUIDANCE NOTE 17****LISTING PROCEDURES FOR NEW ISSUES OF SECURITIES AND SUBDIVISION OF SHARES**

Details		Cross References
Effective date:	3 August 2009	Rules 6.02, 6.02A, 6.12, 6.18B, 6.47, 6.50 and 13.04
Revision date:	3 January 2012, 26 September 2012, 27 January 2015, 1 April 2015, 13 July 2015, 2 January 2018, 13 August 2020, 1 January 2022, 1 April 2023	

1.0 Introduction

1.1 This Guidance Note sets out the following requirements in relation to an application for listing of new issues of securities under Chapter 6 and subdivision of shares under Chapter 13, of the Listing Requirement:

- (a) the procedures for listing of new issues of securities and subdivision of shares;
- (b) the listing and quotation (where applicable) application form and supporting documents;
- (bA) the requirements and procedures for registration of an abridged prospectus in respect of a rights issue; and
- (c) other relevant requirements.

1.2 In relation to a new issue of securities pursuant to or which will result in a significant change in business direction or policy of a listed corporation, the listed corporation must comply with the requirements under Guidance Note 15, where applicable, as if it were an applicant seeking admission to the Official List. However, when such a listed corporation issues new securities, the listed corporation must also comply with the requirements under this Guidance Note, where applicable.

PART I – APPLICATION PROCEDURES AND ADMISSION PROCESS**2.0 Procedures relating to listing of a new issue of securities**

2.1 The following procedures apply to the listing of a new issue of securities by a listed corporation, which do not fall within paragraphs 3.0 or 4.0 below, with the necessary modifications, as may be applicable -

Listing Procedures for New Issues of Securities and Subdivision of Shares

- (a) listed corporation immediately announces the new issue of securities to the Exchange upon the approval of the board of directors of the listed corporation;
- (b) listed corporation files with the Exchange a listing application for the new issue of securities together with supporting documents and draft circular for the Exchange's review, where applicable;
- (bA) listed corporation files with the Exchange the draft copy of the abridged prospectus together with supporting documents (in the case of a rights issue);
- (c) Exchange grants approval-in-principle for the listing of the new issue of securities and confirms that it has no further comments on the draft abridged prospectus and draft circular;
- (d) listed corporation obtains shareholder approval, if required;
- (e) listed corporation fixes relevant books closing and entitlement dates, where applicable and immediately announces such dates to the Exchange;
- (eA) Exchange registers the abridged prospectus;
- (f) listed corporation issues and allots the securities;
- (g) listed corporation files with the Exchange a quotation application together with supporting documents; and
- (h) securities are admitted to the Official List and quoted on the Exchange 2 market days after receipt of the quotation application together with the requisite documents and/or confirmations and the same have been found to be complete in all respects.

3.0 Procedures relating to listing of a bonus issue of securities and listing of convertibles securities arising from bonus issue

3.1 The following procedures apply to the listing of -

- (a) a bonus issue of securities by a listed corporation; and
- (b) any issue of convertible securities arising from adjustments due to the bonus issue ("**consequential securities**"),

with the necessary modifications, as may be applicable:

- (i) listed corporation immediately announces the bonus issue to the Exchange upon the approval of the board of directors of the listed corporation;
- (ii) listed corporation files with the Exchange a listing application for the bonus issue and the consequential securities, if any, together with supporting documents;
- (iii) Exchange grants approval for the listing and quotation of the bonus issue securities and consequential securities, if any and confirms that it has no further comments on the draft circular;
- (iv) listed corporation obtains shareholder approval;

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- (v) listed corporation fixes the books closing date for the bonus issue and consequential securities, if any, and immediately announces such dates to the Exchange in accordance with Rule 6.36 of the Listing Requirements;
- (vi) listed corporation issues and allots the securities. Where the bonus issue is a Specified Bonus Issue, the listed corporation must issue and allot the securities on the books closing date;
- (vii) listed corporation announces to the Exchange the number of securities which will be listed and quoted; and
- (viii) securities are admitted to the Official List and quoted on the Exchange. Where the bonus issue is a Specified Bonus Issue, the bonus issue securities and consequential securities, if any, are admitted to the Official List and quoted on the Exchange on the next market day after the books closing date.

4.0 Procedures relating to the listing of additional securities of the same type and class

4.1 The procedures in paragraph 4.2 below apply to the listing of additional securities, with the necessary modifications, as may be applicable, where the additional securities will be listed and quoted as the existing listed securities of the same type and class.

4.2 The procedures referred to in paragraph 4.1 above are as follows:

- (a) listed corporation immediately announces the new issue of securities to the Exchange upon the approval of the board of directors of the listed corporation being given;
- (b) listed corporation files with the Exchange a listing application for the additional securities together with supporting documents and draft circular for the Exchange's review, where applicable;
- (c) Exchange grants approval for the listing of the additional securities and confirms that it has no further comments on the draft circular;
- (d) listed corporation obtains its shareholder approval, if required;
- (e) listed corporation fixes relevant books closing and entitlement dates, where applicable and immediately announces such dates to the Exchange;
- (f) listed corporation issues and allots the additional securities;
- (g) listed corporation announces listing of the additional securities in accordance with paragraph 12.2 below; and
- (h) additional securities are listed and quoted on the Exchange.

4.3 The procedures in paragraph 4.2 above do not apply to the issuance of additional securities -

- (a) which is conditional upon any other corporate proposal which involves -
 - (i) issuance of additional securities which will not be listed and quoted to form part of the existing listed securities of the same class; or
 - (ii) issuance of a new type of securities; or
- (b) which securities are attached with a new type of securities.

Listing Procedures for New Issues of Securities and Subdivision of Shares

4.4 For the purpose of this paragraph, “**additional securities**” refers to a further issue of the same type and class of listed securities.

4A.0 Procedures relating to a subdivision of shares

4A.1 A listed corporation undertaking a subdivision of its shares must comply with the procedures set out in paragraph 3.0 above with the necessary modifications, as may be applicable.

5.0 Summary of listing procedures

5.1 Annexure GN17-A summarises the application of listing procedures set out in paragraphs 2.0, 3.0 and 4.0 above.

6.0 Listing and quotation application form and supporting documents

6.1 A listed corporation must file with the Exchange a listing application for a new issue of securities or subdivision of shares which consists of the following:

- (a) the application, in the form of Part A of Annexure GN17-B; and
- (b) the supporting documents specified in Part B of Annexure GN17-B.

6.2 Subject to paragraph 6.3 below, a listed corporation must also file with the Exchange a quotation application of a new issue of securities which is accompanied by the documents specified in Part C of Annexure GN17-B and such other documents as may be specified in the approval-in-principle granted by the Exchange.

6.3 A quotation application is not required for a listing application which is subject to the procedures of listing as set out in paragraphs 3.0 and 4.0 above.

6.4 The Exchange may return any application which quality is deemed unsatisfactory or does not comply with the Listing Requirements.

7.0 Listing and quotation application form for redeemable preference securities

7.1 For a listing application for redeemable preference shares, in addition to the documents set out in paragraph 6.1 above, a listed corporation must also include the following:

- (a) the information set out in Part D of Annexure GN17-B, subject to the necessary adaptations; and
- (b) the supporting documents specified in Part E of Annexure GN17-B.

8.0 Listing and quotation application for convertible securities

8.1 For a listing application for convertible securities, in addition to the documents set out in paragraph 6.1 above, a listed corporation must also file with the Exchange together with the listing application, the supporting documents specified in Part F of Annexure GN17-B.

PART I(A) – REGISTRATION OF ABRIDGED PROSPECTUS**8A.0 General**

- 8A.1 In addition to the relevant requirements in Part I above, a listed corporation undertaking a rights issue must also comply this Part I(A) in relation to the registration of an abridged prospectus.
- 8A.2 A listed corporation must comply with paragraphs 9.0 and 10.0 in Part II of Guidance Note 15, with the necessary modifications, when it makes an application to register an abridged prospectus. For this purpose, reference to prospectus in the said paragraphs shall mean the abridged prospectus.

8B.0 Procedures relating to registration of abridged prospectus for a rights issue

- 8B.1 A listed corporation undertaking a rights issue must do the following:
- (a) notify the Exchange of the intention to submit the abridged prospectus for registration on the day the book closing date is announced on the Exchange and include the information as set out in Part G of Annexure GN17-B; and
 - (b) submit the abridged prospectus in English to the Exchange before 12:30 p.m. at least 3 market days prior to the ex-rights date together with the supporting documents as set out in Part G(A) of Annexure GN17-B.
- 8B.2 If a supplementary or replacement abridged prospectus is issued, a listed corporation must submit the supplementary or replacement abridged prospectus to the Exchange before 12:30 p.m. at least 3 market days prior to the intended date of registration, accompanied by the following:
- (a) the documents required under Part G(A) of Annexure GN17-B; and
 - (b) if the submission is in relation to a registration of a supplementary or replacement abridged prospectus, a list highlighting the original statements from the previously registered abridged prospectus and the amended statements.
- 8B.3 Apart from paragraphs 11.0, 12.0, 13.1, 13.2, 14.0 of Guidance Note 15, the prospectus registration process and procedures set out in Part II of Guidance Note 15 apply, with necessary modifications, to the registration of an abridged prospectus in respect of a rights issue.
- 8B.4 After registration of the abridged prospectus, a listed corporation must -
- (a) on the date of issuance of the abridged prospectus, provide the Exchange with the confirmations as set out in paragraph 15.1 of Guidance Note 15 and 2 copies of the printed abridged prospectus; and
 - (b) within 2 market days before the listing of the rights shares, submit to the Exchange the summary of information as set out in Part G(B) of Annexure GN17-B in the manner prescribed by the Exchange.

PART II – OTHER RELEVANT REQUIREMENTS**9.0 Listing of issued and unissued securities**

9.1 A listed corporation must comply with paragraph 6.0 of Guidance Note 15 as if it were the applicant, with the necessary modifications. For this purpose, the “**approval**” referred to in paragraph 6.0 of Guidance Note 15 includes an “**approval-in-principle**”.

10.0 Crediting of securities

10.1 Subject to paragraph 10.3 below, a listed corporation must ensure that all new issues of securities for which listing is sought are by way of crediting the securities accounts of the allottees with such securities.

10.2 For the above purpose, the listed corporation must notify the Depository of all such particulars required by the Depository, to enable the Depository to make the appropriate entries in the securities accounts of such allottees.

10.3 Paragraph 10.1 above does not apply where a listed corporation is specifically exempted from compliance with section 38 of the Securities Industry (Central Depositories) Act 1991.

11.0 Issue or allotment of securities

11.1 A listed corporation must not issue or allot securities until after it has filed with the Exchange a listing application for such new issue of securities and has been notified by the Exchange that such new issue of securities has been approved or approved in principle for listing, as the case may be.

12.0 Announcement in relation to a new issue of securities or subdivision of shares

12.1 If a listed corporation fails to make an application to the Exchange by the date specified in the announcement made under paragraphs 2.0, 3.0 or 4.0 above, it must immediately announce to the Exchange the fact of such failure, its reasons and when it expects to make the application.

12.2 Where the additional securities are listed in accordance with the procedures set out in paragraph 4.0 above, a listed corporation must announce the following information immediately upon receipt of confirmation from the Depository that the securities are ready to be credited into the securities accounts of the respective holders:

- (a) details of the corporate proposal;
- (b) total number of securities issued under each proposal and the issue price per share, if any;
- (c) date of listing and quotation; and
- (d) latest share capital and number of issued shares of the listed corporation after the proposal indicating the number of shares (in unit and RM).

ANNEXURE GN17-A

Summary of listing procedures
(paragraph 5.0)

No.	Proposals	Procedures Applicable (paragraph of Guidance Note 17)	Quotation Application Required?	Listing Date
Bonus Issue				
A	A bonus issue of securities ("BI") which is a Specified Bonus Issue.	3.0	No	B + 1
B	BI which is conditional upon D			
	BI	3.0	No	Relevant Date
	D	4.0	No	Relevant Date
C	BI which is conditional upon –			
	(i) E; or			
	(ii) F; or			
	(iii) E or F, and D or			
	(iv) E, F, and D			
	BI	3.0	No	Relevant Date (which must be Q + 2 of D, E, F)
	D, E, F	2.0	Yes	Q + 2
Others				
D	Proposal which involves issuance of additional securities which will be listed and quoted as the existing listed securities of the same class and is not conditional upon E or F	4.0	No	Relevant Date
E	Proposal which involves issuance of additional securities which will not be listed and quoted as the existing listed securities of the same class	2.0	Yes	Q + 2

Annexure GN17-A
Summary of listing procedures

No.	Proposals	Procedures Applicable (paragraph of Guidance Note 17)	Quotation Application Required?	Listing Date
F	Proposal which involves issuance of new type of securities e.g. warrants, irredeemable convertible unsecured loan stocks (ICULS), preference shares, etc.	2.0	Yes	Q + 2
G	Proposal which involves issuance of additional securities which will be listed and quoted as the existing listed securities of the same class and such additional securities are attached with a new type of securities.	2.0	Yes	Q + 2

Interpretation

- (a) “**B**” means books closing date.
- (b) “**BI**” means a bonus issue of securities.
- (c) “**Q**” means the date on which the quotation application is submitted to the Exchange.
- (d) “**Relevant Date**” has the meaning given to it in Rule 6.36(3) of the Listing Requirements.
- (e) “**Specified Bonus Issue**” has the meaning given to it in Rule 6.01(4) of the Listing Requirements.

[End of Annexure]

Annexure GN17-B
Listing application for new issue of securities or subdivision of shares

ANNEXURE GN17-B

Part A

Listing application in relation to a new issue of securities or subdivision of shares
 (paragraphs 6.1(a), 7.1 and 8.1)

Please tick wherever applicable. If not applicable, please indicate "N/A"
 [You may tick more than one box, where applicable]

Delete as appropriate

1.	Name of corporation																	
2.	Types of corporate proposal	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">(a) Acquisitions (which do not result in a significant change in business direction or policy of the corporation)</td> <td style="width: 20%; text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>(b) Rights Issue</td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>(c) Special Issue</td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>(d) Private Placement</td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>(e) Bonus Issue</td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>(f) Share Issuance Scheme</td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>(g) Subdivision of shares</td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>(h) Others: _____</td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> </table>	(a) Acquisitions (which do not result in a significant change in business direction or policy of the corporation)	<input type="checkbox"/>	(b) Rights Issue	<input type="checkbox"/>	(c) Special Issue	<input type="checkbox"/>	(d) Private Placement	<input type="checkbox"/>	(e) Bonus Issue	<input type="checkbox"/>	(f) Share Issuance Scheme	<input type="checkbox"/>	(g) Subdivision of shares	<input type="checkbox"/>	(h) Others: _____	<input type="checkbox"/>
(a) Acquisitions (which do not result in a significant change in business direction or policy of the corporation)	<input type="checkbox"/>																	
(b) Rights Issue	<input type="checkbox"/>																	
(c) Special Issue	<input type="checkbox"/>																	
(d) Private Placement	<input type="checkbox"/>																	
(e) Bonus Issue	<input type="checkbox"/>																	
(f) Share Issuance Scheme	<input type="checkbox"/>																	
(g) Subdivision of shares	<input type="checkbox"/>																	
(h) Others: _____	<input type="checkbox"/>																	
	Percentage ratios (where applicable)	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%;">(a) Acquisition of _____ %</td> <td style="width: 20%;"></td> </tr> <tr> <td>_____</td> <td></td> </tr> <tr> <td>_____</td> <td></td> </tr> <tr> <td>(b) Acquisition of _____ %</td> <td></td> </tr> <tr> <td>_____</td> <td></td> </tr> <tr> <td>_____</td> <td></td> </tr> <tr> <td>(c) Acquisition of _____ %</td> <td></td> </tr> <tr> <td>_____</td> <td></td> </tr> </table>	(a) Acquisition of _____ %		_____		_____		(b) Acquisition of _____ %		_____		_____		(c) Acquisition of _____ %		_____	
(a) Acquisition of _____ %																		

(b) Acquisition of _____ %																		

(c) Acquisition of _____ %																		

Listing application for new issue of securities or subdivision of shares

3.	Confirmation by listed corporation	<p>We, the listed corporation, confirm that we -</p> <p>(a) #have/have not been convicted or charged with any offence under the securities laws, corporations laws or other laws involving fraud or dishonesty in a court of law, for the last 10 years before the submission; and</p> <p>(b) #have/have not been subjected to any action by the Exchange for any breach of Bursa Malaysia Securities Berhad (“Exchange”) ACE Market Listing Requirements (“LR”) or the Rules of Bursa Malaysia Securities Berhad (“Rules of the Exchange”), for the past 5 years before the submission.</p> <p>If in the affirmative, please provide the details in attachment</p>
4.	Confirmation by directors of listed corporation	<p>We attach the declarations by each of our directors that he/she -</p> <p>(a) is not an undischarged bankrupt nor presently subjected to any proceeding under bankruptcy laws;</p> <p>(b) has never been charged with, convicted for or compounded for any offence under securities laws, corporations laws or any other law involving bribery, fraud or dishonesty in a court of law;</p> <p>(c) has had no action taken against him/her for any breach of the listing requirements or rules issued by the Exchange for the past five years; and</p> <p>(d) has not been subjected to any inquiry or investigation by any government or regulatory authority or body for the past five years.</p>
5.	Confirmation relating to conflict of interest	<p>The proposals in item (2) above #do/ do not give rise to any conflict of interest situation.</p> <p>If in the affirmative, please provide the details in attachment.</p>
6.	Confirmation of Guidance Note 2	<p>(a) Our Company is a Cash Company Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>(b) The proposal(s) in item (2) #is/are a proposal to regularise the Cash Company’s condition as referred to in Rule 8.03(5) of the LR Yes <input type="checkbox"/> No <input type="checkbox"/></p>
7.	Confirmation of Guidance Note 3 (“GN3”)	<p>(a) Our Company is a GN3 Company Yes <input type="checkbox"/> No <input type="checkbox"/></p> <p>(b) The proposal(s) in item (2) #is/are a proposal to regularize the GN3 Company’s condition as referred to in Rule 8.04(3) of the LR Yes <input type="checkbox"/> No <input type="checkbox"/></p>

Annexure GN17-B
Listing application for new issue of securities or subdivision of shares

8.	Details of proposals including number & types of securities applied for listing & issue price (if any)	
9.	Currency denomination which the new securities will be listed and quoted	<p>(a) Ringgit Malaysia ("RM") <input type="checkbox"/></p> <p>(b) Others: (Please indicate)</p> <p>-----</p> <p>In the event the new securities are listed and quoted in currencies other than RM, whether the approval of Bank Negara Malaysia has been obtained?</p> <p align="right">Yes <input type="checkbox"/></p> <p align="right">No <input type="checkbox"/></p>
10.	Ranking of the new securities	<p>The new securities #will/will not be listed and quoted as the existing listed securities of the same class.</p> <p>If the new securities will be separately quoted on listing date, details of the non-entitlement(s):</p> <p>_____</p> <p>_____</p>
11.	Redeemable preference shares	Additional information for redeemable preference shares as set out in Part D, Annexure GN17-B is attached <input type="checkbox"/>
12.	*Directorships and/or substantial shareholdings of the controlling shareholder	<p>A list setting out directorships and/or substantial shareholdings of the controlling shareholder(s) in all other listed corporations in Malaysia for the past 3 years, is attached. <input type="checkbox"/></p> <p><i>* Not applicable to controlling shareholders which are statutory institutions managing funds belonging to the public.</i></p>

Annexure GN17-B

Listing application for new issue of securities or subdivision of shares

13.	Issuance of securities on non-pro rata basis	<p>Where the new issuance of securities is on a non-pro rata basis - <input type="checkbox"/></p> <p>A list setting out the class of placees (i.e. whether they are public investors or directors/substantial shareholders of the applicant) and the amount of securities to be allocated to each placee or each class of placees, is attached.</p> <p>Note: Where the identified placees are nominee corporations or funds, the names of the ultimate beneficiaries must be disclosed.</p>
14.	Conditionality of proposals/ pricing	<p>(a) The issue price # is/is not conditional upon any other proposal</p> <p>(b) This proposal # is/is not conditional upon any other proposal</p> <p>If in affirmative, to provide details of the other corporate exercises, including the estimated time frame for completion:</p> <p>_____</p>
15.	Public shareholding spread	<p><u>ORDINARY SHARES</u></p> <p>Where the proposal results in non-compliance with Rule 8.02(1) of the LR, details of the public shareholdings as per Part B(1)(d) of Annexure GN15-A and the reasons are attached. <input type="checkbox"/></p>
16.	SHARE ISSUANCE SCHEME	
16A	Confirmation	We confirm that the Share Issuance Scheme is in full compliance with Part G of Chapter 6 of the LR
17.	BONUS ISSUE & SUBDIVISION OF SHARES	
17A	Confirmation of compliance and adequacy of reserves	<p><u>Bonus Issue</u></p> <p>(a) The bonus issue is in full compliance with Rule 6.31 of the LR <input type="checkbox"/></p> <p>(b) The reporting accountant or external auditor has confirmed that the reserves are sufficient to cover the capitalisation issue in accordance with Rule 6.31(2)(b), if applicable <input type="checkbox"/></p> <p><u>Subdivision of shares</u></p> <p>(c) The subdivision of shares is in full compliance with Rule 6.31(1A) of the LR <input type="checkbox"/></p> <p>(d) The proposed subdivision of shares will be approved by way of -</p> <p style="padding-left: 40px;">(i) ordinary resolution in accordance with its constitution; or <input type="checkbox"/></p> <p style="padding-left: 40px;">(ii) special resolution <input type="checkbox"/></p>

Listing application for new issue of securities or subdivision of shares

17B	Bonus issue by way of capitalisation will be fully capitalised from the following:	<p>(a) Retained Profit Account <input type="checkbox"/></p> <p>(b) [Deleted]</p> <p>(c) Surplus arising from the revaluation of investments in subsidiaries and associated companies <input type="checkbox"/></p> <p>(d) Surplus arising from the revaluation of real estate (at least 20% of the valuation amount will be retained) <input type="checkbox"/></p>
17C	Conditionality	<p>(i) The bonus issue/subdivision of shares is not conditional upon another corporate proposal <input type="checkbox"/></p> <p>(ii) The bonus issue is conditional upon a concurrent subdivision or consolidation <input type="checkbox"/></p> <p>(iii) The bonus issue/subdivision of shares is conditional upon another corporate proposal. <input type="checkbox"/></p> <p>To specify details of the other corporate proposals and the estimated time frame for completion of the same</p>
17D	Undertakings for bonus issue/subdivision of shares	<p>We undertake the following:</p> <p>(i) the return of allotment will be filed with the Registrar pursuant to the Companies Act or in relation to a foreign corporation, the relevant document showing its latest issued and paid-up capital will be filed with the relevant authority pursuant to the laws of the place of incorporation;</p> <p>(ii) all notices of allotment will be issued and despatched to the entitled holders as expeditiously as possible and in any event, not later than 4 market days after the date of listing and quotation;</p> <p>(iii) the new securities will be listed and quoted as the existing listed securities of the same class;</p> <p>(iv) all conditions, including conditions imposed by the relevant authorities, if any, which are required to be met before the listing and quotation of the securities will be met;</p> <p>(v) there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the securities including any order, injunction or any other directive issued by any court of law; and</p> <p>(vi) to immediately inform the Exchange upon becoming aware, after submission of the listing application, that the listed corporation has failed to meet any of the above undertakings referred to in paragraphs (i) to (iv) or of any circumstances or facts referred to in paragraph (v) above.</p>

Listing application for new issue of securities or subdivision of shares

18.	ISSUES OF SECURITIES ON A NON-PRO RATA BASIS UNDER A GENERAL MANDATE	
18A	Confirmation from Sponsor, Adviser or Recognised Approved Adviser, as the case may be	<p>We confirm that –</p> <p>(i) Rule 6.04 of the LR has been complied with <input type="checkbox"/></p> <p>(ii) Rule 6.05 of the LR has been complied with <input type="checkbox"/></p>
19.	CORPORATE PROPOSALS WHICH FALL UNDER PARAGRAPHS 4.1 AND 4.2 OF GUIDANCE NOTE 17	
19A	Undertakings for corporate proposal which applies the procedure under paragraphs 4.1 and 4.2	<p>We undertake the following:</p> <p>(a) the return of allotment will be filed with the Registrar pursuant to the Companies Act or in relation to a foreign corporation, the relevant document showing its latest issued and paid-up capital will be filed with the relevant authority pursuant to the laws of the place of incorporation;</p> <p>(b) all notices of allotment will be issued and despatched to the entitled holders as expeditiously as possible and in any event, not later than 4 market days after the date of listing and quotation;</p> <p>(c) the new securities will be listed and quoted as the existing listed securities of the same class;</p> <p>(d) all conditions, including conditions imposed by the relevant authorities, if any, which are required to be met before the listing and quotation of the securities will be met;</p> <p>(e) there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the securities including any order, injunction or any other directive issued by any court of law;</p> <p>(f) to immediately inform the Exchange upon becoming aware, after submission of the listing application, that the listed corporation has failed to meet any of the above undertakings referred to in paragraphs (a) to (d) or of any circumstances or facts referred to in paragraph (e) above; and</p> <p>(g) to announce to the Exchange the relevant information in accordance with paragraph 12.2 of Guidance Note 17.</p>
<p>_____ [Authorised signatory of the Sponsor/Adviser/Recognised Approved Adviser]</p> <p>Name: Designation: Date:</p>		<p>_____ [Authorised signatory of the listed corporation]</p> <p>Name: Designation: Date:</p>

Annexure GN17-B

Listing application for new issue of securities or subdivision of shares

Part B**Documents to be filed with a listing application for a new issue of securities or subdivision of shares**

(paragraphs 6.1(b), 7.1 and 8.1)

- (1) A listed corporation must file the following documents in support of a listing application for a new issue of securities or subdivision of shares:
 - (a) a copy of the announcement and circular;
 - (b) a certified true copy of the relevant resolution passed by securities holders in general meeting;
 - (c) a letter from the listed corporation's Sponsor, Adviser or Recognised Approved Adviser, as the case may be, confirming all approvals of relevant authorities have been obtained;
 - (d) a copy each of all letters of approval from the relevant authorities;
 - (dA) in the case of a bonus issue by way of capitalisation –
 - (i) a statement from the listed corporation confirming that it has sufficient reserves to cover the capitalisation; and
 - (ii) where a confirmation by the external auditors or reporting accountants is required under Rule 6.31(2)(b) of the Listing Requirements, the report from the external auditors or reporting accountants;
 - (dB) in the case of a bonus issue or subdivision of shares, a table showing before and after the bonus issue/subdivision of shares, the following:
 - (i) the designation or title of each class of shares; and
 - (ii) the number of shares issued.
 - (e) in the case of a Share Issuance Scheme, a draft copy of the bylaws; and
 - (f) for proposals which apply the procedures under paragraphs 3.0 and 4.0 of Guidance Note 17, a cheque drawn to the order of Bursa Malaysia Securities Berhad or such other proof of payment acceptable to the Exchange for the processing and listing fees as may be prescribed by the Exchange from time to time, together with a copy of the details of the computation of the amount of listing fees payable.
- (2) If any of the above documents are not filed because they are not applicable or available in any case, a listed corporation must submit a separate exhibit explaining why such documents are not applicable or available.
- (3) The confirmation in subparagraph (1)(c) above may be provided by the listed corporation instead of the Sponsor, Adviser or Recognised Approved Adviser, as the case maybe, for a listing application of subdivision of shares or new issue of securities arising from -
 - (a) an exercise or conversion of convertible securities;
 - (b) an exercise of options under a Share Issuance Scheme; or
 - (c) a Specified Bonus Issue of equity securities.

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Part C**Documents to be filed with a quotation application for a new issue of securities**
(paragraph 6.2)

- (1) A listed corporation must file the following documents in support of quotation application for a new issue of securities:
 - (a) a confirmation from the listed corporation as to its latest share capital and number of issued shares;
 - (b) a confirmation that all notices of allotment have been issued and despatched to the entitled holders;
 - (c) a confirmation from the listed corporation that the Depository is ready to credit the new securities to the accounts of the entitled holders, after receiving the allotment information for crediting of the new securities;
 - (d) a cheque drawn to the order of Bursa Malaysia Securities Berhad or such other proof of payment acceptable to the Exchange for the listing fees as may be prescribed by the Exchange from time to time, together with a copy of the details of the computation of the amount of listing fees payable;
 - (e) a confirmation from the listed corporation's Sponsor, Adviser or Recognised Approved Adviser, as the case may be, of whether the new issue of securities will be listed and quoted as the existing securities of the same class or will be separately quoted on the listing date. If the new issue of securities will be separately quoted on the listing date, to specify the entitlement that the holders of the new issue of securities will not be entitled to;
 - (f) a confirmation from the listed corporation's Sponsor, Adviser or Recognised Approved Adviser, as the case may be, that all conditions including conditions imposed by the relevant authorities, if any, which are required to be met before the listing and quotation of the securities have been met;
 - (g) a confirmation from the listed corporation's Sponsor, Adviser or Recognised Approved Adviser, as the case may be, that there are no circumstances or facts which have the effect of preventing or prohibiting the issuance, listing and/or quotation of the securities including any order, injunction or any other directive issued by any court of law; and
 - (h) such other documents which are not/have not been submitted pursuant to Part B of Annexure GN17-B.

- (2) The relevant confirmations in subparagraphs (1)(e), (f) or (g) above may be provided by the listed corporation instead of the Sponsor, Adviser or Recognised Approved Adviser, as the case may be, for an application for quotation of new issue of securities arising from –
 - (a) an exercise or conversion of convertible securities;
 - (b) an exercise of options under a Share Issuance Scheme; or
 - (c) a Specified Bonus Issue of equity securities.

Part D**Additional information for redeemable preference shares**
(paragraph 7.1(a))

- (1) The preferential dividend rate and preferential dividend payment dates.
- (2) The method of redemption.
- (3) A summary of other material terms of issue.

Part E**Additional supporting documents to be filed with a listing application for redeemable preference shares**
(paragraph 7.1(b))

- (1) A listed corporation must file a copy of its constitution in support of a listing application for redeemable preference shares.

Part F**Additional supporting documents to be filed with a listing application for convertible securities**
(paragraph 8.1)

- (1) A listed corporation must file a copy of the duly executed deed poll in support of a listing application for convertible securities.
- (2) If the above document is not filed because it is not applicable in any case, a listed corporation must submit a separate exhibit explaining why such document is not applicable.

Part G**Information to be included in the notification of intention to submit an abridged prospectus**
(paragraph 8B.1(a))

- (1) Registration number of the listed corporation.
- (2) Name, national registration identity card or passport number and nationality of each director and substantial shareholder of the listed corporation.
- (3) Name and signatory of each expert, and licence number or registration number, where applicable.

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Part G(A)**Documents to be submitted for registration of abridged prospectus**
(paragraphs 8B.1(b) and 8B.2(a))

Cover letter signed by the authorised signatory of the Sponsor or Adviser executing the listing application. The cover letter must specify the following:

- (a) application to register the abridged prospectus together with a checklist of compliance with Rules 6.18A, 6.18B of the Listing Requirements and Guidance Note 23;
- (b) a confirmation that the abridged prospectus complies with the disclosure requirements as set out in Rules 6.18B of the Listing Requirements and Guidance Note 23;
- (c) a confirmation that the accompanying documents in the application are complete, duly signed and dated;
- (d) a confirmation that all relevant conditions of approval, to be complied with before issuance of the abridged prospectus, have been met;
- (e) a confirmation that all requisite approvals from other relevant authorities have been obtained;
- (f) a confirmation that the electronic copy of documents is the same as the physical copy of documents submitted to the Exchange;
- (g) where an abridged prospectus is in any other language in addition to English, a confirmation by the listed corporation or the Sponsor or Adviser that such abridged prospectus is an accurate translation of the English abridged prospectus;
- (h) a cheque drawn to the order of Bursa Malaysia Securities Berhad or such other proof of payment acceptable to the Exchange for the abridged prospectus registration fees as may be prescribed by the Exchange from time to time;
- (i) a letter of undertaking duly executed by any adviser appointed to prepare the abridged prospectus and chief executive of the listed corporation that they will comply with the standard and duty of disclosure in prospectus as prescribed in Rule 3.12C of the Listing Requirements;
- (j) directors' responsibility statement for the abridged prospectus;
- (k) certified true copy of the letter of consent in the form specified in Annexure GN15-E from any person who has made a statement included in the abridged prospectus or on which a statement made in the abridged prospectus is based. A letter of consent is not required for a statement made in the abridged prospectus that has been extracted from an official statement by:
 - (i) Malaysian and foreign governments including federal government, state government, province, county or municipality, a statutory or regulatory authority, or any agency or body carrying out a regulatory function; and
 - (ii) United Nations and its organisations;
- (l) certified true copies of all material contracts disclosed or documents referred to in the abridged prospectus. For contracts not reduced into writing, a memorandum which gives full particulars of the contracts which must be verified by a due diligence legal adviser;
- (m) certified true copy of any adviser's or expert' report referred to in the abridged prospectus and if the abridged prospectus contains a summary of such report, a certified true copy of the corresponding full report;

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- (n) certified true copy of the underwriting agreement; and
- (o) a copy of the circular to shareholders.

Part G(B)

Summary information to be submitted after registration of the abridged prospectus
(paragraph 8B.4(b))

- (1) Name of shareholder and its shareholding as at the entitlement date.
- (2) Total number of excess securities available for allocation.
- (3) Number of excess rights securities applied for.
- (4) Total number of applicants and list of the successful applicants for the application of excess rights securities.
- (5) Number of excess securities allotted in each round.
- (6) The basis of allotment, underlying formula and explanations on the applied formula in respect of the application of excess rights securities.

[End of Annexure]