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Cindai Capital Ltd

Company No. LL13523

(incorporated in the Federal Territory of Labuan, Malaysia with limited liability under the Labuan Companies Act, 1990)

USD320,800,000

Cash-Settled Exchangeable Trust Certificates due 2023

ISIN XS1758433707

**referencing H-shares of par value of RMB1.00 each of
CITIC Securities Co. Ltd.**

with recourse to

Khazanah Nasional Berhad

(Registration No. 199301020767 (275505-K))

(incorporated in Malaysia with limited liability under the Companies Act, 1965)

NOTICE TO CERTIFICATEHOLDERS

Kuala Lumpur, 3 February 2023

Exchange of USD3,750,000 in Nominal Value of the Cash-Settled Exchangeable Trust Certificates due 2023 referencing H-shares of par value of RMB1.00 each of CITIC Securities Co. Ltd. (“CITIC”) (“CITIC Shares”) issued by Cindai Capital Ltd (“Cindai”) (the “Certificates”) and maturity of the Certificates

Khazanah Nasional Berhad (“**Khazanah**”), acting in its capacity as Wakeel, on behalf of Cindai gives notice to the Certificateholders that it had, on 16 January 2023 received a notice from BNY Mellon stating that a Certificateholder holding USD3,750,000 in Nominal Value of the Certificates wishes to exercise its Exchange Right (as defined in the Conditions of the Certificates (the “**Conditions**”) for the relevant Cash Settlement Amount (as defined in the Conditions) (“**Exchange**”). Pursuant to Condition 6 of the Conditions, the Cash Settlement Amount will be paid on or about 21 February 2023, being the Settlement Date (as defined in the Conditions). Accordingly, USD225,942,000 in Nominal Value of the Certificates will be redeemed on its maturity date of 8 February 2023.

All capitalized terms not otherwise defined herein have the same meanings given to them in the Conditions.

Khazanah Nasional Berhad

3 February 2023