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Cindai Capital Ltd

Company No. LL13523

(incorporated in the Federal Territory of Labuan, Malaysia with limited liability under the Labuan Companies Act, 1990)

USD320,800,000

Cash-Settled Exchangeable Trust Certificates due 2023

ISIN XS1758433707

**referencing H-shares of par value of RMB1.00 each of
CITIC Securities Co. Ltd.**

with recourse to

Khazanah Nasional Berhad

(Registration No. 199301020767 (275505-K))

(incorporated in Malaysia with limited liability under the Companies Act, 1965)

NOTICE TO CERTIFICATEHOLDERS

Kuala Lumpur, 29 August 2022

Adjustments made to Exchange Property in respect of the Cash-Settled Exchangeable Trust Certificates due 2023 referencing H-shares of par value of RMB1.00 each of CITIC Securities Co. Ltd. ("CITIC") ("CITIC Shares") issued by Cindai Capital Ltd ("Cindai") (the "Certificates")

Khazanah Nasional Berhad ("**Khazanah**"), acting in its capacity as Wakeel, on behalf of Cindai gives notice to Certificateholders (pursuant to Condition 7(h) of the Conditions of the Certificates (the "**Conditions**")) of adjustments to be made to the Exchange Property pursuant to the payment of a Capital Distribution in the form of a cash dividend by CITIC, as further described below.

Final Cash Dividend

On 28 March 2022, CITIC declared its final dividend of HKD0.6329 per CITIC Share for the year ended 31 December 2021 (the "**Dividend**"). The Dividend was paid on 26 August 2022.

Adjustment to Exchange Property

Pursuant to Condition 7(g)(2) of the Conditions of the Certificates, the Capital Distribution by way of a cash dividend payment by CITIC of HKD0.6329 per CITIC Share constitutes a Relevant Event and, accordingly, the cash attributable to the Exchange Property, being HKD59,223,444.60, shall be included as part of the Exchange Property. Consequently, the Exchange Property has been adjusted to 93,579,192 CITIC Shares and HKD277,383,615.00 in cash effective from 26 August 2022. The *pro rata* share of the Exchange Property attributable to each U.S.\$1,000 Nominal Value of Certificates for the calculation of the Cash Settlement Amount has been revised to 294.5594 CITIC Shares and HKD873.12 in cash.

All capitalized terms not otherwise defined herein have the same meanings given to them in the Conditions.

This notice should be read in conjunction with CITIC's announcement to the Hong Kong Stock Exchange in respect of the Dividend dated 28 March 2022, Announcement of Poll Results of the 2021 Annual General Meeting and Payment of the 2021 Final Dividend dated 28 June 2022 and the Conditions set out in the Offering Circular dated 5 February 2018 relating to the Certificates.

Khazanah Nasional Berhad
29 August 2022