

SCHEDULE A

1. Minimum Net Assets

Trading Agent	Rule 2, Chapter 3	USD 1,000,000.00
Listing Sponsor	Rule 1, Chapter 3	USD 100,000.00

2. Professional Indemnity Insurance

Trading Agent	Rule 11, Chapter 3	USD 5,000,000.00
Listing Sponsor	Rule 11, Chapter 3	USD 5,000,000.00

SCHEDULE B

Fees

1.	Trading Agent		
	Application Fee	Rule 7(a), Chapter 3	USD 1,000.00
	Initial Fee	Rule 13(a), Chapter 3	USD 10,000.00
	Renewal Fee	Rule 13(b), Chapter 3	USD 5,000.00
2.	Listing Sponsor		
	Application Fee	Rule 6(a), Chapter 3	USD 1,000.00
	Initial Fee	Rule 13(a), Chapter 3	USD 10,000.00
	Renewal Fee	Rule 13(b), Chapter 3	USD 5,000.00

SCHEDULE C

LISTING UNDERTAKING

(Rule 11(c), Chapter 4)

[Form of undertaking required to be entered into by an applicant issuer in support of its application for listing]

To : Labuan International Financial Exchange Inc (the “**Exchange**”)

In consideration of the Exchange approving our application dated _____ for the listing of the financial instruments specified in the application, we hereby acknowledge that the financial instruments shall remain listed on the official list of the Exchange and that the trading of the financial instruments shall continue, only at the approval of the Exchange, and we hereby undertake and agree to comply with all requirements and obligations set out in the Rules of the Exchange and other requirements of the Exchange and that we further acknowledge that the Exchange may take appropriate action against us as provided in the Rules of the Exchange in the event of any breach.

Dated this _____ day of _____ 20 ____

For and on behalf of _____

SCHEDULE D

SPONSOR'S DECLARATION

Rule 11(d), Chapter 4

To : Labuan International Financial Exchange Inc. (the "**Exchange**")

I/We, _____ being the sponsor in the application by _____ (the "**issuer**") dated _____ for the listing of financial instruments specified in the application (the "**financial instruments**"), hereby confirm that I/we have satisfied myself/ourselves to the best of my/our knowledge and belief, having made due and careful enquiry of the issuer and its advisers, that:

- (a) all the documents required by the Exchange to be included in the application for listing have been supplied to the Exchange;
- (b) all the relevant conditions for listing and other requirements of the Exchange have been complied with;
- (c) there are no matters other than those disclosed in writing to the Exchange that should be taken into account by the Exchange in considering the suitability of listing the financial instruments;
- (d) the issuer and its officers appreciate the nature of the responsibilities and can be expected to honour their obligations as required by the Exchange; and
- (e) the issuer is not in breach of any other requirements of the Exchange.

Should any further relevant information come to my/our notice before the approval for listing being granted, I/we will immediately inform the Exchange.

I/We further acknowledge that the Exchange may take appropriate action against me/us as provided in the Rules of the Exchange in the event of any breach of my/our responsibilities and obligations as required by the Exchange.

Dated this _____ day of _____ 20 ____

[for and on behalf of _____]

LISTING FEES

(Rule 26, Chapter 4)

1. Equity Securities

- | | | | |
|-----|--------------------------|---|---------------|
| (a) | Initial fee | - | USD 5,000.00 |
| | Up to USD 100,000,000.00 | - | USD 10,000.00 |
| | Over USD 100,000,000.00 | - | USD 10,000.00 |
| (b) | Annual fee | - | USD 5,000.00 |

2. Debt Securities

- | | | | |
|-----|-------------|---|--------------|
| (a) | Initial fee | - | USD 2,500.00 |
| (b) | Annual fee | - | USD 1,000.00 |

3. Funds

- | | | | |
|-----|-------------|---|--------------|
| (a) | Initial fee | - | USD 2,000.00 |
| (b) | Annual fee | - | USD 2,000.00 |

4. Others (subject to confirmation by the Exchange)

- | | | | |
|-----|-------------|---|--------------|
| (a) | Initial fee | - | USD 5,000.00 |
| (b) | Annual fee | - | USD 5,000.00 |

5. Secondary Listing

One half of the relevant fees described above.