

## PRESS RELEASE

# DanaInfra

NASIONAL BERHAD

## DANAINFRA NASIONAL BERHAD RETAIL SUKUK

### THE RETAIL SUKUK OFFERING OF UP TO RM100 MILLION (RM100 PER DANAINFRA RETAIL SUKUK UNIT)

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MIH is pleased to announce that the DanaInfra Nasional Berhad ("DanaInfra") 3rd Issuance of Retail Sukuk under which 1,000,000 units representing RM100,000,000 in nominal value has been oversubscribed and allocation of units to successful applicants was completed this afternoon.

A total of 400 applications representing RM3,951,000 in value were received from the Malaysian Public and 4 applications representing RM100,000,000 in value were received from the Placement Agent. This represents a subscription rate of 103.95% for the Retail Sukuk Offering.

All Notices of Allotment for successful applicants will be mailed on or before August 26, 2014.

The Participating Financial Institutions for the Retail Sukuk are AmBank Group, CIMB Group, Malayan Banking Berhad and RHB Banking Group.

**August 19, 2014**