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Cindai Capital Ltd

Company No. LL13523

(incorporated in the Federal Territory of Labuan, Malaysia with limited liability under the Labuan Companies Act, 1990)

USD320,800,000

Cash-Settled Exchangeable Trust Certificates due 2023

ISIN XS1758433707

**referencing H-shares of par value of RMB1.00 each of
CITIC Securities Co. Ltd.**

with recourse to

Khazanah Nasional Berhad

(Registration No. 199301020767 (275505-K))

(incorporated in Malaysia with limited liability under the Companies Act, 1965)

NOTICE TO CERTIFICATEHOLDERS

Kuala Lumpur, 14 February 2022

Adjustments made to Exchange Property in respect of the Cash-Settled Exchangeable Trust Certificates due 2023 referencing H-shares of par value of RMB1.00 each of CITIC Securities Co. Ltd. ("CITIC") ("CITIC Shares") issued by Cindai Capital Ltd ("Cindai") (the "Certificates")

Pursuant to CITIC's announcement dated 14 January 2022 on The Stock Exchange of Hong Kong Limited ("HKSE") in relation to, amongst others, the proposed rights issue of the CITIC Shares ("**Proposed Rights Issue**"), Khazanah Nasional Berhad ("**Khazanah**"), acting in its capacity as Wakeel, on behalf of Cindai gives notice to Certificateholders (pursuant to Condition 7(f)(i) of the Conditions of the Certificates (the "**Conditions**")) of the adjustments to be made to the Exchange Property in relation to the Proposed Rights Issue, as further described below.

Adjustment to Exchange Property

On 11 February 2022, Khazanah had successfully completed the sale of the rights, pursuant to the Proposed Rights Issue, attached to the CITIC Shares that form part of the Exchange Property. Pursuant to Condition 7(f)(i) of the Conditions of the Certificates, the Exchange Property shall be increased by HKD39,334,474.79 in cash, which is equivalent to the aggregate Realisable Value of rights attributable to the CITIC Shares. Consequently, the Exchange Property has been adjusted to 93,579,192 CITIC Shares and HKD218,160,170.40 in cash effective from 11 February 2022. The *pro rata* share of the Exchange Property attributable to each U.S.\$1,000 Nominal Value of Certificates for the calculation of the Cash Settlement Amount has been revised to 294.5594 CITIC Shares and HKD686.70 in cash.

All capitalized terms not otherwise defined herein have the same meanings given to them in the Conditions.

This notice should be read in conjunction with CIITC's announcement dated 14 January 2022 on the HKSE in respect of the Proposed Rights Issue and the Conditions set out in the Offering Circular dated 5 February 2018 relating to the Certificates.

Khazanah Nasional Berhad

14 February 2022