

ACE MARKET  
~~SCHEDULE OF FEES~~ FEES AND CHARGES

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~~Schedule of Fees~~ Fees and Charges for the ACE Market (subject to change from time to time)

## 1. Introduction

## 1.1 Computation of listing fees

For the purposes of computing the listing fees set out ~~below~~under this Schedule, unless otherwise stated, the market value of the security:

- (a) in the case of initial listing fees -
  - (i) shall be based on the issue or offer price of the securities or where there is more than one issue or offer price, the average issue or offer price; or
  - (ii) where there is no issue or offer price:
    - (aa) shall be based on the last traded price on the first day of listing; or
    - (bb) such other valuation as may be determined by the Exchange;
- (b) if quoted in non-Ringgit, the amount will be converted into Ringgit based on the foreign exchange rate prescribed by the Exchange in accordance with the prevailing foreign exchange rate, before applying the formula ~~set out below~~in this Schedule.

1.2 "Price payable is exclusive of GST"

~~(a) The Exchange has obtained an approval to display prices exclusive of the Goods and Services Tax ("GST") under subsection 9(7) of the Goods and Services Tax Act 2014. Accordingly, each fee or charge set out below does not include GST i.e. price payable is exclusive of GST.~~

~~(b) 6% GST is payable on all fees or charges (unless otherwise specified by the Exchange in accordance with the Goods and Services Tax Act 2014), and will be billed in the tax invoices issued in relation to such fees or charges.~~

~~The Exchange reserves the right to add to, vary or delete any of the fees from the Schedule from time to time, as it deems fit.~~

1.3 Any late payment of fees or GST amount will result in late payment charges calculated based on ~~84~~0% per annum on daily rest basis.

~~1.4 No refund of any fees paid will be allowed.~~

~~1.5 All payments to the Exchange must be made by cheques drawn to the order of Bursa Malaysia Securities Berhad.~~

~~1.6 A listed corporation must pay to the Exchange an annual listing fees set out in this Schedule of Fees annually in advance and not later than 31 January each year. All payments of initial, additional and annual listing fees to the Exchange must be accompanied with a copy of the details of the computation of the amount of listing fees payable.~~

ACE MARKET  
~~SCHEDULE OF FEES~~ FEES AND CHARGES**A. Applicant and Listed Corporation****2. Listing fees for shares**

## 2.1 Initial listing fees

0.01% of the total market value of the issued capital of the listed corporation ~~is payable for initial listing~~, subject to a minimum fee of RM10,000 and a maximum fee of RM20,000.

## 2.2 Additional listing fees

A fixed fee of RM10,000 (for each class of securities) ~~is payable for additional listing~~.

## 2.3 Annual listing fees

(a) Where the nominal value of the issued capital of the listed corporation as at 31 December is below RM50 million, ~~the annual listing fees payable is a fixed fee of~~ RM10,000.

(b) Where the nominal value of the issued capital of the listed corporation as at 31 December is RM50 million and above, ~~the annual listing fees payable is a fixed fee of~~ RM20,000.

**3. [Deleted]****4. Listing fees for convertible equity securities**

## 4.1 Initial listing fees

A fixed fee of RM7,500 (for each class of securities) ~~is payable as initial listing fees~~.

## 4.2 Additional listing fees

No additional listing fee is payable.

## 4.3 Annual listing fees

(a) Where the nominal value of the securities or in the case of warrants, the total number of units, as at 31 December is below RM50 million or 50 million units, as the case may be, ~~the annual listing fees payable is a fixed fee of~~ RM10,000\*.

(b) Where the nominal value of the securities or in the case of warrants, the total number of units, as at 31 December is RM50 million and above or 50 million units or more, as the case may be, ~~the annual listing fees payable is a fixed fee of~~ RM20,000\*.

~~The annual listing fees will be~~ \* pro-rated according to the number of months the securities ~~are~~ listed in the year of maturity.

**5. Perusal fees**

For the perusal of documents, e.g. circulars, notices and reporting thereon, the Exchange will charge fees as determined from time to time.

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~~SCHEDULE OF FEES~~ FEES AND CHARGES**6. Processing fees**6.1 ~~Processing fee for application for S~~subdivision/~~C~~consolidation of shares

~~For the processing of applications for subdivision/consolidation of shares, a listed corporation must pay RM10,000 upon submission of the application.~~

~~A fixed fee of RM10,000.~~

6.2 ~~Processing fee for application for I~~Listing on the ACE Market/~~c~~Corporate proposal which will result in a significant change in the business direction or policy of a listed corporation

~~A fixed fee of RM30,000.~~

6.3 ~~Processing fee for application for S~~Secondary offerings of securities and/or bonus issues

~~A fixed fee of RM5,000.~~

6.4 ~~Processing fee for application for S~~Share Issuance Scheme

~~A fixed fee of RM3,000.~~

6.5 ~~Processing fee for a~~Applications for waiver, modification ~~of -and/or-~~ extension of time ~~to comply with~~ of the ~~provisions of the~~ Listing Requirements

~~A fixed fee of RM500 for each application.~~

**7. Valuation Review Fee**

## 7.1 Where a valuation report is prepared for the purpose of disclosure in circulars and documents which require prior perusal by the Exchange, a valuation review fee will be charged as follows:

0.01% of the total market value of the real estate, subject to a minimum fee of RM3,000 and a maximum fee of RM 25,000.

## 7.2 The valuation review fee must be paid to the Exchange upon submission of the valuation report to the Exchange.

**8. Charges for advertisement of securities prescribed**

(Paragraph 5 of Guidance Note 15)

Advertisement charges incurred or to be incurred by the Exchange pursuant to section 14(2) of the Securities Industry (Central Depositories) Act 1991 as notified by the Exchange.

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**B. Sponsor**

**9. Sponsor**

9.1 Initial admission fee

A fixed fee of RM250,000 ~~is payable for initial admission.~~

9.2 Annual fee

A fixed fee of RM25,000 ~~is payable as annual fees.~~

[End of ACE Market Fees and Charges]