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## **Cerah Capital Ltd.**

*Company No. LL15793*

*(incorporated in the Federal Territory of Labuan, Malaysia with limited liability under the Labuan Companies Act 1990)*

**USD500,000,000**

**Zero Coupon Guaranteed Exchangeable Bonds due 2024**

*ISIN XS2027352405*

**exchangeable into ordinary shares of  
CIMB Group Holdings Berhad**

**unconditionally and irrevocably guaranteed by**

**Khazanah Nasional Berhad**

*(Company No. 199301020767 (275505-K))*

*(incorporated in Malaysia with limited liability under the Companies Act, 1965)*

### **NOTICE TO BONDHOLDERS**

**Kuala Lumpur, 18 July 2022**

**Redemption at the option of the Issuer in respect of the Zero Coupon Guaranteed Exchangeable Bonds due 2024 exchangeable into ordinary shares of CIMB Group Holdings Berhad issued by Cerah Capital Ltd. (“Cerah”) (the “Bonds”)**

Khazanah Nasional Berhad (“**Khazanah**”), acting in its capacity as Guarantor, on behalf of Cerah, gives notice to the Bondholders pursuant to Condition 8.2.2 under Condition 8.2 (*Redemption at the option of the Issuer*) of the Conditions of the Bonds (the “**Conditions**”), as further described below.

#### **Redemption at the option of the Issuer**

Upon completion of the Redemption at the option of the Bondholders on 8 August 2022, there will only be USD3,750,000.00 in principal amount of the Bonds that will be outstanding, which is less than 10 per cent. of the aggregate principal amount of Bonds originally issued. Accordingly, Khazanah, on behalf of Cerah, gives notice that it wishes to exercise its right, pursuant to Condition 8.2.2 under Condition 8.2 (*Redemption at the option of the Issuer*) of the Conditions, to redeem the then outstanding Bonds at 100 per cent. of their principal amount on the date fixed for such redemption, being 15 August 2022.

All capitalized terms not otherwise defined herein have the same meanings given to them in the Conditions.

This notice should be read in conjunction with the Conditions set out in the Offering Circular dated 5 August 2019 relating to the Bonds.

**Khazanah Nasional Berhad**  
18 July 2022